

## **2018 Conferences & Seminars by Location JACKSON/RIDGELAND**

### **Embassy Suites**

**200 Township Place**

**Ridgeland, MS 39157**

**601-607-7112**

**MS Technology Conference**

**Date: 5/7-8/2018**

**Course Hours: 8:30am-4:30pm / CPE: 16**

**Instructor: Brian Tankersley Mac McClelland  
Steven Phelan**

**Acronym: MTC / Vendor: K2 Enterprises**

**Members: \$475 Non-Members: \$595**

### **Hilton-Jackson**

**1001 E County Line Rd**

**Jackson, MS 39211**

**601-957-2800**

**Governmental Accounting and Auditing  
Conference**

**Date: 8/16-17/2018**

**Course Hours: 8:30am-4:30pm / CPE: 16**

**Instructor: Panel**

**Acronym: GAAC / Vendor: MSCPA**

**Members: \$285 Non-Members: \$385**

**Banking and Finance Conference**

**Date: 8/23/2018**

**Course Hours: 8:30am-4:30pm / CPE: 8**

**Instructor: Panel**

**Acronym: BFC / Vendor: MSCPA**

**Members: \$200 Non-Members: \$275**

**Not-For-Profit Conference**

**Date: 11/6/2018**

**Course Hours: 8:30am-4:30pm / CPE: 8**

**Instructor: Panel**

**Acronym: NPC / Vendor: MSCPA**

**Members: \$100 Non-Members: \$100**

**Mississippi Tax Institute**

**Date: 12/6/2018**

**Course Hours: 8:30am-4:30pm / CPE: 8**

**Instructor: Panel**

**Acronym: MTI / Vendor: MSCPA**

**Members: \$200 Non-Members: \$200**

## **2018 Conferences & Seminars by Location JACKSON/RIDGELAND**

**Holmes Community College  
412 W Ridgeland Ave  
Ridgeland, MS 39157  
601-856-5400**

**Private Company Accounting: New Directions,  
New Challenges  
Date: 6/25/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Bill O'Brien  
Acronym: PCA / Vendor: Executive Education  
Members: \$270 Non-Members: \$340**

**Only Financial Officer 3.0: More Skills for Smaller  
Company Management  
Date: 6/26/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Bill O'Brien  
Acronym: OFO3 / Vendor: Executive Education  
Members: \$270 Non-Members: \$340**

**Auditing Employee Benefit Plans  
Date: 6/27/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Cecil M. (Bill) Felder  
Acronym: EBPE / Vendor: AICPA  
Members: \$270 Non-Members: \$340**

**K2's Excel Data Magic, Including Advanced  
PivotTables and Power Pivot  
Date: 6/28/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Mac McClelland  
Acronym: EDM / Vendor: K2 Enterprises  
Members: \$285 Non-Members: \$355**

**K2's Cloud Computing  
Date: 6/29/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Mac McClelland  
Acronym: CLC / Vendor: K2 Enterprises  
Members: \$285 Non-Members: \$355**

## 2018 Conferences & Seminars by Location JACKSON/RIDGELAND

**MSCPA Training Center**  
**306 Southampton Row**  
**Ridgeland, MS 39157**  
**601-856-4244**

### Young CPA Conference

Date: 4/27/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Panel  
Acronym: YCPAC / Vendor: MSCPA  
Members: \$100 Non-Members: \$100

### Mississippi Sales and Use Tax

Date: 5/14/2018  
Course Hours: 8:30am-12:00pm / CPE: 4  
Instructor: Greg Duke  
Acronym: MSUT / Vendor: MSCPA  
Members: \$150 Non-Members: \$190

### Ethics, Rules, and Regulations

Date: 5/14/2018  
Course Hours: 1:00pm-4:30pm / CPE: 4  
Instructor: Donna Ingram  
Acronym: ERR-1 / Vendor: MSCPA  
Members: \$150 Non-Members: \$190

### Accounting and Auditing Conference

Date: 5/15/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Michael Brand  
Acronym: AAC / Vendor: MSCPA  
Members: \$215 Non-Members: \$290

### Navigating Changes in Business & Industry: A Program for Management Development

Date: 5/17-18/2018  
Course Hours: 8:30am-4:30pm / CPE: 16  
Instructor: Panel  
Acronym: PMD / Vendor: MSCPA  
Members: \$320 Non-Members: \$395

### Employment Law Update: Examining Critical Issues with FMLA, HIPPA, COBRA, ADA and More

Date: 5/21/2018  
Course Hours: 8:30am-12:00pm / CPE: 4  
Instructor: Brent McClure  
Acronym: CL4EMPL1 / Vendor: AICPA  
Members: \$150 Non-Members: \$190

### Employment Law Update: Reducing Employer Liability

Date: 5/21/2018  
Course Hours: 1:00pm-4:30pm / CPE: 4  
Instructor: Brent McClure  
Acronym: CL4LAWU / Vendor: AICPA  
Members: \$150 Non-Members: \$190

### Financial Forecasting: Planning for Success

Date: 5/22/2018  
Course Hours: 8:30am-12:00pm / CPE: 4  
Instructor: Brent McClure  
Acronym: CL4FFMD1 / Vendor: AICPA  
Members: \$150 Non-Members: \$190

### Lean Accounting and Management: Saving Money by Streamlining Operations

Date: 5/22/2018  
Course Hours: 1:00pm-4:30pm / CPE: 4  
Instructor: Brent McClure  
Acronym: CL4LAMA1 / Vendor: AICPA  
Members: \$150 Non-Members: \$190

### Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes

Date: 5/23/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Glenn Helms  
Acronym: TTFS-1 / Vendor: AICPA  
Members: \$270 Non-Members: \$340

### Internal Control Best Practices for Small- and Medium-Sized Entities

Date: 5/24/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Glenn Helms  
Acronym: ISCM / Vendor: AICPA  
Members: \$270 Non-Members: \$340

### Common Frauds and Internal Controls for Revenue, Purchasing, and Cash Receipts

Date: 5/25/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Glenn Helms  
Acronym: CFIC / Vendor: AICPA  
Members: \$270 Non-Members: \$340

### Audits of 401(k) Plans

Date: 5/29/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Cecil M. (Bill) Felder  
Acronym: AFKP / Vendor: AICPA  
Members: \$270 Non-Members: \$340

### Analytics and Big Data for Accountants

Date: 5/30/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Curtis Quickel  
Acronym: DAAN / Vendor: AICPA  
Members: \$270 Non-Members: \$340

### Advanced Business Law for CPAs

Date: 5/31/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Curtis Quickel  
Acronym: ABLT / Vendor: AICPA  
Members: \$270 Non-Members: \$340

## 2018 Conferences & Seminars by Location JACKSON/RIDGELAND

**Form 990: Mastering Its Unique Characteristics**  
Date: 6/1/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Elaine Sommerville  
Acronym: EO-F990 / Vendor: AICPA  
Members: \$270 Non-Members: \$340

**The Bottom Line on the New Lease Accounting Requirements**  
Date: 6/4/2018  
Course Hours: 8:30am-12:00pm / CPE: 4  
Instructor: Thomas Newell  
Acronym: CL4LEAS / Vendor: AICPA  
Members: \$150 Non-Members: \$190

**Interpreting the New Revenue Recognition Standard: What All CPA's Need to Know**  
Date: 6/4/2018  
Course Hours: 1:00pm-4:30pm / CPE: 4  
Instructor: Thomas Newell  
Acronym: CL4INRR / Vendor: AICPA  
Members: \$150 Non-Members: \$190

**Preparation, Compilation, and Review Engagements, Update and Review**  
Date: 6/5/2018  
Course Hours: 8:30am-12:00pm / CPE: 4  
Instructor: Thomas Newell  
Acronym: CL4COMP / Vendor: AICPA  
Members: \$150 Non-Members: \$190

**Cybersecurity Risk Management Program: What You Need to Know**  
Date: 6/5/2018  
Course Hours: 1:00pm-4:30pm / CPE: 4  
Instructor: Thomas Newell  
Acronym: CL4CRMP / Vendor: AICPA  
Members: \$150 Non-Members: \$190

**Risk, Cost, and Cash Management for Controllers and Financial Managers**  
Date: 6/6/2018  
Course Hours: 8:30am-12:00pm / CPE: 4  
Instructor: John Cox  
Acronym: CL4TKBP1 / Vendor: AICPA  
Members: \$150 Non-Members: \$190

**The Changing Role of the Controller: Advancing from Tactical to Strategic**  
Date: 6/6/2018  
Course Hours: 1:00pm-4:30pm / CPE: 4  
Instructor: John Cox  
Acronym: CL4COBP / Vendor: AICPA  
Members: \$150 Non-Members: \$190

**Tax Consequences and Reporting Issues of LLCs, LLPs, LPs, and Other Partnerships**  
Date: 6/7/2018  
Course Hours: 8:30am-12:00pm / CPE: 4  
Instructor: William F. (Bill) Taylor  
Acronym: CL4TLLLO / Vendor: AICPA  
Members: \$150 Non-Members: \$190

**Social Security and Medicare: Maximizing Retirement Benefits**  
Date: 6/7/2018  
Course Hours: 1:00pm-4:30pm / CPE: 4  
Instructor: William F. (Bill) Taylor  
Acronym: CL4SSM / Vendor: AICPA  
Members: \$150 Non-Members: \$190

**Reviewing S Corporation Tax Returns: What Are You Missing?**  
Date: 6/8/2018  
Course Hours: 8:30am-12:00pm / CPE: 4  
Instructor: William F. (Bill) Taylor  
Acronym: CL4STRM / Vendor: AICPA  
Members: \$150 Non-Members: \$190

**Reviewing Partnership Tax Returns: What Are You Missing?**  
Date: 6/8/2018  
Course Hours: 1:00pm-4:30pm / CPE: 4  
Instructor: William F. (Bill) Taylor  
Acronym: CL4PTRM / Vendor: AICPA  
Members: \$150 Non-Members: \$190

**Implementing and Maintaining an Internal Control System**  
Date: 6/11/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Karl Egnatoff  
Acronym: IMIC / Vendor: Phoenix Beach  
Members: \$270 Non-Members: \$340

**Understanding the Complexities of Fraud in Order to Develop Ways to Mitigate Risk**  
Date: 6/12/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Karl Egnatoff  
Acronym: UCFR / Vendor: Phoenix Beach  
Members: \$270 Non-Members: \$340

**An Overview of the COSO Enterprise Risk Management Framework**  
Date: 6/13/2018  
Course Hours: 8:30am-12:00pm / CPE: 4  
Instructor: Karl Egnatoff  
Acronym: OCRU-4 / Vendor: Phoenix Beach  
Members: \$150 Non-Members: \$190

**The Importance of Security for Digital Information**  
Date: 6/13/2018  
Course Hours: 1:00pm-4:30pm / CPE: 4  
Instructor: Karl Egnatoff  
Acronym: ISDI-4 / Vendor: Phoenix Beach  
Members: \$150 Non-Members: \$190

**Form 1041: Income Taxation of Estates and Trusts**  
Date: 6/14/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Harris H. (Trip) Barnes III  
Acronym: ITET / Vendor: AICPA  
Members: \$270 Non-Members: \$340

## 2018 Conferences & Seminars by Location JACKSON/RIDGELAND

The Essential Course for Preparing Not-for-Profit Financial Statements Under ASU No. 2016-14  
Date: 6/15/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Cecil M. (Bill) Felder  
Acronym: ENFP-1 / Vendor: Surgent  
Members: \$270 Non-Members: \$340

Getting to the Heart of Tax Reform: Individual Income Tax Changes  
Date: 6/18/2018  
Course Hours: 8:30am-12:00pm / CPE: 4  
Instructor: William F. (Bill) Taylor  
Acronym: CL4IND-3 / Vendor: AICPA  
Members: \$150 Non-Members: \$190

Tax Reform's Impact on Corporations and Pass-Through Entities  
Date: 6/18/2018  
Course Hours: 1:00pm-4:30pm / CPE: 4  
Instructor: William F. (Bill) Taylor  
Acronym: CL4BUS-3 / Vendor: AICPA  
Members: \$150 Non-Members: \$190

Annual Update for Controllers  
Date: 6/19/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: John Cox  
Acronym: SKSB-2 / Vendor: AICPA  
Members: \$270 Non-Members: \$340

Transforming Your Role as Controller to Business Partner  
Date: 6/20/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: John Cox  
Acronym: COBP / Vendor: AICPA  
Members: \$270 Non-Members: \$340

Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies  
Date: 6/21/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Peter Towle  
Acronym: CYCT / Vendor: AICPA  
Members: \$270 Non-Members: \$340

Advanced Tax Strategies for LLCs & Partnerships  
Date: 6/22/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Peter Towle  
Acronym: DTT / Vendor: AICPA  
Members: \$270 Non-Members: \$340

Financial Statement Analysis: Basis for Management Advice  
Date: 6/25/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Thomas Howard  
Acronym: FSABM-2 / Vendor: AICPA  
Members: \$270 Non-Members: \$340

Not-for-Profit Accounting and Auditing Update  
Date: 6/26/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Brian Yacker  
Acronym: NAU / Vendor: AICPA  
Members: \$270 Non-Members: \$340

Accounting and Reporting for Not-for-Profit Organizations  
Date: 6/27/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Brian Yacker  
Acronym: FSNPO / Vendor: AICPA  
Members: \$270 Non-Members: \$340

Identity Theft: Preventing, Detecting, and Investigating Identity Theft  
Date: 6/28/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Donna Ingram  
Acronym: IDENT-2 / Vendor: AICPA  
Members: \$270 Non-Members: \$340

Surgent's Essential Depreciation and Expensing Update  
Date: 6/29/2018  
Course Hours: 8:30am-12:00pm / CPE: 4  
Instructor: Jan Lewis  
Acronym: TDP4-1 / Vendor: Surgent  
Members: \$150 Non-Members: \$190

Understanding Section 199A: The 20% Deduction for Pass-Through Entity Owners and Investors in Real Estate  
Date: 6/29/2018  
Course Hours: 1:00pm-4:30pm / CPE: 4  
Instructor: Jan Lewis  
Acronym: DEPT4-1 / Vendor: Surgent  
Members: \$150 Non-Members: \$190

Agricultural and Farm Activities: Special Rules and New Rules  
Date: 8/29/2018  
Course Hours: 8:30am-12:00pm / CPE: 4  
Instructor: Michael Frost  
Acronym: AGTAX / Vendor: MSCPA  
Members: \$150 Non-Members: \$150

Thriving in a Chaotic Economic Environment: Planning and Strategy Formulation for Your Organization  
Date: 9/17/2018  
Course Hours: 8:30am-12:00pm / CPE: 4  
Instructor: Jay Giannantonio  
Acronym: TDE4 / Vendor: Surgent  
Members: \$150 Non-Members: \$190

## 2018 Conferences & Seminars by Location JACKSON/RIDGELAND

**Innovative Forecasting and Budgeting:  
Moving Beyond the Traditional Techniques**  
Date: 9/17/2018  
Course Hours: 1:00pm-4:30pm / CPE: 4  
Instructor: Jay Giannantonio  
Acronym: IFB4 / Vendor: Surgent  
Members: \$150 Non-Members: \$190

**Gaining a Competitive Advantage: Critical  
Skills for CFOs and Controllers**  
Date: 9/18/2018  
Course Hours: 8:30am-12:00pm / CPE: 4  
Instructor: Jay Giannantonio  
Acronym: GCA4 / Vendor: Surgent  
Members: \$150 Non-Members: \$190

**Controller/CFO Update: Hot Topics Facing  
Today's Financial Professional**  
Date: 9/18/2018  
Course Hours: 1:00pm-4:30pm / CPE: 4  
Instructor: Jay Giannantonio  
Acronym: TCF4 / Vendor: Surgent  
Members: \$150 Non-Members: \$190

**Health Care Services Conference**  
Date: 9/21/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Panel  
Acronym: HCSS / Vendor: MSCPA  
Members: \$210 Non-Members: \$210

**Industry Conference**  
Date: 10/19/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Panel  
Acronym: IND / Vendor: MSCPA  
Members: \$165 Non-Members: \$240

**Construction Contractors: Accounting, Auditing,  
and Tax**  
Date: 10/23/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Andrew Copeland  
Acronym: CAAT / Vendor: AICPA  
Members: \$270 Non-Members: \$340

**AICPAs Federal Tax Update**  
Date: 10/25/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Patrick Kelley  
Acronym: PTU-1 / Vendor: AICPA  
Members: \$270 Non-Members: \$340

**Accounting Educator's Conference**  
Date: 10/26/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Panel  
Acronym: AES / Vendor: MSCPA  
Members: \$90 Non-Members: \$90

**Plop, Plop, Fizz, Fizz: Fraud and Indigestion**  
Date: 10/29/2018  
Course Hours: 8:30am-12:00pm / CPE: 4  
Instructor: Billy Morehead  
Acronym: PFFFF / Vendor: MSCPA  
Members: \$150 Non-Members: \$190

**Ethics, Rules, and Regulations**  
Date: 10/29/2018  
Course Hours: 1:00pm-4:30pm / CPE: 4  
Instructor: Billy Morehead  
Acronym: ERR-2 / Vendor: MSCPA  
Members: \$150 Non-Members: \$190

**Personality Characteristics of a Typical Fraudster**  
Date: 10/30/2018  
Course Hours: 1:00pm-4:30pm / CPE: 4  
Instructor: Mark Morgan  
Acronym: PCTF / Vendor: MSCPA  
Members: \$150 Non-Members: \$190

**S Corporations: Key Issues, Compliance,  
and Tax Strategies**  
Date: 11/12/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Gordon Meicher  
Acronym: SCORP-2 / Vendor: AICPA  
Members: \$270 Non-Members: \$340

**1040 Tax Return Workshop**  
Date: 11/13-14/2018  
Course Hours: 8:30am-4:30pm / CPE: 16  
Instructor: Gordon Meicher  
Acronym: IITW / Vendor: AICPA  
Members: \$385 Non-Members: \$535

**Business Valuation and Litigation Services  
Conference**  
Date: 11/30/2018  
Course Hours: 8:30am-4:30pm / CPE: 8  
Instructor: Panel  
Acronym: BVLS / Vendor: MSCPA  
Members: \$185 Non-Members: \$260

**Annual Update for Governments and Not-for-  
Profits**  
Date: 12/10/2018  
Course Hours: 8:30am-12:00pm / CPE: 4  
Instructor: Cecil M. (Bill) Felder  
Acronym: CL4GNAU / Vendor: AICPA  
Members: \$150 Non-Members: \$190

**Surgent's Essential Depreciation and  
Expensing Update**  
Date: 12/14/2018  
Course Hours: 8:30am-12:00pm / CPE: 4  
Instructor: Jan Lewis  
Acronym: TDP4-2 / Vendor: Surgent  
Members: \$150 Non-Members: \$190

## **2018 Conferences & Seminars by Location JACKSON/RIDGELAND**

**Understanding Section 199A: The 20%  
Deduction for Pass-Through Entity Owners  
and Investors in Real Estate**

**Date: 12/14/2018**

**Course Hours: 1:00pm-4:30pm / CPE: 4**

**Instructor: Jan Lewis**

**Acronym: DEPT4-3 / Vendor: Surgent**

**Members: \$150 Non-Members: \$190**