



CANDIDATES FOR 2022-2023

Officers Announced

The MSCPA Nominations Committee reports the candidates for officers/director for the 2022-2023 year. The election is scheduled for Saturday, June 25, 2022, during the Annual Business Meeting at the Sandestin Golf & Beach Resort, Destin, Florida. Absentee ballots for members who will be unable to attend the Business Meeting will be available later this spring.

Chairman:

Scott Christian, *Natchez*

Vice-Chairman/Chairman-Elect:

Jerry Goolsby, *Jackson*

Treasurer:

Anita Goodrum, *Eupora*

Secretary:

Yale Murphy, *Ridgeland*

At-Large Board Member:

Sim Mosby, *Natchez*

Education Foundation Trustee:

Stacy Thomas, *Jackson*

Members of the Nominations Committee included: Annette Pridgen – Chairman, Pearl; Ed Maxwell, Oxford; Vance Randall, Ridgeland; Maria Saylor, Gulfport; Ed Simmons, Ridgeland; Gary Walker, Clinton; and Kimberly Williams, Ridgeland.

IN MEMORIAM

THOMAS RAY HENDERSON

Laurel, MS

Died January 26, 2022

MICHAEL KERBY, CPA

Columbus, MS

Died February 15, 2022

MELVIN LOUIS POWELL, CPA

Foxworth, MS

Died February 18, 2022

JAMES POLLAN HATHCOCK

Jackson, MS

Died February 20, 2022



MEMORIAL GIFT

To the

EDUCATION FOUNDATION

In memory of

MELVIN LOUIS POWELL, CPA

Foxworth, MS

By

EMMITTE J. HADDOX

Jackson

In memory of

MICHAEL KERBY, CPA

Columbus, MS

By

JIM KOERBER

Hattiesburg

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Early registrations helps the Society plan for this event more accurately. Please register early! You could win FREE Convention Registration!

Convention details are posted to the Society's webpage at www.ms-cpa.org/education/annual-convention. Convention brochures will also be mailed next month.

- 1. How to Enter:** Complete your Convention registration by May 1 to be automatically entered. (Spouse/Guest Registrations are not eligible.)
- 2. Grand Prize:** General Registration fees will be refunded the same way they were paid (credit card or check made payable to original payer). The winner will be selected in a random drawing.
- 3. General Rules:** The winner will initially be notified via phone and/or email. Prize is nontransferable and no substitutions are allowed.

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President/CEO

Karen Moody
RIDGELAND

The CPA Newsletter is the official publication of the Mississippi Society of Certified Public Accountants. The Newsletter invites articles of interest to the profession and gives credit to the author; however, it reserves the right to edit articles for correct spelling, wording and punctuation.

Opinions expressed are not necessarily the official policy of the MSCPA. Advertising is accepted in good faith that the product/services are of value stated.

Welcome New Members

Taylor Donald

HORNE
Ridgeland

John Luley

Matthews Cutrer & Lindsay, PA
Ridgeland

Cady Skelton

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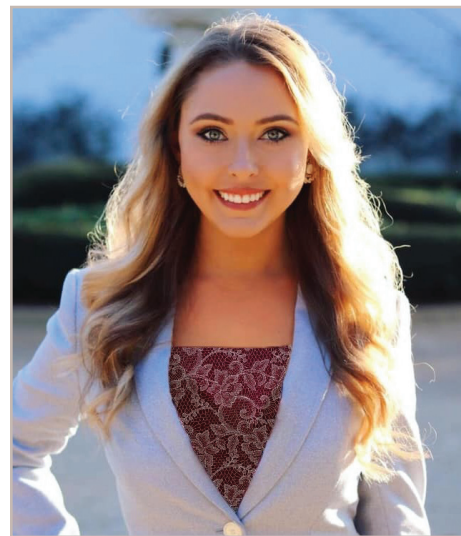


MSCPA Welcomes New Staff

Director of Marketing and Communications

Katelyn Bickerstaff

We are pleased to announce the recent hiring of Katelyn Bickerstaff as the MSCPA's new Director of Marketing and Communications. Having grown up in Columbus MS, she chose to move to Flowood MS a year after graduating from the University of Alabama. Katelyn spent two years at Mississippi State University during her undergraduate before transferring to Alabama where she received a degree in Public Relations as well as a degree in Communication Studies. Since then, she has distinguished herself as a marketing professional, working in different facets of this profession. We are excited to welcome her to MSCPA and look forward to her contributions to the Society as a whole.



If you would like to reach out and introduce yourself, please feel free to do so through email kbickerstaff@ms-cpa.org.

Katelyn has replaced Jennie Truhett, who was a great asset to our staff for 6 years. We send our best wishes to her and her family in all their future endeavors and appreciate the hard work she contributed to MSCPA.

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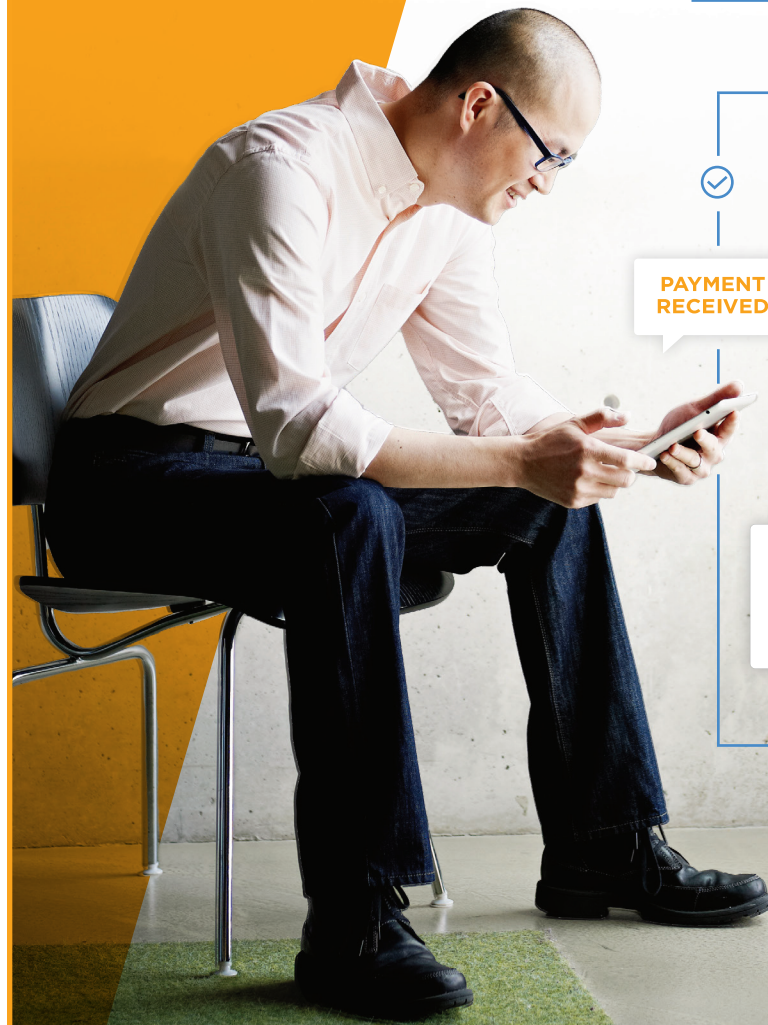
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Member News

Carr Riggs & Ingram Announces Promotions



Jesuit Announced as Partner - Jackson

Julia Jesuit, CPA, FHFMA, was announced as Partner at CRI's Jackson office. Julia provides reimbursement services to hospitals,

rural health clinics, home health agencies, hospices, and skilled nursing facilities. She specializes in cost reporting services, Medicaid eligibility studies for Medicare DSH/LIP purposes, Medicare bad debt review and analysis, assistance with Medicare worksheet S-10 analysis, and auditor reviews. Julia strives to always provide top-tier communication and service to each and every one of her clients. She has 13 years of experience and joined CRI in 2020.

A graduate of Millsaps College, Julia has been active in the MSCPA since joining

in 2012 when she began her tenure in leadership roles in Central Chapter serving as President, Vice-President of Programs, Vice-President of Membership, and Treasurer. She has served multiple terms on the MSCPA Board of Governors and the Healthcare Services Committee which she currently chairs and was previously selected to be a member of the Nominating Committee for choosing the slate of officer candidates. Julia's commitment to the Society, the profession, and her community earned her the MSCPA 2019 Rising Star Award.

She is also a member of the AICPA and is active in the Healthcare Financial Management Association (HFMA) as a member and a presenter and is the current VP-Programs of the Louisiana chapter. Julia serves as Treasurer of the Junior Auxiliary of Madison County and is a member of Junior League of Jackson.



Jenkins Promoted to Partner-In-Charge - Laurel & Hattiesburg

Jennifer Jenkins, CPA, has been promoted to Partner-In-Charge at CRI's Laurel and

Hattiesburg offices. She specializes in federal and state tax compliance and consulting and serves as a trusted business advisor to clients in the oil and gas industry as well as franchised operations, physician practices, retail, and real estate clients. Jennifer applies her knowledge and experience to both individuals and small and large businesses for income tax compliance and general accounting services. She joined the former Wm. F. Horne & Co., PLLC (now CRI) in Laurel in 2013 and has 19 years of experience.

Jennifer received her Bachelor of Accountancy at Mississippi State University and her Master of Taxation at the University of Mississippi. She serves on the Board of Directors for the Laurel Rotary Club and is recognized as a Paul Harris Fellow. She is also a committee member for the Social Club, a nonprofit community based center that hosts ability inclusive recreation and socialization.



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2022 SoundPath.

BKD and DHG Announce Merger Creating Top-10 Firm

On February 17, 2022, BKD and DHG announced they have agreed to merge to create a new, Top-10, national professional services firm with \$1.4 billion in revenue.

With BKD based in Springfield, Missouri and DHG based in Charlotte, North Carolina, the new firm will have a significantly larger national presence, ranked #8, and with more than 5,400 team members across 68 markets in 27 states, including the United Kingdom and the Cayman Islands. The merger combines nearly two centuries of legacy service between them and is expected to close in the second quarter of 2022 with a new firm name that will be announced at a later date.

DHG (Dixon Hughes Goodman LLP) closest offices are located in Birmingham and Memphis. Andy Williams, Managing Partner of BKD's Jackson office says, "The merger will allow us additional growth opportunities and resources and expands our footprint in the Southeast region. Coordinating with other local markets will benefit our Jackson base."

Jan Lewis Testifies at Senate Hearing on IRS Service Issues

Requests Immediate Relief Measures for This Filing Season



Jan Lewis, as Chair of the AICPA Tax Executive Committee, testified in Washington at a Senate Finance Committee hearing on February 17th entitled *Spotlighting IRS Customer Service Challenges*. While representing the AICPA, Jan also spoke on behalf of the profession and the taxpayers.

Her testimony covered multiple issues, including the AICPA's long-term strategic recommendations to improve IRS service,

and recommendations made with the Tax Professionals United for Taxpayer Relief Coalition. As a tax practitioner, Jan was able to share specific examples of the challenges that taxpayers and CPAs are experiencing navigating through the IRS service issues. She began her testimony stating that she was there "because there's still time to salvage this filing season, or at least make a difference." She focused on measures that need to be taken immediately to relieve the IRS backlog going into filing season. While commending the IRS on the recent suspension of automated notices and letters as a result of growing pressure, she stressed the importance of the IRS acting quickly to offer all available reasonable measures including:

- Temporarily postpone automated compliance actions
- Adjust account hold times
- Liberalize the reasonable cause penalty waiver process
- Provide taxpayers with targeted relief from both the underpayment of estimated tax and the late payment penalties

Senators expressed genuine concerns regarding the IRS service issues, including the inability to reach the IRS by phone, backlog of unprocessed returns, and antiquated computer systems, and the need for long-term solutions. Their support of long-term solutions and immediate actions is key to alleviating the problems at the IRS. Jan testified that "at times, we as CPAs feel powerless" and that "time is of the essence."

Also testifying were National Taxpayer Advocate Erin Collins and GAO Strategic Issues Director Jessica Lucas-Judy.

Jan is a Tax Member at Haddox Reid Eubank Betts PLLC in Jackson and served as MSCPA Chairman of the Board 2008-2009. Many members viewed the hearing virtually. MSCPA President/CEO Karen Moody stated, "Jan hit a home run for the profession and for the taxpayers and represented the AICPA and the MSCPA with utmost integrity. We are fortunate to have her at the helm." Other members commented on the outstanding job she did with her testimony and her answers to the Committee's questions.

If you have any member news that you would like to share, please reach out to our new Director of Marketing and Communications, Katelyn Bickerstaff email: kbickerstaff@ms-cpa.org

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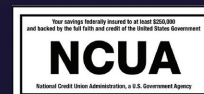
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UPDATE ON LEGISLATION

to Align State Tax Codes with Federal for COVID Funds

As reported in the January/February Newsletter, for the third consecutive year since the pandemic began, MSCPA is once again advocating for changes to the Mississippi Tax Codes to align our State tax provisions with federal tax provisions related to COVID-19 grant and loan programs.

MSCPA worked diligently on **HB1529** to be in place for the March 15 tax filing deadline. The bill includes the following remaining COVID funds:

- Aligns the MS treatment of PPP#2 loan forgiveness, Shuttered Venue Operator Grants, and grants received from the Restaurant Revitalization Fund with the federal treatment to exclude such amounts from MS taxable income and allow the deduction of the expenses paid with such funds. Of note, the deduction of expenses paid with PPP#2 was granted in the 2021 Legislative session.

- In addition, the bill excludes grants received from the Mississippi Agriculture Stabilization Act from taxable income and provides for the deduction of expenses paid with these grants.

- The bill is retroactive to January 1, 2020.

HB1529 PASSED AND WAS SIGNED BY THE GOVERNOR ON MARCH 14!

HOWEVER, it has been discovered that a date issue due to the retroactive nature of our bill conflicts with the State Tax Code cited in the Medical Marijuana Bill which has become law. Because of this conflict, the portion of HB1529 related to the deductibility of expenses is null. The tax treatment on the income side is correct as written and stands.

We are now working all avenues to correct the expense deductions via other bills that are still alive. **SB3163, HB1685 & HB1108** as well as other possible bills, have been amended to include the language. When/if one of these bills passes, we will notify the membership. Please be patient as these bills work through the Legislative process.

Note that MS treatment of PPP#2 loan forgiveness and the deductibility of related expenses are now aligned with federal. PPP#1 was aligned in previous years' legislation.

Special thanks to our Taxation and Legislation Committees for their dedicated work in helping to draft and promote sponsorship and passage of this bill and other bills in the preceding two years dealing with various COVID funds.





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MANDATORY ELECTRONIC FILING OF FORM 990-T

MS Form 83-105 Modification Granted

Mandatory electronic filing of the Form 990-T (Exempt Organization Business Income Tax Return) with the IRS started in February 2021. The State of Mississippi requires a nonprofit to report the same unrelated business income on Form 83-105 (Corporate and Franchise Tax Return). In the past, to qualify for electronic filing

with Mississippi, an officer's social security number was required to be disclosed on Form 83-105. This superfluous requirement was contradictory to the IRS requirements for public disclosure.

The MSCPA, working with members of the Not-for-Profit Committee, was able to get the State to modify the requirement.

For future filings of MS Form 83-105, you may enter "999-99-9999" as the officer's social security number. This will allow the form to be electronically filed with the State of Mississippi and will not violate the public disclosure principles by disclosing personal protected information.



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CPA EVOLUTION WILL IMPACT TODAY'S INTERNS

How can firms prepare?

By Carl Mayes

For the past few years, the American Institute of CPAs (AICPA) and the National Association of State Boards of Accountancy (NASBA) have collaborated with stakeholders to reimagine CPA licensure through the joint CPA Evolution initiative, an effort to transform the CPA licensure model. The organizations have now reached the critical implementation phase of this initiative, which addresses the rapidly changing skills and competencies required of a 21st Century CPA.

Many of the students slated for Spring and Summer 2022 internships will sit for the new, CPA Evolution-aligned CPA Exam, which is expected to launch in early 2024. This has implications for firms in a variety of areas, from recruiting considerations to engagement with academia. The time to start plotting out your firm's strategy is now.

CPA Evolution will bring about some of the most substantive changes to licensure in decades, including a new Core + Disciplines licensure model, increased coverage in areas like information systems and data analytics, and the addition of personal financial planning.

But what does it all mean for your firm? Here are some top considerations to aid your hiring and recruitment strategies.

Students are more interested in pursuing CPA under the new licensure model

In a Fall 2021 AICPA-NASBA survey of accounting students, 85% of respondents indicated the new approach to licensure either increases their interest in pursuing CPA or keeps their interest at a very high level. In discussion groups with students, common themes surrounded their heightened

interest in areas like data analytics, cybersecurity and information privacy, all of which are expected to be addressed in the new CPA Exam based upon preliminary practice analysis research.

This may represent an opportunity for firms when recruiting new staff. In addition to highlighting the earnings power of CPAs and the impact they can have on society, consider discussing the impending changes to the licensure model and how they reflect the exciting work firms are doing in emerging areas. For students interested in technology, there has never been a better time to pursue CPA.

Universities are changing their curricula to incorporate emerging topics

In another Fall 2021 pulse survey, the AICPA and NASBA asked accounting faculty about their plans relative to CPA Evolution. Here's what they heard:

- 88% of respondents indicated their accounting program will be making curriculum changes based on CPA Evolution
- 81% said they expect to make curricular changes by Fall 2022

To inform hiring decisions, firms may want to reach out to the universities they recruit from to determine what, if any, curriculum changes are being made. Practitioners may also consider aiding the academic community in the transition, as nearly half of the faculty that won't be making curriculum changes cited challenges in finding qualified personnel to teach emerging topics. Subject matter experts at your firm might consider serving as guest lecturers or adjunct professors to ensure the next generation of CPAs has the skills and competencies they need to be successful.

Many accounting program graduates will have different skillsets

As academic programs evolve, students are expected to pursue learning tracks aligned with their interests. In a 2020 AICPA-NASBA survey of students,

- 54% of respondents indicated they plan to pursue the Business Analysis and Reporting discipline,
- 24% plan to pursue Information Systems and Controls, and
- 22% plan to take Tax Compliance and Planning.

To pass these disciplines, students will need more knowledge and skills in the related subject matter, and firms will be the beneficiaries. In fact, in an April 2021 AICPA-NASBA survey of firm hiring directors, 83% of respondents from firms with 11 or more personnel indicated that if accounting programs were aligned with CPA Evolution, their hiring of new graduates from accounting programs would likely increase, accounting program graduates would be considered more valuable than they are today, or both.

Firm leaders may want to engage with the firm's HR team to consider how CPA Evolution will impact their approach to talent acquisition moving forward.

Next steps

The AICPA is currently conducting a practice analysis to determine the knowledge and skills required of newly licensed CPAs that should be assessed in the CPA Evolution aligned Exam. An associated CPA Exam Blueprint, which will detail content eligible for testing in each of the Core and Discipline sections, is expected to be issued for public comment in mid-2022 and published in final form in early 2023, with the launch of the new CPA Exam planned for January 2024.

As CPA Evolution continues to progress, please check back for updates at [EvolutionofCPA.org](https://www.evolutionofcpa.org). If you have any questions, please reach out to the AICPA and NASBA at Feedback@EvolutionofCPA.org.



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for Committee Service

Serving on an MSCPA committee allows you to network with other professionals, gain experience and meet others who work in your field. Committee members work together to accomplish objectives and projects that directly support the MSCPA.

The application process for new committee members for 2022-2023 Committees is now open through April 30. To view a list of active Committees, volunteer for a Committee, and view your Committee service history, go to our website www.ms-cpa.org,

login with your email and password, then go to the Committees page under Members. Chairman-Elect Scott Christian will make chair appointments this spring.

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measurements for financial reporting purposes.

Find out more about the CEIV credential for entity and intangible asset valuation, and the CVFI credential for financial instrument valuation at <https://us.aicpa.org/interestareas/fairvaluemeasurement>.



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OUTREACH EXPANDS

TO HIGH SCHOOL STUDENTS

YCPA President Phillip Chu and MSCPA President/CEO Karen Moody spoke to high school students on Saturday, March 5, at Tougaloo College. They introduced the students, ranging from grades 9-12, to the accounting profession and discussed the benefits of attaining the CPA license. Approximately twenty students attended in person and virtually. Expanding our outreach to high school students is a goal to increase the pipeline of accounting majors.



SAVE THE DATES

Tuesday, April 26, 2022

YCPA Social

Wednesday, April 27, 2022

YCPA Conference

Livestream and In Person at the
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2022 MSCPA CONVENTION

Agenda Announced



Bill Taylor



Tommy G.
Stephens Jr.

The 2022 MSCPA Annual Convention is June 22-26 at Sandestin Golf and Beach Resort in Destin. MSCPA Chairman Ricky Bullock extends an invitation to all MSCPA members and friends of the Society to attend.

Additional Day of CPE - Now Offering 16 Hours

This year again, we have added an additional day of CPE Learning on Wednesday, June 22, bringing you four 4-hour course options.

Ethics, Rules, and Regulations

Wednesday, June 22 8:30am – 12:00pm
Instructor: Bill Taylor

Family Financial Planning

Wednesday, June 22 1:00pm – 4:30pm
Instructor: Bill Taylor

K-2's Cybersecurity Risks and Solutions

Thursday, June 23 8:30am – 12:00pm
Instructor: Thomas G. Stephens, Jr.

K2's Excel's Best New Features

Thursday, June 23 1:00pm – 4:30pm
Instructor: Thomas G. Stephens, Jr.

Complete details on the four courses are posted on the MSCPA website.

Convention registration begins Thursday, June 23, at 1 p.m. in the Azalea Foyer on the second level of the Baytowne Conference Center. The welcome reception starts at 7 p.m. in the Azalea Ballroom officially opening the meeting and members will be greeted by the current MSCPA officers. *This year's theme is "The Magic of Technology".*

Friday Morning Speaker

Tommy G. Stephens, Jr. speaks at 9 a.m. on "Technology Update 2022."

The speed of technology change has been accelerating. But unfortunately, we can't keep up, and we don't know what to do about it. This visionary session provides insights, choices, and recommendations to help you decide how rapidly to move, which technologies will affect your business, and how to separate sales pitches from innovative ideas.

In this session K2's Thomas G. Stephens, Jr. will explore emerging and evolving technologies important to accounting professionals. We will cover the benefits and risks of adopting new technologies in areas ranging from software applications to hardware devices. You'll also learn how to develop a balanced technology strategy that includes current, emerging, and future technology choices for your firm or business.

Joe T. Turner speaks at 10:30 a.m. on "Rethinking the Impossible."

(A special invitation has been extended to spouses to hear Turner's 10:30 a.m. presentation).

In "Rethinking the Impossible," former management consultant turned professional speaker/entertainer Joe M. Turner will discuss positive responses to change and challenge. In addition to sharing lessons learned from adapting his own unusual business to the pandemic, he will use his unique hybrid speaking/performance style to give encouragement and insights for professionals working to sustain and rebuild their businesses through incredibly challenging times. Joe will describe the creative processes that magicians use to accomplish the seemingly impossible, then draw parallels to ways that business owners can think constructively about real-world



issues they face, such as attracting and engaging staff, managing employee and client expectations during turbulent change, and weathering storms both figurative and literal. The fittest may survive, but to thrive requires creative adaptation to new constraints. This session will give you a starting point for thinking differently about how you and your people can adapt effectively.

Friday Afternoon Activities

Golf Tournament

Includes green fee, cart fee, tournament registration and refreshments. Reservation must be received by May 31, 2022 to guarantee availability. Tee time is offered on a space available basis after the cutoff date.

Deep Sea Fishing

Includes fishing license, bait, tackle, fish cleaning and refreshments on board the Destiny. Advance registration is recommended. This trip usually sells out!

New this year! Putt Putt at the Dunes

Convention attendees are invited to meet at The Dunes at 4:00 pm for family fun on this 18-hole putt putt course. This hidden gem is located at the Resort's Beachside Towers. Prizes to be awarded.

Free Evening Friday Night

This year's convention schedule again features a free evening Friday night for members to enjoy the benefits of the Resort, and sponsors and exhibitors will have ample free time for networking.

Annual Business Meeting Starts at 9 a.m. on Saturday

The Annual Business Meeting begins at 9 a.m. on Saturday with MSCPA Chairman Ricky Bullock presiding. Officers for the 2022-2023 fiscal year will be elected, and reports from the Secretary, Treasurer, President, Insurance Trust Chair, AICPA Council Representative, Mississippi State Board of Public Accountancy, Legislation Chair, State Auditor, and the Young CPA

Network will be presented. Members who have won the Public Service Award and Outstanding Educator Award will also be honored. CPA Exam Medal Winners will be recognized, as will the recipient of the Rising Star Award.

Following the morning refreshment break, members will gather in the main meeting room at 11:20 a.m. for exhibitor prize drawings.

Saturday Afternoon

Volleyball Tournament and Beach Party 1:30 p.m. – 4:00 p.m. (between the Beachside Two and Luau condos). Tents will be set up and sponsors will have giveaways and door prizes.

Saturday Evening

Members return to the Conference Center on Saturday evening for the reception at 6:45 p.m. and will be seated for dinner at 7:30 p.m. MSCPA Chairman Ricky Bullock will introduce newly elected officers and the traditional exchange of the gavel will be made as MSCPA Chairman-Elect Scott Christian nears the beginning of his term. The Bailey Trophy will be presented to the winning volleyball team.

Entertainment will feature Dueling Pianos.

Put two sharp-witted, incredibly talented musicians with two grand pianos on a stage, then add in a roomful of people. The result is an evening of fast, funny, and unforgettable entertainment. Their musical repertoire ranges from Classic Rock to Country, Hard Rock to R&B, and Show Tunes to Top 40. Their entertainers engage the audience by making them the star of the show. It only takes a song to have the party goers shouting out requests, singing along to favorites, bantering with performers, and having the time of their lives.

The evening will conclude with the prize money and Sandestin getaway drawing. Members are urged to visit the exhibitors' booths on Friday and Saturday and have their convention cards stamped to be eligible for the prize money.



Prayer Breakfast Closes Convention Sunday morning

The traditional Sunday morning Prayer Breakfast will close the 2022 meeting.

Special for Spouses

On Friday morning at 9 a.m., Joe T. Turner will entertain spouses with his **magic** and **mentalism** act during the breakfast. Lots of prizes will be given away. You don't want to miss this! The program will conclude in time for spouses to join us in the main meeting room for Joe's Keynote Presentation.

And on Saturday starting at 9 a.m., **bingo** will be held in the Camellia Room with prizes made possible by the MSCPA Chapters.

Children Activities for Ages 4-12

Thursday, June 23 (6:30 PM – 9:00 PM)
Arts, crafts, games and snacks.

Friday, June 24 (8:30 AM – Noon) Lawn
and pool party with games and laser tag battles.

Saturday, June 25 (6:15 PM – 10:00 PM)
Games, arts, crafts, carnival with Captain Davy Magic Show, balloon animals and face painting. Dinner included.

Register for Convention by May 1 to Enter to Win FREE Registration!

Early registrations help the Society plan for this event more accurately. Please register early! You could win FREE Convention Registration!

1. How to Enter: Complete your Convention registration by May 1 to be automatically entered. (Spouse/Guest Registrations are not eligible.)
2. Grand Prize: General Registration fees will be refunded the same way they were paid (credit card or check made payable to original payer). The winner will be selected in a random drawing.
3. General Rules: The winner will initially be notified via phone and/or email. Prize is non-transferable and no substitutions are allowed.

Convention details are posted to the Society's webpage at www.ms-cpa.org/education/annual-convention. Convention brochures will also be mailed next month.

Book rooms in the MSCPA room block by May 1 to be eligible for a Sandestin get-a-way drawing! Earlier reservations are encouraged as demand is high.



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MSCPA 2022 Annual Convention Registration

June 22-26, 2022 | Sandestin Golf and Beach Resort | Destin, FL

As a member, is this the first time you have attended MSCPA Annual Convention?

____ Yes* ____ No

PRIMARY CONVENTION REGISTRATION:

Name _____ Company _____

Address _____

Email _____ Phone _____

*MEMBER FIRST TIME ATTENDEE General Registration

Includes welcome reception, three breakfasts, two speaker presentations, Friday box lunch, Saturday beach party/volleyball tournament, reception, banquet and special entertainment.

\$195

General Registration

Includes welcome reception, three breakfasts, two speaker presentations (approved for 2 CPE credits), Friday box lunch, Saturday beach party/volleyball tournament, reception, banquet and special entertainment.

\$295

Spouse/Guest Registration

Includes welcome reception, three breakfasts, Friday morning Magician/Mentalist/Prizes, Friday box lunch, Saturday bingo with prizes, beach party/volleyball tournament, reception, banquet and special entertainment.

\$160

SUBTOTAL

\$ _____

Spouse/Guest Name _____

CPE SEMINARS

Wednesday, June 22 8:30am – 12:00pm | CPE Credit: 4

Ethics, Rules, and Regulations, Bill Taylor

\$160

Wednesday, June 22 1:00pm – 4:30pm | CPE Credit: 4

Family Financial Planning, Bill Taylor

\$160

Thursday, June 23 8:30am – 12:00pm | CPE Credit: 4

K2's Cybersecurity Risks and Solutions, Thomas Stephens

\$160

Thursday, June 23 1:00pm – 4:30pm | CPE Credit: 4

K2's Excel's Best Practices, Thomas Stevens

\$160

SUBTOTAL

\$ _____

ACTIVITIES Spouses, guests and children welcomed! Cash prizes will be awarded!

Golf Tournament | Friday, June 24

Includes green fee, cart fee, tournament registration and refreshments. Reservation must be received by May 31, 2022 to guarantee availability. Tee time is offered on a space available basis after cutoff date.

Player(s) and Handicap(s): _____

\$80 per person

Deep Sea Fishing | Friday, June 24

Includes fishing license, bait, tackle, fish cleaning and refreshments on board the Destiny. Advance registration recommended. This trip usually sells out!

Participant(s): _____

\$50 per person

Family Fun Putt Putt | at The Dunes | Beachside Towers | Friday, June 24 | 4:00 pm

Participant(s): _____

FREE

CHILDREN'S EVENTS (ages 4-12 years old)

Thursday Evening: arts, crafts, games and snacks.

Number of children attending _____

Friday Morning: lawn and pool party with games and laser tag.

Number of children attending _____

Saturday Evening: carnival with games, arts, crafts, magic show, balloon animals, face painting, and dinner.

Number of children attending _____

FREE

SUBTOTAL

\$ _____

TOTAL AMOUNT DUE

\$ _____

TO REGISTER

- **ONLINE** at www.ms-cpa.org/education/annual-convention
- **FAX** a completed registration form with credit card information to MSCPA at 601-856-8255.
- **CALL** Noma Gillis at 601-856-4244 or 800-772-1099.
- **MAIL** your completed registration form with credit card information or a check made payable to: Mississippi Society of CPAs, 306 Southampton Row, Ridgeland, MS 39157


CHECK CARD USING FOR PAYMENT		
CARD NUMBER	EXP. DATE	CVV
AMOUNT	SIGNATURE	

Cancellations thru June 20, 2022 accepted without penalty. Cancellations/no-shows on the date of the event forfeit the entire registration fee. No refunds or transfer of fees will be made after the date of the event.

CPE AT A GLANCE

BEGIN	DAY	NEW	COURSE TITLE	LOCATION	LIVESTREAM	AICPA	MEM	NON MEM	CPE HRS	RECOM'D CATEGORY
Feb 9	W	New	Livestream Only: A&A To Go Series: SSARS 25 is Here!	Online			59	99	1.5	A&A
Feb 15	T	New	Livestream Only: Hot Tax Topics with Art Auerbach	Online			79	119	2	Tax
Mar 1	T	New	Livestream Only: Shortcuts Excel Users Love	Online			79	119	2	Gen
Mar 8	T	New	Livestream Only: If You Only Knew What Microsoft Word Could Do	Online			79	119	2	Gen
Mar 15	T	New	Livestream Only: Steps to Stop External Fraud	Online			79	119	2	A&A
Mar 22	T	New	Livestream Only: Combating Internal Fraud	Online			79	119	2	A&A
Mar 29	T	New	Livestream Only: How Business Technology Will Evolve	Online			79	119	2	Gen
Mar 30	W	New	Livestream Only: A&A To Go Series: How New ASUs Will Impact You	Online			59	99	1.5	A&A
Apr 13	W	New	Livestream Only: A&A To Go Series: Auditing in an Increasingly Virtual	Online			59	99	1.5	A&A
Apr 27	W		Young CPA Conference	MSCPA Center			125	125	8	Gen
May 5	Th		Committee Day	MSCPA Center						
May 9	M		Ethics, Rules, and Regulations	MSCPA Center			160	200	4	Ethics
May 9	M		MS Sales and Use Tax	MSCPA Center			160	200	4	Tax
May 10	T	New	Livestream Only: Hot Tax Topics with Art Auerbach	Online			79	119	2	Tax
May 11	W	New	Governmental Accounting and Auditing Update	MSCPA Center			285	355	8	A&A/YB
May 12	Th		Accounting and Auditing Conference	MSCPA Center			225	300	8	A&A
May 16-17	M-T		Livestream Only: MS Technology Conference	Online			490	610	16	Gen
May 18	W		Annual Update and Practice Issues for Preparation, Compilation	MSCPA Center		30	285	355	8	A&A
May 19-20	Th-F		Business & Industry: Management Development Conf.	MSCPA Center			335	455	16	Gen
May 23	M		Securing a Comfortable Retirement in the Age of Spending	MSCPA Center			285	355	8	Tax
May 24	T		Surgent's Handbook for Mastering Basis, Distributions	MSCPA Center			285	355	8	Tax
May 25	W	New	Breaking Down the New Auditor's Report for ERISA Plans	MSCPA Center		30	285	355	8	A&A
May 26	Th	New	Fine Tune Your Finances	MSCPA Center			295	365	8	Gen
May 27	F	New	360 Degree Budgeting	MSCPA Center			295	365	8	Gen
May 31	T	New	Hot IRS Tax Examination Issues for Individuals and Bus.	MSCPA Center			285	355	8	Tax
Jun 1	W	New	Forensic Accounting: Fraud Investigations	MSCPA Center		30	285	355	8	A&A
Jun 2	Th	New	Introduction to Business Acquisitions	MSCPA Center		30	285	355	8	Tax
Jun 3	F	New	Construction Contractors: Non-Revenue and Non-Lease	MSCPA Center			160	200	4	A&A
Jun 3	F	New	Construction Contractors: Auditing Considerations	MSCPA Center			160	200	4	A&A
Jun 6	M		Estates and Trusts	MSCPA Center			160	200	4	Tax
Jun 6	M		Choice of Entity	MSCPA Center			160	200	4	Tax
Jun 7	T		Ethics, Rules, and Regulations	MSCPA Center			160	200	4	Ethics
Jun 7	T		Section 199A: Applications and Challenges	MSCPA Center			160	200	4	Tax
Jun 8	W		The Top Five Tax Issues in Dealing with LLCs	MSCPA Center			160	200	4	Tax
Jun 8	W		Surgent's Essential Depreciation and Expensing Update	MSCPA Center			160	200	4	Tax
Jun 9	Th		Guide to the Topic 606 Revenue Recognition Model for All CPAs	MSCPA Center			160	200	4	A&A
Jun 9	Th		Examining ASC 842, Leases: More than Meets the Eye	MSCPA Center			160	200	4	A&A
Jun 10	F		Controller/CFO Update: Hot Topics Facing Today's	MSCPA Center			160	200	4	A&A
Jun 10	F		Evaluating Fraud Risk in a Financial Statement Audit	MSCPA Center			160	200	4	A&A
Jun 13	M	New	Protecting Digital Data – More Important	MSCPA Center			160	200	4	A&A
Jun 13	M	New	Making Excel® Formulas Work for You	MSCPA Center			160	200	4	A&A
Jun 14	T	New	You Don't Know What You Don't Know About	MSCPA Center			285	355	8	Gen
Jun 15	W	New	Control System Implementation and Ongoing Upkeep	MSCPA Center			285	355	8	A&A
Jun 16	Th	New	Exploring a Nonprofit's Audited Financials / Form 990	MSCPA Center			285	355	8	Tax
Jun 17	F	New	2022 Nonprofit Accounting & Tax Update	MSCPA Center			285	355	8	A&A/Tax
Jun 20	M		Advanced Topics in a Single Audit	MSCPA Center		30	285	355	8	A&A/YB
Jun 21	T	New	Multistate Income Tax	MSCPA Center		30	285	355	8	Tax
Jun 22	W	New	Livestream Only: Taxation of Corporations	Online		30	285	355	8	Tax
Jun 23	Th	New	Livestream Only: Breaking Down the Auditor's Report for non-ERISA	Online		30	285	355	8	A&A

CPE AT A GLANCE (CONTINUED)

BEGIN	DAY	NEW	COURSE TITLE	LOCATION	LIVESTREAM	AICPA	MEM	NON MEM	CPE HRS	RECOM'D CATEGORY
Jun 24	F		Livestream Only: Accounting and Auditing Update for Small	Online		30	285	355	8	A&A
Jun 27	M	New	Surgent's Individual and Financial-Planning Tax Camp	MSCPA Center			285	355	8	Tax
Jun 28	T	New	Preparing for Change	MSCPA Center			295	365	8	Gen
Jun 29	W	New	Creating Competitive Advantage	MSCPA Center			295	365	8	Gen
Jun 30	Th		Ethics, Rules, and Regulations	MSCPA Center			160	200	4	Ethics
Jun 30	Th	New	WHAT IN THE WORLD! Current Fraud Cases and Scams	MSCPA Center			160	200	4	A&A
Jul 12	T	New	Livestream Only: A&A To Go Series!	Online			59	99	1.5	A&A
Jul 13	W	New	Livestream Only: Hot Tax Topics with Art Auerbach	Online			79	119	2	Tax
Jul 18	M	New	Livestream Only: K2's Microsoft Office 365 – All the Things You Need	Online			295	365	8	Gen
Jul 19	T	New	Livestream Only: K2's Next Generation Excel Reporting	Online			295	365	8	Gen
Jul 27	W	New	Livestream Only: K2's Excel Charting and Visualizations	Online			170	210	4	Gen
Jul 27	W	New	Livestream Only: K2's Hands-On With QuickBooks Online Accountant	Online			170	210	4	Gen
Jul 28	Th	New	Livestream Only: K2's Implementing Internal Controls in QuickBooks	Online			170	210	4	Gen
Jul 28	Th	New	Livestream Only: K2's Improving Productivity with Office 365 Cloud App	Online			170	210	4	Gen
Jul 29	F	New	Livestream Only: K2's Integrating Data for Improved Efficiency	Online			170	210	4	Gen
Jul 29	F	New	Livestream Only: K2's Introduction to Excel Macros	Online			170	210	4	Gen
Aug 10	W	New	Livestream Only: A&A Update for the Local Firm	Online			59	99	1.5	A&A
Aug 17	W	New	Livestream Only: Hot Tax Topics with Art Auerbach	Online			79	119	2	Tax
Aug 18-19	Th-F		Governmental Accounting and Auditing Conference	MSCPA Center			295	395	16	A&A/YB
Aug 23	T		Banking and Finance Conference	MSCPA Center			200	275	8	Gen
Aug 25	Th		Agriculture and Farm Activities Conference	MSCPA Center			215	215	8	Gen/Tax
Sep 14	W	New	Livestream Only: A&A To Go Series: SAS 142 Audit Evidence	Online			59	99	1.5	A&A
Sep 20	T		Not-for-Profit Conference	MSCPA Center			125	125	8	Gen
Sep 21	W	New	Livestream Only: Hot Tax Topics with Art Auerbach	Online			79	119	2	Tax
Sep 22	Th		Health Care Services Conference	MSCPA Center			215	215	8	Gen
Sep 27	T		Annual Update for Controllers	MSCPA Center		30	285	355	8	Gen
Sep 28	W	New	Critical Business Risks — Identifying Your Blind Spots	MSCPA Center		30	285	355	8	Gen
Oct 12	W	New	Livestream Only: A&A To Go Series: Avoiding Auditor Bias	Online			59	99	1.5	A&A
Oct 13	Th		Estate and Life Planning Issues for the Middle-Income Client	MSCPA Center			285	355	8	Tax
Oct 19	W	New	Livestream Only: Hot Tax Topics with Art Auerbach	Online			79	119	2	Tax
Oct 20	Th		Industry Conference	MSCPA Center			180	255	8	Gen
Oct 25	T		Succession Planning for the Small Business Owner:	MSCPA Center			160	200	4	Gen
Oct 25	T	New	Key Partnership and S Corporation Tax Planning Strategies	MSCPA Center			160	200	4	Tax
Oct 26	W		Reviewing Individual Tax Returns: What Are You Missing?	MSCPA Center			160	200	4	Tax
Oct 26	W		Reviewing Partnership Tax Returns: What Are You Missing?	MSCPA Center			160	200	4	Tax
Oct 28	F		Accounting Education Conference	MSCPA Center			100	100	8	Gen
Oct 31	M	New	Intermediate Individual Taxation	MSCPA Center		30	285	355	8	Tax
Nov 1	T	New	Individual Tax Fundamentals	MSCPA Center		30	285	355	8	Tax
Nov 2	W		S Corporations: Key Issues, Compliance, and Tax Strategies	MSCPA Center		30	285	355	8	Tax
Nov 9	W	New	Livestream Only: A&A To Go Series: 2022 SSARS Update	Online			59	99	1.5	A&A
Nov 11	Fr	New	Oil and Gas Taxation: Issues and Update	MSCPA Center			295	365	8	Tax
Nov 17	Th		Business Valuation and Litigation Services Conference	MSCPA Center			185	260	8	Gen
Dec 7-8	W-Th		Mississippi Tax Institute	TBD			400	400	16	Tax
Dec 12	M	New	Livestream Only: Hot Tax Topics with Art Auerbach	Online			79	119	2	Tax
Dec 13	T	New	Livestream Only: A&A To Go Series: Applying the New Leasing	Online			59	99	1.5	A&A
Dec 14	W		Ethics, Rules, and Regulations	MSCPA Center			160	200	4	Ethics
Dec 14	W		Guide to Payroll Taxes and 1099 Issues	MSCPA Center			160	200	4	Tax
Dec 15	Th		AICPA's Annual Federal Tax Update	MSCPA Center		30	285	355	8	Tax
Jan 23	M	New	Livestream Only: Hot Tax Topics with Art Auerbach	Online			79	119	2	Tax



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- South of Birmingham CPA grossing \$150K * Available after 4/15 *
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- Nashville CPA grossing \$180K * Available *
- Nashville audit and review practice grossing \$30K * Available *

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CPA/CPA CANDIDATES: Barlow and Company, PLLC, located in Brandon, Mississippi, is expanding!

We are seeking an experienced accountant for both our tax and audit departments. CPA or CPA eligible with 3-5 years comprehensive public accounting experience required. No overnight travel! Flexible, remote and part time opportunities available for the right candidate. Excellent work/life balance, and generous salary and benefits package. Contact Greg Vaughn at 601-825-1310.

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Controller Wanted: Metro Mechanical is looking for an experienced accountant to join our company just outside of Clinton, MS. This position will supervise the accounting staff in AP and AR and be responsible for cash management, job cost analysis, sales tax reports, and other required tasks. They will also assist the CFO in preparing financial statements and supporting schedules. A background in construction and cost accounting is preferred but not required. Strong leadership and communication skills are required. We offer a competitive salary and benefits package. Please email your resume to allison@metromechanical.net.