

IN MEMORIAM

WALTER B. BARLOW, JR.

Newport, TN

Died February 27, 2017

Education Foundation Announces 2017 Scholarship Winners

Graduate Scholarships



**HANNAH CLAIRE
FARMER**
*University of Mississippi
Edward A. DeMiller, Jr.
Scholarship*



**HANNAH KATHERINE
HOFFMAN**
*Mississippi College
Ralph F. Neely Scholarship*



ANDRA ISAAC LEWIS
*Jackson State University
Gary Thornton Memorial
Scholarship*



HALEY MARIE LOTT
*University of Southern Mississippi
Rhyne E. Neubert Scholarship*

Undergraduate Scholarships



ERICA JOYCE BERG
Millsaps College



CHRISTOPHER BROWN
Jackson State University



PACE BOETTCHER
Mississippi College



ANNA ELIZABETH FORD
Mississippi State University



MARY KATELYN HARRIS
Delta State University



PATRICK G. HERBERT, JR.
Alcorn State University



RYAN IVY LACKEY
University of Mississippi



KIRKLAND MCCARTY
University of Southern Mississippi



CEDENIA L. REED
Belhaven University



KATHRYN E. WHITMAN
University of Mississippi



MENG YAN WU
Mississippi University of Women

Sign up for CPA Day of Service – November 3

The MSCPA Young CPA Network has planned a day where ALL Society members can give back to their communities in some way. CPA Day of Service is a fun way to interact with fellow CPAs and accounting professionals while engaging with the community that you serve on a daily basis.

The MSCPA will once again team up with the Mississippi Food Network for the third year in a row to collect food and provide nourishing meals to hungry Mississippians or to help at various food pantries across the State. Last year the MSCPA Young CPA Network was awarded Volunteer of the Year by the MFN for their continued relationship and willingness to volunteer.

MSCPA is coordinating events statewide including the areas of Metro Jackson, Gulf Coast, Hattiesburg, Meridian, Tupelo, Oxford, Natchez, Cleveland, and Starkville. Exact locations and times will be sent out to those who sign up.

You can sign up as an individual or a group for the CPA Day of Service. NEW THIS YEAR, you can register to participate online using SIGNUPGENIUS website. Choose the search icon and then search for sign up with the msyoungcpa@ms-cpa.org email address.

New participants will receive a free t-shirt to wear when you volunteer if you register by October 20. There is no deadline for registration, just make sure you register by the event day, Friday, November 3. If you are a returning participant, please sign-up online and wear the t-shirt you received last year. Use the hashtag #CPAservice if you'd like to post photos to social media of your volunteer activity.

If you have questions about the event, you can contact MSCPA Young CPA Network President, Allison Garner at msyoungcpa@ms-cpa.org. Beta Alpha Psi and other accounting societies are encouraged to participate this year.

**Dues Deadline
October 1 To Avoid
Late Fee**



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The CPA Newsletter is the official publication of the Mississippi Society of Certified Public Accountants. The Newsletter invites articles of interest to the profession and gives credit to the author; however, it reserves the right to edit articles for correct spelling, wording and punctuation.

Opinions expressed are not necessarily the official policy of the MSCPA. Advertising is accepted in good faith that the product/services are of value stated.

Welcome New Members

Kelli E. Christian

Watkins, Uiberall, PLLC
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Derek Easley

MS Office of the State Auditor
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BKD, LLP
Pearl

Chelsea Gaines

Rea, Shaw, Griffin & Stuart, LLP
Meridian

Lindsay M. James

Magnolia State Bank
Moselle

Vanessa F. Mitchell

Southern Pine Electric Power Association
Purvis

Agustina Pesci

Topp McWhorter Harvey, PLLC
Hattiesburg

Nhung T. Scarbrough

Culumber, Harvey & Associates, P.A.
Ocean Springs

Alan Stancill

Mississippi State University
Starkville

Kathryn K. Teasler

Watkins, Ward & Stafford, PLLC
Mathiston

Central Chapter Donates \$5,000 to MSCPA Education Foundation



The MSCPA Central Chapter presented a \$5,000 contribution to the MSCPA Education Foundation to benefit the scholarship fund. Presentation was made at the Chapter's August 29 meeting at River Hills Country Club in Jackson. MSCPA Chairman Bill Taylor, left, received the check from Chelsey Henley, right, Vice-President of Programs.

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Member News

Flesher Retires From the University of Mississippi

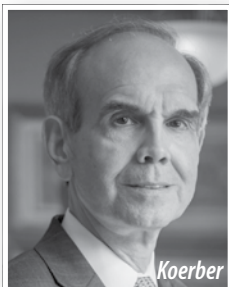
DR. TONYA K. FLESHER has retired from the University of Mississippi after 40 years of service. Dr. Flesher served as the Arthur Andersen Professor of Accountancy in the Patterson School of Accountancy. As the Dean of the School of Accountancy from 1987-1993, she was the first female to serve as a dean at the University of Mississippi. She is a past president of the Academy of Accounting Historians and served as director of the Tax History Research Center. The Mississippi Society of CPAs named her the Outstanding Educator in 1995. In 2003, Dr. Flesher was given the Elsie M. Hood Outstanding Teacher Award, which is the top teaching award at the University. Her teaching and research interests are in taxation. She is the author of several books and over 100 articles. She began her career with the Internal Revenue Service and also worked in public accounting.



Flesher

Koerber Presents Program at Estate Planning Council of Mississippi Meeting

On September 12, 2017, **JIM KOERBER, CPA/ABV/CFF** presented a program entitled "Current Updates in Estate & Gift Tax Valuation Issues" to CPAs, attorneys, trust officers, and investment advisors attending the Estate Planning Council of Mississippi's monthly meeting which was held in Jackson, Mississippi.



Koerber

Bernard Presents Program to Business Students at Pearl River Community College

On September 19, 2017, **LISA R. BERNARD, CPA/ABV/CFF, CVA, CFE** presented a program on careers in accounting to business students at Pearl River Community College. Lisa graduated from the University of Southern Mississippi with a Bachelor of Science degree in Business Administration with a major in Accounting and a Master of Professional Accountancy.



Bernard

MSCPA Staff News

STEPHANIE EDWARDS, Director of Finance, marked 30 years of service to the Society in June. Edwards worked in the CPE and Peer Review departments prior to her current position. Please congratulate Stephanie on her tenure and dedication to the MSCPA.



Edwards

NOMA GILLIS is recovering from injuries sustained in a car accident over the Labor Day weekend in Gulfport. Noma serves as our Peer Review



Gillis

Administrator and Membership Coordinator. She has 27 years of service with the MSCPA.

JENNIE TRUHETT and her husband, Thomas, welcomed Henry Wellington "Wells" Truhett into the family on September 6, weighing 8 lbs.5 ounces.

Jennie joined the MSCPA as our Director of Marketing and Communications in February 2016.



Truhett

REGISTER FOR UPCOMING CONFERENCES

OIL & GAS SEMINAR
October 18 & 19, 2017
MSCPA Training Center

INDUSTRY CONFERENCE
October 20, 2017
MSCPA Training Center

ACCOUNTING EDUCATION SYMPOSIUM
October 27, 2017
MSCPA Training Center

NOT-FOR PROFIT CONFERENCE
November 16, 2017
Hilton

BUSINESS VALUATION & LITIGATION SERVICES SEMINAR
November 17, 2017
MSCPA Training Center

MISSISSIPPI TAX INSTITUTE
December 7, 2017
Hilton

AVL and Gulf Coast Chapter Partner to Provide Accounting Textbooks

Alexander, Van Loon, Sloan, Levens & Favre, PLLC (AVL) and the Gulf Coast Chapter of the Mississippi Society of CPA's have partnered with Gulfport High School (GHS) to provide funds needed to purchase new accounting text books. Nick Gault, accounting teacher, reached out to AVL in an effort to upgrade the text books and student materials for GHS. Gault indicated that school budgeting is at an all-time low compared to the required funding levels in Mississippi, and federal funds are not available for text book needs. The text books that are currently being using to teach accounting classes are 17 years old.

Jimmy Stokes, AVL managing partner, contacted the Gulf Coast Chapter to assist with funding, and the Chapter readily got on board. Stokes cited, "Our future is dependent on teachers like Mr. Gault to prepare students to enter the workforce and be productive members of society. Mr. Gault has gone beyond the normal in



Nick Gault, left, GHS accepting check from Jimmy Stokes, right, AVL.

seeking alternative funding sources to secure the basic needs of his students."

The money will be used to purchase 20 sets of student learning materials for the

accounting department. AVL and the Gulf Coast Chapter are proud to be a part of this effort to help the students of GHS succeed.

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Caroline Connell, CFA

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Education Foundation Awards \$33,200 in Scholarships

The Education Foundation of the Mississippi Society of CPAs recently awarded \$33,200 in college scholarships for the fall 2017 term. Founded in the early 1970s, the Foundation seeks to promote accounting education in Mississippi colleges and universities by helping students pursue a CPA career.

College juniors, seniors, and graduate students representing 10 Mississippi institutions applied for the scholarships, which required submitted essays, transcripts, and resumes. Scholarships worth \$2,300 each were awarded to 14 students, and one student received \$1,000.

GRADUATE SCHOLARSHIPS

HANNAH CLAIRE FARMER

University of Mississippi

Edward A. DeMiller, Jr. Scholarship

Hannah Claire Farmer of Tupelo has a 4.0 GPA in accounting and a 3.98 GPA overall. Her campus involvement includes Phi Kappa Phi, Beta Alpha Psi-Director of Membership, Beta Gamma Sigma, Phi Sigma Tau, Alpha Lambda Delta, Barksdale Honors Scholar, Green Grove Initiative, Ole Miss Global Ambassador, PwC Challenge Case Competition 1st place (2015) and 2nd place (2014), Deloitte FanTAXtic Case Study Competition runner-up (2014), Burns Hall-VP of Administration, and RebelTHON, The Big Event. Her activities in organizations outside college include Oxford Premier Volleyball Club coach, Oxford-Lafayette Humane Society, Habitat for Humanity, Lake Sardis Clean-Up, Feed the Hunger Packathon, and promoter of women's self-defense through Oxford Fitness Kickboxing.

The Edward A. DeMiller, Jr. Scholarship was established in 2016 to honor Mr. DeMiller who was an original Trustee of the Education Foundation when it was founded. Mr. DeMiller, who died in 2014, served as MSCPA President during 1959-60.

HANNAH KATHERINE ALLEN HOFFMAN

Mississippi College

Ralph F. Neely Scholarship

Hannah Katherine Allen Hoffman of Clinton has a 3.86 GPA in accounting and a 3.97 GPA overall. During her time at Mississippi College, she has served as the

Accounting Society President, Women in Business Treasurer, and Swannanoa Social Tribe Historian and Treasurer. She has been a member of Delta Mu Delta and the Dean's Student Advisory Board for the School of Business. At the Writing Center on campus, she was the head receptionist and worked for three semesters until she began an off-campus internship. For two years she was a member of the Welcome Week leadership team that plans and implements a week of activities for incoming freshman and transfers. During her freshman year, she attended a church plant where she assisted in Children's Worship activities each week. During her sophomore year, she began directing elementary school kids through a program called Drama Kids that encourages creativity and confidence through improvisation and a spring performance. She regularly attends a small group and Bible study as well as Sunday services at her home church in Clinton.

The Ralph F. Neely Scholarship was established in 2016 to honor Mr. Neely who was an original Trustee of the Education Foundation when it was founded. Mr. Neely served as MSCPA President during 1966-67.

ANDRA ISAAC LEWIS

Jackson State University

Gary Thornton Memorial Scholarship

Andra Isaac Lewis of Jackson has a 3.8 GPA in accounting and a 3.8 GPA overall. His campus involvement includes Advocates of World Health, Pre-Law Society, Accounting Society-Vice President, Golden Key International Honor Society, and Beta Gamma Sigma. His involvement in organizations outside college include National Association of Black Accountants, Kid's One-Mile Fun Run in Ridgeland, and Aaron E. Henry Center children's summer camp in Clarksdale. He is also currently working as an intern with HORNE LLP in their tax department.

The Gary E. Thornton Memorial Scholarship was established in 1999 by Gary's widow, Cathy. Gary was an active MSCPA member and former chair of the Governmental A&A Committee. He died in March of 1999.

HALEY MARIE LOTT

University of Southern Mississippi

Rhyne E. Neubert Scholarship

Haley Marie Lott of Sumrall has a 4.0 GPA in accounting and a 4.0 GPA overall. Her campus involvement includes Alpha Lambda Delta Honor Society, Beta Alpha Psi, Beta Gamma Sigma Honor Society, Chi Omega Fraternity, National Society of Collegiate Scholars, Phi Eta Sigma Honor Society, and Phi Kappa Phi Honor Society. She served as a WileyPLUS Student Partner and interned in Healthcare Reimbursement and Advisory at HORNE LLP. She also served as an accounting tutor through her involvement in Beta Alpha Psi. Through her involvement in Chi Omega Fraternity, she works closely with the Hattiesburg chapter of Make-a-Wish America to grant wishes for local children with life-threatening illnesses. She has also volunteered at the Hattiesburg Habitat for Humanity through Beta Alpha Psi to help build houses for families in the Hattiesburg area. In addition, she has continued to participate in the Lamar County Relay for Life each year in support of the American Cancer Society.

The Rhyne E. Neubert Scholarship was established in 2016 to honor Mr. Neubert who had served as a Trustee of the Education Foundation since inception. Under his investment guidance and expertise, the Fund has grown from an original contribution of \$1,000 to its level today. Mr. Neubert served as MSCPA President during 1972-73 and was honored by the MSCPA in 1996 as the Public Service Award Winner for outstanding service to his community.

UNDERGRADUATE SCHOLARSHIPS

CHRISTOPHER BERNARD BROWN

Jackson State University

Hamp King Award

Christopher Bernard Brown of Greenwood has a 4.0 GPA in accounting and a 4.0 GPA overall. He is active in campus organizations including JSU Marching and Concert Bands-head baritone section leader, Beta Gamma Sigma, Golden Key International Honor Society-secretary,

continued on page 7

SCHOLARSHIPS

continued from page 6

Accounting Society-SGA representative, and the National Society for Collegiate Scholars. Outside of college, he is involved in a mentoring program for middle school students and also coaches a little league baseball team.

The prestigious Hamp King Award is given to the most outstanding undergraduate scholarship recipient. This award was established to recognize and honor the memory of the late Hamp King, a CPA who served as Mississippi's State Auditor for many years. The winner is invited to the Mississippi Tax Institute conference on December 7, 2017, at the Hilton-Jackson to receive the award along with an additional \$1,000 scholarship to be given by the Institute.

ERICA JOYCE BERG

Millsaps College

Erica Joyce Berg of Pearl has a 3.5 GPA in accounting and a 3.8 GPA overall. Her campus involvement includes Phi Mu-Tailgating Chair and Parliamentarian,

Psychology Club, Enable America, and Else School Student Advisory Council. She also volunteered with Children's Advocacy Centers of Mississippi and recently interned with CSpire in their finance department.

PACE DANIELLE BOETTCHER

Mississippi College

Pace Danielle Boettcher of Southaven has a 4.0 GPA in accounting and a 4.0 GPA overall. Her campus involvement includes Women in Business, Accounting Society, College Democrats, Blue & Gold 101-mentor, Student Government Association-Secretary of Academic Affairs, Varsity Soccer and Track teams, Student Advisory Board, and intramural sports.

Anna Elizabeth Ford

Mississippi State University

Anna Elizabeth Ford of Baldwin has a 3.5 GPA in accounting and a 3.88 GPA overall. Her campus involvement includes membership in Beta Alpha Psi-tutor and proctor, and Sigma Alpha Lambda. Outside college, she is an active church member at Mt. Olive Baptist Church and has helped with the Fourth of July Parade, Memory Walk, George E. Allen summer reading program, Pilot Club pancake breakfast,

Relay for Life, and Fellowship Hall Committee.

MARY KATELYN HARRIS

Delta State University

Mary Katelyn Harris of Clarksdale has a 3.56 GPA in accounting and a 3.66 GPA overall. Her campus involvement includes Kappa Delta Sorority-recommendations chair, PCE chair and ritual chair, Certified Managerial Accounting Club, Student Alumni Association, Delta Mu Honor Society, and Accounting Honor Society. She also serves with Girl Scouts and Prevent Child Abuse America.

PATRICK G. HERBERT, JR.

Alcorn State University

Patrick G. Herbert, Jr. of Woodville has a 3.14 GPA in accounting and a 3.46 GPA overall. His campus involvement includes Student Council Association-President, Student Senate, Pre-Alumni Council, Student Ambassador, and the Delta Kappa Chapter of Alpha Phi Alpha Fraternity, Inc.-Assistant District Director. Outside college, he is a member of the King Emanuel Baptist Church choir.

continued on page 8



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SCHOLARSHIPS

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RYAN IVY LACKEY

University of Mississippi

Bill Rush Mosby, Jr. Scholarship

Ryan Ivy Lackey of Oxford has a 3.17 GPA in accounting and a 3.53 GPA overall. His campus involvement includes Beta Alpha Psi-Officer. He has also volunteered at The Pantry in Oxford helping to provide food to local families in need.

The Bill Rush Mosby, Jr. Scholarship was established to honor the late Bill Rush Mosby, Jr. of Natchez. He served as MSCPA President in 1977-78 and was honored by the MSCPA in 2000 as the Public Service Award Winner for outstanding service to his community. This \$1,000 scholarship is awarded each year to an undergraduate accounting major from the Natchez (Adams County) area.

KIRKLAND McCARTY

University of Southern Mississippi

Kirkland McCarty of Hattiesburg has a 4.0 in accounting and a 4.0 GPA overall. His campus involvement includes

the Southern Miss baseball team-captain, Student Athlete Advisory Committee-representative, and Beta Gamma Sigma. He also serves on the Top Issues Working group for C-USA SAAC and has recently been nominated to be a member of the Division I Competition Oversight Committee.

CEDENIA L. REED

Belhaven University

Cedenia L. Reed of Brandon has a 3.478 GPA in accounting and a 3.432 GPA overall. Her campus involvement includes Belhaven Activities Team, Belhaven Leadership Council-activities intern, Belhaven Society of Accountancy-secretary, Campus Recreation Team, Dean's Circle, Dean's List, International Peer Partner, Phi Beta Lambda-reporter, and tutor/study group coordinator. Outside college she is a member of AICPA-student affiliate and works as an administrative assistant for Cal-Maine Foods. She is also a representative for Springhill Sunday School Institute and is involved with St. Mary M.B. Church's Young Women's Association, Youth Department Secretary/Advisor, Young Adult Choir, Anniversary Choir, and is a Church Announcement Clerk. She also volunteers

with Indian Run Estate nursing home, Wingard Home Ministry, Susan G. Komen, and Touch by a Card Ministry.

KATHRYN ELIZABETH WHITMAN

University of Mississippi

Kathryn Elizabeth Whitman of Columbus has a 3.67 GPA in accounting and a 3.90 GPA overall. Her campus involvement includes Alpha Lambda Honor Society-secretary, Beta Alpha Psi-VP of Programs, KPMG and PwC Challenge Case Competitions, RebelTHON, and the BIG EVENT community service project. Outside college, she volunteers with Loaves and Fishes Soup Kitchen in Columbus.

MENG YAN WU

Mississippi University for Women

Meng Yan Wu of Horn Lake has a 4.0 GPA in accounting and a 3.94 GPA overall. Her campus involvement includes Tennessee Valley Authority Club, Student Associate Alumni, National Society of Leadership Success and Delta Mu Delta. Outside college she offers free tax help through Volunteer Income Tax Assistance (VITA) and volunteers with the Boys and Girls Club.



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- Business Tax Planning

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- Trusts
- Personal Financial Planning
- Estate Litigation



Lacey L. Bailey,
J.D., LL.M.

James Williams "Will"
Janoush, J.D., LL.M.

Harris H. "Trip" Barnes III,
J.D., LL.M.

S. Gray Edmondson,
J.D., LL.M.

Brandon C. Dixon, J.D., LL.M.

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Of Counsel: Ronald A. Worley, J.D., LL.M.

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Meet the Firms

Members of the MSCPA Young CPA Network visited with college accounting students at the Meet the Firms events and talked with them about their future plans for becoming a CPA and introduced the MSCPA to them.



August 29 - Millsaps

From left, Bill Taylor, Chairman, Kimberly Williams, Shannon Adams



September 5 - Mississippi College

Kristel Hunt and Shannon Adams



August 23 - Ole Miss

From left, Allison Garner, Katelyn Gottberg, Tom Steeno, Bill Taylor, Chairman



August 28 - Mississippi State

Lydia Windham and Alex Boyd



August 29 - Southern Miss

Karen Moody, President/CEO and Rob King

Mark Your Calendars!

YCPA SOCIAL – First Thursday in Fondren

Join us October 5th, 4:30-6:00 p.m. at Barrelhouse for drinks and appetizers!

YCPA Board Meeting

November date to be determined.

CONFERENCES

Governmental Accounting & Auditing Conference

The MSCPA 33rd Annual Governmental Accounting & Auditing Conference was held on August 17th & 18th at the Hilton with CPAs working in federal, state or local government and auditors and accounting professionals in attendance at the two day event.

Chairman Scott Adams and Millennial Chairman Lydia Windham are pictured below with speakers, as are Committee members and exhibitors.



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CONFERENCES

Banking & Finance Conference

Our second annual Banking & Finance Conference attracted professionals from public accounting, banking, and finance. The event took place on August 22 at the Hilton and was co-sponsored by the MS Banking Association.

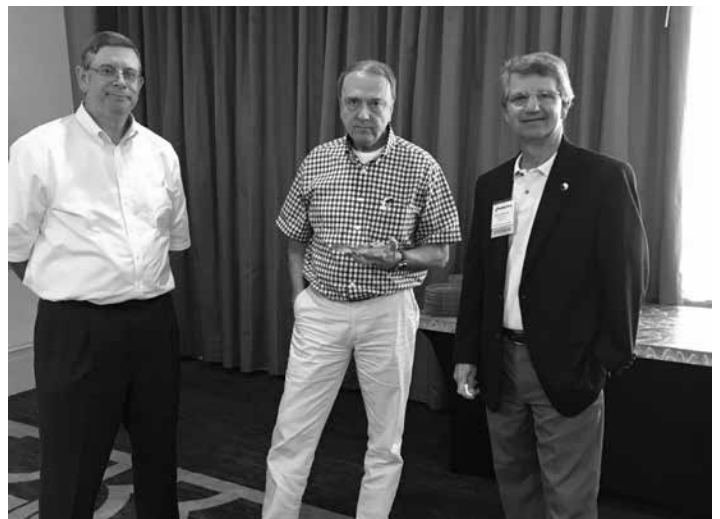
Committee members are featured (top left) along with Chairman James Pegues and Tom Walker, committee member and speaker (top right) and a full house of exhibitors.





ABC Networking Reception

A networking reception was held following the Banking & Finance Conference with attorneys, bankers, and CPAs (ABC) in attendance. Special invitations were extended to the Young Lawyers Division, Young Bankers, and YCPA Network members.



CHAPTER EVENTS

Central Chapter



Central Chapter met on August 29 at River Hills Country Club with 75 in attendance for lunch and CPE.



Keynote speaker was David Martin with Trustmark Bank (pictured with Chelsey Henley, left, Vice-President of Programs and Blair Hussley, right, Secretary).

Past Presidents were recognized for outstanding service to the Chapter (pictured with Ginger Gorman, Vice-President of Membership):



Emily Lacey 2016-2017



Yale Murphy 2015-2016



Samantha Moore 2014-2015

Delta Chapter

UPCOMING EVENT

October 17, 2017

Crystal Grill — Greenwood, MS

5:30 p.m. Registration

6:00 p.m. Dinner Meeting

7:00 p.m. Program

Program: *Planning for What May Be Your Clients' Largest Asset: Their IRA*

David Martin, Trustmark Bank

1 hr CPE Taxation • Cost: \$30

MSCPA INDUSTRY CONFERENCE

Approved for 8 CPE Credits

OCTOBER 20, 2017
8:30 AM - 4:30 PM
MSCPA TRAINING CENTER



KEYNOTE SPEAKER

Back by popular demand!



DON MINGES, MBA - CPE instructor with Executive Education is a fractional CFO who works in diverse industries at various development stages. His expertise is in profitability enhancement, strategic planning,

venture capital, mergers & acquisitions, consulting, turnarounds, economic forecasting, cost accounting and financial analysis.

Charlotte, NC



William "Will" Mosby
Account Vice President
with the Capitol Wealth
Management team
at UBS
Jackson, MS



Virginia Roddy
Insurance specialist and co-
author of *The Architecture
of Cybersecurity*
New Orleans, LA



James Hou
Insurance specialist with
Gillis Ellis Baker
New Orleans, LA



Doug Davis
Chief of Staff for Secretary
of State Delbert Hosemann
Jackson, MS

OTHER FEATURED SPEAKERS

CONFERENCE AGENDA

MEMBER PRICE \$150 | NON-MEMBER PRICE \$225

8:00 - 8:30	Breakfast & Welcome
8:30-10:15	<i>"Balance Sheet Management: The Least Understood Risk"</i> Don Minges, MBA
10:15-10:30	Break
10:30-12:00	<i>"Profit Improvement: Ten Tips"</i> Don Minges, MBA
12:00-12:45	Lunch
12:45-1:35	<i>"Market and Political Update"</i> Will Mosby
1:40-3:30	<i>"Cyber Insurance Process"</i> Virginia Roddy and James Hou
3:30-3:45	Break
3:45-4:35	<i>"Mississippi Business Update"</i> Doug Davis
4:35	Door Prize
Adjournment	

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ACCOUNTING EDUCATION SYMPOSIUM

Friday, October 27, 2017

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Highland Colony Parkway | Ridgeland, Mississippi

8 hrs CPE | Member & non-member fee \$85

- | | |
|---------------|--|
| 8:00 - 8:20 | Registration and Breakfast |
| 8:20 - 8:25 | Opening Remarks |
| 8:25 - 10:05 | <i>"Engaging Students in Accounting; Watson Teaching Assistant"</i>
Dr. Chris Edmonds, University of Alabama at Birmingham |
| 10:05 - 10:20 | Networking Break — Please visit our exhibitors |
| 10:20 - 12:00 | <i>"Increasing Student Performance, Retention and Marketability"</i>
Dr. Chris Edmonds, University of Alabama at Birmingham |
| 12:00 - 12:05 | Announcement of MSCPA Outstanding Educator 2018 |
| 12:05 - 12:50 | Lunch – Provided |
| 12:50 - 2:30 | <i>"Financing Higher Education"</i>
Larry Sparks, University of Mississippi |
| 2:30 - 2:45 | Networking Break — Please visit our exhibitors |
| 2:45 - 3:10 | <i>"Updates from the State Board"</i>
Andy Wright, MS State Board of Public Accountancy |
| 3:10 - 4:25 | <i>"College to Career: Bridging the Expectation Gap"</i>
Panel Discussion
– Ann Cleland, HORNE Cyber, HORNE LLP
– Cheryl Lee Sykes, Haddox, Reid, Eubank and Betts, PLLC
– Thomas Wirt, Mississippi Office of the State Auditor
– Judy White, C-Spire
– Trey Turnage, BKD |
| 4:25 - 4:30 | Closing Remarks & Grand Prize |

OIL & GAS SEMINAR

The Oil and Gas Seminar, brought to you by the MS Chapter of COPAS* and the MSCPA, will be held Wednesday and Thursday, **October 18-19, 2017**, at the MSCPA Training Center.

MEMBER AND NON-MEMBER COST: One day - \$175 Both Days - \$325

Speakers - Mike Cougevan and Roger Gann

Day 1 - "Overhead for Operators"

Learn what goes into the day to day operation if you are new to oil and gas accounting or a seasoned accountant. COPAS sets the accounting guidelines of oil and gas accounting. You may find that you should be doing it differently, so get a fresh perspective.

Some of the topics: Directly Chargeable or Covered by Overhead? What is Overhead? How Should I Allocate That Expense? Building a Payroll Charge to the Joint Account, and Operator-Owned Equipment and Facilities. The lively discussion with Mike and Roger will peak your interest to research more on the presented topics.

Day 2 - "Oil & Gas for Auditors"

Some of the day's highlights will be Auditor's Toolkit, Revenue Audits Protocols and Practice, Expense Audit Protocols, and COPAS 2005 and Its Embedded Interpretations. There will be much more and the knowledge from our speakers will make you ready to learn more.

* The Council of Petroleum Accountants Societies, Inc. (COPAS) is a professional organization comprised of oil and gas industry's most knowledgeable and influential accounting professionals.



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OCT.-DEC. 2017 CPE COURSE INFORMATION

10/18-19/2017

Wednesday-Thursday
Ridgeland
MSCPA Center

Oil and Gas Seminar

Discussion Leader: Roger Gann and Mike Cougevan

Cost: Members: \$325 **Non-Members:** \$325 **AICPA Member Discount:** \$0

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 16 TBD **VENDOR:** COPAS **ACRONYM:** PASM

Course objectives and description: Learn what goes into the Day to Day operation if you are new to oil and gas accounting or a seasoned accountant. COPAS sets the accounting guideline of oil and gas accounting. You may find that you should be doing it different so get a fresh perspective.

10/20/2017

Friday
Ridgeland
MSCPA Center

Industry Conference

Discussion Leader: Panel

Cost: Members: \$150 **Non-Members:** \$225 **AICPA Member Discount:** \$0

Course Hours: 8:30-4:30

Level: Update **CPE Credit:** 8 General **VENDOR:** Self **ACRONYM:** IND

Course objectives and description: This event is designed to approach critical topics from the perspective of a CFO, controller, manager or accountant from the inside of a business or industry position. Visit the MSCPA website at www.ms-cpa.org for a complete agenda.

10/25/2017

Wednesday
Ridgeland
MSCPA Center

Construction Contractors Advanced Issues

Discussion Leader: Andy Copeland

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Advanced **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** CCAI

Course objectives and description: The construction industry comes with many advanced accounting issues, audit procedures, and tax issues, which makes construction contractor engagements inherently higher risk than other engagements. As a result, practitioners and financial professionals should be prepared to address difficult issues such as look-back calculations, measuring progress of contracts, overhead allocations, and internal controls for construction contractors. Learn about some of the most pervasive issues in the construction industry and how to identify and manage the risks inherent with construction contractor engagements.

10/27/2017

Friday
Ridgeland
MSCPA Center

Accounting Educators' Symposium

Discussion Leader: Panel

Cost: Members: \$85 **Non-Members:** \$85 **AICPA Member Discount:** \$0

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 8 General **VENDOR:** SELF **ACRONYM:** AES

Course objectives and description: This annual event updates accounting educators on accounting industry trends and equips them to help their students succeed. Visit the MSCPA website at www.ms-cpa.org for a complete agenda.

10/30/2017

Monday
Ridgeland
MSCPA Center

S Corporations: Key Issues, Compliance, and Tax Strategies

Discussion Leader: Gordon Meicher

Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

Course Hours: 8:30-4:30

Level: Basic **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** SCORP

Course objectives and description: Get the knowledge you need to speak effectively to new and current clients about how you can make the S Corporation business model work for them. Be prepared to explain the benefits and drawbacks of electing S Corporation status and why business taxpayers favor the pass-through entity over the C Corporation. Discuss the most misunderstood areas of S Corporations taxation and how businesses and shareholders can use them to their advantage.

10/31/2017-11/1/2017

Tuesday-Wednesday
Ridgeland
MSCPA Center

1040 Tax Return Workshop

Discussion Leader: Gordon Meicher

Cost: Members: \$385 **Non-Members:** \$535 **AICPA Member Discount:** \$60

Course Hours: 8:30-4:30

Level: Intermediate **CPE Credit:** 16 Tax **VENDOR:** AICPA **ACRONYM:** IITW

Course objectives and description: Get your tax return training from the industry's best! AICPA's individual tax workshop provides the latest practical insights from nationally recognized tax experts. Reinforce your understanding of frequently used principles, and receive a wealth of tax-planning tips and strategies. Learn how to apply the latest changes when preparing federal income tax returns, and advise clients on new developments and tax-saving ideas for individuals. All key tax return issues are covered during this fast-paced, real-world session. Make sure you are armed with the latest tax guidance as you enter the upcoming tax season!

11/2/2017

Thursday

Gulfport

Marriott Courtyard

Ethics, Rules, and Regulations**Discussion Leader:** William F. (Bill) Taylor, CPA**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0**Course Hours:** 8:30-12**Level:** Update **CPE Credit:** 4 Ethics **VENDOR:** SELF **ACRONYM:** ERR-5

Course objectives and description: This seminar satisfies the State Board's requirement for three hours of general ethics and one hour of Mississippi Rules and Regulations.

11/2/2017

Thursday

Gulfport

Marriott Courtyard

Select Estate and Life Planning Issues for the Middle-Income Client**Discussion Leader:** William F. (Bill) Taylor, CPA**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0**Course Hours:** 1:00-4:30**Level:** Basic **CPE Credit:** 4 Tax **VENDOR:** SURGENT **ACRONYM:** PMI4

Course objectives and description: Clients think that estate planning only applies to the very rich. In truth, there are many issues of critical concern for which the middle-income client needs to plan. This course is a must-attend for all CPAs who work with middle-income clients and are looking for ways to provide additional quality services.

11/2/2017

Thursday

Gulfport

Marriott Courtyard

U.S. GAAP: Review for Business & Industry**Discussion Leader:** Christopher Rouse**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Update **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** FASBI-1

Course objectives and description: This course includes GAAP financial accounting and reporting topics in conjunction with an overview of recent FASB pronouncements. Applicable to a broad cross section of CPAs, this course is a must for CPAs in business and industry. Utilizing detailed descriptions and examples of how to implement the new standards, this course instructs you on how to assess new and recent FASB guidance having a major effect on all industries. It will allow you to gain an understanding of the latest pronouncements and exposure documents, and how to develop implementation strategies.

11/3/2017

Friday

Gulfport

Marriott Courtyard

Best Practices for Payroll Taxes and 1099 Issues**Discussion Leader:** William F. (Bill) Taylor, CPA**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** GPT

Course objectives and description: This course is designed to provide you with practical pointers for managing the payroll tax and reporting function. Learn how to avoid the frequent penalties in payroll tax reporting and stay up-to-date with the latest information. It also shows how to handle reporting and withholding requirements for employee fringe benefits. Master the often confusing rules for Form 1099-MISC and other information reports including when and how much to report. Make sure you or your clients are in compliance and not subject to IRS penalties!

11/3/2017

Friday

Gulfport

Marriott Courtyard

Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements**Discussion Leader:** Christopher Rouse**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Update **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** CORU

Course objectives and description: A go-to reference for training staff and managing your preparation, compilation, and review engagements, this course will enable you to be in compliance with all of the professional standards surrounding engagements performed in accordance with Statements on Standards for Accounting and Review Services (SSARs). A practice-oriented review of the latest developments, cases, and lively discussion among the experienced participants make this class informative and practical.

11/9/2017

Thursday

Ridgeland

MSCPA Center

Smart Tax Planning Strategies for Individuals**Discussion Leader:** William F. (Bill) Taylor, CPA**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0**Course Hours:** 8:30-12**Level:** Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4CYCT

Course objectives and description: Make sure your clients are protecting themselves from the onslaught of higher taxes. Get the latest techniques for building and conserving wealth through proactive tax-planning and investment strategies. Completely updated for tax law changes, this course will bring you up-to-date on the latest strategies which will keep more money in the hands of your clients and make you look like a hero!

11/9/2017

Thursday

Ridgeland

MSCPA Center

Practical Tax Tips and Techniques for Closely- Held Businesses**Discussion Leader:** William F. (Bill) Taylor, CPA**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0**Course Hours:** 1:00-4:30**Level:** Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4CHTX

Course objectives and description: Provide insightful recommendations for the challenges faced by your closely held business clients. Employ smart business decisions that will minimize the tax burden, not only on the business, but also on the owners. The concepts are uniquely laid out in the course to allow you to easily and quickly identify those tax-saving strategies that fit your client's situation.

11/10/2017

Friday

Ridgeland

MSCPA Center

Complete Trust Workshop!**Discussion Leader:** Harris H. (Trip) Barnes, III**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$0**Course Hours:** 8:30-4:30**Level:** Intermediate **CPE Credit:** 8 Tax **VENDOR:** SURGENT **ACRONYM:** TCTW

Course objectives and description: The use of trusts in 2017 will continue to undergo changes. Clients need to be informed why planning is essential in these changing times. The purpose of this course is to explore the many beneficial issues of trusts, an essential element in estate planning. This course gives insights and practical pointers concerning trusts of every shape and size after tax reform.

11/14/2017

Tuesday

Tupelo

BanCorp South Conf. Ctr.

The Bottom Line on the New Lease Accounting Requirements**Discussion Leader:** Ty Inglis**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0**Course Hours:** 8:30-12**Level:** Intermediate **CPE Credit:** 4 A&A **VENDOR:** AICPA **ACRONYM:** CL4LEAS

Course objectives and description: How do the leasing requirements in the new standard differ from current GAAP? This course addresses that question by focusing on the basic core principles of the new standard. Discussion includes basic identification, recognition, measurement, presentation and disclosure requirements. Case study exercises are included to illustrate application of the new standard. This course discusses the lessee accounting model, including lease classification, amortization of the right-of-use asset, and interest on the lease liability. This course also discusses the lessor accounting model, including profit recognition and collectability.

11/14/2017

Tuesday

Tupelo

BanCorp South Conf. Ctr.

Interpreting the New Revenue Recognition Standard: What All CPA's Need to Know**Discussion Leader:** Ty Inglis**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0**Course Hours:** 1:00-4:30**Level:** Intermediate **CPE Credit:** 4 A&A **VENDOR:** AICPA **ACRONYM:** CL4INRR-2

Course objectives and description: The new accounting standard for revenue recognition has finally been released! With the issuance of FASB ASU No. 2014-09, Revenue from Contracts with Customers, FASB has completed a convergence project with the IASB to improve financial reporting by creating common revenue recognition guidance for U.S. GAAP and IFRS. For years, revenue recognition has been the cause of audit failures and the focus of corporate abuse and fraud allegations. This course will provide you with an in-depth understanding of the framework for revenue recognition built around the core principle that is applied in a five step process. In addition, understanding the changes and new requirements is critical for successful implementation of this new standard. Supported by practical examples, this course will assist you in avoiding revenue recognition traps and provide you with latest FASB guidance.

11/14/2017

Tuesday

Tupelo

BanCorp South Conf. Ctr.

Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies**Discussion Leader:** William F. (Bill) Taylor, CPA**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** CYCT

Course objectives and description: Make sure your clients are protecting themselves from the onslaught of higher taxes. Get the latest techniques for building and conserving wealth through proactive tax-planning and investment strategies. Completely updated for tax law changes, this course will bring you up-to-date on the latest strategies which will preserve your clients' wealth and make you look like a hero!

11/15/2017

Wednesday

Tupelo

BanCorp South Conf. Ctr.

AICPA's Annual Federal Tax Update**Discussion Leader:** Peter Towle**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Update **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** PTU-1

Course objectives and description: Save time and keep current on the latest tax developments! This comprehensive course covers all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax-planning and compliance engagements. Cover current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, retirement plans, and more.

11/15/2017
 Wednesday
 Tupelo
 BanCorp South Conf. Ctr.
Yellow Book: Government Auditing Standards
Discussion Leader: Cecil M.. (Bill) Felder
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30
Course Hours: 8:30-4:30
Level: Basic **CPE Credit:** 8 A&A/YB **VENDOR:** AICPA **ACRONYM:** EO-YB-1

Course objectives and description: Do you perform engagements in accordance with Generally Accepted Government Auditing Standards (GAGAS or GAS or the "Yellow Book")? This course provides an excellent baseline of information for accountants as it relates to understanding Government Auditing Standards, including the foundation of government auditing and the related concepts and standards. It is essential that all auditors planning and conducting engagements in accordance with Government Auditing Standards understand and be able to discern these concepts and standards in executing their responsibilities.

11/16/2017
 Thursday
 Jackson?
 TBD
Not-for-Profit Conference
Discussion Leader: Panel
Cost: Members: \$100 **Non-Members:** \$100 **AICPA Member Discount:** \$0
Course Hours: 8:30-4:30
Level: Update **CPE Credit:** 8 General **VENDOR:** SELF **ACRONYM:** NPC

Course objectives and description: Get the industry-specific insights you need to maintain a strong organization for you or your clients and get informed about unique challenges facing not-for-profit organizations at this annual event. Visit the MSCPA website at www.ms-cpa.org for a complete conference agenda.

11/17/2017
 Friday
 Ridgeland
 MSCPA Center
Business Valuation and Litigation Services Conference
Discussion Leader: Panel
Cost: Members: \$165 **Non-Members:** \$235 **AICPA Member Discount:** \$0
Course Hours: 8:30-4:30
Level: Update **CPE Credit:** 8 General **VENDOR:** SELF **ACRONYM:** BVLS

Course objectives and description: This specialized event is for CPAs, business valuation specialists, appraisers and other financial professional who perform business valuation and litigation services. Visit the MSCPA website at www.ms-cpa.org for a complete seminar agenda.

11/28/2017
 Tuesday
 Hattiesburg
 Lake Terrace Conv. Ctr.
Yellow Book: Government Auditing Standards
Discussion Leader: Cecil M.. (Bill) Felder
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30
Course Hours: 8:30-4:30
Level: Basic **CPE Credit:** 8 A&A/YB **VENDOR:** AICPA **ACRONYM:** EO-YB-2

Course objectives and description: Do you perform engagements in accordance with Generally Accepted Government Auditing Standards (GAGAS or GAS or the "Yellow Book")? This course provides an excellent baseline of information for accountants as it relates to understanding Government Auditing Standards, including the foundation of government auditing and the related concepts and standards. It is essential that all auditors planning and conducting engagements in accordance with Government Auditing Standards understand and be able to discern these concepts and standards in executing their responsibilities.

11/28/2017
 Tuesday
 Hattiesburg
 Lake Terrace Conv. Ctr.
Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, & LLCs
Discussion Leader: Jonathan Ingber
Cost: Members: \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30
Course Hours: 8:30-4:30
Level: Update **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** STSB-3

Course objectives and description: Solid tax planning strategies are essential for your corporate and small business clients. Join us as we explore state-of-the-art planning ideas and tax-saving strategies to keep more of your client's money in their pockets. We'll answer the tough questions and show you what strategies are best for your clients as a result of the most recent tax reform.

11/29/2017
 Wednesday
 Hattiesburg
 Lake Terrace Conv. Ctr.
Ethics, Rules, and Regulations
Discussion Leader: Billy Morehead
Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0
Course Hours: 8:30-12
Level: Update **CPE Credit:** 4 Ethics **VENDOR:** SELF **ACRONYM:** ERR-6

Course objectives and description: This seminar satisfies the State Board's requirement for three hours of general ethics and one hour of Mississippi Rules and Regulations.

11/29/2017
 Wednesday
 Hattiesburg
 Lake Terrace Conv. Ctr.
Uniform Grant Guidance & Single Audit Update
Discussion Leader: Billy Morehead
Cost: Members: \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0
Course Hours: 1:00-4:30
Level: Intermediate **CPE Credit:** 4 A&A **VENDOR:** SELF **ACRONYM:** OMB

Course objectives and description:

11/29/2017

Wednesday

Hattiesburg

Lake Terrace Conv. Ctr.

AICPA's Annual Federal Tax Update**Discussion Leader:** Jan Lewis**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Update **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** PTU-2

Course objectives and description: Save time and keep current on the latest tax developments! This comprehensive course covers all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax-planning and compliance engagements. Cover current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, retirement plans, and more.

11/30/2017

Thursday

Ridgeland

MSCPA Center

Mergers and Acquisitions: Tax and Due Diligence Considerations**Discussion Leader:** Edgar Gee**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0**Course Hours:** 8:30-12**Level:** Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4IBA

Course objectives and description: Become the key adviser to a client or employer who is interested in buying or selling a business. Your advice could be extremely valuable and impact your client for years to come. Lead the team of advisers with a keen overview of the transaction in addition to specific tax and accounting technical advice. This course will cover the basics of due diligence for mergers and acquisitions and some key terminology that must be understood to provide sound tax advice.

11/30/2017

Thursday

Ridgeland

MSCPA Center

Mergers and Acquisitions: Strategies for the Right Tax Structure**Discussion Leader:** Edgar Gee**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0**Course Hours:** 1:00-4:30**Level:** Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4MERM

Course objectives and description: Help your client or employer determine the most advantageous tax structure for buying or selling a business. There are different strategic options and goals depending on which side of the deal your client is sitting. Become well versed in the ins and outs of taxable versus tax-free transactions as well as asset sales so that you are equipped to provide sound technical advice to your client. Once you have determined the structuring you will also need to understand the reporting requirements.

12/1/2017

Friday

Ridgeland

MSCPA Center

Accounting Methods and Periods: Including Form 3115**Discussion Leader:** Edgar Gee**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0**Course Hours:** 8:30-12**Level:** Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4AMP

Course objectives and description: This course provides participants with an overview of the various factors considered for the determination of the proper accounting method (such as cash, accrual) and provides detailed examples of court rulings and client examples (for specific industries) involving each. Then, the course discusses accounting periods, and considerations for changes in the accounting period of an entity. Lastly, there is a case study and example tax forms to highlight how to identify which IRS Revenue Procedures are applicable to a given client situation, as well as how and when to prepare the Form 3115.

12/1/2017

Friday

Ridgeland

MSCPA Center

Reviewing Partnership Tax Returns: What Are You Missing?**Discussion Leader:** Edgar Gee**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0**Course Hours:** 1:00-4:30**Level:** Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4PTRM

Course objectives and description: Join us as we discuss the common errors practitioners make on partnership tax returns that are often missed by review staff. The intent is to sharpen skills for reviewers by examining case studies and discussing issues where additional information from the client may be warranted and areas of tax law where proper treatment requires additional analysis and information. Multiple issues will be discussed including income, deductions, K-1 reporting, and more! This course follows a highly illustrative case study format to increase participant comprehension and retention.

12/7/2017

Thursday

Jackson

Hilton

Mississippi Tax Institute**Discussion Leader:** Panel**Cost: Members:** \$180 **Non-Members:** \$180 **AICPA Member Discount:** \$0**Course Hours:** 8:30-4:30**Level:** Update **CPE Credit:** 8 Tax **VENDOR:** SELF **ACRONYM:** MTIAlso approved for **CLE Credit**.

Course objectives and description: This event is designed to help you manage and thrive in this ever-changing tax environment. Discover how the latest changed will affect your clients or company. Learn new tax-saving strategies and enhance your skills and knowledge so you can provide outstanding results. Visit the MSCPA website at www.ms-cpa.org for a complete conference agenda

12/11/2017

Monday

Natchez

Natchez Grand Hotel

Identity Theft: Preventing, Detecting, and Investigating Identity Theft**Discussion Leader:** Donna Ingram**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Intermediate **CPE Credit:** **VENDOR:** AICPA **ACRONYM:** IDENT-3

Course objectives and description: Protect yourself and your clients from identity theft, which includes the theft of personal and professional identities. No one is immune from this rising tide of criminal misconduct and as your clients seek your advice, you will be required to perform due diligence in protecting their IDs. Some will even be tasked with investigating the crime. This course addresses the needs of each. As the instances of identity theft and data breaches continue, people are clamoring for ways to detect identity theft, protect themselves from becoming a victim, and investigating instances of theft when they strike. Don't allow you or your client to become the next victim!

12/12/2017

Tuesday

Natchez

Natchez Grand Hotel

Reviewing Pass-Through Tax Returns: What Are You Missing?**Discussion Leader:** John Murphy**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** RPTR-2

Course objectives and description: Join us as we discuss the common errors practitioners make on pass through tax returns that are often missed by review staff. The intent is to sharpen skills for reviewers by examining case studies and discussing issues where additional information from the client may be warranted and areas of tax law where proper treatment requires additional analysis and information. Multiple issues will be discussed and both partnership and S corporation returns will be covered. This course follows a highly illustrative case study format to increase participant comprehension and retention.

12/13/2017

Wednesday

Ridgeland

MSCPA Center

U.S. GAAP: Review for Business & Industry**Discussion Leader:** Ty Inglis**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Update **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** FASBI-2

Course objectives and description: This course includes GAAP financial accounting and reporting topics in conjunction with an overview of recent FASB pronouncements. Applicable to a broad cross section of CPAs, this course is a must for CPAs in business and industry. Utilizing detailed descriptions and examples of how to implement the new standards, this course instructs you on how to assess new and recent FASB guidance having a major effect on all industries. It will allow you to gain an understanding of the latest pronouncements and exposure documents, and how to develop implementation strategies.

12/14/2017

Thursday

Ridgeland

MSCPA Center

AICPA's Annual Federal Tax Update**Discussion Leader:** Jan Lewis**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Update **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** PTU-3

Course objectives and description: Save time and keep current on the latest tax developments! This comprehensive course covers all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax-planning and compliance engagements. Cover current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, retirement plans, and more.

Members can register online for CPE!

Go to **ms-cpa.org** and log on with your email and password to take advantage of the member discount on our CPE courses.

Online Learning

All webinar, webcast and self-study registrations and payments are now done through the MSCPA website and will be included on your annual CPE transcript from us. We have partnered with the best providers in the country at a reduced cost for our members.



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America Counts on CPAs

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CFO NEEDED for large locally owned business. Experience in the transportation, oil and gas, bulk fuel, and/or agriculture industries a plus, but not required. Send resume to: memberservices@ms-cpa.org

CPA/CPA CANDIDATES – Large locally owned CPA firm in Southwest Mississippi is looking for CPA/CPA Candidates. Openings in both tax and auditing. Excellent opportunity for professional growth and advancement. Competitive compensation and benefit package. Opportunity to be part of a growing and well-established CPA firm. Reply in confidence to Human Resources, P. O. Box 1027, Natchez MS 39121, or email to jholder@silassimmons.com.

CPA OR CPA CANDIDATES IN NORTH MISSISSIPPI – Eaton, Babb & Smith is seeking a highly motivated CPA or CPA candidate for an opening in our Tupelo Office. We offer competitive salary and benefits, a challenging and fun work environment, and a commitment to your work-life balance. Send resumes to jbabb@ebs-cpa.com or P.O. Box 2421, Tupelo, MS 38803.

CONTROLLER POSITION available for experienced accountant with a large regional construction company in Jackson area. Prefer CPA with five years of public accounting firm and/or construction experience. Please contact Beth Harrison at 601-326-9112 or send resume information to bharrison@hemphillconstruction.com.

RETIRE NOW – NOT LATER! Do you have a successful accounting practice? Are you ready to sell your firm? Retire? We are interested in discussing options with you. Contact Charles Lindsay at Mathews, Cutrer & Lindsay, P.A. at 601-898-8875 or email clindsay@mclcpa.net.

SELLING YOUR ACCOUNTING FIRM IS COMPLEX. Accounting Biz Brokers can help. We understand every practice is different. That is why we offer a personalized approach



to selling and we respect your need for confidentiality during the process. We work hard to bring you the win-win deal you are looking for! We are experienced – we've been selling CPA firms for over 12 years and know your market.

PRACTICES FOR SALE:

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