



MSCPA

MISSISSIPPI SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS



2017 CPE Catalog

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**Mississippi Society of
Certified Public Accountants**

306 Southampton Row
Ridgeland, Mississippi 39157
Phone (601) 856-4244
Fax (601) 856-8255
In-State 800-772-1099

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The full CPE catalog is available online at
www.ms-cpa.org.

The MSCPA reserves the right to alter any part of this publication due to unforeseen circumstances. Current information will be reflected in the monthly newsletters and on the website.

The information and suggestions presented at the classes, seminars and other programs sponsored by the MSCPA are subject to constant change and, therefore, should serve only as a foundation for further investigation and study. Any forms presented at such classes, seminars or programs are samples only and are not necessarily authoritative. All information, procedures and forms contained or used in such classes, seminars or programs should be very carefully reviewed and should serve only as a guide for use in specific situations. The opinions expressed by discussion leaders and discussion panelists are their own and are not necessarily those of the MSCPA.

The Mississippi Society of CPAs

The MSCPA has always upheld the highest standards of practice for its members. As it continues to provide quality continuing professional education, the society contributes to enhancing the image of the profession. The MSCPA's CPE programs are convenient, dependable and affordable.

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MISSISSIPPI SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS

306 Southampton Row – Ridgeland, Mississippi 39157 – Phone 601-856-4244 – Fax 601-856-8255

www.ms-cpa.org

March 2017

Dear MSCPA Member,

The CPE Department of the Mississippi Society of Certified Public Accountants is pleased to furnish you with the 2017 CPE Catalog. Descriptions of numerous programs – seminars, conferences, workshops, and institutes for 2017 – are included. A significant portion of these programs consists of new offerings which indicate the ongoing changes observed by our profession. Our Society is dedicated to member services. The many programs you will find in this catalog reflect your response to CPE surveys conducted by email, workshops, and seminars during 2016. Seminar and conference offerings are available for our members in both industry and private practices. New courses will be offered in 2017 to make it more convenient and enjoyable for you to obtain CPE hours.

During the year, electronic brochures will be distributed to provide notice of committee-sponsored conferences. Information will also be included in the monthly newsletter and on our website. A list of conferences is included in this publication. We encourage your active participation, comments, and suggestions. Please continue to provide us with your feedback so that we may continue to offer CPE that is responsive to your needs. Thank you for supporting the Society's CPE program.

Sincerely,

Ellen Sullivan

Ellen Sullivan
Director of Education

2017 CONFERENCES / SAVE THE DATE

YOUNG CPA CONFERENCE

April 28, 2017

MSCPA Training Center | Ridgeland

ACCOUNTING & AUDITING CONFERENCE

May 10, 2017

MSCPA Training Center | Ridgeland

PROGRAM FOR MANAGEMENT DEVELOPMENT

May 17-18, 2017

MSCPA Training Center | Ridgeland

MISSISSIPPI TECHNOLOGY CONFERENCE

May 22-23, 2017

Embassy Suites | Ridgeland

MSCPA ANNUAL CONVENTION

June 22-25, 2017

Sandestin Golf and Beach Resort | Destin

GOVERNMENTAL ACCOUNTING &

AUDITING CONFERENCE

August 17-18, 2017

Hilton | Jackson

BANKING AND FINANCE CONFERENCE

August 22, 2017

Hilton | Jackson

HEALTH CARE SERVICES SEMINAR

September 22, 2017

MSCPA Training Center | Ridgeland

INDUSTRY CONFERENCE

October 20, 2017

MSCPA Training Center | Ridgeland

ACCOUNTING EDUCATORS' SYMPOSIUM

October 27, 2017

MSCPA Training Center | Ridgeland

NOT-FOR-PROFIT CONFERENCE

November 16, 2017

Hilton | Jackson

BUSINESS VALUATION &

LITIGATION SERVICES SEMINAR

November 17, 2017

MSCPA Training Center | Ridgeland

MISSISSIPPI TAX INSTITUTE

December 7, 2017

Hilton | Jackson



MY CPE TOOL



Mississippi CPAs actively licensed are responsible for earning 40 credits of continuing professional education each period. Our MSCPA My CPE TOOL minimizes the challenge of documenting and verifying credits earned each year. My CPE TOOL is designed to make credit verification and license renewal more efficient. The Upcoming Events section provides a summary of courses registered for and gives access to course materials. The Past Completed Events section provides a summary of courses completed and allows members to download course certificates, add courses not taken through the MSCPA, and print a course transcript. The Credits Earned section provides a summary of credits earned by CPE category.

To access My CPE, login at www.ms-cpa.org and click My CPE on the CPE dropdown.

2017 MSCPA ANNUAL CONVENTION

Thursday, June 22 – Sunday, June 25, 2017
Sandestin Golf and Beach Resort
Destin, Florida

Join the Mississippi Society of CPAs at Sandestin Golf and Beach Resort in Destin, Florida for the Annual Convention, featuring the annual golf, tennis and deep sea fishing tournaments, plus an evening banquet. This family-friendly event also offers two four-hour CPE programs with room for work in the morning and play in the afternoon.

Visit www.ms-cpa.org to register!

Convention
2 hrs
CPE

2017 Convention Schedule

Thursday, June 22, 2017
Two four-hour CPE Programs
Lunch Included

8:30 AM – Noon
CPE Credit: 4 General
Business Succession Planning; Captive Insurance Companies; Financial and Taxation Update: The First Six Months of POTUS,
Harris H. "Trip" Barnes III, J.D., LL.M.

1:00 – 4:30 PM
CPE Credit: 4 A&A
Accounting and Auditing Update,
Bill Felder, CPA, CISA

Welcome Reception

Friday, June 23, 2017

Spouses' Breakfast
Golf Tournament
Tennis Tournament
Deep Sea Fishing
FREE EVENING

Saturday, June 24, 2017

Past Chairmen's Breakfast
Business Session/Spouses' Bingo
Volleyball Tournament/Beach Party
Dinner Banquet

Sunday, June 25, 2017

Prayer Breakfast

Complete convention details and registration materials will be posted to the Society's website at www.ms-cpa.org.



2017 CONFERENCES & SEMINARS BY LOCATION

GULFPORT

Marriott Courtyard
1600 E Beach Blvd
Gulfport, MS 39501
228-864-4310

Nexus Update: Latest Developments in State Income, Franchise, and Sales Taxes
Date: 6/19/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Dennis Riley
Acronym: NXUP-2 / Vendor: AICPA
Members: \$270 Non-Members: \$340

Governmental and Not-for-Profit Annual Update
Date: 6/19/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Bruce Shepard
Acronym: GNAU-1 / Vendor: AICPA
Members: \$270 Non-Members: 340

Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, & LLCs
Date: 6/20/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Dennis Riley
Acronym: STSB-2 / Vendor: AICPA
Members: \$270 Non-Members: 340

Leases: Mastering the New FASB Requirements
Date: 6/20/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Bruce Shepard
Acronym: LEAS-1 / Vendor: AICPA
Members: \$270 Non-Members: 340

Financial Statement Analysis: Basis for Management Advice
Date: 6/21/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Cecil M. (Bill) Felder
Acronym: FSABM / Vendor: AICPA
Members: \$270 Non-Members: 340

Identity Theft: Preventing, Detecting, and Investigating Identity Theft
Date: 6/21/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Bruce Shepard
Acronym: IDENT-2 / Vendor: AICPA
Members: \$270 Non-Members: 340

Ethics, Rules, and Regulations
Date: 11/2/2017
Course Hours: 8:30-12 / CPE: 4
Instructor: William F. (Bill) Taylor, CPA
Acronym: ERR-5 / Vendor: SELF
Members: \$150 Non-Members: \$190

Select Estate and Life Planning Issues for the Middle-Income Client
Date: 11/2/2017
Course Hours: 1:00-4:30 / CPE: 4
Instructor: William F. (Bill) Taylor, CPA
Acronym: PMI4 / Vendor: SURGENT
Members: \$150 Non-Members: \$190

U.S. GAAP: Review for Business & Industry
Date: 11/2/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Christopher Rouse
Acronym: FASBI-1 / Vendor: AICPA
Members: \$270 Non-Members: \$340

Best Practices for Payroll Taxes and 1099 Issues
Date: 11/3/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: William F. (Bill) Taylor, CPA
Acronym: GPT / Vendor: AICPA
Members: \$270 Non-Members: \$340

Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements
Date: 11/3/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Christopher Rouse
Acronym: CORU / Vendor: AICPA
Members: \$270 Non-Members: \$340

HATTIESBURG

Lake Terrace Convention Center
1 Convention Center Plaza
Hattiesburg, MS 39401
601-268-3220

Form 990: Mastering Its Unique Characteristics
Date: 5/23/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Brian Yacker
Acronym: EO-F990 / Vendor: AICPA
Members: \$270 Non-Members: 340

Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes
Date: 5/23/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Thomas Newell
Acronym: TTFS / Vendor: AICPA
Members: \$270 Non-Members: 340

Internal Control Best Practices for Small- and Medium-Sized Entities
Date: 5/24/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Thomas Newell
Acronym: ICSM / Vendor: AICPA
Members: \$270 Non-Members: 340

Not-for-Profit Financial Reporting: Mastering the Unique Requirements
Date: 5/24/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Brian Yacker
Acronym: NFPF-1 / Vendor: AICPA
Members: \$270 Non-Members: 340

Reviewing Pass-Through Tax Returns: What Are You Missing?
Date: 5/25/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: William Murphy
Acronym: RPTR-1 / Vendor: AICPA
Members: \$270 Non-Members: 340

Interpreting the New Revenue Recognition Standard: What All CPA's Need to Know
Date: 5/25/2017
Course Hours: 8:30-12 / CPE: 4
Instructor: Thomas Newell
Acronym: CL4INRR-1 / Vendor: AICPA
Members: \$150 Non-Members: 190

**Fraud in Small-to
Medium-Sized Entities**

Date: 5/25/2017
Course Hours: 1:00-4:30 / CPE: 4
Instructor: Thomas Newell
Acronym: CL4FSME / Vendor:
AICPA
Members: \$150 Non-Members: 190

**Yellow Book: Government
Auditing Standards**

Date: 11/28/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Cecil M. (Bill) Felder
Acronym: EO-YB-2 / Vendor: AICPA
Members: \$270 Non-Members: 340

**Slashing Taxes for Your Small
Business Clients: Corporations,
Partnerships, & LLCs**

Date: 11/28/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Jonathan Ingber
Acronym: STSB-3 / Vendor: AICPA
Members: \$270 Non-Members: 340

Ethics, Rules, and Regulations

Date: 11/29/2017
Course Hours: 8:30-12 / CPE: 4
Instructor: Billy Morehead
Acronym: ERR-6 / Vendor: SELF
Members: \$150 Non-Members: 190

**Uniform Grant Guidance & Single
Audit Update**

Date: 11/29/2017
Course Hours: 1:00-4:30 / CPE: 4
Instructor: Billy Morehead
Acronym: OMB / Vendor: SELF
Members: \$150 Non-Members: 190

AICPA's Annual Federal Tax Update

Date: 11/29/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Jan Lewis
Acronym: PTU- 2 / Vendor: AICPA
Members: \$270 Non-Members: 340

JACKSON/RIDGELAND

Embassy Suites
200 Township Place
Ridgeland, MS 39157
601-607-7112

Mississippi Technology Conference

Date: 5/22/2017 - 5/23/2017
Course Hours: 8:00-4:30 / CPE: 16
Instructor: Panel
Acronym: MTC / Vendor: K2 Enterprises
Members: \$455 Non-Members: \$595

JACKSON/RIDGELAND

Hilton-Jackson
1001 E County Line Rd
Jackson, MS 39211
601-957-2800

**Governmental Accounting and
Auditing Conference**

Date: 8/17/2017 - 8/18/2017
Course Hours: 8:30-4:30 / CPE: 16
Instructor: Panel
Acronym: GAAC / Vendor: SELF
Members: \$280 Non-Members: \$380

Banking and Finance Conference

Date: 8/22/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Panel
Acronym: BANK / Vendor: SELF
Members: \$200 Non-Members: \$275

Mississippi Tax Institute

Date: 12/7/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Panel
Acronym: MTI / Vendor: SELF
Members: \$180 Non-Members: \$180

Not-for-Profit Conference

Date: 11/16/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Panel
Acronym: NPC / Vendor: SELF
Members: \$100 Non-Members: \$100

JACKSON/RIDGELAND

Holmes Community College
412 W Ridgeland Ave
Ridgeland, MS 39157
601-856-5400

Nexus Update: Latest Developments in State Income, Franchise, and Sales Taxes

Date: 5/31/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Michael Frost
Acronym: NXUP-1 / Vendor: AICPA
Members: \$270 Non-Members: \$340

Basis/Distributions for Pass-Through Entities: Simplifying the Complexities

Date: 6/1/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Michael Frost
Acronym: BADI / Vendor: AICPA
Members: \$270 Non-Members: \$340

Valuing a Business: What is this Company Worth?

Date: 6/26/2017
Course Hours: 8:30-12 / CPE: 4
Instructor: Don Minges
Acronym: VAB / Vendor: Executive Education
Members: \$150 Non-Members: \$190

How Good Companies Become Great: Secrets to Success

Date: 6/26/2017
Course Hours: 1:00-4:30 / CPE: 4
Instructor: Don Minges
Acronym: GTG / Vendor: Executive Education
Members: \$150 Non-Members: \$190

Predicting the Future: Create the Best Projections You Can

Date: 6/27/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Don Minges
Acronym: PTF / Vendor: Executive Education
Members: \$270 Non-Members: \$340

Governmental and Not-for-Profit Annual Update

Date: 6/28/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Melisa Galasso
Acronym: GNAU-2 / Vendor: AICPA
Members: \$270 Non-Members: \$340

Technology for CPAs: Don't Get Left Behind

Date: 6/29/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Brian Tankersley
Acronym: TEC / Vendor: K2 Enterprises
Members: \$275 Non-Members: \$345

K2's Business Intelligence, Featuring Microsoft's Power BI Tools

Date: 6/30/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Brian Tankersley
Acronym: BIN / Vendor: K2 Enterprises
Members: \$275 Non-Members: \$345

JACKSON/RIDGELAND

MSCPA Training Center
306 Southampton Row
Ridgeland, MS 39157
601-856-4244

Ethics, Rules, and Regulations

Date: 1/13/2017
Course Hours: 8:30-12 / CPE: 4
Instructor: William F. (Bill) Taylor, CPA
Acronym: ERR-1 / Vendor: SELF
Members: \$150 Non-Members: \$190

From Hiring to Firing & Everything in Between: Legal, Tax, & Health Care Issues

Date: 1/27/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: William F. (Bill) Taylor, CPA
Acronym: HTOF / Vendor: SURGENT
Members: \$270 Non-Members: \$340

CFO Series: Corporate Finance Skills

Date: 2/16/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Don Minges, CPA
Acronym: CFS / Vendor: Executive Education
Members: \$270 Non-Members: \$340

Corporate Finance Check-up: Renovate Your Analytical Toolbox

Date: 2/17/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Don Minges, CPA
Acronym: CFC / Vendor: Executive Education
Members: \$270 Non-Members: \$340

CFO Series: Essential Skills

Date: 4/21/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: John Daly, CPA
Acronym: ESC / Vendor: Executive Education
Members: \$270 Non-Members: \$340

Young CPA Conference

Date: 4/28/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Panel
Acronym: YCPAC / Vendor: SELF
Members: \$100 Non-Members: \$100

Accounting and Auditing Conference

Date: 5/10/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Mike Brand, CPA
Acronym: AAC / Vendor: SELF
Members: \$210 Non-Members: \$285

Business Writing Skills for CPAs

Date: 5/15/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Mark Gorman, CPA
Acronym: BUSW / Vendor: SURGENT
Members: \$270 Non-Members: \$340

Become a Public Speaking Pro Today! Interactive Skills Building Workshop

Date: 5/16/2017
Course Hours: 8:30-4:30 / CPE: 8
Instructor: Mark Gorman, CPA
Acronym: PSTW / Vendor: SURGENT
Members: \$270 Non-Members: \$340

Hot Topics in Industry: A Program for Management Development

Date: 5/17/2017 - 5/18/2017
Course Hours: 8:30-4:30 / CPE: 16
Instructor: Panel
Acronym: PMD / Vendor: SELF
Members: \$300 Non-Members: \$375

Mississippi Sales and Use Tax

Date: 5/19/2017
Course Hours: 8:30-12 / CPE: 4
Instructor: Greg Duke
Acronym: MSUT / Vendor: SELF
Members: \$150 Non-Members: \$190

Ethics, Rules, and Regulations

Date: 5/19/2017
Course Hours: 1:00-4:30 / CPE: 4
Instructor: Billy Morehead
Acronym: ERR-2 / Vendor: SELF
Members: \$150 Non-Members: \$190

Audit Work papers: Documenting and Reviewing Field Work

Date: 5/24/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Glenn Helms

Acronym: AUDW / Vendor: AICPA

Members: \$270 Non-Members: \$340

Internal Controls and Risk Assessment: Key Factors in a Successful Audit

Date: 5/25/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Glenn Helms

Acronym: ICRA / Vendor: AICPA

Members: \$270 Non-Members: \$340

Purchasing, Inventory, and Cash Disbursements: Common Frauds and Internal Controls

Date: 5/26/2017

Course Hours: 8:30-12 / CPE: 4

Instructor: Glenn Helms

Acronym: CL4PCD / Vendor: AICPA

Members: \$150 Non-Members: \$190

Fraud and Cash Receipts: Common Frauds and Internal Controls

Date: 5/26/2017

Course Hours: 1:00-4:30 / CPE: 4

Instructor: Glenn Helms

Acronym: CL4RCR / Vendor: AICPA

Members: \$150 Non-Members: \$190

Audits of 401(k) Plans

Date: 5/30/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: William F. (Bill) Taylor, CPA

Acronym: AFKP / Vendor: AICPA

Members: \$270 Non-Members: \$340

Tax Considerations and Consequences for Closely Held Businesses

Date: 5/31/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: William F. (Bill) Taylor, CPA

Acronym: CHTX / Vendor: AICPA

Members: \$270 Non-Members: \$340

AICPA's Annual Update: Top 12 Governmental and Not-for-Profit Accounting and Auditing Issues Facing CPAs

Date: 6/1/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: John Georger, Jr

Acronym: TGNP / Vendor: AICPA

Members: \$270 Non-Members: \$340

Advanced Topics in a Single Audit

Date: 6/2/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: John Georger, Jr

Acronym: ADUG / Vendor: AICPA

Members: \$270 Non-Members: \$340

Fraud Risk in Governmental and Not-for-Profit Organizations

Date: 6/5/2017

Course Hours: 8:30-12 / CPE: 4

Instructor: Dan Bradley

Acronym: CL4FRGNP / Vendor: AICPA

Members: \$150 Non-Members: \$190

Governmental Pensions: Prepare for a Changing Landscape

Date: 6/5/2017

Course Hours: 1:00-4:30 / CPE: 4

Instructor: Dan Bradley

Acronym: CL4PENS / Vendor: AICPA

Members: \$150 Non-Members: \$190

Data Breaches & Other Cyber Frauds: A 21st Century Risk to Your Organization

Date: 6/6/2017

Course Hours: 8:30-12 / CPE: 4

Instructor: Dan Bradley

Acronym: CL4DATA / Vendor: AICPA

Members: \$150 Non-Members: \$190

Fraud: Recent Findings, Red Flags and Corruption Schemes

Date: 6/6/2017

Course Hours: 1:00-4:30 / CPE: 4

Instructor: Dan Bradley

Acronym: CL4FRAU / Vendor: AICPA

Members: \$150 Non-Members: \$190

The Changing Role of the Controller: Advancing from Tactical to Strategic

Date: 6/7/2017

Course Hours: 8:30-12 / CPE: 4

Instructor: Matthew Ryan

Acronym: CL4COBP / Vendor: AICPA

Members: \$150 Non-Members: \$190

Analyzing a Company's Financial Statement

Date: 6/7/2017

Course Hours: 1:00-4:30 / CPE: 4

Instructor: Matthew Ryan

Acronym: CL4FSABM / Vendor: AICPA

Members: \$150 Non-Members: \$190

Reviewing Individual Tax Returns: What Are You Missing?

Date: 6/8/2017

Course Hours: 8:30-12 / CPE: 4

Instructor: William F. (Bill) Taylor, CPA

Acronym: CL4ITRM / Vendor: AICPA

Members: \$150 Non-Members: \$190

Social Security and Medicare: Maximizing Retirement Benefits

Date: 6/8/2017

Course Hours: 1:00-4:30 / CPE: 4

Instructor: William F. (Bill) Taylor, CPA

Acronym: CL4SSM / Vendor: AICPA

Members: \$150 Non-Members: \$190

Tax Planning Strategies for Small Businesses: Corporations, Partnerships, & LLCs

Date: 6/9/2017

Course Hours: 8:30-12 / CPE: 4

Instructor: William F. (Bill) Taylor, CPA

Acronym: CL4STSB / Vendor: AICPA

Members: \$150 Non-Members: \$190

Protecting Your Client from Tax Return Identity Theft

Date: 6/9/2017

Course Hours: 1:00-4:30 / CPE: 4

Instructor: William F. (Bill) Taylor, CPA

Acronym: CL4TRF / Vendor: AICPA

Members: \$150 Non-Members: \$190

Governmental Accounting and Reporting Advisor

Date: 6/12/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Michael Morgan

Acronym: GARU / Vendor: AICPA

Members: \$270 Non-Members: \$340

Not-for-Profit Financial Reporting: Mastering the Unique Requirements

Date: 6/13/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Michael Morgan

Acronym: NFPF-2 / Vendor: AICPA

Members: \$270 Non-Members: \$340

Advanced Controller and CFO Skills

Date: 6/14/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: David Arnett

Acronym: ACCS / Vendor: AICPA

Members: \$270 Non-Members: \$340

Ethical Leadership for Mississippi CPAs: Power, Influence, Integrity and Trust

Date: 6/15/2017

Course Hours: 8:30-12 / CPE: 4

Instructor: Richard Karwic

Acronym: EL / Vendor: Executive Education

Members: \$150 Non-Members: \$190

Better Performance Plans: Get Stronger Results from Your Compensation Plan

Date: 6/15/2017

Course Hours: 1:00-4:30 / CPE: 4

Instructor: Richard Karwic

Acronym: BPP / Vendor: Executive Education

Members: \$150 Non-Members: \$190

CFO Series: Managing Risk

Date: 6/16/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Richard Karwic

Acronym: CFO Series: Managing Risk / Vendor: Executive Education

Members: \$270 Non-Members: \$340

Reviewing Pass-Through Tax Returns: What Are You Missing?

Date: 6/19/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Michael Frost

Acronym: RPTR-2 / Vendor: AICPA

Members: \$270 Non-Members: \$340

Understanding and Creating an Internal Control Structure

Date: 6/20/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Karl Egnatoff

Acronym: UCIC / Vendor: Phoenix Beach

Members: \$270 Non-Members: \$340

Understanding the Complexities of Fraud in Order to Develop Ways to Mitigate Risk

Date: 6/21/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Karl Egnatoff

Acronym: UCFR / Vendor: Phoenix Beach

Members: \$270 Non-Members: \$340

The Importance of Security for Digital Information

Date: 6/22/2017

Course Hours: 8:30-12 / CPE: 4

Instructor: Karl Egnatoff

Acronym: ISDI / Vendor: Phoenix Beach

Members: \$150 Non-Members: \$190

Preparation, Compilation, and Review Engagements: Update and Review

Date: 6/22/2017

Course Hours: 1:00-4:30 / CPE: 4

Instructor: Dana Maxwell

Acronym: C4COMP / Vendor: AICPA

Members: \$150 Non-Members: \$190

Internal Controls for Small- and Medium-Sized Entities

Date: 6/23/2017

Course Hours: 8:30-12 / CPE: 4

Instructor: Daryl Krause

Acronym: CL4ICSM / Vendor: AICPA

Members: \$150 Non-Members: \$190

The New Clarified Attestation Standards: What You Need to Know

Date: 6/23/2017

Course Hours: 1:00-4:30 / CPE: 4

Instructor: Daryl Krause

Acronym: CL4CAS / Vendor: AICPA

Members: \$150 Non-Members: \$190

Employment Law Update: Key Risks and Recent Trends

Date: 6/26/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: William F. (Bill) Taylor, CPA

Acronym: LAWU / Vendor: AICPA

Members: \$270 Non-Members: \$340

Leases: Mastering the New FASB Requirements

Date: 6/27/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Thomas Sheets

Acronym: LEAS-2 / Vendor: AICPA

Members: \$270 Non-Members: \$340

Revenue Recognition: Mastering the New FASB Requirements

Date: 6/28/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Thomas Sheets

Acronym: INRR / Vendor: AICPA

Members: \$270 Non-Members: \$340

Form 1041: Income Taxation of Estates and Trusts

Date: 6/29/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Stephen Renberg

Acronym: ITET / Vendor: AICPA

Members: \$270 Non-Members: \$340

Income and Expense Recognition Strategies to Minimize Income Taxes

Date: 6/30/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Stephen Renberg

Acronym: INCT / Vendor: AICPA

Members: \$270 Non-Members: \$340

A+ College Savings Planning: Maximizing Resources and Tax Benefits

Date: 8/10/2017

Course Hours: 8:30-12 / CPE: 4

Instructor: William F. (Bill) Taylor, CPA

Acronym: CSP4 / Vendor: SURGENT

Members: \$150 Non-Members: \$190

Maximizing Your Social Security Benefits

Date: 8/10/2017

Course Hours: 1:00-4:30 / CPE: 4

Instructor: William F. (Bill) Taylor, CPA

Acronym: SSR4 / Vendor: SURGENT

Members: \$150 Non-Members: \$190

Ethics, Rules, and Regulations

Date: 9/20/2017

Course Hours: 8:30-12 / CPE: 4

Instructor: William F. (Bill) Taylor, CPA

Acronym: ERR-4 / Vendor: SELF

Members: \$150 Non-Members: \$190

Hot Tax Planning Developments Under the Current Tax Law

Date: 9/20/2017

Course Hours: 1:00-4:30 / CPE: 4

Instructor: William F. (Bill) Taylor, CPA

Acronym: CL4HOT / Vendor: AICPA

Members: \$150 Non-Members: \$190

Guide to the New Revenue Recognition Model for All CPAs

Date: 9/21/2017

Course Hours: 8:30-12 / CPE: 4

Instructor: Curtis J. Quickel, CPA

Acronym: REV4 / Vendor: SURGENT

Members: \$150 Non-Members: \$190

More than Meets the Eye: Examining the New Lease Accounting Standard

Date: 9/21/2017

Course Hours: 1:00-4:30 / CPE: 4

Instructor: Curtis J. Quickel, CPA

Acronym: NLS4 / Vendor: SURGENT

Members: \$150 Non-Members: \$190

Health Care Services Conference

Date: 9/22/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Panel

Acronym: HCSS / Vendor: SELF

Members: \$220 Non-Members: \$295

Oil and Gas Seminar

Date: 10/18/2017 - 10/19/2017

Course Hours: 8:30-4:30 / CPE: 16

Instructor: Mike Cougevan & Roger Gann

Acronym: PASM / Vendor: COPAS

Members: \$175 or \$325

Industry Conference

Date: 10/20/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Panel

Acronym: IND / Vendor: SELF

Members: \$150 Non-Members: \$225

Construction Contractors Advanced Issues

Date: 10/25/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Andy Copeland

Acronym: CCAI / Vendor: AICPA

Members: \$270 Non-Members: \$340

Accounting Educators' Symposium

Date: 10/27/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Panel

Acronym: AES / Vendor: SELF

Members: \$85 Non-Members: \$85

S Corporations: Key Issues, Compliance, and Tax Strategies

Date: 10/30/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Gordon Meicher

Acronym: SCORP / Vendor: AICPA

Members: \$270 Non-Members: \$340

1040 Tax Return Workshop

Date: 10/31/2017 – 11/01/2017
 Course Hours: 8:30-4:30 / CPE: 16
 Instructor: Gordon Meicher
 Acronym: IITW / Vendor: AICPA
 Members: \$385 Non-Members: \$535

Smart Tax Planning Strategies for Individuals

Date: 11/9/2017
 Course Hours: 8:30-12 / CPE: 4
 Instructor: William F. (Bill) Taylor, CPA
 Acronym: CL4CYCT / Vendor: AICPA
 Members: \$150 Non-Members: \$190

Practical Tax Tips and Techniques for Closely-Held Businesses

Date: 11/9/2017
 Course Hours: 1:00-4:30 / CPE: 4
 Instructor: William F. (Bill) Taylor, CPA
 Acronym: CL4CHTX / Vendor: AICPA
 Members: \$150 Non-Members: \$190

Complete Trust Workshop!

Date: 11/10/2017
 Course Hours: 8:30-4:30 / CPE: 8
 Instructor: Harris H. (Trip) Barnes, III
 Acronym: TCTW / Vendor: SURGENT
 Members: \$270 Non-Members: \$340

Business Valuation and Litigation Services Conference

Date: 11/17/2017
 Course Hours: 8:30-4:30 / CPE: 8
 Instructor: Panel
 Acronym: BVLS / Vendor: SELF
 Members: \$165 Non-Members: \$235

Mergers and Acquisitions: Tax and Due Diligence Considerations

Date: 11/30/2017
 Course Hours: 8:30-12 / CPE: 4
 Instructor: Edgar Gee
 Acronym: CL4IBA / Vendor: AICPA
 Members: \$150 Non-Members: \$190

Mergers and Acquisitions: Strategies for the Right Tax Structure

Date: 11/30/2017
 Course Hours: 1:00-4:30 / CPE: 4
 Instructor: Edgar Gee
 Acronym: CL4MERC / Vendor: AICPA
 Members: \$150 Non-Members: \$190

Accounting Methods and Periods: Including Form 3115

Date: 12/1/2017
 Course Hours: 8:30-12 / CPE: 4
 Instructor: Edgar Gee
 Acronym: CL4AMP / Vendor: AICPA
 Members: \$150 Non-Members: \$190

Reviewing Partnership Tax Returns: What Are You Missing?

Date: 12/1/2017
 Course Hours: 1:00-4:30 / CPE: 4
 Instructor: Edgar Gee
 Acronym: CL4PTRM / Vendor: AICPA
 Members: \$150 Non-Members: \$190

U.S. GAAP: Review for Business & Industry

Date: 12/13/2017
 Course Hours: 8:30-4:30 / CPE: 8
 Instructor: Ty Inglis
 Acronym: FASBI-2 / Vendor: AICPA
 Members: \$270 Non-Members: \$340

AICPA's Annual Federal Tax Update

Date: 12/14/2017
 Course Hours: 8:30-4:30 / CPE: 8
 Instructor: Jan Lewis
 Acronym: PTU-3 / Vendor: AICPA
 Members: \$270 Non-Members: \$340

NATCHEZ

Natchez Grand Hotel
 111 Broadway Street
 Natchez, MS 39120
 601-446-9994

Identity Theft: Preventing, Detecting, and Investigating Identity Theft

Date: 12/11/2017
 Course Hours: 8:30-4:30 / CPE: 8
 Instructor: Donna Ingram
 Acronym: IDENT-3 / Vendor: AICPA
 Members: \$270 Non-Members: \$340

Reviewing Pass-Through Tax Returns: What Are You Missing?

Date: 12/12/2017
 Course Hours: 8:30-4:30 / CPE: 8
 Instructor: John Murphy
 Acronym: RPTR-3 / Vendor: AICPA
 Members: \$270 Non-Members: \$340

TUPELO

BancorpSouth Conference Center
 387 E. Main St.
 Tupelo, MS 38804
 662-718-5555

Ethics, Rules, and Regulations

Date: 6/13/2017
 Course Hours: 8:30-12 / CPE: 4
 Instructor: Donna Ingram
 Acronym: ERR-3 / Vendor: SELF
 Members: \$150 Non-Members: \$190

Fraud: War Stories From the Battlefield

Date: 6/13/2017
 Course Hours: 1:00-4:30 / CPE: 4
 Instructor: Donna Ingram
 Acronym: FWBSB4 / Vendor: SELF
 Members: \$150 Non-Members: \$190

Identity Theft: Preventing, Detecting, and Investigating Identity Theft

Date: 6/13/2017
 Course Hours: 8:30-4:30 / CPE: 8
 Instructor: Douglas Warren
 Acronym: IDENT-1 / Vendor: AICPA
 Members: \$270 Non-Members: \$340

Determining How Much Money You Need to Retire, and Tax Ideas and Money Management in Retirement

Date: 6/14/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: William F. (Bill) Taylor, CPA

Acronym: DRMM / Vendor: SURGENT

Members: \$270 Non-Members: \$340

K2's Tech Tools and Gadgets for a More Efficient You!

Date: 6/14/2017

Course Hours: 8:30-12 / CPE: 4

Instructor: Steve Yoss

Acronym: TTG-4 / Vendor: K2 Enterprises

Members: \$155 Non-Members: \$195

K2's Microsoft Office-Improving Productivity with New Features

Date: 6/14/2017

Course Hours: 1:00-4:30 / CPE: 4

Instructor: Steve Yoss

Acronym: OFF-4 / Vendor: K2 Enterprises

Members: \$155 Non-Members: \$195

Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, & LLCs

Date: 6/15/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: William F. (Bill) Taylor, CPA

Acronym: STSB-1 / Vendor: AICPA

Members: \$270 Non-Members: \$340

K2's QuickBooks Online and Other Top Accounting Software for Small Businesses

Date: 6/15/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Steve Yoss

Acronym: QOA / Vendor: K2 Enterprises

Members: \$275 Non-Members: \$345

The Bottom Line on the New Lease Accounting Requirements

Date: 11/14/2017

Course Hours: 8:30-12 / CPE: 4

Instructor: Ty Inglis

Acronym: CL4LEAS / Vendor: AICPA

Members: \$150 Non-Members: \$190

Interpreting the New Revenue Recognition Standard: What All CPA's Need to Know

Date: 11/14/2017

Course Hours: 1:00-4:30 / CPE: 4

Instructor: Ty Inglis

Acronym: CL4INRR-2 / Vendor: AICPA

Members: \$150 Non-Members: \$190

Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies

Date: 11/14/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: William F. (Bill) Taylor, CPA

Acronym: CYCT / Vendor: AICPA

Members: \$270 Non-Members: \$340

AICPA's Annual Federal Tax Update

Date: 11/15/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Peter Towle

Acronym: PTU-1 / Vendor: AICPA

Members: \$270 Non-Members: \$340

Yellow Book: Government Auditing Standards

Date: 11/15/2017

Course Hours: 8:30-4:30 / CPE: 8

Instructor: Cecil M. (Bill) Felder

Acronym: EO-YB-1 / Vendor: AICPA

Members: \$270 Non-Members: \$340

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2017 CONTINUING EDUCATION CALENDAR



BEGIN	DAY	NEW	COURSE TITLE	CITY	LOCATION	*AICPA	MEMS	NON MEM	CPE HRS	RECOM'D CATEGORY	
Jan 13	F		Ethics, Rules, and Regulations	Ridgeland	MSCPA Center			150	190	4	Ethics
Jan 27	F		From Hiring to Firing & Everything in Between	Ridgeland	MSCPA Center			270	340	8	Tax
Feb 16	Th	N	CFO Series: Corporate Finance Skills	Ridgeland	MSCPA Center			270	340	8	A&A
Feb 17	F	N	Corporate Finance Check-up	Ridgeland	MSCPA Center			270	340	8	A&A
April 21	F	N	CFO Series: Essential Skills	Ridgeland	MSCPA Center			270	340	8	A&A
April 28	F		Young CPA Conference	Ridgeland	MSCPA Center			100	100	8	General
May 10	W		Accounting and Auditing Conference	Ridgeland	MSCPA Center			210	285	8	A&A
May 11	Th		Committee Day	Ridgeland	MSCPA Center						
May 15	M		Business Writing Skills for CPAs	Ridgeland	MSCPA Center			270	340	8	General
May 16	T	N	Become a Public Speaking Pro Today! Interactive Skills	Ridgeland	MSCPA Center			270	340	8	General
May 17-18	W-Th		Hot Topics in Industry: A Program for Management Dev	Ridgeland	MSCPA Center			300	375	16	General
May 19	F		Mississippi Sales and Use Tax	Ridgeland	MSCPA Center			150	190	4	Tax
May 19	F		Ethics, Rules, and Regulations	Ridgeland	MSCPA Center			150	190	4	Ethics
May 22-23	M-T		Mississippi Technology Conference	Ridgeland	Embassy Suites			455	595	16	General
May 23	T		Form 990: Mastering Its Unique Characteristics	Hattiesburg	Lake Terrace Conv. Ctr	*		270	340	8	Tax
May 23	T		Fraud Update: Detecting and Preventing the Top Ten Fraud	Hattiesburg	Lake Terrace Conv. Ctr.	*		270	340	8	A&A
May 24	W		Audit Workpapers: Documenting and Reviewing Field Work	Ridgeland	MSCPA Center	*		270	340	8	A&A
May 24	W		Internal Control Best Practices for Small- and Medium-Sized	Hattiesburg	Lake Terrace Conv. Ctr.	*		270	340	8	A&A
May 24	W	N	Not-for-Profit Financial Reporting: Mastering the Requirements	Hattiesburg	Lake Terrace Conv. Ctr.	*		270	340	8	A&A/YB
May 25	Th		Interpreting the New Revenue Recognition Standard	Hattiesburg	Lake Terrace Conv. Ctr.			150	190	4	A&A
May 25	Th	N	Fraud in Small-to Medium-Sized Entities	Hattiesburg	Lake Terrace Conv. Ctr.			150	190	4	A&A
May 25	Th	N	Reviewing Pass-Through Tax Returns: What Are You Missing?	Hattiesburg	Lake Terrace Conv. Ctr.	*		270	340	8	Tax
May 25	Th		Internal Controls and Risk Assessment: Key Factors	Ridgeland	MSCPA Center	*		270	340	8	A&A
May 26	F		Purchasing, Inventory, and Cash Disbursements: Common Frauds	Ridgeland	MSCPA Center			150	190	4	A&A
May 26	F		Fraud and Cash Receipts: Common Frauds and Internal Controls	Ridgeland	MSCPA Center			150	190	4	A&A
May 30	T		Audits of 401(k) Plans	Ridgeland	MSCPA Center	*		270	340	8	A&A
May 31	W		Tax Considerations and Consequences for Closely Held Businesses	Ridgeland	MSCPA Center	*		270	340	8	Tax
May 31	W		Nexus Update: Latest Developments in State Income, Franchise	Ridgeland	Holmes CC	*		270	340	8	Tax
June 1	Th		Basis/Distributions for Pass-Through Entities:	Ridgeland	Holmes CC	*		270	340	8	Tax
June 1	Th		AICPA's Annual Update: Top 12 Governmental and Not-for-Profit	Ridgeland	MSCPA Center	*		270	340	8	A&A/YB
June 2	F		Advanced Topics in a Single Audit	Ridgeland	MSCPA Center	*		270	340	8	A&A/YB
June 5	M	N	Fraud Risk in Governmental and Not-for -Profit	Ridgeland	MSCPA Center			150	190	4	A&A/YB
June 5	M	N	Governmental Pensions: Prepare for a Changing Landscape	Ridgeland	MSCPA Center			150	190	4	A&A/YB
June 6	T	N	Data Breaches & Other Cyber Frauds: A 21st Century Risk	Ridgeland	MSCPA Center			150	190	4	General
June 6	T		Fraud: Recent Findings, Red Flags and Corruption Schemes	Ridgeland	MSCPA Center			150	190	4	A&A
June 7	W	N	The Changing Role of the Controller:	Ridgeland	MSCPA Center			150	190	4	A&A
June 7	W		Analyzing a Company's Financial Statement	Ridgeland	MSCPA Center			150	190	4	A&A
June 8	Th		Reviewing Individual Tax Returns: What Are You Missing?	Ridgeland	MSCPA Center			150	190	4	Tax
June 8	Th		Social Security and Medicare: Maximizing Retirement Benefits	Ridgeland	MSCPA Center			150	190	4	Tax
June 9	F		Tax Planning Strategies for Small Businesses: Corporations	Ridgeland	MSCPA Center			150	190	4	Tax
June 9	F	N	Protecting Your Client from Tax Return Identity Theft	Ridgeland	MSCPA Center			150	190	4	Tax
June 12	M	N	Governmental Accounting and Reporting Advisor	Ridgeland	MSCPA Center	*		270	340	8	A&A/YB
June 13	T	N	Not-for-Profit Financial Reporting: Mastering the Unique Requirements	Ridgeland	MSCPA Center	*		270	340	8	A&A/YB
June 13	T		Ethics, Rules, and Regulations	Tupelo	BanCorp South Conf. Ctr.			150	190	4	Ethics
June 13	T		Fraud: War Stories From the Battlefield	Tupelo	BanCorp South Conf. Ctr.			150	190	4	A&A
June 13	T		Identity Theft: Preventing, Detecting, and Investigating Identity Theft	Tupelo	BanCorp South Conf. Ctr.	*		270	340	8	A&A
June 14	W		Advanced Controller and CFO Skills	Ridgeland	MSCPA Center	*		270	340	8	A&A
June 14	W		Determining How Much Money You Need to Retire	Tupelo	BanCorp South Conf. Ctr.			270	340	8	A&A
June 14	W	N	K2's Tech Tools and Gadgets	Tupelo	BanCorp South Conf. Ctr.			155	195	4	General
June 14	W		K2's Microsoft Office-Improving Productivity with New Features	Tupelo	BanCorp South Conf. Ctr.			155	195	4	General
June 15	Th		Slashing Taxes for Your Small Business Clients	Tupelo	BanCorp South Conf. Ctr.	*		270	340	8	Tax
June 15	Th	N	K2's QuickBooks Online and Other Top Accounting Software	Tupelo	BanCorp South Conf. Ctr.			275	345	8	General
June 15	Th		Ethical Leadership for Mississippi CPAs: Power, Influence, Integrity	Ridgeland	MSCPA Center			150	190	4	Ethics
June 15	Th	N	Better Performance Plans: Get Stronger Results	Ridgeland	MSCPA Center			150	190	4	A&A
June 16	F	N	CFO Series: Managing Risk	Ridgeland	MSCPA Center			270	340	8	A&A
June 19	M	N	Reviewing Pass-Through Tax Returns: What Are You Missing?	Ridgeland	MSCPA Center	*		270	340	8	Tax
June 19	M		Nexus Update: Latest Developments in State Income	Gulfport	Marriott Courtyard	*		270	340	8	Tax
June 19	M		Governmental and Not-for-Profit Annual Update	Gulfport	Marriott Courtyard	*		270	340	8	A&A/YB
June 20	T		Slashing Taxes for Your Small Business Clients:	Gulfport	Marriott Courtyard	*		270	340	8	Tax

BEGIN	DAY	NEW	COURSE TITLE	CITY	LOCATION	*AICPA	MEMS	NON MEM	CPE HRS	RECOM'D CATEGORY
June 20	T		Leases: Mastering the New FASB Requirements	Gulfport	Marriott Courtyard	*	270	340	8	A&A
June 20	T	N	Understanding and Creating an Internal Control Structure	Ridgeland	MSCPA Center		270	340	8	A&A
June 21	W	N	Understanding the Complexities of Fraud	Ridgeland	MSCPA Center		270	340	8	A&A
June 21	W		Financial Statement Analysis: Basis for Management Advice	Gulfport	Marriott Courtyard	*	270	340	8	A&A
June 21	W		Identity Theft: Preventing, Detecting, and Investigating Identity Theft	Gulfport	Marriott Courtyard	*	270	340	8	A&A
June 22	Th	N	The Importance of Security for Digital Information	Ridgeland	MSCPA Center		150	190	4	A&A
June 22	Th		Preparation, Compilation, and Review Engagements:	Ridgeland	MSCPA Center		150	190	4	A&A
June 23	F		Internal Controls for Small and Medium Sized Entities	Ridgeland	MSCPA Center		150	190	4	A&A
June 23	F	N	The New Clarified Attestation Standards: What You Need to Know	Ridgeland	MSCPA Center		150	190	4	A&A
June 26	M		Employment Law Update: Key Risks and Recent Trends	Ridgeland	MSCPA Center	*	270	340	8	A&A
June 26	M	N	Valuing a Business: What is this Company Worth?	Ridgeland	Holmes CC		150	190	4	A&A
June 26	M		How Good Companies Become Great: Secrets to Success	Ridgeland	Holmes CC		150	190	4	A&A
June 27	T	N	Predicting the Future: Create the Best Projections You Can	Ridgeland	Holmes CC		270	340	8	A&A
June 27	T		Leases: Mastering the New FASB Requirements	Ridgeland	MSCPA Center	*	270	340	8	A&A
June 28	W	N	Governmental and Not-for-Profit Annual Update	Ridgeland	Holmes CC	*	270	340	8	A&A/YB
June 28	W		Revenue Recognition: Mastering the New FASB Requirements	Ridgeland	MSCPA Center	*	270	340	8	A&A
June 29	Th		K2's Technology for CPAs: Don't Get Left Behind	Ridgeland	Holmes CC		275	345	8	General
June 29	Th		Form 1041: Income Taxation of Estates and Trusts	Ridgeland	MSCPA Center	*	270	340	8	Tax
June 30	F		Income and Expense Recognition Strategies	Ridgeland	MSCPA Center	*	270	340	8	Tax
June 30	F	N	K2's Business Intelligence, Featuring Microsoft's Power BI Tools	Ridgeland	Holmes CC		275	345	8	General
Aug 10	Th		A+ College Savings Planning: Maximizing Resources and Tax Benefits	Ridgeland	MSCPA Center		150	190	4	Tax
Aug 10	Th		Maximizing Your Social Security Benefits	Ridgeland	MSCPA Center		150	190	4	Tax
Aug 17-18	Th-F		Governmental Accounting and Auditing Conference	Jackson	Hilton		280	380	16	A&A/YB
Aug 22	T		Banking and Finance Conference	Jackson	Hilton		200	275	8	A&A
Sept 20	W		Ethics, Rules, and Regulations	Ridgeland	MSCPA Center		150	190	4	Ethics
Sept 20	W		Hot Tax Planning Developments Under the Current Tax Law	Ridgeland	MSCPA Center		150	190	4	Tax
Sept 21	Th		Guide to the New Revenue Recognition Model for All CPAs	Ridgeland	MSCPA Center		150	190	4	A&A
Sept 21	Th	N	More than Meets the Eye: Examining the New Lease Accounting	Ridgeland	MSCPA Center		150	190	4	A&A
Sept 22	F		Health Care Services Conference	Ridgeland	MSCPA Center		220	295	8	General
Oct 18-19	W-Th		Oil and Gas Seminar	Ridgeland	MSCPA Center		175 or	325	16	A&A
Oct 20	F		Industry Conference	Ridgeland	MSCPA Center		150	225	8	General
Oct 25	W		Construction Contractors Advanced Issues	Ridgeland	MSCPA Center	*	270	340	8	A&A
Oct 27	F		Accounting Educators' Symposium	Ridgeland	MSCPA Center		85	85	8	General
Oct 30	M		S Corporations: Key Issues, Compliance, and Tax Strategies	Ridgeland	MSCPA Center	*	270	340	8	Tax
Oct 31-Nov 1	T-W		1040 Tax Return Workshop	Ridgeland	MSCPA Center	*	385	535	16	Tax
Nov 2	Th		Ethics, Rules, and Regulations	Gulfport	Marriott Courtyard		150	190	4	Ethics
Nov 2	Th		Select Estate and Life Planning Issues for the Middle-Income Client	Gulfport	Marriott Courtyard		150	190	4	Tax
Nov 2	Th		U.S. GAAP: Review for Business & Industry	Gulfport	Marriott Courtyard	*	270	340	8	A&A
Nov 3	F		Best Practices for Payroll Taxes and 1099 Issues	Gulfport	Marriott Courtyard	*	270	340	8	Tax
Nov 3	F		Annual Update and Practice Issues for Preparation	Gulfport	Marriott Courtyard	*	270	340	8	A&A
Nov 9	Th		Smart Tax Planning Strategies for Individuals	Ridgeland	MSCPA Center		150	190	4	Tax
Nov 9	Th		Practical Tax Tips and Techniques for Closely- Held Businesses	Ridgeland	MSCPA Center		150	190	4	Tax
Nov 10	F		Complete Trust Workshop!	Ridgeland	MSCPA Center		270	340	8	Tax
Nov 14	T	N	The Bottom Line on the New Lease Accounting Requirements	Tupelo	BanCorp South Conf. Ctr.		150	190	4	A&A
Nov 14	T		Interpreting the New Revenue Recognition Standard	Tupelo	BanCorp South Conf. Ctr.		150	190	4	A&A
Nov 14	T		Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies	Tupelo	BanCorp South Conf. Ctr.	*	270	340	8	Tax
Nov 15	W		AICPA's Annual Federal Tax Update	Tupelo	BanCorp South Conf. Ctr.	*	270	340	8	Tax
Nov 15	W		Yellow Book: Government Auditing Standards	Tupelo	BanCorp South Conf. Ctr.	*	270	340	8	A&A/YB
Nov 16	Th		Not-for-Profit Conference	Jackson	Hilton		100	100	8	General
Nov 17	F		Business Valuation and Litigation Services Conference	Ridgeland	MSCPA Center		165	235	8	General
Nov 28	T		Yellow Book: Government Auditing Standards	Hattiesburg	Lake Terrace Conv. Ctr.	*	270	340	8	A&A/YB
Nov 28	T		Slashing Taxes for Your Small Business Clients	Hattiesburg	Lake Terrace Conv. Ctr.	*	270	340	8	Tax
Nov 29	W		AICPA's Annual Federal Tax Update	Hattiesburg	Lake Terrace Conv. Ctr.	*	270	340	8	Tax
Nov 29	W		Ethics, Rules, and Regulations	Hattiesburg	Lake Terrace Conv. Ctr.		150	190	4	Ethics
Nov 29	W	N	Uniform Grant Guidance	Hattiesburg	Lake Terrace Conv. Ctr.		150	190	4	A&A/YB
Nov 30	Th	N	Mergers and Acquisitions: Tax and Due Diligence Considerations	Ridgeland	MSCPA Center		150	190	4	Tax
Nov 30	Th	N	Mergers and Acquisitions: Strategies for the Right Tax Structure	Ridgeland	MSCPA Center		150	190	4	Tax
Dec 1	F	N	Accounting Methods and Periods: Including Form 3115	Ridgeland	MSCPA Center		150	190	4	Tax
Dec 1	F	N	Reviewing Partnership Tax Returns: What Are You Missing?	Ridgeland	MSCPA Center		150	190	4	Tax
Dec 7	Th		Mississippi Tax Institute	Jackson	Hilton		180	180	8	Tax
Dec 11	M		Identity Theft	Natchez	Natchez Grand Hotel	*	270	340	8	A&A
Dec 12	T		Reviewing Pass-Through Tax Returns	Natchez	Natchez Grand Hotel	*	270	340	8	Tax
Dec 13	W		U.S. GAAP: Review for Business & Industry	Ridgeland	MSCPA Center	*	270	340	8	A&A
Dec 14	Th		AICPA's Annual Federal Tax Update	Ridgeland	MSCPA Center	*	270	340	8	Tax

GENERAL INFORMATION

This Catalog will enable you to select CPE courses that will complement your professional interests. Save this catalog to use as a reference and planning guide throughout the entire 2017 CPE year. Watch for additional programs and updates in the 2017 CPE season regarding new courses or changes in the present schedule. This catalog will be available on our website at www.ms-cpa.org.

REGISTRATION

The MSCPA has four convenient ways to register.



Online Registration is available to MSCPA members at: www.ms-cpa.org.



Complete and **mail** a registration form with your payment in the form of a check or MasterCard / VISA / Discover / American Express to The Mississippi Society of CPAs.



Credit card registrations may be **faxed** to the Society office at 601-856-8255.



Telephone registrations are accepted with VISA, MasterCard, Discover or American Express payment. Call 601-856-4244 or 1-800-772-1099 within the state to register by telephone.

PLEASE REGISTER EARLY! Some events sell out! Please let us know you are coming. We want you at CPE, but we want to know you are coming so that we can ensure a seat, lunch, and a participant manual for you. If you have not registered, you may not be able to participate; and we don't want that to happen. Even calling the day before helps us tremendously – but PLEASE do not wait that late. We may not be able to accommodate your request to attend.

The registration fee includes course materials, instructional fees, discussion leader fees and travel expenses, breaks, lunch (except for 4-hour seminars) and all promotional materials. Fees are set at a level to provide members with quality education at an economical price.

REFUND POLICY

You will receive a full refund if cancellation is made seven calendar days prior to the scheduled date of the course. If you cancel within the seven days, a fifty percent refund will be made. No refunds are made for same day cancellations or no shows. Personnel substitutions are accepted.

MONEY ON ACCOUNT POLICY

Money on Account (MOA) credit can be used to pay for future course registrations. MOA credit can be held until June 30th of the year the credit was applied, and any unused credit will then be cleared.

COURSE CANCELLATIONS

If a course does not reach its required minimum number of participants, the MSCPA may cancel the presentation. In this case you will be notified at least one week prior to the program and will be given a full refund. **Early registration will help us avoid unnecessary cancellations.**

SUBSTITUTIONS

If you are unable to attend a course for which you are registered, you may substitute another individual. Please notify the MSCPA immediately.

SEMINAR HOURS

Most MSCPA seminars will begin promptly at 8:30 a.m. and will conclude at 4:30 p.m. Some will start at 8:00 a.m. or earlier. Registration begins thirty minutes before class time. **Be sure to check your confirmation slip or conference brochure for times.**

MEMBER DISCOUNT

The member discount for CPE programs is available to all members of the MSCPA. (Membership is on an individual basis -- not through one's firm.) **Non-certified staff must be an associate member to claim the MSCPA member rate.** CPAs who are not members of the MSCPA may participate in the Society's programs by paying the non-member rate.

If you would like to join the Mississippi Society of CPAs, apply for membership at www.ms-cpa.org. Please see our website for a description of the membership organization, services and benefits.

AICPA offers a discount of \$30 per day to its members for 8- and 16-hour seminars they provide. These AICPA events are identified in our catalog. This discount is not available for half-day seminars, conferences or for seminars from other vendors. Non-certified staff are not eligible for this discount.

EVALUATION FORMS

Participant evaluations are distributed during each CPE program. We urge each attendee to complete these forms. The results assist in determining the quality of the course materials, the effectiveness of the discussion leader, and in ensuring the mandatory education requirements have been met.

CONFIRMATION OF REGISTRATION

Upon receipt of registration, a confirmation form will be forwarded to you via e-mail. It will verify the program title, location and time. **READ YOUR CONFIRMATION CAREFULLY.** Occasionally there may be a change, so please review all the information. If you have not received a confirmation at least five (5) business days prior to the course date, contact the Society office to ensure receipt of your registration form. Please include your e-mail address on each registration form.

SPECIAL NEEDS

If you are disabled or have special dietary needs, call us.

COURSE INFORMATION

AICPA members may deduct \$30 PER DAY from the course fee for 8-hour and 16-hour AICPA seminars only. This discount is NOT available for seminars from other CPE vendors. Non-CPA staff are not eligible for the AICPA discount.

For many events, participant handouts will be available electronically. For some Conferences the materials will be available **ONLY ELECTRONICALLY**.

1/13/2017

Friday
Ridgeland
MSCPA Center

Ethics, Rules, and Regulations

Discussion Leader: William F. (Bill) Taylor, CPA
Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0
Course Hours: 8:30-12
Level: Update **CPE Credit:** 4 Ethics **VENDOR:** SELF **ACRONYM:** ERR-1

Course objectives and description: This seminar satisfies the State Board's requirement for three hours of general ethics and one hour of Mississippi Rules and Regulations.

1/27/2017

Friday
Ridgeland
MSCPA Center

From Hiring to Firing & Everything in Between: Legal, Tax, & Health Care Issues

Discussion Leader: William F. (Bill) Taylor, CPA
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$0
Course Hours: 8:30-4:30
Level: Basic **CPE Credit:** 8 Tax **VENDOR:** SURGENT **ACRONYM:** HTOF

Course objectives and description: The employer-employee relationship strains both sides in a troubled economy, and businesses need CPAs, controllers, and other advisors to provide understanding of the complex legal, tax, and health care issues associated with all aspects of employment. This course provides in-depth coverage of this critical area. Updated for coverage of the new Department of Labor exemption classification and overtime requirements.

2/16/2017

Thursday
Ridgeland
MSCPA Center

CFO Series: Corporate Finance Skills

Discussion Leader: Don Mingos, CPA
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$0
Course Hours: 8:30-4:30
Level: Intermediate **CPE Credit:** 8 A&A **VENDOR:** Executive Ed **ACRONYM:** CFS

Course objectives and description: This course is for people who are, or aspire to be, chief financial officers. The discussions will be most appropriate for people in medium-sized organizations. Topics to be discussed: Financial Analysis, Strategic Cash Management, Corporate Finance, and Crowd Funding.

2/17/2017

Friday
Ridgeland
MSCPA Center

Corporate Finance Check-up: Renovate Your Analytical Toolbox

Discussion Leader: Don Mingos, CPA
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$0
Course Hours: 8:30-4:30
Level: Intermediate **CPE Credit:** 8 A&A **VENDOR:** Executive Ed **ACRONYM:** CFC

Course objectives and description: This course is for CFOs, controllers and other experienced financial managers. The topics to be discussed: Internal & External Financial Statement Analysis, the CFO and Integrated Planning, Operating Metrics for Success, Banker Selection, Forecasting as a Valuation Tool, and 10 steps for Keeping Your Toolbox Full.

4/21/2017

Friday
Ridgeland
MSCPA Center

CFO Series: Essential Skills

Discussion Leader: John Daly, CPA
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$0
Course Hours: 8:30-4:30
Level: Intermediate **CPE Credit:** 8 A&A **VENDOR:** Executive Ed **ACRONYM:** ESC

Course objectives and description: This course is for people who are, or aspire to be, chief financial officers. The discussions will be most appropriate for people in medium-sized organizations. Topics to be discussed: Beyond Traditional Budgeting, Pricing for Profitability, Contemporary Cost Concepts, and Communicating Financial Information to Non-Accountants.

4/28/2017

Friday
Ridgeland
MSCPA Center

Young CPA Conference

Discussion Leader: Panel
Cost: Members: \$100 **Non-Members:** \$100 **AICPA Member Discount:** \$0
Course Hours: 8:30-4:30
Level: Update **CPE Credit:** 8 General **VENDOR:** SELF **ACRONYM:** YCPAC

Course objectives and description: This Mississippi Young CPA Network event is for young and aspiring CPAs looking to build success skills to get ahead. Visit the MSCPA website at www.ms-cpa.org for a complete conference agenda.

COURSE INFORMATION CONTINUED

5/10/2017

Wednesday
Ridgeland
MSCPA Center

Accounting and Auditing Conference

Discussion Leader: Mike Brand, CPA

Cost: Members: \$210 **Non-Members:** \$285 **AICPA Member Discount:** \$0

Course Hours: 8:30-4:30

Level: Update **CPE Credit:** 8 A&A **VENDOR:** SELF **ACRONYM:** AAC

Course objectives and description: This event will provide the crucial guidance you need to stay in compliance with the many A&A rules affecting your practice, business or clients. Visit the MSCPA website at www.ms-cpa.org for a complete conference agenda

5/15/2017

Monday
Ridgeland
MSCPA Center

Business Writing Skills for CPAs

Discussion Leader: Mark Gorman, CPA

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$0

Course Hours: 8:30-4:30

Level: Basic **CPE Credit:** 8 General **VENDOR:** SURGENT **ACRONYM:** BUSW

Course objectives and description: Do not allow yourself to be relegated to the role of number cruncher. Elevating your career to the next level requires good written communication skills, which can be significantly enhanced with specific, proven, and easy-to-use techniques. Also learn to quickly and efficiently translate your thoughts into a clear, concise message designed specifically for your target audience. This course provides the tools you need to write letters, memos, emails, reports, etc. that are interesting, accessible, and loaded with the information readers need, in a format they want to read. It will transform the process of writing from a dreaded chore to a creative and productive activity.

5/16/2017

Tuesday **NEW**
Ridgeland
MSCPA Center

Become a Public Speaking Pro Today! Interactive Skills Building Workshop

Discussion Leader: Mark Gorman, CPA

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$0

Course Hours: 8:30-4:30

Level: Basic **CPE Credit:** 8 General **VENDOR:** SURGENT **ACRONYM:** PSTW

Course objectives and description: Public speaking skill is a powerful tool for CPA success. The ability to deliver impactful presentations with poise and energy can make all the difference in firm advancement, client retention, and rainmaking. Which is why it is so unfortunate that the prospect of speaking before a crowd fills so many of us with dread. Successful public speakers enjoy presenting to groups because they understand how to engage and delight their audience. But they were not born knowing how to do this. They learned -- and so can you. In Surgent's interactive workshop, you will learn strategies and tactics you can use to manage public speaking anxiety, project confidence, build rapport with an audience, and communicate your message powerfully. In addition to an expert-led discussion of the issues, each participant will have several opportunities for "mini-presentations" to the presenter(s) and peers, and receive real-time feedback.

5/17-18/2017

Wednesday-Thursday
Ridgeland
MSCPA Center

Hot Topics in Industry: A Program for Management Development

Discussion Leader: Panel

Cost: Members: \$300 **Non-Members:** \$375 **AICPA Member Discount:** \$0

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 16 General **VENDOR:** SELF **ACRONYM:** PMD

Course objectives and description: The Program for Management Development is geared toward chief financial officers, controllers and other executives in industry, managers, and partners in public accounting. Visit the MSCPA website at www.ms-cpa.org for a complete conference agenda.

5/19/2017

Friday
Ridgeland
MSCPA Center

Mississippi Sales and Use Tax

Discussion Leader: Greg Duke

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 8:30-12

Level: Basic **CPE Credit:** 4 Tax **VENDOR:** SELF **ACRONYM:** MSUT

Course objectives and description: This seminar, led by a representative of the Mississippi Department of Revenue, will include an Introduction on *Sales Tax: Levies, Returns and Filing, and Exemptions; Use Tax; Causal Sales Tax; Industry-Specific Sales Tax; Contractor's Tax; and more. This seminar will be a great opportunity to get the latest Sales and Use Tax information directly from the Department of Revenue.

5/19/2017

Friday
Ridgeland
MSCPA Center

Ethics, Rules, and Regulations

Discussion Leader: Billy Morehead

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Update **CPE Credit:** 4 Ethics **VENDOR:** SELF **ACRONYM:** ERR-2

Course objectives and description: This seminar satisfies the State Board's requirement for three hours of general ethics and one hour of Mississippi Rules and Regulations.

5/22-23/2017

Monday-Tuesday
Ridgeland
Embassy Suites

Mississippi Technology Conference

Discussion Leader: Panel

Cost: Members: \$455 **Non-Members:** \$595 **AICPA Member Discount:** \$0

Course Hours: 8:00-4:30

Level: Update **CPE Credit:** 16 General **VENDOR:** K2 Enterprises **ACRONYM:** MTC

Course objectives and description: This two-day event attracts public, industry, and technology focused individuals seeking best practices in technology. Be impressed by the best tools, software, and resources to help you succeed. This year K2 Enterprises brings a variety of new sessions.

5/23/2017

Tuesday
Hattiesburg
Lake Terrace Conv. Ctr.

Form 990: Mastering Its Unique Characteristics

Discussion Leader: Brian Yacker

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Basic **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** EO-F990

Course objectives and description: Explore the tax information and inherent not-for-profit organization issues to be mastered in properly preparing the current Form 990. This course covers the numerous reporting demands the 990 imposes, including how to respond to the Form's demands for narrative answers. Participants will gain an understanding of the tax and practical points essential to appropriate completion of the Form 990 and be guided on advising exempt clients on the Form's complexities and diverse demands.

5/23/2017

Tuesday
Hattiesburg
Lake Terrace Conv. Ctr.

Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes

Discussion Leader: Thomas Newell

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** TTFS

Course objectives and description: Many costly fraudulent schemes have occurred repeatedly throughout the past several decades. Why do these material and frequently recurring frauds succeed? One reason is that business owners, management, auditors, and employees fail to recognize the red flags that have been associated with these financial statement and misappropriation of asset frauds. Another major reason is that the reporting and transaction processing systems do not have adequate controls to either prevent and/ or detect these schemes. This course will provide descriptions of how these major frauds are perpetrated (including real-world examples) and the types of cost-effective controls that can be implemented by both small and large businesses and nonprofit entities to identify and prevent these deceptive acts.

5/24/2017

Wednesday
Ridgeland
MSCPA Center

Audit Work papers: Documenting and Reviewing Field Work

Discussion Leader: Glenn Helms

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Basic **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** AUDW

Course objectives and description: Working papers are the building blocks of an audit. If it's not in the working papers, audit quality may suffer, as the manager and partner might not know about it or its ramifications may not be fully considered. Understand the professional standards regarding working paper documentation. Make this course part of the firm's quality control system. Learn the fundamentals of working paper preparation – form and content – to make sure audit considerations, work performed, and conclusions reached are properly documented. You will also explore examples which show field work supervisors what factors to consider and what steps to follow when reviewing working papers. In addition, typical working paper deficiencies are explained to help minimize potential liability.

5/24/2017

Wednesday
Hattiesburg
Lake Terrace Conv. Ctr.

Internal Control Best Practices for Small- and Medium-Sized Entities

Discussion Leader: Thomas Newell

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Basic **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** ICSM

Course objectives and description: This course provides practical guidance for those involved with internal control responsibilities (auditing, monitoring, implementing, etc.) in adapting the updated COSO Internal Control Framework to small and medium-sized entities. Internal control concepts are applicable to every entity, regardless of size. However, there is no "one size fits all" set of rules that can be applied to all entities. Often times the internal control "best practices" that have evolved over time are based upon large entity environments and these "best practices" are not necessarily relevant to small and medium-sized entities. This course will show you some best practices for designing, implementing, monitoring, evaluating, and auditing cost-effective internal controls for small and medium-sized entities.

COURSE INFORMATION CONTINUED

5/24/2017

Wednesday **NEW**
Hattiesburg
Lake Terrace Conv. Ctr.

Not-for-Profit Financial Reporting: Mastering the Unique Requirements

Discussion Leader: Brian Yacker

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 8 A&A/YB **VENDOR:** AICPA **ACRONYM:** NFPF-1

Course objectives and description: Do you know what makes not-for-profit accounting and financial reporting different? Are you aware of how not-for-profit financial statements will change as a result of the FASB's Financial Statement Project? Through a combination of practical guidance and case studies, this course will provide insight into what makes not-for-profits different while training you to clear key hurdles in not-for-profit accounting and reporting in an efficient and effective manner. Avoid the potholes of confusion and provide a financial picture that end users can truly understand.

5/25/2017

Thursday **NEW**
Hattiesburg
Lake Terrace Conv. Ctr.

Reviewing Pass-Through Tax Returns: What Are You Missing?

Discussion Leader: William Murphy

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** RPTR-1

Course objectives and description: Join us as we discuss the common errors practitioners make on pass through tax returns that are often missed by review staff. The intent is to sharpen skills for reviewers by examining case studies and discussing issues where additional information from the client may be warranted and areas of tax law where proper treatment requires additional analysis and information. Multiple issues will be discussed and both partnership and S corporation returns will be covered. This course follows a highly illustrative case study format to increase participant comprehension and retention.

5/25/2017

Thursday
Hattiesburg
Lake Terrace Conv. Ctr.

Interpreting the New Revenue Recognition Standard: What All CPA's Need to Know

Discussion Leader: Thomas Newell

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 8:30-12

Level: Intermediate **CPE Credit:** 4 A&A **VENDOR:** AICPA **ACRONYM:** CL4INRR-1

Course objectives and description: The new accounting standard for revenue recognition has finally been released! With the issuance of FASB ASU No. 2014-09, Revenue from Contracts with Customers, FASB has completed a convergence project with the IASB to improve financial reporting by creating common revenue recognition guidance for U.S. GAAP and IFRS. For years, revenue recognition has been the cause of audit failures and the focus of corporate abuse and fraud allegations. This course will provide you with an in-depth understanding of the framework for revenue recognition built around the core principle that is applied in a five step process. In addition, understanding the changes and new requirements is critical for successful implementation of this new standard. Supported by practical examples, this course will assist you in avoiding revenue recognition traps and provide you with latest FASB guidance.

5/25/2017

Thursday **NEW**
Hattiesburg
Lake Terrace Conv. Ctr.

Fraud in Small-to Medium-Sized Entities

Discussion Leader: Thomas Newell

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Basic **CPE Credit:** 4 A&A **VENDOR:** AICPA **ACRONYM:** CL4FSME

Course objectives and description: Due to the limited number of qualified professionals, many small to medium sized entities struggle with maintaining an adequate internal control structure. In addition, many auditors struggle with assisting their clients during the audit process while maintaining their independence and professional skepticism. This course includes an overview of the auditor's responsibilities related to financial statement fraud, and also includes information relevant to management's responsibility for fraud and internal controls.

5/25/2017

Thursday
Ridgeland
MSCPA Center

Internal Controls and Risk Assessment: Key Factors in a Successful Audit

Discussion Leader: Glenn Helms

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Basic **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** ICRA

Course objectives and description: Under generally accepted auditing standards (GAAS), all auditors are required to follow a risk-based approach to auditing. The consideration of internal control is key to risk assessment and to the determination of the overall audit approach. Understand the requirements in a financial statement audit for understanding internal control and assessing the design and implementation thereof. The focus of this course is to help you get it right! Throughout the course we'll enhance your understanding with exercises designed to illustrate how the concepts apply to practical audit situations.

5/26/2017 Purchasing, Inventory, and Cash Disbursements: Common Frauds and Internal Controls

Friday
Ridgeland
MSCPA Center
Discussion Leader: Glenn Helms
Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0
Course Hours: 8:30-12
Level: Basic **CPE Credit:** 4 A&A **VENDOR:** AICPA **ACRONYM:** CL4PCD

Course objectives and description: Purchasing and cash disbursements are common targets for fraud in any entity's environment. While business owners and managers are aware that internal controls seem to be very important, they often don't know whether the entity's system is adequate. While accountants instinctively know that internal controls are important and necessary, it is sometimes difficult to effectively communicate this with business owners. It is important to focus on common frauds and internal controls over the purchasing and cash disbursement processes. This course teaches you to hone in on smaller businesses and not-for-profit entities where cost/benefit analysis is extremely important and fraud is more likely to occur. Learn how to efficiently analyze controls to ensure you're getting the "biggest bang for your buck" when considering a control to implement and/or test.

5/26/2017 Fraud and Cash Receipts: Common Frauds and Internal Controls

Friday
Ridgeland
MSCPA Center
Discussion Leader: Glenn Helms
Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0
Course Hours: 1:00-4:30
Level: Basic **CPE Credit:** 4 A&A **VENDOR:** AICPA **ACRONYM:** CL4RCR

Course objectives and description: Revenue and cash receipts are two critical areas that require strong controls to prevent intentional fraud or unintentional misstatements. While there is well-publicized fraud in these areas in larger companies, it also occurs in smaller businesses and not-for-profit entities. A sound system of internal controls is needed to help prevent fraud. All too often, a "one-size-fits-all" system is put in place without considering the uniqueness of each entity. It is crucial that an internal control system is tailored so that the areas of greatest risk receive the most attention.

5/30/2017 Audits of 401(k) Plans

Tuesday
Ridgeland
MSCPA Center
Discussion Leader: William F. (Bill) Taylor, CPA
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30
Course Hours: 8:30-4:30
Level: Basic **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** AFBK

Course objectives and description: Since 401(k) plans make a popular option for employee benefit plans, auditors of employee benefit plans must have the proper skills to audit these plans effectively. You will work through how to audit a 401(k) plan and prepare financial statements that satisfy ERISA and SEC requirements. Tap into ways to plan and conduct 401(k) audits more efficiently and effectively, and understand the differences between 401(k) audits and other employee benefit plan audits.

5/31/2017 Tax Considerations and Consequences for Closely Held Businesses

Wednesday
Ridgeland
MSCPA Center
Discussion Leader: William F. (Bill) Taylor, CPA
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30
Course Hours: 8:30-4:30
Level: Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** CHTX

Course objectives and description: Provide insightful recommendations for the challenges faced by your closely held business clients. Employ smart business decisions that will minimize the tax burden, not only on the business, but also on the owners. The concepts are uniquely laid out in the course to allow you to easily and quickly identify those tax-saving strategies that fit your client's situation.

5/31/2017 Nexus Update: Latest Developments in State Income, Franchise, and Sales Taxes

Wednesday
Ridgeland
Holmes CC
Discussion Leader: Michael Frost
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30
Course Hours: 8:30-4:30
Level: Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** NXUP-1

Course objectives and description: The barriers to doing business across state lines have significantly decreased in recent years. However, this creates additional issues for taxpayers and their preparers in determining where and when they have nexus in a state which would require them to file either state income tax or sales tax returns. This class will not only help equip you in learning the various ways that states define and enforce nexus but also in how to determine when your company or client has nexus in a state, thus requiring the filing of tax returns.

6/1/2017 Basis/Distributions for Pass-Through Entities: Simplifying the Complexities

Thursday
Ridgeland
Holmes CC
Discussion Leader: Michael Frost
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30
Course Hours: 8:30-4:30
Level: Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** BADI

Course objectives and description: The IRS is scrutinizing, more closely than ever, the basis owners have and the transactions for which the computation of basis is required. This course addresses the rules used to determine basis for partnerships and S Corporations, and puts the computation of basis in contexts that often come under scrutiny – loss limitations, distributions, and sales of an interest, among others. Learn the crucial rules for computing the adjusted basis and the tax treatment of distributions from pass-through entities, such as partnerships and S Corporations. Focus on the computation of the basis and the at-risk amount for these entities. Become familiar with correct allocation of liabilities among partners, the types and amounts of income that can result from distributions and sales of interests, and the basis of assets distributed from pass-through entities.

COURSE INFORMATION CONTINUED

6/1/2017

Thursday
Ridgeland
MSCPA Center

AICPA's Annual Update: Top 12 Governmental and Not-for-Profit Accounting and Auditing Issues Facing CPAs

Discussion Leader: John Georger, Jr

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Update **CPE Credit:** 8 A&A/YB **VENDOR:** AICPA **ACRONYM:** TGNP

Course objectives and description: Preparers of governmental and nonprofit financial statements and their auditors often seek advice from the AICPA's Technical Hotline as well as from the GASB Technical Inquiry System. The advice they receive from these sources is high-quality and non-authoritative, but offers viable solutions or reasonable alternatives for accounting and auditing issues related to governmental and nonprofit organizations. The objective of this course is to enhance participants' knowledge and application of professional judgment by providing a review of the top accounting and auditing issues faced by preparers of governmental and not-for-profit financial statements and their auditors based on calls and inquiries received by both the AICPA and GASB over the past year.

6/2/2017

Friday
Ridgeland
MSCPA Center

Advanced Topics in a Single Audit

Discussion Leader: John Georger, Jr

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Advanced **CPE Credit:** 8 A&A/YB **VENDOR:** AICPA **ACRONYM:** ADUG

Course objectives and description: Updated for OMB Uniform Guidance Be prepared for difficult single audit areas before they happen rather than reviewing them after the fact. Learn how to carry the weighty responsibilities of planning, directing, and reporting on a single audit engagement conducted under the Uniform Guidance, with an emphasis on the advanced topics that require particular attention. This course gives you insights into key issues that are not covered in other courses, and provides case studies to help put the guidance into practice.

6/5/2017

Monday **NEW**
Ridgeland
MSCPA Center

Fraud Risk in Governmental and Not-for-Profit Organizations

Discussion Leader: Dan Bradley

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 8:30-12

Level: Intermediate **CPE Credit:** 4 A&A/YB **VENDOR:** AICPA **ACRONYM:** CL4FRGNP

Course objectives and description: Recognizing fraud risks in governmental and not-for-profit organizations is often challenging due to the inherent nature of these organizations. In addition to their public nature, these organizations may have limited support staff or staff with limited accounting expertise which can result in less than effective fraud prevention and detection programs and/or increased opportunities for fraud. Using a combination of examples and explanations of audit standards, obtain an understanding of the frauds most commonly perpetrated in government and not-for-profit organizations and what prevention and detection procedures are effective in responding to these fraud risks. This course also discusses how auditors might address their responsibilities with respect to fraud in a financial statement audit of governmental and not-for-profit organizations.

6/5/2017

Monday **NEW**
Ridgeland
MSCPA Center

Governmental Pensions: Prepare for a Changing Landscape

Discussion Leader: Dan Bradley

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Intermediate **CPE Credit:** 4 A&A/YB **VENDOR:** AICPA **ACRONYM:** CL4PENS

Course objectives and description: GASB Statement No. 68 changed the playing field for government organizations. Learn about the landmark pension accounting changes and how they change the accounting and financial reporting of pension benefits. Explore all the GASB statements that make up the governmental pension reporting framework, including GASB Statement Nos. 67, 68, 71, 73, 78 and 82. Practical examples illustrate the new accounting requirements and more extensive note disclosures along with required supplementary information.

6/6/2017

Tuesday **NEW**
Ridgeland
MSCPA Center

Data Breaches & Other Cyber Frauds: A 21st Century Risk to Your Organization

Discussion Leader: Dan Bradley

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 8:30-12

Level: Basic **CPE Credit:** 4 General **VENDOR:** AICPA **ACRONYM:** CL4DATA

Course objectives and description: Is your data secure? Is your organization at risk of a data breach? What is cyber fraud and how can it affect your organization? How can you protect your company from cyber fraud? Data breaches and cyber fraud are an ever present risk for more companies. This course will help you understand and become more aware of the risks associated with data breaches and other cyber frauds. You will become more aware of the policies and procedures needed to protect your company data. We will review the requirements for internal controls over technology required by the 2013 COSO Framework on Internal Controls and review internal controls that can help prevent and detect cyber frauds, including data breaches. Become a resource for your company and your clients.

6/6/2017

Tuesday
Ridgeland
MSCPA Center

Fraud: Recent Findings, Red Flags and Corruption Schemes

Discussion Leader: Dan Bradley

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Intermediate **CPE Credit:** 4 A&A **VENDOR:** AICPA **ACRONYM:** CL4FRAU

Course objectives and description: How are fraud schemes perpetrated? Who does it? How much is stolen? What controls can be installed to prevent and detect these schemes? These and other questions are answered by a review of landmark fraud studies - including those conducted by the Committee of Sponsoring Organizations (COSO), the Association of Certified Fraud Examiners (ACFE), large CPA firms, and others. A list of the Top Ten Fraud Schemes, based upon these studies, is provided. Fraud red flags for non-traditional schemes are addressed. The categories of non-traditional fraud schemes include corruption, Ponzi, and Asset Flip schemes. These non-traditional fraud schemes are not usually addressed in traditional fraud courses. However, numerous entities have incurred significant financial losses as a result of these schemes and issues concerning these schemes need to be addressed to prevent financial losses. These schemes methodologies, related red flags and internal controls to prevent and detect these schemes are addressed in detail. Real-world cases are provided to reinforce concepts.

6/7/2017

Wednesday **NEW**
Ridgeland
MSCPA Center

The Changing Role of the Controller: Advancing from Tactical to Strategic

Discussion Leader: Matthew Ryan

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 8:30-12

Level: Intermediate **CPE Credit:** 4 A&A **VENDOR:** AICPA **ACRONYM:** CL4COBP

Course objectives and description: Are you ready to take your role as controller to the next level while adding significant value to the organization? A successful Controller will go beyond financial statements, internal controls and general accounting to create new value for the organization. We'll explore new additional roles that controllers are now accepting and outline a roadmap you can use to expand your role as a controller from simply internal process/transaction oriented to externally focused understanding of industry and macro trends.

6/7/2017

Wednesday
Ridgeland
MSCPA Center

Analyzing a Company's Financial Statement

Discussion Leader: Matthew Ryan

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Basic **CPE Credit:** 4 A&A **VENDOR:** AICPA **ACRONYM:** CL4FSABM

Course objectives and description: More and more, clients are turning to you for advice on financial performance. Are you ready* This course presents the financial statements as a set of dynamic instruments that can be used for accurate, relevant, and timely financial decisions. Focus on the economic and financial conditions that caused the statements to change and discover how businesses can manage liquidity, debt, and profitability. Plus, explore effect ratios, causal ratios, pro forma analysis, sustainable growth, and much more.

6/8/2017

Thursday
Ridgeland
MSCPA Center

Reviewing Individual Tax Returns: What Are You Missing?

Discussion Leader: William F. (Bill) Taylor, CPA

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 8:30-12

Level: Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4ITRM

Course objectives and description: Join us as we discuss the common errors practitioners make on individual tax returns that are often missed by review staff. The intent is to sharpen skills for reviewers by examining case studies and discussing issues where additional information from the client may be warranted and areas of tax law where proper treatment requires additional analysis and information. Multiple issues will be discussed including pass-through K-1s, home office issues, hobby losses, rental property, hiring spouses, depreciation, §179 issues, amortization and more! This course follows a highly illustrative case study format to increase participant comprehension and retention.

6/8/2017

Thursday
Ridgeland
MSCPA Center

Social Security and Medicare: Maximizing Retirement Benefits

Discussion Leader: William F. (Bill) Taylor, CPA

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4SSM

Course objectives and description: Our Social Security system provides retirement, disability, and survivor benefits to millions of Americans. The long-term future of Social Security and Medicare is uncertain, triggering concerns for many workers who are now paying into the system. Attend this course to learn about FICA, the Medicare tax, and more. You will cover real-world situations and use the tools provided to advise your clients to make optimal decisions when it comes to Social Security and Medicare.

6/9/2017

Friday
Ridgeland
MSCPA Center

Tax Planning Strategies for Small Businesses: Corporations, Partnerships, & LLCs

Discussion Leader: William F. (Bill) Taylor, CPA

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 8:30-12

Level: Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4STSB

Course objectives and description: Solid tax planning strategies are essential for your corporate and small business clients. Join us as we explore state-of-the-art planning ideas and tax-saving strategies to keep more of your client's money in their pockets. We'll answer the tough questions and show you what strategies are best for your clients as a result of the most recent tax reform.

COURSE INFORMATION CONTINUED

6/9/2017

Friday **NEW**
Ridgeland
MSCPA Center

Protecting Your Client from Tax Return Identity Theft

Discussion Leader: William F. (Bill) Taylor, CPA

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4TRF

Course objectives and description: Identity theft has become a serious issue with clients and practitioners alike. Sixty-three percent of CPAs who answered the 2015 tax software survey conducted by The Tax Adviser and Journal of Accountancy said at least one of their clients was a victim of tax identity theft in the 2015 filing season. This course will provide examples of the ramifications of data loss and how it impacted the practitioner and the client. This course will cover best practices for your firm to protect firm and client data. In the event that a breach does occur, learn the steps to take to remedy the situation and prevent the problem from happening again.

6/12/2017

Monday **NEW**
Ridgeland
MSCPA Center

Governmental Accounting and Reporting Advisor

Discussion Leader: Michael Morgan

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 8 A&A/YB **VENDOR:** AICPA **ACRONYM:** GARU

Course objectives and description: Responding to the need for greater clarity from stakeholders, GASB issued GASB Statement No. 72, Fair Value Measurement and Application. This standard, effective for reporting periods beginning after June 15, 2015, changed the way state and local governments report the value of investments and other financial instruments. This course explores case studies, real-world examples, and hands-on practice scenarios. Learn to apply the principles of this GASB standard to your governmental financial statements.

6/13/2017

Tuesday **NEW**
Ridgeland
MSCPA Center

Not-for-Profit Financial Reporting: Mastering the Unique Requirements

Discussion Leader: Michael Morgan

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 8 A&A/YB **VENDOR:** AICPA **ACRONYM:** NFPF-2

Course objectives and description: Do you know what makes not-for-profit accounting and financial reporting different? Are you aware of how not-for-profit financial statements will change as a result of the FASB's Financial Statement Project? Through a combination of practical guidance and case studies, this course will provide insight into what makes not-for-profits different while training you to clear key hurdles in not-for-profit accounting and reporting in an efficient and effective manner. Avoid the potholes of confusion and provide a financial picture that end users can truly understand.

6/13/2017

Tuesday
Tupelo
BanCorp South Conf. Ctr.

Ethics, Rules, and Regulations

Discussion Leader: Donna Ingram

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 8:30-12

Level: Update **CPE Credit:** 4 Ethics **VENDOR:** SELF **ACRONYM:** ERR-3

Course objectives and description: This seminar satisfies the State Board's requirement for three hours of general ethics and one hour of Mississippi Rules and Regulations.

6/13/2017

Tuesday
Tupelo
BanCorp South Conf. Ctr.

Fraud: War Stories From the Battlefield

Discussion Leader: Donna Ingram

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Intermediate **CPE Credit:** 4 A&A **VENDOR:** SELF **ACRONYM:** FWFB4

Course objectives and description: We continue to be under fire from fraud personally and professionally. To survive on the front lines we must continually update the tools used in our fight against fraud. In this session we will learn from the battles fought by others by analyzing how the fraud occurred and discussing the victories and defeats.

6/13/2017

Tuesday
Tupelo
BanCorp South Conf. Ctr.

Identity Theft: Preventing, Detecting, and Investigating Identity Theft

Discussion Leader: Douglas Warren

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** IDENT-1

Course objectives and description: Protect yourself and your clients from identity theft, which includes the theft of personal and professional identities. No one is immune from this rising tide of criminal misconduct and as your clients seek your advice, you will be required to perform due diligence in protecting their IDs. Some will even be tasked with investigating the crime. This course addresses the needs of each. As the instances of identity theft and data breaches continue, people are clamoring for ways to detect identity theft, protect themselves from becoming a victim, and investigating instances of theft when they strike. Don't allow you or your client to become the next victim!

6/14/2017

Wednesday
Ridgeland
MSCPA Center

Advanced Controller and CFO Skills

Discussion Leader: David Arnott

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Advanced **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** ACCS

Course objectives and description: This course examines best practices of leading-edge controllers and CFOs. Demonstrate your advanced skills that add value and contribute to the success of the organization. You will learn specific skills every CFO or controller needs to be successful, and you will find that you suddenly have more power and influence than you ever thought possible. Show the company's leadership how vital you are to their profitability!

6/14/2017

Wednesday
Tupelo
BanCorp South Conf. Ctr.

Determining How Much Money You Need to Retire, and Tax Ideas and Money Management in Retirement

Discussion Leader: William F. (Bill) Taylor, CPA

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$0

Course Hours: 8:30-4:30

Level: Update **CPE Credit:** 8 A&A **VENDOR:** SURGENT **ACRONYM:** DRMM

Course objectives and description: This course gives CPAs knowledge to help their clients implement tax-effective investment and portfolio strategies for successfully wealth accumulation and real after-tax retirement income maintenance.

6/14/2017

Wednesday **NEW**
Tupelo
BanCorp South Conf. Ctr.

K2's Tech Tools and Gadgets for a More Efficient You!

Discussion Leader: Steve Yoss

Cost: Members: \$155 **Non-Members:** \$195 **AICPA Member Discount:** \$0

Course Hours: 8:30-12

Level: Intermediate **CPE Credit:** 4 General **VENDOR:** K2 Enterprises **ACRONYM:** TTG-4

Course objectives and description: Technology – specifically the ever-evolving world of tools, gadgets, and apps – continues to awe and amaze while “The Internet of Things” is rapidly turning this evolution into a revolution. By learning how to utilize these tools and gadgets, you can enhance both personal and team productivity and, in this program, you will learn how to take advantage of many features in tools that you likely already own – such as Microsoft Windows and Microsoft Office – to become more productive. You will also learn about numerous applications and services to help with managing personal finances, creating and organizing notes and to-do lists, speaking text into your computer, invoking handwriting recognition, and improving personal information security. You will witness demonstrations of leading tools, gadgets, and apps – many of which are free – all designed to make you more efficient, effective, and productive. For more details, please visit www.k2e.com/ttg-4.

6/14/2017

Wednesday
Tupelo
BanCorp South Conf. Ctr.

K2's Microsoft Office-Improving Productivity with New Features

Discussion Leader: Steve Yoss

Cost: Members: \$155 **Non-Members:** \$195 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Update **CPE Credit:** 4 General **VENDOR:** K2 Enterprises **ACRONYM:** OFF-4

Course objectives and description: It's here! Microsoft Office 2016 is now available to businesses of all sizes and if you are considering upgrading or have already upgraded, then you will no doubt want to join us for this four-hour seminar in which you will learn about the new features in Office 2016 and how you can, and should, put them to use. Included in Office 2016 are subtle, but important changes to the user interface, such as the following: * The new “Tell Me” tool that should help you to find “hidden” functionality; * A major upgrade to Outlook to enhance collaboration; * Real-time co-editing with other team members in Word; * New presentation tools with Microsoft Sway; and * Built-in and improved business intelligence options in Excel with Power Query and enhanced visualization capabilities. Don't waste a moment of your valuable time trying to learn Office 2016 on your own; instead, let the team at K2 Enterprises assist you in maximizing your return on your investment in Office 2016! For more details, please visit www.k2e.com/off-4.

6/15/2017

Thursday
Tupelo
BanCorp South Conf. Ctr.

Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, & LLCs

Discussion Leader: William F. (Bill) Taylor, CPA

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** STSB-1

Course objectives and description: Solid tax planning strategies are essential for your corporate and small business clients. Join us as we explore state-of-the-art planning ideas and tax-saving strategies to keep more of your client's money in their pockets. We'll answer the tough questions and show you what strategies are best for your clients as a result of the most recent tax reform.

COURSE INFORMATION CONTINUED

6/15/2017 **K2's QuickBooks Online and Other Top Accounting Software for Small Businesses**

Thursday **NEW**

Tupelo

BanCorp South Conf. Ctr.

Discussion Leader: Steve Yoss

Cost: Members: \$275 **Non-Members:** \$345 **AICPA Member Discount:** \$0

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 8 General **VENDOR:** K2 Enterprises **ACRONYM:** QOA

Course objectives and description: New Course for 2017! For businesses with up to \$15 million in annual revenue, the number of accounting applications available today can be staggering! Cloud-based solutions such as QuickBooks Online, Xero, Accounting Power, and Wave are growing in breadth and depth while traditional desktop and client-server applications continue to add more features, including hosted options. On top of all of this, financial reporting and other add-on solutions can further complicate your decision as to which tools you/your clients should use. Join us in this seminar to learn which small business accounting application might be the best fit for your/your client's specific needs and you can maximize the return on investment for the solution you choose. You will learn about each solution's key features, target markets, approximate pricing, integration options, and other relevant factors to assist in make the right decision. This is the one "must-attend" seminar for anyone working in a small business or providing services to small businesses. For more details, please visit www.k2e.com/qoa.

6/15/2017 **Ethical Leadership for Mississippi CPAs: Power, Influence, Integrity and Trust**

Thursday

Ridgeland

MSCPA Center

Discussion Leader: Richard Karwic

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 8:30-12

Level: Intermediate **CPE Credit:** 4 Ethics **VENDOR:** Executive Education **ACRONYM:** EL

Course objectives and description: Leaders naturally wield power and influence at work – but not all use those invaluable tools with integrity. Leaders are constantly tempted to abuse their power, sometimes in ways that inflict great harm. Betraying trust can destroy careers, whole organizations and lives. This is why trust is a top prerequisite for principled and ethical leadership. Trust changes everything. Research shows that leaders who continually work to earn and keep authentic trust reap enormous payback in all aspects of doing business.

6/15/2017 **Better Performance Plans: Get Stronger Results from Your Compensation Plan**

Thursday **NEW**

Ridgeland

MSCPA Center

Discussion Leader: Richard Karwic

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Intermediate **CPE Credit:** 4 A&A **VENDOR:** Executive Education **ACRONYM:** BPP

Course objectives and description: Why do some company performance plans inspire strong results while others sputter or even backfire? Ineffective incentive plans often lack the advantage of important lessons from behavioral economics that help avoid potential pitfalls. This seminar offers discussion and cases to expand your knowledge of how and why performance incentives work, learn what other companies are doing, and take a fresh look at your own plan. You will have fun in this fast-paced, informative session.

6/16/2017 **Executive Education's Annual CFO Spotlight: 4 Select Issues**

Friday **NEW**

Ridgeland

MSCPA Center

Discussion Leader: Richard Karwic

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$0

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 8 A&A **VENDOR:** Executive Education **ACRONYM:** CFO Series:

Managing Risk

Course objectives and description: Due to the popularity of Executive Education's five-day CFO series, we are now making it possible to schedule single CFO Series days. Each day consists of four topics. Choose the speaker and topic that works best for you. The 4 Topics Discussed: Beyond Traditional Budgeting - Using Performance Metrics for Planning and Control; Pricing for Profitability - Why Cost Matters; Contemporary Cost Concepts - Understanding Activity-Based Costing; Communicating Financial Information to Non-Accountants

6/19/2017 **Reviewing Pass-Through Tax Returns: What Are You Missing?**

Monday **NEW**

Ridgeland

MSCPA Center

Discussion Leader: Michael Frost

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** RPTR

Course objectives and description: Join us as we discuss the common errors practitioners make on pass through tax returns that are often missed by review staff. The intent is to sharpen skills for reviewers by examining case studies and discussing issues where additional information from the client may be warranted and areas of tax law where proper treatment requires additional analysis and information. Multiple issues will be discussed and both partnership and S corporation returns will be covered. This course follows a highly illustrative case study format to increase participant comprehension and retention.

6/19/2017 Nexus Update: Latest Developments in State Income, Franchise, and Sales Taxes

Monday
Gulfport
Marriott Courtyard
Discussion Leader: Dennis Riley
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30
Course Hours: 8:30-4:30
Level: Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** NXUP-2

Course objectives and description: The barriers to doing business across state lines have significantly decreased in recent years. However, this creates additional issues for taxpayers and their preparers in determining where and when they have nexus in a state which would require them to file either state income tax or sales tax returns. This class will not only help equip you in learning the various ways that states define and enforce nexus but also in how to determine when your company or client has nexus in a state, thus requiring the filing of tax returns.

6/19/2017 Governmental and Not-for-Profit Annual Update

Monday
Gulfport
Marriott Courtyard
Discussion Leader: Bruce Shepard
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30
Course Hours: 8:30-4:30
Level: Update **CPE Credit:** 8 A&A/YB **VENDOR:** AICPA **ACRONYM:** GNAU-1

Course objectives and description: Change is inevitable and at times overwhelming if you are unprepared. Ensure you are current in governmental and not-for-profit accounting and auditing. This update course is designed to prepare you for the latest accounting and auditing developments affecting governments and not-for-profits.

6/20/2017 Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, & LLCs

Tuesday
Gulfport
Marriott Courtyard
Discussion Leader: Dennis Riley
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30
Course Hours: 8:30-4:30
Level: Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** STSB-2

Course objectives and description: Solid tax planning strategies are essential for your corporate and small business clients. Join us as we explore state-of-the-art planning ideas and tax-saving strategies to keep more of your client's money in their pockets. We'll answer the tough questions and show you what strategies are best for your clients as a result of the most recent tax reform.

6/20/2017 Leases: Mastering the New FASB Requirements

Tuesday
Gulfport
Marriott Courtyard
Discussion Leader: Bruce Shepard
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30
Course Hours: 8:30-4:30
Level: Intermediate **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** LEAS-1

Course objectives and description: How do the leasing requirements in the new standard differ from current GAAP? This course addresses that question by examining the core principles of the new standard, including identification, recognition, measurement, presentation and disclosure requirements. Examples are included to illustrate application of the new standard. This course explains the lessee accounting model, including lease classification, amortization of the right-of-use asset, and interest on the lease liability. This course also explains the lessor accounting model, including transfer of risk, profit recognition, and collectability. Additional topics include short-term leases, purchase options, variable lease payments, and sale and leaseback transactions.

6/20/2017 Understanding and Creating an Internal Control Structure

Tuesday **NEW**
Ridgeland
MSCPA Center
Discussion Leader: Karl Egnatoff
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$0
Course Hours: 8:30-4:30
Level: Intermediate **CPE Credit:** 8 A&A **VENDOR:** Phoenix Beach **ACRONYM:** UCIC

Course objectives and description: Successful organizations, both large and small, must understand the importance of effect internal controls and be able to develop a system of controls that will keep the entity on its intended course. Moreover, those that design policies and procedures, benefit by knowing why control measures are necessary. This session sets forth internal control concepts and explains the importance of strong internal control policies. The material highlights some of the reasons that measures are needed and it also provides an overview of control creation methods. Finally, it discusses ways to successfully implement the developed policies and procedures. Participants that take this course will gain a well-rounded understanding of internal control procedures of all types.

6/21/2017 Understanding the Complexities of Fraud in Order to Develop Ways to Mitigate Risk

Wednesday **NEW**
Ridgeland
MSCPA Center
Discussion Leader: Karl Egnatoff
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$0
Course Hours: 8:30-4:30
Level: Intermediate **CPE Credit:** 8 A&A **VENDOR:** Phoenix Beach **ACRONYM:** UCFR

Course objectives and description: All organizations, regardless of size, must be aware of the risks associated with intentional fraudulent acts. Fraud activities can be executed from within an organization, by parties outside an entity, or by both. One of the primary ways to thwart fraud is to understand how and why it occurs. In this session, we delve into the reasons that both internal and external intentional defalcations take place. The material discusses how difficult it can be to see some of the motives driving those that undertake fraud. We then discuss measures that organizations can implement to help stop fraud activities and add security to the entire enterprise.

COURSE INFORMATION CONTINUED

6/21/2017

Wednesday
Gulfport
Marriott Courtyard

Financial Statement Analysis: Basis for Management Advice

Discussion Leader: Cecil M. (Bill) Felder

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Basic **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** FSABM

Course objectives and description: More and more, businesses turn to you for advice on financial performance. Are you ready* This course presents the financial statements as a set of dynamic instruments that can be used for accurate, relevant, and timely financial decisions. Focus on the economic and financial conditions that caused the statements to change and discover how businesses can manage liquidity, debt, and profitability. Plus, explore effect ratios, causal ratios, pro forma analysis, sustainable growth, and much more.

6/21/2017

Wednesday
Gulfport
Marriott Courtyard

Identity Theft: Preventing, Detecting, and Investigating Identity Theft

Discussion Leader: Bruce Shepard

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** IDENT-2

Course objectives and description: Protect yourself and your clients from identity theft, which includes the theft of personal and professional identities. No one is immune from this rising tide of criminal misconduct and as your clients seek your advice, you will be required to perform due diligence in protecting their IDs. Some will even be tasked with investigating the crime. This course addresses the needs of each. As the instances of identity theft and data breaches continue, people are clamoring for ways to detect identity theft, protect themselves from becoming a victim, and investigating instances of theft when they strike. Don't allow you or your client to become the next victim!

6/22/2017

Thursday **NEW**
Ridgeland
MSCPA Center

The Importance of Security for Digital Information

Discussion Leader: Karl Egnatoff

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 8:30-12

Level: Basic **CPE Credit:** 4 A&A **VENDOR:** Phoenix Beach **ACRONYM:** ISDI

Course objectives and description: The amount of electronic content that business organizations contend with is growing at incredible rates. Terms like "Big Data" and "Information Overload", are being used by overwhelmed information workers on a daily basis. All of this data must be secured; not only to make sure it is not damaged and remains available to those that need it, but also against theft or misuse. This session discusses the places that businesses keep digital information and addresses the importance of securing corporate electronic data. The material effectively shows ways to achieve high security standards for content stored in fixed locations, on mobile devices and in the cloud. Participants in this session will gain an understanding of the concepts needed to improve the way they, and their companies secure digital information.

6/22/2017

Thursday
Ridgeland
MSCPA Center

Preparation, Compilation, and Review Engagements: Update and Review

Discussion Leader: Dana Maxwell

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Update **CPE Credit:** 4 A&A **VENDOR:** AICPA **ACRONYM:** CL4COMP

Course objectives and description: If you supervise preparation, compilation, and review engagements, this course will help you comply with the professional standards by informing you of the latest developments and issues relevant to these engagements. Learn about the U.S. business economy, peer review, FASB updates, International Financial Reporting Standards, and other areas affecting preparation, compilation, and review engagements.

6/23/2017

Friday
Ridgeland
MSCPA Center

Internal Controls for Small- and Medium-Sized Entities

Discussion Leader: Daryl Krause

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 8:30-12

Level: Basic **CPE Credit:** 4 A&A **VENDOR:** AICPA **ACRONYM:** CL4ICSM

Course objectives and description: This course provides practical guidance for those involved with internal control responsibilities (auditing, monitoring, implementing, etc.) in adapting the updated COSO Internal Control Framework to small and medium-sized entities' transaction processing systems. Transaction processing IT and manual controls are appropriate for every entity, regardless of size. However, there is no standard set of transaction processing controls that can be applied to all entities. Oftentimes the transaction processing manual and IT internal controls "best practices" that have evolved over time are based upon large entity environments and these "best practices" are not necessarily relevant to small and medium-sized entities. Even those with transaction processing control responsibilities who are involved with large entities should benefit from this course as large entities are often a conglomeration of divisions, stores, departments, etc. Many controls that are appropriate for small and medium-sized entities are also appropriate in these decentralized environments.

6/23/2017

Friday **NEW**
Ridgeland
MSCPA Center

The New Clarified Attestation Standards: What You Need to Know

Discussion Leader: Daryl Krause

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Basic **CPE Credit:** 4 A&A **VENDOR:** AICPA **ACRONYM:** CL4CAS

Course objectives and description: What is an attest engagement? This course will introduce practitioners to the three main types of attest engagements - examinations, reviews, and agreed upon procedures. What are the requirements of an attest engagement? Risk assessment, test of controls, and reporting are among the topics that will be covered. With the completion of the Attest Clarity Project, there are changes to the format of the standards. The new standards will be issued as four sections that will supersede AT sections 20, 50, 101, and 201. This course will highlight the changes and review the requirements of attest engagements.

6/26/2017

Monday
Ridgeland
MSCPA Center

Employment Law Update: Key Risks and Recent Trends

Discussion Leader: William F. (Bill) Taylor, CPA

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Advanced **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** LAWU

Course objectives and description: Businesses and non-profits today face an explosion of EEOC actions and employment litigation that can threaten the organization's financial stability as well as its reputation. This course will update you on, and provide tips about mitigating exposure for, the key employment risks that every employer faces: cyber issues such as social media, device and internet use, wrongful termination, retaliation, whistleblowers, all types of discrimination and harassment, workplace safety, wage and hour laws, immigration issues, laws such as the FMLA, ADA, HIPAA, COBRA, FLSA, and more. Know how to react to developing employment issues, understand recent trends in employment claims, and arm yourself with the knowledge and assessment tools that can make a difference for your employer or your clients.

6/26/2017

Monday **NEW**
Ridgeland
Holmes CC

Valuing a Business: What is this Company Worth?

Discussion Leader: Don Minges

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 8:30-12

Level: Intermediate **CPE Credit:** 4 A&A **VENDOR:** Executive Ed **ACRONYM:** VAB

Course objectives and description: What is your company worth? Is business value the single most important metric? This session discusses various business valuation methods for any stage company: start-up, spin-off, or acquisition. Many valuation methods exist. Which method is right? Which is the 'best' for a given business or a given situation? CPAs and Corporate Financial Managers cannot afford to miss this course.

6/26/2017

Monday
Ridgeland
Holmes CC

How Good Companies Become Great: Secrets to Success

Discussion Leader: Don Minges

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Intermediate **CPE Credit:** 4 A&A **VENDOR:** Executive Ed **ACRONYM:** GTG

Course objectives and description: Some companies are "born" great, others change and become great along the way. This seminar will discuss how both new companies and established companies become great. This seminar benchmarks world class companies to understand the underlying principles that made them great. The seminar begins with key lessons about business start-ups from Paul Hawken, author of "Growing a Business", and Guy Kawasaki, author of "Art of the Start" and "Enchantment". Next, the seminar looks at research on existing businesses, beginning with the management classic "In Search of Excellence" and then focusing on Jim Collins' research presented in "Built to Last", "Good to Great", "How the Mighty Fall" and "Great by Choice". Learn how your organization can make the transition from being merely good to truly great.

6/27/2017

Tuesday **NEW**
Ridgeland
Holmes CC

Predicting the Future: Create the Best Projections You Can

Discussion Leader: Don Minges

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$0

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 8 A&A **VENDOR:** Executive Ed **ACRONYM:** PTF

Course objectives and description: We all make predictions in our personal and professional lives. We base our decisions to marry, buy a house, launch a new product or hire staff on expectations about the future. How we can use best practices and current research to improve our ability to predict the future? We will examine current best practices in forecasting to help us prepare better budgets and projections. We will also examine budgeting pitfalls and ways to avoid budget traps. We will discuss the risks that cause actual results to vary from our predictions and discuss methods to deal with both known and unknown risks.

COURSE INFORMATION CONTINUED

6/27/2017

Tuesday
Ridgeland
MSCPA Center

Leases: Mastering the New FASB Requirements

Discussion Leader: Thomas Sheets

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** LEAS-2

Course objectives and description: How do the leasing requirements in the new standard differ from current GAAP? This course addresses that question by examining the core principles of the new standard, including identification, recognition, measurement, presentation and disclosure requirements. Examples are included to illustrate application of the new standard. This course explains the lessee accounting model, including lease classification, amortization of the right-of-use asset, and interest on the lease liability. This course also explains the lessor accounting model, including transfer of risk, profit recognition, and collectability. Additional topics include short-term leases, purchase options, variable lease payments, and sale and leaseback transactions.

6/28/2017

Wednesday
Ridgeland
Holmes CC

Governmental and Not-for-Profit Annual Update

Discussion Leader: Melisa Galasso

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Update **CPE Credit:** 8 A&A/YB **VENDOR:** AICPA **ACRONYM:** GNAU-2

Course objectives and description: Change is inevitable and at times overwhelming if you are unprepared. Ensure you are current in governmental and not-for-profit accounting and auditing. This update course is designed to prepare you for the latest accounting and auditing developments affecting governments and not-for-profits.

6/28/2017

Wednesday
Ridgeland
MSCPA Center

Revenue Recognition: Mastering the New FASB Requirements

Discussion Leader: Thomas Sheets

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** INRR

Course objectives and description: The effective date of the new accounting standard for revenue recognition is fast approaching! With the issuance of FASB ASU No. 2014-09, Revenue from Contracts with Customers, FASB has completed a convergence project with the IASB to improve financial reporting by creating common revenue recognition guidance for U.S. GAAP and IFRS. For years, revenue recognition has been the cause of audit failures and the focus of corporate abuse and fraud allegations. This course will provide you with an in-depth understanding of the framework for revenue recognition built around the core principle that is applied in a five step process. In addition, understanding the changes and new requirements is critical for successful implementation of this new standard. Supported by practical examples, this course will assist you in avoiding revenue recognition traps and provide you with latest FASB guidance. In addition, you will understand how the new guidance impacts certain industries as a result of new criteria for recognizing revenue and changes in disclosure requirements.

6/29/2017

Thursday
Ridgeland
Holmes CC

Technology for CPAs: Don't Get Left Behind

Discussion Leader: Brian Tankersley

Cost: Members: \$275 **Non-Members:** \$345 **AICPA Member Discount:** \$0

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 8 General **VENDOR:** K2 Enterprises **ACRONYM:** TEC

Course objectives and description: How good are you with the technology you use daily? What new technology tools are available that could save you time and make you more effective? Technology continues to accelerate rapidly, and the need to keep pace is important. If you are not an information technology (IT) expert, but need a technology update to maintain and improve your skills so that you can serve your companies and/or clients more efficiently and effectively, then this course is for you! In this fast-paced, update-style course, you will survey today's IT environment, learning about computer hardware, software (including Office 2016), operating systems (including Windows 10) and what they mean for you, and peripheral devices. You will also learn about significant trends in information technology and how to take advantage of the opportunities presented by these trends. Examples include the latest Excel features, working with PDF files, and security and privacy issues. Additionally, you will learn how to improve the overall performance of your IT investment, thereby increasing your return on investment. Throughout this program, you will learn from real-time demonstrations of practical applications of the latest tools which can provide you with knowledge you need to harness the power of technology, both now and in the future. Register now for this "don't miss" opportunity to get the skills needed to enhance the value of your IT investment. "One of the best IT courses offered." R.O., CPA MS "Extraordinary amount of information and resources provided – very good seminar." A.M., CPA NJ For more details, please visit www.k2e.com/tec.

6/29/2017

Thursday
Ridgeland
MSCPA Center

Form 1041: Income Taxation of Estates and Trusts

Discussion Leader: Stephen Renberg

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Basic **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** ITET

Course objectives and description: Protect your clients' assets and shield their estates from increased taxation brought about by the changing tax code. Understand the tax obligations of trusts and estates and how these obligations affect beneficiaries. This course provides exercises and examples that reflect the calculation and allocation of taxable income and its presentation on the appropriate forms. You will also learn how to prepare Federal Form 1041 and the accompanying schedules.

6/30/2017

Friday
Ridgeland
MSCPA Center

Income and Expense Recognition Strategies to Minimize Income Taxes

Discussion Leader: Stephen Renberg
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30
Course Hours: 8:30-4:30
Level: Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** INCT

Course objectives and description: While characterization (identifying ordinary income, capital gain, exempt income, deductible expenses, etc.) understandably plays a central role in tax practice, timing issues (when an item is reflected on the tax return) are just as important. Since tax planning often involves deferral rather than exclusion, a solid understanding of income tax accounting rules is essential to maximizing tax benefits and minimizing tax costs. Practitioners are confronted with federal income tax accounting rules that differ substantially from GAAP and mastering those rules is key to adequately advising clients with respect to both compliance and planning opportunities. This course will address the application of a broad spectrum of tax accounting principles every practitioner should know.

6/30/2017

Friday **NEW**
Ridgeland
Holmes CC

K2's Business Intelligence, Featuring Microsoft's Power BI Tools

Discussion Leader: Brian Tankersley
Cost: Members: \$275 **Non-Members:** \$345 **AICPA Member Discount:** \$0
Course Hours: 8:30-4:30
Level: Advanced **CPE Credit:** 8 General **VENDOR:** K2 Enterprises **ACRONYM:** BIN

Course objectives and description: New Course for 2017! In today's business climate, Business Intelligence (BI) is perhaps the hottest topic in most professional circles. Increasingly, organizations of all sizes are seeking to take advantage of the data that is available to them to identify previously undiscovered insights and gain competitive advantages thought to be out-of-reach just a few short years ago. A growing array of tools – ranging from Excel add-ins to dedicated solutions such as Power BI – now allow you to leverage your existing knowledge and skills to create powerful, interactive dashboards and analyses unthinkable until recently. In this program, you will learn how to implement “do it yourself business intelligence” using a variety of techniques and tools. You will learn how to work with some of the advanced data query and summarization features in Excel to create Excel-based dashboards and then you will learn how to leverage that knowledge to build even more powerful BI objects using Microsoft's Power BI tools. If gaining greater insights into your data to make better decisions is of interest to you, then join us for a fast-paced look at how you can take advantage of these fantastic tools. For more details, please visit www.k2e.com/bin.

8/10/2017

Thursday
Ridgeland
MSCPA Center

A+ College Savings Planning: Maximizing Resources and Tax Benefits

Discussion Leader: William F. (Bill) Taylor, CPA
Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0
Course Hours: 8:30-12
Level: Basic **CPE Credit:** 4 Tax **VENDOR:** SURGENT **ACRONYM:** CSP4

Course objectives and description: For many families, planning for college education savings begins right after counting fingers and toes in the delivery room. For others it may creep up (and require some catch up) during the middle or high school years, and for still others it starts the day the first tuition bill arrives. Regardless of when the planning process starts and what the available assets are, CPAs can deliver value to their clients (and their own families) through effective application of all the available savings and funding vehicles as well as tax minimizing strategies. In this session we will survey the tools available and show you how to make the most of them.

8/10/2017

Thursday
Ridgeland
MSCPA Center

Maximizing Your Social Security Benefits

Discussion Leader: William F. (Bill) Taylor, CPA
Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0
Course Hours: 1:00-4:30
Level: Basic **CPE Credit:** 4 Tax **VENDOR:** SURGENT **ACRONYM:** SSR4

Course objectives and description: The leading edge of the baby boomer generation has already reached retirement age. Financial and tax planners can expect increased demand for strategies that dovetail Social Security with other retirement- and estate-planning objectives. This course provides tax and financial planning professionals with both the background information on the Social Security system and the strategies clients will need in dealing with Social Security and all the other myriad of related retirement planning issues.

8/17-18/2017

Thursday-Friday
Jackson
Hilton

Governmental Accounting and Auditing Conference

Discussion Leader: Panel
Cost: Members: \$280 **Non-Members:** \$380 **AICPA Member Discount:** \$0
Course Hours: 8:30-4:30
Level: Update **CPE Credit:** 16 A&A/YB **VENDOR:** SELF **ACRONYM:** GAAC

Course objectives and description: This two-day event for government accountants will provide the crucial guidance you need to stay in compliance with the many A&A rules affecting your practice, business or clients. This conference qualifies for Yellow Book. Visit the MSCPA website at www.ms-cpa.org for a complete conference agenda.

8/22/2017

Tuesday
Jackson
Hilton

Banking and Finance Conference

Discussion Leader: Panel
Cost: Members: \$200 **Non-Members:** \$275 **AICPA Member Discount:** \$0
Course Hours: 8:30-4:30
Level: Update **CPE Credit:** 8 A&A **VENDOR:** SELF **ACRONYM:** BANK

Course objectives and description: This conference highlights information and the latest developments in the banking industry. Don't miss this opportunity to receive key updates from top regulators, engage in discussions with bank leaders and firm partners — and prepare for the year ahead.

COURSE INFORMATION CONTINUED

9/20/2017

Wednesday
Ridgeland
MSCPA Center

Ethics, Rules, and Regulations

Discussion Leader: William F. (Bill) Taylor, CPA

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 8:30-12

Level: Update **CPE Credit:** 4 Ethics **VENDOR:** SELF **ACRONYM:** ERR-4

Course objectives and description: This seminar satisfies the State Board's requirement for three hours of general ethics and one hour of Mississippi Rules and Regulations.

9/20/2017

Wednesday
Ridgeland
MSCPA Center

Hot Tax Planning Developments Under the Current Tax Law

Discussion Leader: William F. (Bill) Taylor, CPA

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4HOT

Course objectives and description: Are you up-to-date on the latest tax planning developments for 2016? This course explores the hottest tax planning topics which will impact you and your clients. Discover how these topics may impact tax planning strategies and be in a position to help minimize your client's tax bill.

9/21/2017

Thursday
Ridgeland
MSCPA Center

Guide to the New Revenue Recognition Model for All CPAs

Discussion Leader: Curtis J. Quickel, CPA

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 8:30-12

Level: Intermediate **CPE Credit:** 4 A&A **VENDOR:** SURGENT **ACRONYM:** REV4

Course objectives and description: Designed for accounting and auditing practitioners at all levels in both public accounting and business and industry, this course provides a thorough review of the FASB's comprehensive new revenue recognition guidance found in ASU No. 2014-09, Revenue from Contracts with Customers. The course begins with a quick overview of the new guidance from 30,000 feet, before diving into the details of the FASB's new 5-step revenue recognition model. Additional guidance, presentation, and disclosures are then covered before the course wraps up with a brief look at changes already being proposed to the new guidance.

9/21/2017

Thursday **NEW**
Ridgeland
MSCPA Center

More than Meets the Eye: Examining the New Lease Accounting Standard

Discussion Leader: Curtis J. Quickel, CPA

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Intermediate **CPE Credit:** 4 A&A **VENDOR:** SURGENT **ACRONYM:** NLS4

Course objectives and description: Implementing ASU No. 2016-02 is sure to have a major impact on your balance sheet - and potentially on your business as well. This course is a one-stop shop for what you need to know about the upcoming changes to lease accounting. In this course, we will review how to measure the lease liability and Right of Use asset that will now be recorded on the balance sheet for all leases. We will also tackle the tricky issues of accounting for lease modifications and other lease remeasurement events, as well as address the other major provisions of the new standard, including transition. We will also review the income statement treatment of lease expense for all leases for both lessees and lessors.

9/22/2017

Friday
Ridgeland
MSCPA Center

Health Care Services Conference

Discussion Leader: Panel

Cost: Members: \$220 **Non-Members:** \$295 **AICPA Member Discount:** \$0

Course Hours: 8:30-4:30

Level: Update **CPE Credit:** 8 General **VENDOR:** SELF **ACRONYM:** HCSS

Course objectives and description: This event is designed to meet the specific Interests of CPAs and financial professionals who provide services to hospitals, physician practices, and long-term care facilities. Visit the MSCPA website at www.ms-cpa.org for a complete agenda.

10/18-19/2017

Wednesday-Thursday
Ridgeland
MSCPA Center

Oil and Gas Seminar

Discussion Leader: TBD

Cost: Members: \$175 or \$325 **AICPA Member Discount:** \$0

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 16 TBD **VENDOR:** COPAS **ACRONYM:** PASM

Course objectives and description: Day 1: "Overhead for Operators" - Learn what goes into the Day to Day operation if you are new to oil and gas accounting or a seasoned accountant COPAS sets the accounting guideline of oil and gas accounting. You may find that you should be doing it different so get a fresh perspective. Some of the topics: Directly Chargeable or Covered by Overhead, What is overhead, and how should I allocate that expense. Along with Building a Payroll Charge to the Joint Account Operator-Owned Equipment and Facilities. The lively discussion with Mike and Roger will peak you interest to research more on the presented topics. Day 2: "Oil & Gas for Auditors" - Some of the day's highlights will be - Auditor's Toolkit, Revenue Audits Protocols and Practice, Expense Audit Protocols and COPAS 2005 and Its Embedded Interpretations. There will be much more and the knowledge from our speakers will make you ready to learn more.

10/20/2017

Friday
Ridgeland
MSCPA Center

Industry Conference

Discussion Leader: Panel
Cost: Members: \$150 **Non-Members:** \$225 **AICPA Member Discount:** \$0
Course Hours: 8:30-4:30
Level: Update **CPE Credit:** 8 General **VENDOR:** Self **ACRONYM:** IND

Course objectives and description: This event is designed to approach critical topics from the perspective of a CFO, controller, manager or accountant from the inside of a business or industry position. Visit the MSCPA website at www.ms-cpa.org for a complete agenda.

10/25/2017

Wednesday
Ridgeland
MSCPA Center

Construction Contractors Advanced Issues

Discussion Leader: Andy Copeland
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30
Course Hours: 8:30-4:30
Level: Advanced **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** CCAI

Course objectives and description: The construction industry comes with many advanced accounting issues, audit procedures, and tax issues, which makes construction contractor engagements inherently higher risk than other engagements. As a result, practitioners and financial professionals should be prepared to address difficult issues such as look-back calculations, measuring progress of contracts, overhead allocations, and internal controls for construction contractors. Learn about some of the most pervasive issues in the construction industry and how to identify and manage the risks inherent with construction contractor engagements.

10/27/2017

Friday
Ridgeland
MSCPA Center

Accounting Educators' Symposium

Discussion Leader: Panel
Cost: Members: \$85 **Non-Members:** \$85 **AICPA Member Discount:** \$0
Course Hours: 8:30-4:30
Level: Intermediate **CPE Credit:** 8 General **VENDOR:** SELF **ACRONYM:** AES

Course objectives and description: This annual event updates accounting educators on accounting industry trends and equips them to help their students succeed. Visit the MSCPA website at www.ms-cpa.org for a complete agenda.

10/30/2017

Monday
Ridgeland
MSCPA Center

S Corporations: Key Issues, Compliance, and Tax Strategies

Discussion Leader: Gordon Meicher
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30
Course Hours: 8:30-4:30
Level: Basic **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** SCORP

Course objectives and description: Get the knowledge you need to speak effectively to new and current clients about how you can make the S Corporation business model work for them. Be prepared to explain the benefits and drawbacks of electing S Corporation status and why business taxpayers favor the pass-through entity over the C Corporation. Discuss the most misunderstood areas of S Corporations taxation and how businesses and shareholders can use them to their advantage.

10/31/2017-11/1/2017

Tuesday-Wednesday
Ridgeland
MSCPA Center

1040 Tax Return Workshop

Discussion Leader: Gordon Meicher
Cost: Members: \$385 **Non-Members:** \$535 **AICPA Member Discount:** \$30
Course Hours: 8:30-4:30
Level: Intermediate **CPE Credit:** 16 Tax **VENDOR:** AICPA **ACRONYM:** IITW

Course objectives and description: Get your tax return training from the industry's best! AICPA's individual tax workshop provides the latest practical insights from nationally recognized tax experts. Reinforce your understanding of frequently used principles, and receive a wealth of tax-planning tips and strategies. Learn how to apply the latest changes when preparing federal income tax returns, and advise clients on new developments and tax-saving ideas for individuals. All key tax return issues are covered during this fast-paced, real-world session. Make sure you are armed with the latest tax guidance as you enter the upcoming tax season!

11/2/2017

Thursday
Gulfport
Marriott Courtyard

Ethics, Rules, and Regulations

Discussion Leader: William F. (Bill) Taylor, CPA
Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0
Course Hours: 8:30-12
Level: Update **CPE Credit:** 4 Ethics **VENDOR:** SELF **ACRONYM:** ERR-5

Course objectives and description: This seminar satisfies the State Board's requirement for three hours of general ethics and one hour of Mississippi Rules and Regulations.

COURSE INFORMATION CONTINUED

11/2/2017

Thursday
Gulfport
Marriott Courtyard

Select Estate and Life Planning Issues for the Middle-Income Client

Discussion Leader: William F. (Bill) Taylor, CPA

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Basic **CPE Credit:** 4 Tax **VENDOR:** SURGENT **ACRONYM:** PMI4

Course objectives and description: Clients think that estate planning only applies to the very rich. In truth, there are many issues of critical concern for which the middle-income client needs to plan. This course is a must-attend for all CPAs who work with middle-income clients and are looking for ways to provide additional quality services.

11/2/2017

Thursday
Gulfport
Marriott Courtyard

U.S. GAAP: Review for Business & Industry

Discussion Leader: Christopher Rouse

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Update **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** FASBI-1

Course objectives and description: This course includes GAAP financial accounting and reporting topics in conjunction with an overview of recent FASB pronouncements. Applicable to a broad cross section of CPAs, this course is a must for CPAs in business and industry. Utilizing detailed descriptions and examples of how to implement the new standards, this course instructs you on how to assess new and recent FASB guidance having a major effect on all industries. It will allow you to gain an understanding of the latest pronouncements and exposure documents, and how to develop implementation strategies.

11/3/2017

Friday
Gulfport
Marriott Courtyard

Best Practices for Payroll Taxes and 1099 Issues

Discussion Leader: William F. (Bill) Taylor, CPA

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** GPT

Course objectives and description: This course is designed to provide you with practical pointers for managing the payroll tax and reporting function. Learn how to avoid the frequent penalties in payroll tax reporting and stay up-to-date with the latest information. It also shows how to handle reporting and withholding requirements for employee fringe benefits. Master the often confusing rules for Form 1099-MISC and other information reports including when and how much to report. Make sure you or your clients are in compliance and not subject to IRS penalties!

11/3/2017

Friday
Gulfport
Marriott Courtyard

Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements

Discussion Leader: Christopher Rouse

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Update **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** CORU

Course objectives and description: A go-to reference for training staff and managing your preparation, compilation, and review engagements, this course will enable you to be in compliance with all of the professional standards surrounding engagements performed in accordance with Statements on Standards for Accounting and Review Services (SSARs). A practice-oriented review of the latest developments, cases, and lively discussion among the experienced participants make this class informative and practical.

11/9/2017

Thursday
Ridgeland
MSCPA Center

Smart Tax Planning Strategies for Individuals

Discussion Leader: William F. (Bill) Taylor, CPA

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 8:30-12

Level: Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4CYCT

Course objectives and description: Make sure your clients are protecting themselves from the onslaught of higher taxes. Get the latest techniques for building and conserving wealth through proactive tax-planning and investment strategies. Completely updated for tax law changes, this course will bring you up-to-date on the latest strategies which will keep more money in the hands of your clients and make you look like a hero!

11/9/2017

Thursday
Ridgeland
MSCPA Center

Practical Tax Tips and Techniques for Closely-Held Businesses

Discussion Leader: William F. (Bill) Taylor, CPA

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4CHTX

Course objectives and description: Provide insightful recommendations for the challenges faced by your closely held business clients. Employ smart business decisions that will minimize the tax burden, not only on the business, but also on the owners. The concepts are uniquely laid out in the course to allow you to easily and quickly identify those tax-saving strategies that fit your client's situation.

11/10/2017

Friday
Ridgeland
MSCPA Center

Complete Trust Workshop!

Discussion Leader: Harris H. (Trip) Barnes, III
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$0
Course Hours: 8:30-4:30
Level: Intermediate **CPE Credit:** 8 Tax **VENDOR:** SURGENT **ACRONYM:** TCTW

Course objectives and description: The use of trusts in 2017 will continue to undergo changes. Clients need to be informed why planning is essential in these changing times. The purpose of this course is to explore the many beneficial issues of trusts, an essential element in estate planning. This course gives insights and practical pointers concerning trusts of every shape and size after tax reform.

11/14/2017

Tuesday **NEW**
Tupelo
BanCorp South Conf. Ctr.

The Bottom Line on the New Lease Accounting Requirements

Discussion Leader: Ty Inglis
Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0
Course Hours: 8:30-12
Level: Intermediate **CPE Credit:** 4 A&A **VENDOR:** AICPA **ACRONYM:** CL4LEAS

Course objectives and description: How do the leasing requirements in the new standard differ from current GAAP? This course addresses that question by focusing on the basic core principles of the new standard. Discussion includes basic identification, recognition, measurement, presentation and disclosure requirements. Case study exercises are included to illustrate application of the new standard. This course discusses the lessee accounting model, including lease classification, amortization of the right-of-use asset, and interest on the lease liability. This course also discusses the lessor accounting model, including profit recognition and collectability.

11/14/2017

Tuesday
Tupelo
BanCorp South Conf. Ctr.

Interpreting the New Revenue Recognition Standard: What All CPA's Need to Know

Discussion Leader: Ty Inglis
Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0
Course Hours: 1:00-4:30
Level: Intermediate **CPE Credit:** 4 A&A **VENDOR:** AICPA **ACRONYM:** CL4INRR-2

Course objectives and description: The new accounting standard for revenue recognition has finally been released! With the issuance of FASB ASU No. 2014-09, Revenue from Contracts with Customers, FASB has completed a convergence project with the IASB to improve financial reporting by creating common revenue recognition guidance for U.S. GAAP and IFRS. For years, revenue recognition has been the cause of audit failures and the focus of corporate abuse and fraud allegations. This course will provide you with an in-depth understanding of the framework for revenue recognition built around the core principle that is applied in a five step process. In addition, understanding the changes and new requirements is critical for successful implementation of this new standard. Supported by practical examples, this course will assist you in avoiding revenue recognition traps and provide you with latest FASB guidance.

11/14/2017

Tuesday
Tupelo
BanCorp South Conf. Ctr.

Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies

Discussion Leader: William F. (Bill) Taylor, CPA
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30
Course Hours: 8:30-4:30
Level: Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** CYCT

Course objectives and description: Make sure your clients are protecting themselves from the onslaught of higher taxes. Get the latest techniques for building and conserving wealth through proactive tax-planning and investment strategies. Completely updated for tax law changes, this course will bring you up-to-date on the latest strategies which will preserve your clients' wealth and make you look like a hero!

11/15/2017

Wednesday
Tupelo
BanCorp South Conf. Ctr.

AICPA's Annual Federal Tax Update

Discussion Leader: Peter Towle
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30
Course Hours: 8:30-4:30
Level: Update **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** PTU-1

Course objectives and description: Save time and keep current on the latest tax developments! This comprehensive course covers all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax-planning and compliance engagements. Cover current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, retirement plans, and more.

11/15/2017

Wednesday
Tupelo
BanCorp South Conf. Ctr.

Yellow Book: Government Auditing Standards

Discussion Leader: Cecil M. (Bill) Felder
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30
Course Hours: 8:30-4:30
Level: Basic **CPE Credit:** 8 A&A/YB **VENDOR:** AICPA **ACRONYM:** EO-YB-1

Course objectives and description: Do you perform engagements in accordance with Generally Accepted Government Auditing Standards (GAGAS or GAS or the "Yellow Book")? This course provides an excellent baseline of information for accountants as it relates to understanding Government Auditing Standards, including the foundation of government auditing and the related concepts and standards. It is essential that all auditors planning and conducting engagements in accordance with Government Auditing Standards understand and be able to discern these concepts and standards in executing their responsibilities.

COURSE INFORMATION CONTINUED

11/16/2017

Thursday
Jackson
Hilton

Not-for-Profit Conference

Discussion Leader: Panel

Cost: Members: \$100 **Non-Members:** \$100 **AICPA Member Discount:** \$0

Course Hours: 8:30-4:30

Level: Update **CPE Credit:** 8 General **VENDOR:** SELF **ACRONYM:** NPC

Course objectives and description: Get the industry-specific insights you need to maintain a strong organization for you or your clients and get informed about unique challenges facing not-for-profit organizations at this annual event. Visit the MSCPA website at www.ms-cpa.org for a complete conference agenda.

11/17/2017

Friday
Ridgeland
MSCPA Center

Business Valuation and Litigation Services Conference

Discussion Leader: Panel

Cost: Members: \$165 **Non-Members:** \$235 **AICPA Member Discount:** \$0

Course Hours: 8:30-4:30

Level: Update **CPE Credit:** 8 General **VENDOR:** SELF **ACRONYM:** BVLS

Course objectives and description: This specialized event is for CPAs, business valuation specialists, appraisers and other financial professional who perform business valuation and litigation services. Visit the MSCPA website at www.ms-cpa.org for a complete seminar agenda.

11/28/2017

Tuesday
Hattiesburg
Lake Terrace Conv. Ctr.

Yellow Book: Government Auditing Standards

Discussion Leader: Cecil M. (Bill) Felder

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Basic **CPE Credit:** 8 A&A/YB **VENDOR:** AICPA **ACRONYM:** EO-YB-2

Course objectives and description: Do you perform engagements in accordance with Generally Accepted Government Auditing Standards (GAGAS or GAS or the "Yellow Book")? This course provides an excellent baseline of information for accountants as it relates to understanding Government Auditing Standards, including the foundation of government auditing and the related concepts and standards. It is essential that all auditors planning and conducting engagements in accordance with Government Auditing Standards understand and be able to discern these concepts and standards in executing their responsibilities.

11/28/2017

Tuesday
Hattiesburg
Lake Terrace Conv. Ctr.

Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, & LLCs

Discussion Leader: Jonathan Ingber

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Update **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** STSB-3

Course objectives and description: Solid tax planning strategies are essential for your corporate and small business clients. Join us as we explore state-of-the-art planning ideas and tax-saving strategies to keep more of your client's money in their pockets. We'll answer the tough questions and show you what strategies are best for your clients as a result of the most recent tax reform.

11/29/2017

Wednesday
Hattiesburg
Lake Terrace Conv. Ctr.

Ethics, Rules, and Regulations

Discussion Leader: Billy Morehead

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 8:30-12

Level: Update **CPE Credit:** 4 Ethics **VENDOR:** SELF **ACRONYM:** ERR-6

Course objectives and description: This seminar satisfies the State Board's requirement for three hours of general ethics and one hour of Mississippi Rules and Regulations.

11/29/2017

Wednesday
Hattiesburg
Lake Terrace Conv. Ctr.

Uniform Grant Guidance & Single Audit Update

Discussion Leader: Billy Morehead

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Intermediate **CPE Credit:** 4 A&A **VENDOR:** SELF **ACRONYM:** OMB

Course objectives and description: This high-energy and entertaining session will discuss the latest developments and issues from Washington affecting S&L governments; particularly, as they relate to the Office of Management and Budget (OMB) 2 CFR 200 (Super Circular or Uniform Grant Guidance). We will delve deep into the Uniform Guidance with specific focus on the Single Audit and work several related cases.

11/29/2017

Wednesday
Hattiesburg
Lake Terrace Conv. Ctr.

AICPA's Annual Federal Tax Update

Discussion Leader: Jan Lewis

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Update **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** PTU-2

Course objectives and description: Save time and keep current on the latest tax developments! This comprehensive course covers all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax-planning and compliance engagements. Cover current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, retirement plans, and more.

11/30/2017

Thursday **NEW**
Ridgeland
MSCPA Center

Mergers and Acquisitions: Tax and Due Diligence Considerations

Discussion Leader: Edgar Gee

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 8:30-12

Level: Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4IBA

Course objectives and description: Become the key adviser to a client or employer who is interested in buying or selling a business. Your advice could be extremely valuable and impact your client for years to come. Lead the team of advisers with a keen overview of the transaction in addition to specific tax and accounting technical advice. This course will cover the basics of due diligence for mergers and acquisitions and some key terminology that must be understood to provide sound tax advice.

11/30/2017

Thursday **NEW**
Ridgeland
MSCPA Center

Mergers and Acquisitions: Strategies for the Right Tax Structure

Discussion Leader: Edgar Gee

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4MERG

Course objectives and description: Help your client or employer determine the most advantageous tax structure for buying or selling a business. There are different strategic options and goals depending on which side of the deal your client is sitting. Become well versed in the ins and outs of taxable versus tax-free transactions as well as asset sales so that you are equipped to provide sound technical advice to your client. Once you have determined the structuring you will also need to understand the reporting requirements.

12/1/2017

Friday **NEW**
Ridgeland
MSCPA Center

Accounting Methods and Periods: Including Form 3115

Discussion Leader: Edgar Gee

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 8:30-12

Level: Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4AMP

Course objectives and description: This course provides participants with an overview of the various factors considered for the determination of the proper accounting method (such as cash, accrual) and provides detailed examples of court rulings and client examples (for specific industries) involving each. Then, the course discusses accounting periods, and considerations for changes in the accounting period of an entity. Lastly, there is a case study and example tax forms to highlight how to identify which IRS Revenue Procedures are applicable to a given client situation, as well as how and when to prepare the Form 3115.

12/1/2017

Friday **NEW**
Ridgeland
MSCPA Center

Reviewing Partnership Tax Returns: What Are You Missing?

Discussion Leader: Edgar Gee

Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

Course Hours: 1:00-4:30

Level: Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4PTRM

Course objectives and description: Join us as we discuss the common errors practitioners make on partnership tax returns that are often missed by review staff. The intent is to sharpen skills for reviewers by examining case studies and discussing issues where additional information from the client may be warranted and areas of tax law where proper treatment requires additional analysis and information. Multiple issues will be discussed including income, deductions, K-1 reporting, and more! This course follows a highly illustrative case study format to increase participant comprehension and retention.

12/7/2017

Thursday
Jackson
Hilton

Mississippi Tax Institute

Discussion Leader: Panel

Cost: Members: \$180 **Non-Members:** \$180 **AICPA Member Discount:** \$0

Course Hours: 8:30-4:30

Level: Update **CPE Credit:** 8 Tax **VENDOR:** SELF **ACRONYM:** MTI

Course objectives and description: This event is designed to help you manage and thrive in this ever-changing tax environment. Discover how the latest changed will affect your clients or company. Learn new tax-saving strategies and enhance your skills and knowledge so you can provide outstanding results. Visit the MSCPA website at www.ms-cpa.org for a complete conference agenda

COURSE INFORMATION CONTINUED

12/11/2017

Monday
Natchez
Natchez Grand Hotel

Identity Theft: Preventing, Detecting, and Investigating Identity Theft

Discussion Leader: Donna Ingram

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** IDENT-3

Course objectives and description: Protect yourself and your clients from identity theft, which includes the theft of personal and professional identities. No one is immune from this rising tide of criminal misconduct and as your clients seek your advice, you will be required to perform due diligence in protecting their IDs. Some will even be tasked with investigating the crime. This course addresses the needs of each. As the instances of identity theft and data breaches continue, people are clamoring for ways to detect identity theft, protect themselves from becoming a victim, and investigating instances of theft when they strike. Don't allow you or your client to become the next victim!

12/12/2017

Tuesday
Natchez
Natchez Grand Hotel

Reviewing Pass-Through Tax Returns: What Are You Missing?

Discussion Leader: John Murphy

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** RPTR-2

Course objectives and description: Join us as we discuss the common errors practitioners make on pass through tax returns that are often missed by review staff. The intent is to sharpen skills for reviewers by examining case studies and discussing issues where additional information from the client may be warranted and areas of tax law where proper treatment requires additional analysis and information. Multiple issues will be discussed and both partnership and S corporation returns will be covered. This course follows a highly illustrative case study format to increase participant comprehension and retention.

12/13/2017

Wednesday
Ridgeland
MSCPA Center

U.S. GAAP: Review for Business & Industry

Discussion Leader: Ty Inglis

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Update **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** FASBI-2

Course objectives and description: This course includes GAAP financial accounting and reporting topics in conjunction with an overview of recent FASB pronouncements. Applicable to a broad cross section of CPAs, this course is a must for CPAs in business and industry. Utilizing detailed descriptions and examples of how to implement the new standards, this course instructs you on how to assess new and recent FASB guidance having a major effect on all industries. It will allow you to gain an understanding of the latest pronouncements and exposure documents, and how to develop implementation strategies.

12/14/2017

Thursday
Ridgeland
MSCPA Center

AICPA's Annual Federal Tax Update

Discussion Leader: Jan Lewis

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Update **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** PTU-3

Course objectives and description: Save time and keep current on the latest tax developments! This comprehensive course covers all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax-planning and compliance engagements. Cover current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, retirement plans, and more.

HOTEL ROOM RATES FOR OVERNIGHT STAYS

We are negotiating special guest room rates at several facilities in the Jackson/Ridgeland area as well as in Hattiesburg, Gulfport, and Tupelo. Please check our website for an update on facilities offering discounted room rates. If the MSCPA event is held at a hotel site, please inquire there about a discounted rate. To receive the discounted rate, you need to make your reservation early as these "blocks" often expire a month or more prior to the event.

Online registration is easy! Login and register for all your classes online by visiting ms-cpa.org/education/cpe-catalog.

Personal Information Check here for a change of address

First _____ MI _____ Last _____

MSCPAs Member Number _____

Firm/Company _____

 Preferred Address Home Business

City _____ State _____ ZIP _____

Phone _____

Email Address (for registration confirmation) _____

Membership Information

 Are you a MSCPAs Member? Yes No Join
 Are you an AICPA Member? Yes No AICPA# _____
 Are you a CPA? Yes No
 For CLE credit, please list your BPR# _____

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 Credit Card: Visa Mastercard Discover Am Express

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Name as it appears on card _____

 Company credit card Personal credit card

Special Needs
 Check here if you require special services, including dietary restrictions. Please notify MSCPAs in advance of your needs icarlisle@ms-cpa.org, 601-856-4244.

Course Selection

Course Information			Fee Information			
Course Date	Course Title	Course Code	MSCPAs Member Fee	Non-Member Fee	AICPA Discount (when applicable)	Subtotal

Total \$ _____

AICPA Discount: AICPA members will receive a \$30 discount per 8-hours of content off the price of designated 8-hour and 16-hour AICPA events. Designated AICPA events will be identified in all marketing pieces.

If you have not received an email confirmation two business days prior to the course date, please contact the society office at 601-856-4244. You may fax your completed registration form to 601-856-8255 or mail it to MSCPAs, 306 Southampton Row, Ridgeland, MS 39157.

A SURVIVAL GUIDE TO CPE

Inspired by the Florida Institute of CPAs

Let's face it - if you're going to spend many hours over the next couple of years in CPE sessions, you might as well enjoy yourself. And to help you do just that, here are some tongue 'n cheek tips (that have been drawn from real life situations) on "making the most of CPE."

Register Early and Often

The reason we're so persistent about this good advice is simple: failure to heed it means you might not get in the courses you really want. Instead you'll be forced to take your second or third choices.

How early is early? Well, the ideal situation is to register for CPE annually. If registering annually is impossible, the next best thing is to sign up for courses at least two months in advance. That way, even if classes fill up quickly, there's still time for us to arrange additional space.

Help!

If you're staying overnight at a hotel for a two-day seminar and you're facing problems like A) no soap or B) soot coming out of the air conditioner, call the hotel. They can remedy the situation faster than we can.

Don't Expect Julia Child to be in the Kitchen.

It's a fact of life, catered food – especially that prepared for 30 to 300 people – is catered food. Some people like it, some don't. For example, consider these comments elicited by the exact same meal: "The food was superb!" and "Slop would be an unfavorably high evaluation of this meal." The Society makes every effort to choose facilities and caterers that serve decent food, but to expect haute cuisine at a Holiday Inn is unrealistic. However it is realistic to expect chicken or beef.

Download Class Materials Early

Don't wait until you get to class to try to download the participant handout. Materials will be available approximately three days before the event. You can download materials for printing or for viewing on your tablet or laptop.

Dress in Layers!

Most CPE courses are held in meeting rooms where there are two basic temperatures: too hot or too cold. Dress accordingly. Short sleeves and sundresses are nice outside in the summer, but not in an air conditioned room if you forget your jacket.

On a Scale of One to Five...

Please fill out an Evaluation Form for every CPE course you attend. We do read them and take action on legitimate complaints. Your comments also help us to continue providing quality courses and first-rate speakers in as pleasant an atmosphere as possible. However, realistically speaking, there are some things participants have suggested that even we can't do:

- Form a middle aisle in an auditorium with stationary seats;
- Add more mirrors in the women's rest room; and
- Provide recliners (although we would if we could).

Last of All, Please Remember...

Our first priority is to provide you with quality education; and although the amenities are important, we can't lose sight of that responsibility. However, we will promise you this: the Society will always do its very, very best to make you as comfortable as possible. You see, we want you to come back ... again and again.



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TRAINING ROOM SPACE RENTAL

The MSCPA Training Center offers a facility that can seat up to 70 people in classroom style seating. The center is conveniently located in Ridgeland at The Commons business park off I-55.

Per day space rental: \$250

Standard Set-Up:

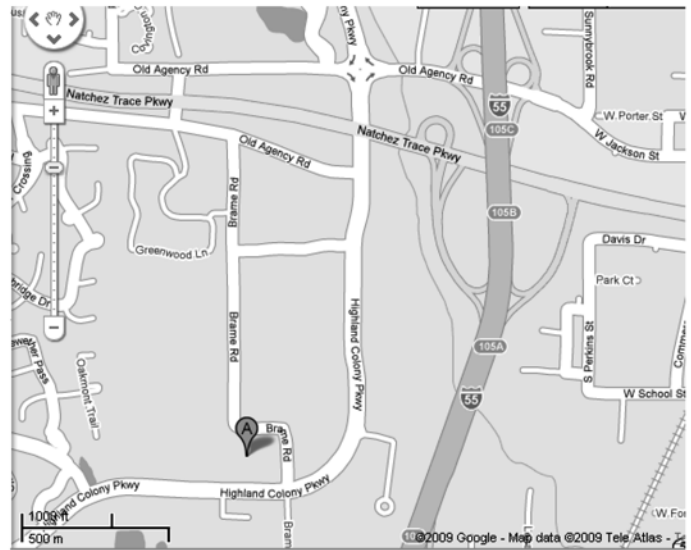
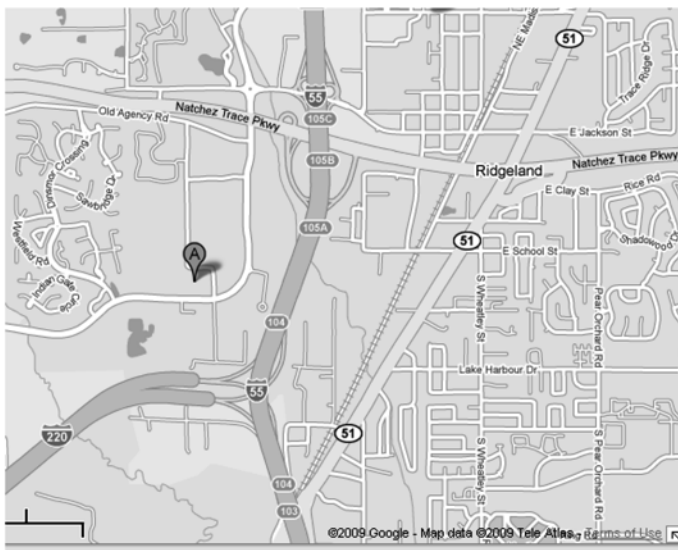
Rental includes an instructor table with tabletop podium, LCD projector and projection screen, Lavalier microphone, flipchart/markers, and classroom-style seating for 70 people. The center is available for rent between 7:30 a.m. and 5:00 p.m. Dates are available on first come first serve basis. *Not available in May or June.*

Food Service:

Catering for continental breakfasts and lunch are in addition to the rental fee and can be arranged by MSCPA if notified in advance. Beverages and snacks are available for \$7.00 per person a day. Beverage service includes regular and decaffeinated coffee, tea, soft drinks, filtered water, and ice. The kitchen has a refrigerator, microwave, coffee maker, and counter space for food service. Please call (601)-856-4244 to check availability, dates or request additional information.

MAP TO MSCPA TRAINING CENTER

306 Southampton Row, Ridgeland, MS 39157
601-856-4244



Directions to MSCPA Office: Take I-55 to Old Agency Road. (*This is Exit 105C if you are coming from the South and Exit 105B if you are coming from the North.*) Exit West to Highland Colony Parkway. Go counter-clockwise around the traffic circle and onto the Highland Colony Parkway (away from Madison) and go approximately one mile. The entrance to The Commons is on your right. (We are behind the MPE building). You will see our building on the left. If you are coming from the west on I-220, take the Hanging Moss Exit, go back over I-220. Keep going straight as this turns into Highland Colony Parkway. Our office is approximately 2.9 miles and on your left in The Commons.

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