

## IN MEMORIAM

RICHARD D. HALBERT  
Hattiesburg, MS  
April, 30 2022



## MEMORIAL GIFT

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In memory of  
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## New CPAs Honored by State Board at April 30 Ceremony



The Mississippi State Board of Public Accountancy recognized new CPAs during their Spring Ceremony Saturday, April 30, at the Mississippi Civil Rights Museum in Jackson. MSCPA Chairman Ricky Bullock introduced the new CPAs to the Society and Phillip Chu, President of the MSCPA Young CPA Network, provided an overview of the Network and invited the new CPAs to become active. This year's keynote speaker was Hugh Parker. Bill Kelly, Chairman of the State Board, administered the Oath of Title. New CPAs recognized were:

**Bidusha Aryal, Charles Ross Bell III, Dawn Mitchell Burns, Andrew Aaron Caves, Lasabre Caprice Charleston, Beili Chen, Christian D. Collins, Daniel Zoffee Dahmash, Luiza D. Dobbins, Robert David Foreman, Ladarrion Cornelius Grant, Hannah Claire Gray, Nishu Gupta, Benjamin Chase Hale, Sita Victoria Harrigill, Lauren Vanessa Rachel Herzog, Jeni Khambhati, John Marcus Luley, Kameshia Beatrice Mays, Jordan Lee Richter, Mackenzie Nikole Riley, Zachary Wayne Robinson, Christopher Alan Sartin, Kellie Amanda Shannon, Joshua R. Spivey, Julie Underwood Thompson, Johnathan D. Wilkerson.**

## Absentee Ballots Available for Officer Election

The Nominations Committee submits candidates for election to fill each office and for the at-large Board of Directors position for 2022-2023. See pages 6 & 7 for photos and profiles on the candidates. Each member of the Society can vote at the Annual Meeting in person or by mail ballot prior to the Annual Meeting. The Annual Meeting will be held Saturday, June 25, 2022, during the MSCPA Annual Convention at Sandestin Golf and Beach Resort in Destin, Florida. Members not attending the Annual Meeting may request an absentee ballot by mail (MSCPA, 306 Southampton Row, Ridgeland, MS 39157) or email (ngillis@ms-cpa.org). **Absentee ballots must be received by the Society office no later than June 20** (five days prior to the Annual Meeting on June 25).

*Register Now!*





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by the  
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## OFFICERS

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Ricky Bullock  
TUPELO

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NATCHEZ

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### *Secretary*

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CLINTON

### *President/CEO*

Karen Moody  
RIDGELAND

*The CPA Newsletter is the official  
publication of the Mississippi Society  
of Certified Public Accountants. The  
Newsletter invites articles of interest  
to the profession and gives credit to the  
author; however, it reserves the right to  
edit articles for correct spelling, wording  
and punctuation.*

*Opinions expressed are not necessarily  
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## Speights Wins **FREE** Convention Registration

All members who registered for Convention by May 1 were entered into a drawing to win free registration. A name was drawn during our Leadership Luncheon on May 5, and the MSCPA has announced Scott Speights of Wesson as our winner. Congrats, Scott! We look forward to seeing you in Destin soon.

# Welcome New Members

### CHRIS ADCKOCK

Haddox Reid Eubank Betts PLLC  
Jackson, MS

### CAROL JO BARNES

Cole, Evans & Peterson  
Oxford, MS

### TABITHA W. BRIDGES

Harper Rains Knight & Company  
Ridgeland, MS

### JOHN A. COOPER

Haddox Reid Eubank Betts PLLC  
Jackson, MS

### HEATHER DENHAM

Haddox Reid Eubank Betts PLLC  
Jackson, MS

### NICHOLAS W. FENSKE

Harper Rains Knight & Company  
Ridgeland, MS

### GRACE LUNARDINI

Blue Cross and Blue Shield of MS  
Jackson, MS

### STEPHEN M. MALONEY

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Ridgeland, MS

### JOSHUA MOODY

JTM INC  
Clinton, MS

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### BLAISE MICHAEL SONNIER

University of Southern Mississippi  
Hattiesburg, MS

### CARMIELLE W. TRAVIS

Harper Rains Knight & Company  
Ridgeland, MS

### CHERYL LYNN WALLACE

Carr Riggs & Ingram LLC  
Ridgeland, MS

### STEVEN WINFORD

Haddox Reid Eubank Betts PLLC  
Jackson, MS

## Mississippi Society of Certified Public Accountants INCORPORATED UNDER THE LAWS OF THE STATE OF MISSISSIPPI

### NOTICE OF ANNUAL MEETING

Under the provisions of Section 4 of the Mississippi Society of CPAs' Bylaws, notice is hereby given of the annual business meeting. It will be held at the Annual Convention at Sandestin Golf and Beach Resort in Destin, Florida on June 25, 2022 at nine o'clock. The election of officers, reports from officers, and other business will be conducted at this time.

# Member News



## Board Nominates Thomas for Trustee

In accordance with the Trust Agreement of the MSCPA Education Foundation, the Trustees of the Foundation of which there are three, shall be appointed by vote of the Society and shall serve for a three-year term beginning July 1. The terms of the Trustees shall be staggered so that one new Trustee shall be appointed each year. For compliance with the Trust Agreement, the Board of Governors of the MSCPA has reappointed Stacy Thomas of Jackson. Other Trustees of the Foundation are Josh Norris of Jackson and Mark Wilder of Oxford.



*Pictured left to right: Ashley Sellers, ASCPA Director of Peer Review Operations; Chuck Jordan, ASCPA Director of Peer Review Professional Standards; Raegan Nuffer, ASCPA Manager of Peer Review Operations; Michael Brand of AL and Keith Winfield of MS.*

## MSCPA Hosts Partners In Peer Review Annual Meeting

MSCPA hosted the annual meeting of the Partners in Peer Review on Thursday, April 21, 2022, with both in-person and online participation. Partners In Peer Review (a division of The Alabama Society of CPAs) administers the Peer Review Program for public accounting firms in Alabama, Arkansas and Mississippi under the American Institute of CPAs program. MSCPA member **Keith Winfield** serves as Chairman of the Partners program this year.

If you have any member news that you would like to share, please reach out to our new Director of Marketing and Communications, Katelyn Bickerstaff email: [kbickerstaff@ms-cpa.org](mailto:kbickerstaff@ms-cpa.org)



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# MSCPA Recognizes OUTSTANDING SENIOR ACCOUNTING MAJORS

In the spring of each year, the MSCPA recognizes seniors majoring in accounting from colleges and universities all across the state of Mississippi. MSCPA awarded each recipient a plaque and a name plate to be displayed at their college or university. The 2022 recipients are:

**DELTA STATE UNIVERSITY**  
Addison Mills

**JACKSON STATE UNIVERSITY**  
Desiree Ferrell

**MILLSAPS COLLEGE**  
Caroline Samson

**MISSISSIPPI COLLEGE**  
Kaitlyn Dortch

**MISSISSIPPI STATE UNIVERSITY**  
Callie Margaret Taylor

**MISSISSIPPI UNIVERSITY FOR WOMEN**  
Amelia Stalter

**MISSISSIPPI VALLEY STATE UNIVERSITY**  
Jan Tolentino

**UNIVERSITY OF MISSISSIPPI**  
Jamison Lauderdale Russ

**UNIVERSITY OF SOUTHERN MISSISSIPPI**  
River Howell

**WILLIAM CAREY UNIVERSITY**  
Cooper Grafe

## CHAPTER INFORMATION REQUESTED

As we approach our new year beginning July 1, we are asking all chapters to report their new officers for the upcoming year, as well as, their newly elected Board of Governors representatives to replace those whose terms expire June 30. We will update the chapter pages on our website in July. Please send the information to Noma Gillis at [ngillis@ms-cpa.org](mailto:ngillis@ms-cpa.org).

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**Gulfport Office** - 1105 30th Avenue, Ste. 204, Gulfport, Mississippi 39501 - Phone: (228) 868-0197

# 2022-2023 MEET THE CANDIDATES

The election is scheduled for Saturday, June 25, 2022, during the Annual Business Meeting at Sandestin Golf and Beach Resort in Destin, Florida. Absentee ballots for members who will be unable to attend the Business Meeting are available upon request.

Members of the Nominations Committee included: Annette Pridgen—Chairman, Pearl; Ed Maxwell Oxford; Vance Randall, Ridgeland; Maria Saylor Gulfport; Ed Simmons, Ridgeland; Gary Walker, Clinton; and Kimberly Williams, Ridgeland.

## CHAIRMAN



**Scott Christian, Natchez**

J. SCOTT CHRISTIAN is a member with The Gillon Group, PLLC in Natchez. He has over thirty years of audit, tax and consulting experience in public accounting. Scott has worked extensively in the banking, healthcare, manufacturing, oil and gas and not for profit industries. Prior to embarking on his public accounting career, Scott spent 7 years in the banking and financial services field. Scott is a native of Natchez. He earned his Bachelor of Business Administration degree from Millsaps College. He also holds a Masters of Business Administration from Christian Brothers University and a Master of Science in Accounting Systems from the University of Memphis. Within the local community, Scott has served as Treasurer of the Natchez Downtown Development Association, President of Home Builder Association of Natchez, Secretary/Treasurer of the St. Catherine Creek Utility District, and Treasurer of Beau Pre Country Club. He is a member of the Rotary Club of Natchez, Cathedral School Athletic Association, and the Santa Claus Committee. Scott is also a graduate of the Natchez-Adams County Chamber of Commerce Leadership Natchez program. His professional affiliations include the AICPA and the Society of Louisiana CPAs. He has served as MSCPA Treasurer and on the MSCPA Board of Governors and Executive Committee, and served as the President and Vice-President of the Southwest Chapter of MSCPA. He is also a member of the Long Range Planning Committee and the Firm Administration & Development Committee. Scott and his wife Robin attend St. Mary's Basilica and have two children, Will and Madeleine. Will is also a CPA and works at the firm.

## VICE-CHAIRMAN/CHAIRMAN-ELECT



**Jerry Goolsby, Jackson**

JERRY GOOLSBY is an assurance partner with BKD, LLP in Jackson where he leads BKD's Mississippi commercial services practice. Jerry began his public accounting career in 1991 with Smith, Turner & Reeves, which merged with BKD in 2008. Prior to joining Smith, Turner & Reeves, Jerry served in the accounting department of BancorpSouth in Tupelo. He currently serves a wide spectrum of industries, including manufacturing, distribution, construction and telecommunications. Jerry is a native of Falkner, Mississippi and a 1987 graduate of Mississippi State University where he is a member of the Advisory Council for the School of Accountancy and previously served as chair. Jerry is a long-time active member of the MSCPA having served as Treasurer and on the Board of Governors and Executive Committee, as well as, President and Vice-President of Programs for the Central Chapter. He currently serves on the Legislative Committee and the Long-Range Planning Committee which he previously chaired. In the community he has served as Chairman of the Metropolitan Jackson YMCA and Treasurer of Friends of Children's Hospital at the University of Mississippi Medical Center and is a graduate of both Leadership Rankin and Mississippi Economic Council's Leadership Mississippi. Jerry is a member of Colonial Heights Baptist Church in Ridgeland where he has served as Chairman of the Elders and Finance Committee and currently teaches a young couples class. Jerry and his wife Vicky have two grown sons and currently live in Canton.

## SECRETARY



**Yale Murphy, Ridgeland**

YALE P. MURPHY is a Senior Account Consultant in the Retirement Plan Consulting and Administration department of HUB International Gulf South in Ridgeland. He has worked extensively in the retirement plan industry for over 15 years, primarily helping business owners establish qualified retirement plans that achieve their strategic objectives. A native Mississippian, Yale graduated from Millsaps College Else School of Management where he received a Bachelor of Business Administration with a concentration in Accounting and a Masters of Accountancy. He began his career with a public accounting firm before moving to the RPCA department of Fox/ Everett, Inc. and ultimately transitioning with the company to HUB. From early in his career, Yale has been active in the MSCPA, serving on the Communications Committee of the Young CPAs, as well as President and Vice President - Membership of MSCPA Central Chapter. He has previously served on the Board of Governors and the Nominating Committee and continues to serve as the Millennial Chair of the Continuing Education Committee. Yale is also active in the Financial Planning Association of Mississippi, where he currently serves on the board. Yale and his wife Jenna live in Madison with their 4 children, Jonah, Susannah, Rosemary, and Fiona. They attend St. Francis of Assisi.

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## TREASURER

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### Anita Goodrum, Eupora

ANITA GOODRUM earned a Bachelor of Business Administration degree at Mississippi State University in 1995. She joined Watkins, Ward and Stafford, PLLC in 1995 and was admitted to the partnership in 2008. Anita is based out of WWS Eupora office; various roles within WWS include Eupora Office Manager, Chair of Technology Committee, Vice Chair of the Quality Control Committee, and a member of the Executive Committee. She is a member of the AICPA, as well as the Healthcare Financial Management Association. With more than twenty-seven years of experience, Anita's practice is concentrated in health care, governmental and non-profit audits, small business, tax, and technology. Anita has served on the MSCPA Public Service Award Committee, is a current member of the Health Care Services Committee, and has presented at past MSCPA Health Care Services Conferences. Her community involvement includes being an active member and past Treasurer of GFWC/MFWC Eupora New Century Club, volunteer of the Eupora Main Street Association, and various other local organizations. Anita is an active member of First United Methodist Church of Eupora where she serves on the Finance Committee and former Chairman. Anita is married to Brent Goodrum and resides in Eupora. They have one daughter, Madison who is currently attending Mississippi State University.

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## AT-LARGE BOARD MEMBER

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### Sim Mosby, Natchez

SIM MOSBY having earned his BA in 1990 from the University of Mississippi with a major in Accounting, Sim joined the team of Silas Simmons, LLP in Natchez, MS and was admitted as a partner in 2002, and became managing partner in 2019. His practice covers the areas of tax planning, compliance, and accounting services for businesses, individuals, estates and trusts, personal financial planning, and audits of financial institutions and local governments. He holds the designation of Personal Financial Specialist and is a member of the Personal Financial Planning Section of the AICPA. Professionally, Sim is a past Chairman of the Board of the MSCPA; past President, Vice-President, and Treasurer of the Southwest Chapter of MSCPA; past member of the MSCPA Board of Governors and Executive Committee; past Chairman of the MSCPA Firm Administration Committee; and a member of the AICPA, in which he served a three year elected position as AICPA Member of Council. He is also a member of the Society of Louisiana CPAs. A faithful member of Jefferson Street United Methodist Church, Sim has held the titles of treasurer, past finance committee member, past administrative board member, and past building committee member. Active in the community, Sim is a member and past Chairman and past Treasurer of the Natchez-Adams County Chamber of Commerce, member and past President of the Rotary Club of Natchez, board member of Natchez Now (economic development), past board member local Ducks Unlimited Chapter, past President of Natchez Kiwanis Club, past board member of Court Appointed Special Advocates, past board member of the Greater MS River Balloon Festival, and past board member and Treasurer of the Krewe of Phoenix. Sim is married to Betsy Colebank Mosby and is the father of two sons, Cole and Sam. Cole completed his BA and recently graduated with Masters in Taxation and Data Analytics from the University of Mississippi and will be joining Silas Simmons to continue the legacy. Sam has completed his freshman year.

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## EDUCATION FOUNDATION TRUSTEE

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### Stacy Thomas, Jackson

STACY THOMAS is a shareholder in the Jackson office of the law firm Baker, Donelson, Bearman, Caldwell and Berkowitz, PC. He has practiced with the Firm since 1996. He focuses on federal and state tax issues, tax disputes, and estate planning. Stacy is a graduate of Mississippi State University and has served as President of the alumni Advisory Council for the Adkerson School of Accountancy. He received his law degree from Vanderbilt University and a master's degree in tax law from New York University.

Stacy has enjoyed opportunities to serve the Society in many capacities over the years, including President, Treasurer, member of the Board of Governors and member of the Executive Committee. He has chaired the Society's Public Service Award Committee and served several terms on the Nominations Committee. Stacy has also held several offices in the Central Chapter including President and has served as Chair of the Taxation Section of the Mississippi Bar Association and President of the Estate Planning Council of Mississippi. He has also served on the Board of Directors of the Community Foundation for Mississippi. He and his wife Ginger reside in Madison and have two sons, Will and Wes.



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## Register Now for Convention So We Can Complete Planning with Sandestin

Join other MSCPA members in Destin, June 22-26!

MSCPA's Annual Convention is the avenue to promote fellowship among the members. The Officers and Board of Governors welcome members, their families and guests and invite you to enjoy a program planned with entertainment for the whole family. To our new members, we especially invite you to join us and be a part of the convention.

General registration includes:

- Welcome reception with hors d'oeuvres and cocktails
- Friday, Saturday and Sunday breakfast
- Two speaker presentations approved for 2 CPE credits
- Friday box lunch
- Saturday beach party/volleyball tournament
- Saturday reception
- Saturday dinner banquet
- Special entertainment

Following the Friday morning presentations, members may choose to participate in the golf tournament on the Links Course or aboard the Destiny for an afternoon of fishing. We've also added a free Family Fun Putt-Putt this year at The Dunes at Beachside Towers on Friday afternoon. Get your activity registrations in! Spouses, guests and children are welcome.

We are also looking for players and teams of six or more people to go head-to-head and claim the Bailey Trophy and title as champions of the 7th annual MSCPA volleyball tournament. The volleyball tournament and beach party is a free activity. Gather up your co-workers, colleagues, family or friends and email [kmood@ms-cpa.org](mailto:kmood@ms-cpa.org) to sign up to play or just let us know you want to play and we will add you to a team.

Visit [ms-cpa.org/education/annual-convention](http://ms-cpa.org/education/annual-convention) to download the brochure for a detailed agenda and for more information about our speakers and special entertainment. You can register online or download a printable registration form to register by fax or mail.

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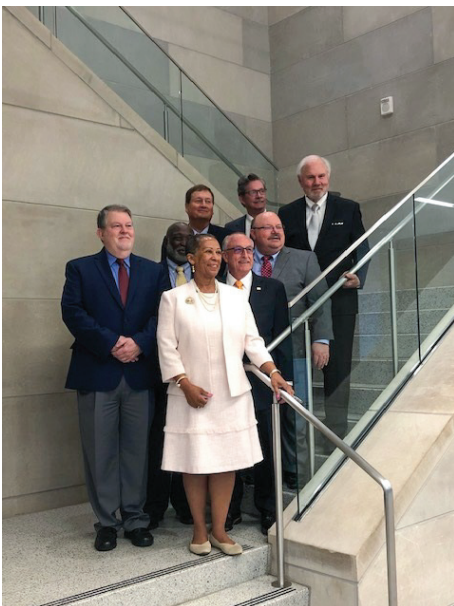
*Chairman Ricky Bullock speaks on behalf of MSCPA*



*Phillip Chu speaks on behalf of YCPA Network*



*State Board Chairman Bill Kelly delivers Oath of Title*



*State Board members Executive Director Andy Wright, Willie Sims, Mark Peach, Rick Elam, David Bridgers, Annette Pridgen, Charles Prince, and Bill Kelly*



*Andy Wright with past and present MSCPA Chairmen Karen Moody, Annette Pridgen, Hugh Parker, Charles Prince and Ricky Bullock*



*Phillip Chu, Karen Moody, Ricky Bullock and Hugh Parker*



# MSCPA

## Young CPA Network

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 [instagram.com/msyoungcpas](https://instagram.com/msyoungcpas)

## YCPA Social

The MSCPA Young CPA Network hosted a social at Highball Lanes in Jackson on April 26 with over 50 in attendance.

Thanks to everyone who attended and to our sponsor BankPlus!



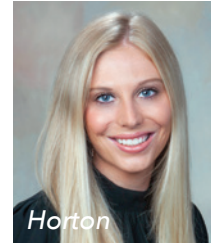


## Young CPA Conference

MSCPA officially kicked off “CPE season” April 27 with our Young CPA Conference. Online and in person attendees heard from speakers Chris Brown, Karl Egnatoff, Ryan Bowman, Coy Gauthier, Brian Clark, and Dr. Joe Paul. Special thanks to our GOLD sponsor BancorpSouth/Cadence Bank, and our SILVER sponsors HORNE and NOLA Lending.

Katie Horton, with BKD, and John Luley, with Matthews, Cutrer, and Lindsay were elected to the YCPA Network Board of Governors during the YCPA Business Meeting.

Thank you to the Young CPA Network and Conference Chairman Andres Posada for planning such a great event.





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# 2022 ANNUAL CONVENTION

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Make plans now to attend our 2022 Annual Convention! The Officers and Board of Governors welcome members, their families and guests and invite you to enjoy a program planned with entertainment for the whole family. New this year is a family putt putt event. Visit our Convention webpage [www.ms-cpa.org/education/annual-convention](http://www.ms-cpa.org/education/annual-convention) to register online or download a printable registration form.

**Convention offering again this year 16 hours of CPE.**

## **ETHICS, RULES, AND REGULATIONS**

Wednesday, June 22 8:30am – 12:00pm

Instructor: Bill Taylor

Member Price: \$160

## **FAMILY FINANCIAL PLANNING**

Wednesday, June 22 1:00pm – 4:30pm

Instructor: Bill Taylor

Member Price: \$160

## **K-2'S CYBERSECURITY RISKS AND SOLUTIONS**

Thursday, June 23 8:30am – 12:00pm

Instructor: Thomas G. Stephens, Jr.

Member Price: \$160

## **K2'S EXCEL'S BEST NEW FEATURES**

Thursday, June 23 1:00pm – 4:30pm

Instructor: Thomas G. Stephens, Jr.

Member Price: \$160

Members who register and attend Convention will also receive 2 hours of CPE credit for the speaker presentations on Friday morning.







# 2022 CPE at A Glance

BEGIN	DAY	NEW	COURSE TITLE	LOCATION	LIVESTREAM	AICPA	MEM	NON MEM	CPE HRS	RECOM'D CATEGORY
Feb 9	W	New	Livestream Only: A&A To Go Series: SSARS 25 is Here!	Online			59	99	1.5	A&A
Feb 15	T	New	Livestream Only: Hot Tax Topics with Art Auerbach	Online			79	119	2	Tax
Mar 1	T	New	Livestream Only: Shortcuts Excel Users Love	Online			79	119	2	Gen
Mar 8	T	New	Livestream Only: If You Only Knew What Microsoft Word Could Do	Online			79	119	2	Gen
Mar 15	T	New	Livestream Only: Steps to Stop External Fraud	Online			79	119	2	A&A
Mar 22	T	New	Livestream Only: Combating Internal Fraud	Online			79	119	2	A&A
Mar 29	T	New	Livestream Only: How Business Technology Will Evolve	Online			79	119	2	Gen
Mar 30	W	New	Livestream Only: A&A To Go Series: How New ASUs Will Impact You	Online			59	99	1.5	A&A
Apr 13	W	New	Livestream Only: A&A To Go Series: Auditing in an Increasingly Virtual	Online			59	99	1.5	A&A
Apr 27	<b>W</b>		Young CPA Conference	MSCPA Center			125	125	<b>8</b>	Gen
May 5	<b>Th</b>		Committee Day	MSCPA Center						
May 9	M		Ethics, Rules, and Regulations	MSCPA Center			160	200	4	Ethics
May 9	M		MS Sales and Use Tax	MSCPA Center			160	200	4	Tax
May 10	T	New	Livestream Only: Hot Tax Topics with Art Auerbach	Online			79	119	2	Tax
May 11	W	New	Governmental Accounting and Auditing Update	MSCPA Center			285	355	8	A&A/YB
May 12	Th		Accounting and Auditing Conference	MSCPA Center			225	300	8	A&A
May 16-17	M-T		Livestream Only: MS Technology Conference	Online			490	610	16	Gen
May 18	W		Annual Update and Practice Issues for Preparation, Compilation	MSCPA Center		30	285	355	8	A&A
May 19-20	Th-F		Business & Industry: Management Development Conf.	MSCPA Center			335	455	16	Gen
May 23	M		Securing a Comfortable Retirement in the Age of Spending	MSCPA Center			285	355	8	Tax
May 24	T		Surgent's Handbook for Mastering Basis, Distributions	MSCPA Center			285	355	8	Tax
May 25	W	New	Breaking Down the New Auditor's Report for ERISA Plans	MSCPA Center		30	285	355	8	A&A
May 26	Th	New	Fine Tune Your Finances	MSCPA Center			295	365	8	Gen
May 27	F	New	360 Degree Budgeting	MSCPA Center			295	365	8	Gen
May 31	T	New	Hot IRS Tax Examination Issues for Individuals and Bus.	MSCPA Center			285	355	8	Tax
Jun 1	W	New	Forensic Accounting: Fraud Investigations	MSCPA Center		30	285	355	8	A&A
Jun 2	Th	New	Introduction to Business Acquisitions	MSCPA Center		30	285	355	8	Tax
Jun 3	F	New	Construction Contractors: Non-Revenue and Non-Lease	MSCPA Center			160	200	4	A&A
Jun 3	F	New	Construction Contractors: Auditing Considerations	MSCPA Center			160	200	4	A&A
Jun 6	M		Estates and Trusts	MSCPA Center			160	200	4	Tax
Jun 6	M		Choice of Entity	MSCPA Center			160	200	4	Tax
Jun 7	T		Ethics, Rules, and Regulations	MSCPA Center			160	200	4	Ethics
Jun 7	T		Section 199A: Applications and Challenges	MSCPA Center			160	200	4	Tax
Jun 8	W		The Top Five Tax Issues in Dealing with LLCs	MSCPA Center			160	200	4	Tax
Jun 8	W		Surgent's Essential Depreciation and Expensing Update	MSCPA Center			160	200	4	Tax
Jun 9	Th		Guide to the Topic 606 Revenue Recognition Model for All CPAs	MSCPA Center			160	200	4	A&A
Jun 9	Th		Examining ASC 842, Leases: More than Meets the Eye	MSCPA Center			160	200	4	A&A
Jun 10	F		Controller/CFO Update: Hot Topics Facing Today's	MSCPA Center			160	200	4	A&A
Jun 10	F		Evaluating Fraud Risk in a Financial Statement Audit	MSCPA Center			160	200	4	A&A
Jun 13	M	New	Protecting Digital Data – More Important	MSCPA Center			160	200	4	A&A
Jun 13	M	New	Making Excel® Formulas Work for You	MSCPA Center			160	200	4	A&A
Jun 14	T	New	You Don't Know What You Don't Know About	MSCPA Center			285	355	8	Gen
Jun 15	W	New	Control System Implementation and Ongoing Upkeep	MSCPA Center			285	355	8	A&A
Jun 16	Th	New	Exploring a Nonprofit's Audited Financials / Form 990	MSCPA Center			285	355	8	Tax
Jun 17	F	New	2022 Nonprofit Accounting & Tax Update	MSCPA Center			285	355	8	A&A/Tax
Jun 20	M		Advanced Topics in a Single Audit	MSCPA Center		30	285	355	8	A&A/YB
Jun 21	T	New	Multistate Income Tax	MSCPA Center		30	285	355	8	Tax
Jun 22	W	New	Livestream Only: Taxation of Corporations	Online		30	285	355	8	Tax
Jun 23	Th	New	Livestream Only: Breaking Down the Auditor's Report for non-ERISA	Online		30	285	355	8	A&A



# 2022 CPE at A Glance *continued*

BEGIN	DAY	NEW	COURSE TITLE	LOCATION	LIVESTREAM	AICPA	MEM	NON MEM	CPE HRS	RECOM'D CATEGORY
Jun 24	F		Livestream Only: Accounting and Auditing Update for Small	Online		30	285	355	8	A&A
Jun 27	M	New	Surgent's Individual and Financial-Planning Tax Camp	MSCPA Center			285	355	8	Tax
Jun 28	T	New	Preparing for Change	MSCPA Center			295	365	8	Gen
Jun 29	W	New	Creating Competitive Advantage	MSCPA Center			295	365	8	Gen
Jun 30	Th		Ethics, Rules, and Regulations	MSCPA Center			160	200	4	Ethics
Jun 30	Th	New	WHAT IN THE WORLD! Current Fraud Cases and Scams	MSCPA Center			160	200	4	A&A
Jul 12	T	New	Livestream Only: A&A To Go Series!	Online			59	99	1.5	A&A
Jul 13	W	New	Livestream Only: Hot Tax Topics with Art Auerbach	Online			79	119	2	Tax
Jul 18	M	New	Livestream Only: K2's Microsoft Office 365 – All the Things You Need	Online			295	365	8	Gen
Jul 19	T	New	Livestream Only: K2's Next Generation Excel Reporting	Online			295	365	8	Gen
Jul 27	W	New	Livestream Only: K2's Excel Charting and Visualizations	Online			170	210	4	Gen
Jul 27	W	New	Livestream Only: K2's Hands-On With QuickBooks Online Accountant	Online			170	210	4	Gen
Jul 28	Th	New	Livestream Only: K2's Implementing Internal Controls in QuickBooks	Online			170	210	4	Gen
Jul 28	Th	New	Livestream Only: K2's Improving Productivity with Office 365 Cloud	Online			170	210	4	Gen
Jul 29	F	New	Livestream Only: K2's Integrating Data for Improved Efficiency	Online			170	210	4	Gen
Jul 29	F	New	Livestream Only: K2's Introduction to Excel Macros	Online			170	210	4	Gen
Aug 10	W	New	Livestream Only: A&A Update for the Local Firm	Online			59	99	1.5	A&A
Aug 17	W	New	Livestream Only: Hot Tax Topics with Art Auerbach	Online			79	119	2	Tax
Aug 18-19	Th-F		Governmental Accounting and Auditing Conference	MSCPA Center			295	395	16	A&A/YB
Aug 23	T		Banking and Finance Conference	MSCPA Center			200	275	8	Gen
Aug 25	Th		Agriculture and Farm Activities Conference	MSCPA Center			215	215	8	Gen/Tax
Sep 14	W	New	Livestream Only: A&A To Go Series: SAS 142 Audit Evidence	Online			59	99	1.5	A&A
Sep 20	T		Not-for-Profit Conference	MSCPA Center			125	125	8	Gen
Sep 21	W	New	Livestream Only: Hot Tax Topics with Art Auerbach	Online			79	119	2	Tax
Sep 22	Th		Health Care Services Conference	MSCPA Center			215	215	8	Gen
Sep 27	T		Annual Update for Controllers	MSCPA Center		30	285	355	8	Gen
Sep 28	W	New	Critical Business Risks — Identifying Your Blind Spots	MSCPA Center		30	285	355	8	Gen
Oct 12	W	New	Livestream Only: A&A To Go Series: Avoiding Auditor Bias	Online			59	99	1.5	A&A
Oct 13	Th		Estate and Life Planning Issues for the Middle-Income Client	MSCPA Center			285	355	8	Tax
Oct 19	W	New	Livestream Only: Hot Tax Topics with Art Auerbach	Online			79	119	2	Tax
Oct 20	Th		Industry Conference	MSCPA Center			180	255	8	Gen
Oct 25	T		Succession Planning for the Small Business Owner:	MSCPA Center			160	200	4	Gen
Oct 25	T	New	Key Partnership and S Corporation Tax Planning Strategies	MSCPA Center			160	200	4	Tax
Oct 26	W		Reviewing Individual Tax Returns: What Are You Missing?	MSCPA Center			160	200	4	Tax
Oct 26	W		Reviewing Partnership Tax Returns: What Are You Missing?	MSCPA Center			160	200	4	Tax
Oct 28	F		Accounting Education Conference	MSCPA Center			100	100	8	Gen
Oct 31	M	New	Intermediate Individual Taxation	MSCPA Center		30	285	355	8	Tax
Nov 1	T	New	Individual Tax Fundamentals	MSCPA Center		30	285	355	8	Tax
Nov 2	W		S Corporations: Key Issues, Compliance, and Tax Strategies	MSCPA Center		30	285	355	8	Tax
Nov 9	W	New	Livestream Only: A&A To Go Series: 2022 SSARS Update	Online			59	99	1.5	A&A
Nov 11	Fr	New	Oil and Gas Taxation: Issues and Update	MSCPA Center			295	365	8	Tax
Nov 17	Th		Business Valuation and Litigation Services Conference	MSCPA Center			185	260	8	Gen
Dec 7-8	W-Th		Mississippi Tax Institute	TBD			400	400	16	Tax
Dec 12	M	New	Livestream Only: Hot Tax Topics with Art Auerbach	Online			79	119	2	Tax
Dec 13	T	New	Livestream Only: A&A To Go Series: Applying the New Leasing	Online			59	99	1.5	A&A
Dec 14	W		Ethics, Rules, and Regulations	MSCPA Center			160	200	4	Ethics
Dec 14	W		Guide to Payroll Taxes and 1099 Issues	MSCPA Center			160	200	4	Tax
Dec 15	Th		AICPA's Annual Federal Tax Update	MSCPA Center		30	285	355	8	Tax
Jan 23	M	New	Livestream Only: Hot Tax Topics with Art Auerbach	Online			79	119	2	Tax

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