

## IN MEMORIAM

WALTER J. BLESSEY IV

*Biloxi*

Died September 17, 2017

## Nominate a Member for MSCPA Officer

The MSCPA Nominations Committee is seeking nominations from the membership for the 2018-2019 candidate slate.

Members will elect a Vice-Chairman/Chairman-Elect, Treasurer, Secretary and an At-Large Member to the Board of Governors at the 2018 MSCPA Annual Meeting. The Nominations Committee will meet on December 7 and will work to secure the candidate slate throughout December. The Committee will present the nominations report to the Board of Governors in January.

You are invited to send names of suggested candidates to Charles Prince, Nominations Committee Chairman, at [cprince@crpcpa.com](mailto:cprince@crpcpa.com) by December 1st.

## MSCPA Offers Assistance to Gulf Coast Members

Members on the Gulf Coast reported no significant damage or business interruptions due to Hurricane Nate which hit the area on October 7th. The MSCPA reached out to the membership offering assistance with concerns of power outages and flooding with the tax deadline fast approaching. Members across the state also responded volunteering their services if needed.

In the event of a fire, natural disaster, illness or other, members are encouraged to contact our office. We have a team ready to assist when needed.

## MSCPA Room Rates for June 21-24, 2018 Convention at Sandestin Released

**NEW: Save 10% When You Book a Consecutive 7-Night Stay in the MSCPA Room Block!** Book early using group code 23004H.

ACCOMODATION	NIGHTLY RATES	WEEKLY RATES*
Beachside Studio	\$305.00	\$1,922.00
Beachside 1 Bedroom	\$360.00	\$2,268.00
Beachside 2 Bedroom	\$494.00	\$3,113.00
Beachside 3 Bedroom	\$620.00	\$3,906.00
Westwinds 1 Bedroom	\$370.00	\$2,331.00
Westwinds 2 Bedroom	\$519.00	\$3,270.00
Westwinds 3 Bedroom	\$635.00	\$4,001.00
Southside 2 Bedroom	\$327.00	\$2,061.00
Southside 3 Bedroom	\$424.00	\$2,672.00
Lakeside 2 Bedroom	\$295.00	\$1,859.00
Lakeside 3 Bedroom	\$385.00	\$2,426.00
Beachwalk 2 Bedroom	\$303.00	\$1,909.00
Beachwalk 3 Bedroom	\$397.00	\$2,502.00
Bayside 2 Bedroom	\$265.00	\$1,670.00
Bayside at Sandestin – Guest Room	\$169.00	\$1,065.00
Bayside at Sandestin – 1 Bedroom	\$214.00	\$1,349.00
Village Studio	\$209.00	\$1,317.00
Village 1 Bedroom	\$232.00	\$1,462.00
Village 2 Bedroom	\$345.00	\$2,174.00
Village 3 Bedroom	\$434.00	\$2,735.00
Grand Complex Studio	\$222.00	\$1,399.00
Grand Complex 1 Bedroom	\$245.00	\$1,544.00
Grand Complex 2 Bedroom	\$355.00	\$2,237.00
Grand Complex 3 Bedroom	\$459.00	\$2,892.00
Luau 1 Bedroom	\$224.00	\$1,412.00
Luau 2 Bedroom	\$324.00	\$2,042.00
Luau 3 Bedroom	\$404.00	\$2,546.00

\*Weekly rates consists for a consecutive 7-night stay. If guest departs early, the daily rate will apply. Rates do not include 12% resort fee or 11% taxes.

### REGISTER FOR UPCOMING CONFERENCES

Not-For-Profit Conference <i>November 16</i>	Business Valuation & Litigation Services Conference <i>November 17</i>	Tax Institute <i>December 7</i>
---	---	------------------------------------



*Published  
by the  
Mississippi Society of  
Certified Public Accountants*

306 Southamptown Row  
The Commons  
Highland Colony Parkway  
Ridgeland, MS 39157

PHONE: (601) 856-4244

FAX: (601) 856-8255

E-MAIL ADDRESS:  
memberservices@ms-cpa.org

## OFFICERS

**Chairman**  
Bill Taylor  
WATER VALLEY

**Vice Chairman/Chairman-Elect**  
Annette Herrin  
HATTIESBURG

**Treasurer**  
Jerry Goolsby  
JACKSON

**Secretary**  
Annette Pridgen  
PEARL

**President/CEO**  
Karen Moody  
JACKSON

*The CPA Newsletter is the official publication of the Mississippi Society of Certified Public Accountants. The Newsletter invites articles of interest to the profession and gives credit to the author; however, it reserves the right to edit articles for correct spelling, wording and punctuation.*

*Opinions expressed are not necessarily the official policy of the MSCPA. Advertising is accepted in good faith that the product/services are of value stated.*

# Welcome New Members

**CHRISTINA BULL**  
KPMG LLP  
Ridgeland

**CRISTEN EIKNER**  
KPMG LLP  
Brandon

**EMILY FORD**  
KPMG LLP  
Brandon

**KATHY S. FORTENBERRY**  
McComb OB-Gyn Associates  
Jayess

**VIRGINIA A. GAMBLE**  
KPMG LLP  
Jackson

**GRANT J. GATLIN**  
Saltillo

**GRANT GUTHRIE**  
William Carey University  
Hattiesburg

**CHRISTY K. HOLLIS**  
Staple Cotton Cooperative Assoc.  
Greenwood

**ANGELA MIRE**  
Jabez Group, PLLC  
Brandon

**MARK P. PEACH**  
KPMG LLP  
Madison

**ANGELA K. PESNELL**  
KPMG LLP  
Brandon

**JENNIFER P. PORTER**  
KPMG LLP  
Madison

**AMANDA R. PRICE**  
KPMG LLP  
Canton

**LAKYN RAINER**  
KPMG LLP  
Laurel

**CHARLES RAWSON**  
KPMG LLP  
Madison

**MEREDITH L. WHITE**  
KPMG LLP  
Flowood

**ASHTON WILLIAMS**  
BKD, LLP  
Brandon

## Upcoming MSCPA Board Meetings

**Thursday, December 7, 2017**  
Jackson Yacht Club, Ridgeland  
*Past Chairmen, current Board members, and spouses are invited to a dinner following*

**Thursday, May 10, 2018**  
MSCPA Training Center, Ridgeland  
*in conjunction with Committee Day*

## Accounting services industry is projected to grow.

The accounting services industry is projected to grow at 1.8% overall between 2012 and 2017. That growth is triggering international demand for financial professionals with specialized resources and advisory service credentials. An AICPA advisory service credential sets you apart and boosts your career potential and credibility. Most important, a credential establishes you as an expert — an invaluable addition to your resumé and practice. To learn more about the value of AICPA credentials and find out if you qualify, go to [aicpa.org/credentials](http://aicpa.org/credentials).



# When we decided to offer our MSCPA clients

## PERSONAL AUTO

### and

## HOMEOWNERS INSURANCE



## THE RESPONSE WAS UNANIMOUS!

**To consolidate both your personal and professional insurance with one agency, contact your MSCPA-sponsored insurance representatives regarding:**

Major Medical	Business Overhead Expense
Long Term Disability	Professional Liability
Long Term Care	Employment Practices Liability
Life	Workers Compensation
Homeowners	Business Office Package
Personal Auto	Cyber Liability
Flood	

To learn more, contact:

**BROWN & BROWN  
OF LOUISIANA, LLC**

Association Services Professionals



**1-888-503-5547**

**985-674-3880  
Northshore**

# Member News

## MISSISSIPPI COUNCIL ON ECONOMIC EDUCATION INDUCTS PAUL BREAZEALE INTO HALL OF FAME



*Left to right: Selena Swartzfager, MCEE President; Jim Hood, Mississippi Attorney General; Paul Breazeale, MECC Hall of Fame Inductee; Lynn Fitch, Mississippi State Treasurer; Gloria Johnson, MCEE Chair.*

The Mississippi Council on Economic Education (MCEE) inducted Mr. Paul Breazeale into their Hall of Fame at the 2017 Forum on American Enterprise Luncheon held on September 22, 2017. Paul is the 2017 Business Champion and is joined by U.S. Senator Thad Cochran who was inducted as the 2017 Education Champion.

MCEE initiated their Hall of Fame in 2016 to recognize, honor, and perpetuate the memory of those individuals who have made outstanding contributions to MCEE and have helped bring excellence to economic, personal finance and

entrepreneurship education for Mississippi educators and students.

Paul Breazeale is a founding member of the MCEE Board of Directors and is the only one of the founding members still serving on the Board as of 2017. He has served on the Board for 15 years, many of which he served on the Executive Committee as Chairman of the Finance Committee. Breazeale, Saunders & O'Neil provides significant in-kind accounting support to MCEE.

"It was my honor to facilitate the process of inducting Paul into the MCEE Hall of Fame as our 2017 Business Champion,"

stated MCEE President Selena Swartzfager. "At any time I have needed mentoring in the role of president, Paul has always been willing to provide the guidance I needed. MCEE just accepted the inaugural "Outstanding State Council Award" from the national Council for Economic Education. This type of achievement is only possible with the support of strong board members such as Paul Breazeale. I am so thankful for the vision that Paul and the other founding board members possessed back in 2002 when created MCEE for the purpose of improving economic education in Mississippi."

Paul Breazeale is a tenth generation Mississippian. He was born in Winston County and grew up in Neshoba County. He received Bachelor and Masters Degrees from Mississippi State University.

He is a founder and partner in the Jackson CPA firm of Breazeale, Saunders & O'Neil. He has written articles for the Clarion Ledger, USA Today, the Wall Street Journal and several other publications. He has taught accounting courses for Jackson State, Mississippi State and Ole Miss.

Paul received the Liberty Bell award from the Bar Association and the Public Service Award from the CPA profession. He is past president of several organizations including of the Mississippi Society of CPAs.

He presently serves as Vice Chairman of the Mississippi Ethics Commission and Chairman of the Board of Trustees of Hinds Community College. He is a deacon at First Baptist Church of Jackson and serves on the boards of the Mississippi Baptist Foundation and YMCA Blue Ridge.

He married his high school sweetheart, Voncile, and they have two children and six grandchildren.

# Special Discounts for MSCPA Members

As a member of the only statewide organization for CPAs in Mississippi, you have access to an array of member benefits including special discounts from MSCPA partners to help you make the most of your profession.

## Becker Professional Education

MSCPA has partnered with Becker Professional Education to offer our student members special pricing on Becker's full four-part CPA Exam Review. Student members will receive a group tuition rate at \$300 off Becker's prevailing tuition rate. This rate cannot be combined with any other offer. To enroll, please contact Karen Whitaker, Account Manager, at 504-875-8690 or email Karen at [kwhitaker@becker.com](mailto:kwhitaker@becker.com).



## Brown & Brown Insurance

MSCPA has partnered with Brown & Brown Insurance to offer members competitive rates on a variety of insurance products and services that may not be available anywhere else. For further information, please contact Stormy Blair at 1-888-503-5547 ext. 3886 or email [sblair@bb-asp.com](mailto:sblair@bb-asp.com).



## CPACharge

CPACharge is the preferred payment solution for members of the MSCPA. With CPACharge, you can easily accept credit cards with the convenience of online and mobile payments. Their secure solution is quick and simple, allowing clients to make payments anytime, anywhere. MSCPA members receive 3 months free when you open an account. Visit [www.cpatcharge.com/ms-cpa](http://www.cpatcharge.com/ms-cpa) or call 844.352.4705 to speak with a Certified Payment Specialist.



## Office Depot

MSCPA members save up to 40% on everyday office supplies. Shop online or use

your Office Depot Store Purchasing Card

in any of the 1,000+ Office Depot retail

store locations. MSCPA members receive exclusive, preferred members-only pricing and free delivery on orders over \$50. To order or sign-up for an Office Depot account, visit MSCPA's online portal or contact Tony Meyers, Territory Development Manager, at 601-540-6725 or email [tony.meyers@officedepot.com](mailto:tony.meyers@officedepot.com).



## Paychex

MSCPA has partnered with Paychex, a leading provider of integrated human capital management solutions for payroll, HR, retirement, and insurance services, to offer one month of free services to all MSCPA members. For further information, please contact Meghan Lee, Sales Consultant, at 985-400-4084 or email [melee@paychex.com](mailto:melee@paychex.com).



## UPS shipping discounts

Save up to 36% on UPS® shipping services including domestic ground services and international export and import services, plus domestic and international express delivery services. To enroll and start saving, visit [savewithups.com/mscpa](http://savewithups.com/mscpa) or call 1-800-MEMBERS (1-800-636-2377), M-F 8 a.m. – 6 p.m. EST.



## CCH Books from Wolters Kluwer

MSCPA and Wolters Kluwer have partnered together to offer you exclusive discounts on CCH® tax and accounting books, including U.S. Master Tax Guide®, Internal Revenue Code, Income Tax Regulations, the State Tax Handbook, and more! Save 40% off select Books of the Month and 25% off all other CCH® Publications. Visit our partner webpage and use our new promo code or contact Tammy Nickels, Association Account Manager at 972-510-0599 or [tammy.nickels@wolterskluwer.com](mailto:tammy.nickels@wolterskluwer.com).



## IRS Warns Taxpayers, Tax Pros of New e-Services Scam

The IRS warned all e-Services users to beware of a new phishing scam that tries to trick tax professionals into "signing" a new e-Services user agreement. The phishing scam seeks to steal passwords and data.

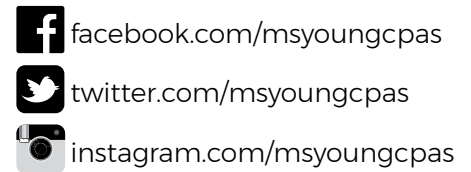
The scam email claims to be from "e-Services Registration" and uses "Important Update about Your e-Services Account" in the subject line. It states, in part, "We are rolling out a new user agreement and all registered users must accept its revised terms to have access to e-Services and its products." It asks the individual to review and accept the agreement but takes them to a fake site instead.

All tax professionals should be aware that as e-Services begins its move later this month to Secure Access authentication and its two-factor protections, cybercriminals likely will make last-ditch efforts to steal passwords and data prior to the transition. As the IRS has warned over the past few years, these sophisticated schemes are adaptive in nature and everyone should be cautious before clicking on a link or entering sensitive personal information.

For those who may have clicked onto this link, perform a deep scan with security software, contact IT/cybersecurity personnel and the IRS e-Help Desk.

To read more about what the IRS is doing to protect accounts with Secure Access authentication, go directly to the main e-Services landing page on [IRS.gov](http://IRS.gov).





## Meet the Firms

Members of the YCPA Network visited with college accounting students at Jackson State University's Meet the Firms event and talked with them about their future plans for becoming a CPA.



## YCPA Social

The MSCPA YCPA Network Social was held Thursday, October 5 for Fondren's First Thursday at Barrelhouse Restaurant. Thanks to all who came!



## CPA Day of Service - November 3

The MSCPA Young CPA Network has planned a day where all Society members can give back to their communities in some way. MSCPA is coordinating events statewide including the areas of Metro Jackson, Gulf Coast, Hattiesburg, Meridian, Tupelo, Oxford, Natchez, Cleveland, and Starkville. To sign up, go to <https://www.signupgenius.com/> and find our event using the search icon in the top right. Search for our event using the msyoungcpa@ms-cpa.org email. There is no deadline for registration, just make sure you register by the event day, Friday, November 3. If you have questions about the event, you can contact MSCPA Young CPA Network President, Allison Garner at [msyoungcpa@mscpa.org](mailto:msyoungcpa@mscpa.org).

*Mark Your Calendars!*

### YCPA Board Meeting

Thursday, November 16, 2017  
JXN Escape Room

# CHAPTER EVENTS

## Northwest Chapter

The MSCPA Northwest Chapter held their quarterly luncheon September 28 at Graduate Oxford's terrace, The Coop. CPE speakers were Jeff McManus, Director of Landscape Services at the University of Mississippi, and Dr. Jeff Pickerd, Assistant Professor at the University of Mississippi's Patterson School of Accountancy.



From left to right: Anna Langley - Immediate Past President; Allison Garner - President; Catherine McLeod - Treasurer; and Tom Steeno - Vice-President.



## Central Chapter

### Central Chapter 4 Hour CPE Event

Tuesday, December 12 | MSCPA Training Center | CPE Credits: 4  
MSCPA Central Chapter Member Price: \$50 | Non-Member Price: \$65

#### AGENDA

- |               |   |
|---------------|---|
| 8:00 – 8:30   | Breakfast and Networking  |
| 8:30 – 9:45   | <b>Construction Fraud</b><br>Dr. Billy Morehead, Mississippi College  |
| 9:45 – 9:55   | Break   |
| 9:55 – 11:00  | <b>DOL's Fiduciary Rule</b><br>Tara May, HORNE Wealth Advisors  |
| 11:00 – 12:00 | <b>New Centralized Partnership Audit Regime Overview and Practical Considerations</b><br>Robert Box, Jones Walker LLP |
| 12:00         | Chapter Business/Dismiss  |

Please RSVP to Blair Jussely, MSCPA Central Chapter Secretary, no later than noon, December 11, 2017. Email [blair.jussely@butlersnow.com](mailto:blair.jussely@butlersnow.com).

## Medley & Brown

Helping you build  
a more secure future

We're a firm  
that's invested  
in your success  
and are committed  
to delivering:

A long-term, value-driven  
investment strategy.

Thoughtful, carefully-  
vetted investment  
selections.

Friendly, conscientious  
client service.

Proven, positive  
investment results.

We believe in the  
investments  
we recommend  
and invest our money  
alongside yours  
in the same manner.  
So let's work together  
to achieve  
your financial goals.

Call us at 601-982-4123

[www.medleybrown.com](http://www.medleybrown.com)



**MEDLEY & BROWN, LLC**  
FINANCIAL ADVISORS

# CONFERENCES

## Healthcare Services Conference

The MSCPA Annual Healthcare Services Conference was held on September 22 at the MSCPA Training Center with nearly 60 professionals in attendance.

*Health Care Services Committee Chairperson, Linda Trifone; Millennial Chair, Julia Jesuit (pictured top right with speaker)*



## Oil and Gas Seminar

The annual Oil and Gas Seminar was held October 18-19 at the MSCPA Training Center in partnership with the Petroleum Accountants Society of Mississippi (PASM), a chapter of the Council of Petroleum Accountants Societies (COPAS).

*Pictured right are Kevin Jackson and Kim Peyton, President and Past President, of PASM.*





Call or visit [APS.net](http://APS.net) today for a free, confidential valuation of your practice.



# IMAGINE... A CHAIR WITHOUT A DESK



**DELIVERING RESULTS - ONE PRACTICE AT A TIME**



**ACCOUNTING  
PRACTICE SALES**  
THE GLOBAL LEADER IN PRACTICE SALES

Lori Newcomer, CPA &  
Tim Price, CPA  
[PNGroup@aps.net](mailto:PNGroup@aps.net)

**888-553-1040**  
[www.APS.net](http://www.APS.net)



### **BUSINESS PLANNING**

- Corporate Financial Planning
- Mergers
- Sales of Businesses
- Acquisitions

### **TAX SUPPORT**

- Civil / Criminal Tax Litigation
- Civil / Criminal Tax Controversy
- Individual Tax Planning
- Business Tax Planning

### **ESTATE PLANNING**

- Wills
- Trusts
- Personal Financial Planning
- Estate Litigation



Lacey L. Bailey, J.D., LL.M. James Williams "Will" Janoush, J.D., LL.M. Harris H. "Trip" Barnes III, J.D., LL.M. S. Gray Edmondson, J.D., LL.M.

Brandon C. Dixon, J.D., LL.M.

Krista S. Andy, J.D., LL.M.

Of Counsel: Ronald A. Worley, J.D., LL.M.

*Experience. Excellence. Results.*

Represented over 500 cases  
before the IRS and MDOR

40 years of trial experience

Litigated 40 trials before the  
United States Tax Court

[www.Barnes-LawFirm.com](http://www.Barnes-LawFirm.com)

# TMH

## TOPP McWHORTER HARVEY PLLC

CERTIFIED PUBLIC ACCOUNTANTS

601.264.3519

### Business Valuation

- Estate and Gift
- Marital Dissolution
- ESOPs
- Buy/Sell Agreements
- Shareholder Disputes
- Stock Options
- Charitable Contributions
- Sale, Merger, or Acquisitions

Columbia - Hattiesburg - Gulfport



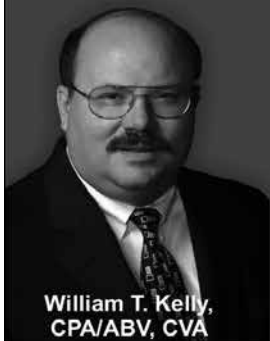
Annette P. Herrin,  
CPA/ABV, CVA, CFE, CFF

### Litigation Support

- Lost Profits
- Forensic Accounting
- Business Interruption
- Personal Injury
- Wrongful Death
- Expert Witness Testimony
- Economic Damages
- Data Analysis
- Breach of Contract

### Information Technology

- E-Discovery
- Digital Forensics
- Intellectual Property
- Family Law
- Employment Law
- Criminal Law
- Evidence Extraction



William T. Kelly,  
CPA/ABV, CVA



Leslie C. Bilancia  
CPA, CVA



Deena C. Keasler,  
CPA/ABV, CVA



Joe C. Travis,  
CPA, CFF, CRFAC

2 Southern Pointe Parkway, Ste. 100  
Hattiesburg, Mississippi 39401

[www.tmhcpas.com](http://www.tmhcpas.com)

P. O. Drawer 15099  
Hattiesburg, Mississippi 39404

# Not-for-Profit Conference

Thursday, November 16, 2017

Hilton | Jackson

CPE Credit: 8

Member Price: \$100

## AGENDA

- |         |  |
|---------|--|
| 8:00am  | Registration/Breakfast/Networking  |
| 8:30am  | <b><i>Form 990 Process</i></b><br>Jane Searing, Clark Nuber PS   |
| 9:20am  | <b><i>Grant Management and Uniform Guidance for the Single Audit Process</i></b><br>Alissa Klein, BKD, LLP   |
| 10:15am | Break  |
| 10:30am | <b><i>Planning for Financial Sustainability</i></b><br>Andreason Brown, Forefront  |
| 11:20am | <b><i>Social Media for Nonprofits</i></b><br>Elaina Jackson and Jason Thompson, Fahrenheit Creative Group, LLC   |
| 12:10pm | Lunch  |
|         | <b><i>Mississippi Economic Outlook</i></b><br>Scott Waller, Mississippi Economic Council   |
|         | <b><i>Ask the Experts Panel</i></b><br>Andreason Brown, Forefront<br>Elaina Jackson, Fahrenheit Creative Group, LLC<br>Alissa Klein, BKD, LLP<br>Jane Searing, Clark Nuber PS<br>Jason Thompson, Fahrenheit Creative Group, LLC  |
| 1:20pm  | Transition to Concurrent Sessions  |
| 1:30pm  | Concurrent Sessions<br><b><i>Building Stronger Budgets</i></b><br>Andreason Brown, Forefront<br><b><i>Exempt Law Update</i></b><br>Jane Searing, Clark Nuber PS  |
| 2:20pm  | Break  |
| 2:35pm  | Concurrent Sessions<br><b><i>Compliance and Testing Internal Controls over Compliance</i></b><br>Alissa Klein, BKD, LLP<br><b><i>Charities Division Audit Initiative</i></b><br>Tanya Webber, MS Secretary of State's Office<br><b><i>Fraud Issues for Nonprofits</i></b><br>Keith Leavitt, MS Attorney General's Office |
| 3:25pm  | Transition to General Session  |
| 3:30pm  | <b><i>Charitable Giving Ideas for Entrepreneurial Philanthropists</i></b><br>Jane Searing, Clark Nuber PS  |
| 4:25pm  | Adjournment  |



# Business Valuation and Litigation Services Conference

Friday, November 17, 2017  
MSCPA Training Center | Ridgeland

CPE Credit: 8

Member Price: \$165

## AGENDA

8:00am	Registration/Breakfast/Networking
8:30am	<i>Navigating Litigation: Mindfields as Experts</i> Randy G. Pierce, Mississippi Judicial College
9:45am	Break
10:00am	<i>Excel Tools for Effective Data Analytics</i> Mark W. Lehman, Mississippi State University
12:00pm	Lunch
12:30pm	<i>Advanced Data Analytics Using ACL, IDEA, and Tableau</i> Mark W. Lehman, Mississippi State University
1:50pm	Break
2:00pm	<i>Financial Overview of the Bankruptcy Process</i> H. Ken Lefoldt, Lefoldt & Co., P.A.
3:10pm	Break
3:20pm	<i>Case Law Update</i> Michael Crowley, Michael T. Crowley, CPA
4:20pm	Door Prizes and Adjournment

*Providing our clients exceptional experiences through consistent strategy and discipline*



*Investment Management • Financial Planning  
401K Advisory Services*

800 Woodlands Parkway, Ste 201 • Ridgeland, MS 39157  
601-957-6006 | 866-957-6006 | woodridge-capital.com



## WHAT'S BETTER THAN COVERAGE AGAINST CYBER ATTACKS AND DATA BREACHES?



## KNOWING HOW TO MINIMIZE THE RISKS.

Your clients trust you to **keep their confidential data safe**. At CAMICO®, we know the risks because we're CPAs ourselves. That's why we introduced CyberCPA<sup>SM</sup> as part of our **CPA Professional Liability Insurance** coverage. You're not only protected in the event of an attack or breach, you also have access to risk management tools and resources to help minimize the risks. Including breach response services such as client notification, credit monitoring and identity theft assistance. Protecting CPAs—that's been the CAMICO tradition for more than 30 years.

### What every CPA needs to know about cyber security.

How to safeguard information,  
increase awareness of cyber risk,  
and protect your clients.

[www.camico.com/cyber-cpa](http://www.camico.com/cyber-cpa)



Accountants Professional Liability Insurance may be underwritten by CAMICO Mutual Insurance Company or through CAMICO Insurance Services by one or more insurance company subsidiaries of W. R. Berkley Corporation. Not all products and services are available in every jurisdiction, and the precise coverage afforded by any insurer is subject to the actual terms and conditions of the policies as issued. © CAMICO Services, Inc., dba CAMICO Insurance Services. All Rights Reserved.

CAMICO is endorsed by



Exclusive agency for the MSCPA  
endorsed CAMICO program:



Stormy Blair  
T: (888) 503-5547  
E: [sblair@bb-asg.com](mailto:sblair@bb-asg.com)

# Mississippi Tax Institute

**Thursday, December 7, 2017**

**Hilton | Jackson**

**CPE Credit: 8 CLE Credit: 6.5**

**Member Price: \$180**

## AGENDA

- |         |   |
|---------|---|
| 7:30am  | Registration/Breakfast/Networking   |
| 8:15am  | <p><b><i>Top Ten Tax Traps and How to Deal with Them</i></b><br/>           David Aughtry, Chamberlain, Hrdlicka, White, Williams &amp; Aughtry</p>   |
| 9:45am  | Transition to Concurrent Sessions   |
| 9:50am  | <p>Concurrent Sessions</p> <p><b><i>Reformations and Other Highlights of the MS Uniform Trust Code</i></b><br/>           Lynne K. Green, Brunini</p> <p><b><i>Qualified Retirement Plans: Understanding the Fiduciary Hierarchy</i></b><br/>           Clayton Smith, WealthPartners</p>   |
| 10:45am | Break   |
| 11:00am | <p><b><i>New Federal Partnership Audit Rules and Their State Tax Implications</i></b><br/>           William T. Thistle, Bradley Arant Boult Cummings LLP</p>   |
| 12:15pm | Lunch   |
| 1:00pm  | <p><b><i>State Taxation of Pass-Through Entities (Update on Nexus and Apportionment Issues)</i></b><br/>           Meg Bartlett, Department of Revenue<br/>           Jan M. Craig, Department of Revenue<br/>           John F. Fletcher, Jones Walker LLP<br/>           William T. Thistle, Bradley Arant Boult Cummings LLP</p> |
| 2:30pm  | Break   |
| 2:45pm  | <p><b><i>State of MS Update/Issues</i></b><br/>           Meg Bartlett, Department of Revenue<br/>           Jan M. Craig, Department of Revenue<br/>           John F. Fletcher, John Walker LLP</p>   |
| 3:45pm  | <p><b><i>Syndicated Conservation Easements – Are They Right for Your Client?</i></b><br/>           Gray Edmondson, Edmondson Sage Dixon PLLC</p>   |
| 4:15pm  | Door Prizes and Adjournment   |

# NOV.-DEC. 2017 CPE COURSE INFORMATION

**11/2/2017**

Thursday

Gulfport

Marriott Residence Inn

## **Ethics, Rules, and Regulations**

**Discussion Leader:** William F. (Bill) Taylor, CPA

**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

**Course Hours:** 8:30-12

**Level:** Update **CPE Credit:** 4 Ethics **VENDOR:** SELF **ACRONYM:** ERR-5

Course objectives and description: This seminar satisfies the State Board's requirement for three hours of general ethics and one hour of Mississippi Rules and Regulations.

**11/2/2017**

Thursday

Gulfport

Marriott Residence Inn

## **Select Estate and Life Planning Issues for the Middle-Income Client**

**Discussion Leader:** William F. (Bill) Taylor, CPA

**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

**Course Hours:** 1:00-4:30

**Level:** Basic **CPE Credit:** 4 Tax **VENDOR:** SURGENT **ACRONYM:** PMI4

Course objectives and description: Clients think that estate planning only applies to the very rich. In truth, there are many issues of critical concern for which the middle-income client needs to plan. This course is a must-attend for all CPAs who work with middle-income clients and are looking for ways to provide additional quality services.

**11/2/2017**

Thursday

Gulfport

Marriott Residence Inn

## **U.S. GAAP: Review for Business & Industry**

**Discussion Leader:** Christopher Rouse

**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

**Course Hours:** 8:30-4:30

**Level:** Update **CPE Credit:** 8 Accounting **VENDOR:** AICPA **ACRONYM:** FASBI-1

Course objectives and description: This course includes GAAP financial accounting and reporting topics in conjunction with an overview of recent FASB pronouncements. Applicable to a broad cross section of CPAs, this course is a must for CPAs in business and industry. Utilizing detailed descriptions and examples of how to implement the new standards, this course instructs you on how to assess new and recent FASB guidance having a major effect on all industries. It will allow you to gain an understanding of the latest pronouncements and exposure documents, and how to develop implementation strategies.

**11/3/2017**

Friday

Gulfport

Marriott Residence Inn

## **Best Practices for Payroll Taxes and 1099 Issues**

**Discussion Leader:** William F. (Bill) Taylor, CPA

**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

**Course Hours:** 8:30-4:30

**Level:** Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** GPT

Course objectives and description: This course is designed to provide you with practical pointers for managing the payroll tax and reporting function. Learn how to avoid the frequent penalties in payroll tax reporting and stay up-to-date with the latest information. It also shows how to handle reporting and withholding requirements for employee fringe benefits. Master the often confusing rules for Form 1099-MISC and other information reports including when and how much to report. Make sure you or your clients are in compliance and not subject to IRS penalties!

**11/3/2017**

Friday

Gulfport

Marriott Residence Inn

## **Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements**

**Discussion Leader:** Christopher Rouse

**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30

**Course Hours:** 8:30-4:30

**Level:** Update **CPE Credit:** 8 Accounting **VENDOR:** AICPA **ACRONYM:** CORU

Course objectives and description: A go-to reference for training staff and managing your preparation, compilation, and review engagements, this course will enable you to be in compliance with all of the professional standards surrounding engagements performed in accordance with Statements on Standards for Accounting and Review Services (SSARSs). A practice-oriented review of the latest developments, cases, and lively discussion among the experienced participants make this class informative and practical.

**11/9/2017**

Thursday

Ridgeland

MSCPA Center

## **Smart Tax Planning Strategies for Individuals**

**Discussion Leader:** William F. (Bill) Taylor, CPA

**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0

**Course Hours:** 8:30-12

**Level:** Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4CYCT

Course objectives and description: Make sure your clients are protecting themselves from the onslaught of higher taxes. Get the latest techniques for building and conserving wealth through proactive tax-planning and investment strategies. Completely updated for tax law changes, this course will bring you up-to-date on the latest strategies which will keep more money in the hands of your clients and make you look like a hero!

**11/9/2017**

Thursday

Ridgeland

MSCPA Center

**Practical Tax Tips and Techniques for Closely-Held Businesses****Discussion Leader:** William F. (Bill) Taylor, CPA**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0**Course Hours:** 1:00-4:30**Level:** Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4CHTX

Course objectives and description: Provide insightful recommendations for the challenges faced by your closely held business clients. Employ smart business decisions that will minimize the tax burden, not only on the business, but also on the owners. The concepts are uniquely laid out in the course to allow you to easily and quickly identify those tax-saving strategies that fit your client's situation.

**11/10/2017**

Friday

Ridgeland

MSCPA Center

**Complete Trust Workshop!****Discussion Leader:** Harris H. (Trip) Barnes, III**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$0**Course Hours:** 8:30-4:30**Level:** Intermediate **CPE Credit:** 8 Tax **VENDOR:** SURGENT **ACRONYM:** TCTW

Course objectives and description: The use of trusts in 2017 will continue to undergo changes. Clients need to be informed why planning is essential in these changing times. The purpose of this course is to explore the many beneficial issues of trusts, an essential element in estate planning. This course gives insights and practical pointers concerning trusts of every shape and size after tax reform.

**11/14/2017**

Tuesday

Tupelo

BanCorp South Conf. Ctr.

**The Bottom Line on the New Lease Accounting Requirements****Discussion Leader:** Inglis, Tyrone**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0**Course Hours:** 8:30-12**Level:** Intermediate **CPE Credit:** 4 A&A **VENDOR:** AICPA **ACRONYM:** CL4LEAS

Course objectives and description: How do the leasing requirements in the new standard differ from current GAAP? This course addresses that question by focusing on the basic core principles of the new standard. Discussion includes basic identification, recognition, measurement, presentation and disclosure requirements. Case study exercises are included to illustrate application of the new standard. This course discusses the lessee accounting model, including lease classification, amortization of the right-of-use asset, and interest on the lease liability. This course also discusses the lessor accounting model, including profit recognition and collectability.

**11/14/2017**

Tuesday

Tupelo

BanCorp South Conf. Ctr.

**Interpreting the New Revenue Recognition Standard: What All CPA's Need to Know****Discussion Leader:** Inglis, Tyrone**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0**Course Hours:** 1:00-4:30**Level:** Intermediate **CPE Credit:** 4 A&A **VENDOR:** AICPA **ACRONYM:** CL4INRR-2

Course objectives and description: The new accounting standard for revenue recognition has finally been released! With the issuance of FASB ASU No. 2014-09, Revenue from Contracts with Customers, FASB has completed a convergence project with the IASB to improve financial reporting by creating common revenue recognition guidance for U.S. GAAP and IFRS. For years, revenue recognition has been the cause of audit failures and the focus of corporate abuse and fraud allegations. This course will provide you with an in-depth understanding of the framework for revenue recognition built around the core principle that is applied in a five step process. In addition, understanding the changes and new requirements is critical for successful implementation of this new standard. Supported by practical examples, this course will assist you in avoiding revenue recognition traps and provide you with latest FASB guidance.

**11/14/2017**

Tuesday

Tupelo

BanCorp South Conf. Ctr.

**Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies****Discussion Leader:** William F. (Bill) Taylor, CPA**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** CYCT

Course objectives and description: Make sure your clients are protecting themselves from the onslaught of higher taxes. Get the latest techniques for building and conserving wealth through proactive tax-planning and investment strategies. Completely updated for tax law changes, this course will bring you up-to-date on the latest strategies which will preserve your clients' wealth and make you look like a hero!

**11/15/2017**

Wednesday

Tupelo

BanCorp South Conf. Ctr.

**AICPA's Annual Federal Tax Update****Discussion Leader:** Jan Lewis**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Update **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** PTU-1

Course objectives and description: Save time and keep current on the latest tax developments! This comprehensive course covers all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax-planning and compliance engagements. Cover current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, retirement plans, and more.



**11/15/2017**

Wednesday

Tupelo

BanCorp South Conf. Ctr.

**Yellow Book: Government Auditing Standards****Discussion Leader:** Cecil M.. (Bill) Felder**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Basic **CPE Credit:** 8 A&A **VENDOR:** SELF **ACRONYM:** EO-YB-1

Course objectives and description: Do you perform engagements in accordance with Generally Accepted Government Auditing Standards (GAGAS or GAS or the "Yellow Book")? This course provides an excellent baseline of information for accountants as it relates to understanding Government Auditing Standards, including the foundation of government auditing and the related concepts and standards. It is essential that all auditors planning and conducting engagements in accordance with Government Auditing Standards understand and be able to discern these concepts and standards in executing their responsibilities.

**11/16/2017**

Thursday

Jackson

Hilton

**Not-for-Profit Conference****Discussion Leader:** Panel**Cost: Members:** \$100 **Non-Members:** \$100 **AICPA Member Discount:** \$0**Course Hours:** 8:30-4:30**Level:** Update **CPE Credit:** 8 General **VENDOR:** SELF **ACRONYM:** NPC

Course objectives and description: Get the industry-specific insights you need to maintain a strong organization for you or your clients and get informed about unique challenges facing not-for-profit organizations at this annual event. Visit the MSCPA website at [www.ms-cpa.org](http://www.ms-cpa.org) for a complete conference agenda.

**11/17/2017**

Friday

Ridgeland

MSCPA Center

**Business Valuation and Litigation Services Conference****Discussion Leader:** Panel**Cost: Members:** \$165 **Non-Members:** \$235 **AICPA Member Discount:** \$0**Course Hours:** 8:30-4:30**Level:** Update **CPE Credit:** 8 General **VENDOR:** SELF **ACRONYM:** BVLS

Course objectives and description: This specialized event is for CPAs, business valuation specialists, appraisers and other financial professional who perform business valuation and litigation services. Visit the MSCPA website at [www.ms-cpa.org](http://www.ms-cpa.org) for a complete seminar agenda.

**11/28/2017**

Tuesday

Hattiesburg

Lake Terrace Conv. Ctr.

**Yellow Book: Government Auditing Standards****Discussion Leader:** Cecil M.. (Bill) Felder**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Basic **CPE Credit:** 8 A&A **VENDOR:** SELF **ACRONYM:** EO-YB-2

Course objectives and description: Do you perform engagements in accordance with Generally Accepted Government Auditing Standards (GAGAS or GAS or the "Yellow Book")? This course provides an excellent baseline of information for accountants as it relates to understanding Government Auditing Standards, including the foundation of government auditing and the related concepts and standards. It is essential that all auditors planning and conducting engagements in accordance with Government Auditing Standards understand and be able to discern these concepts and standards in executing their responsibilities.

**11/28/2017**

Tuesday

Hattiesburg

Lake Terrace Conv. Ctr.

**Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, & LLCs****Discussion Leader:** Jonathan Ingber**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Update **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** STSB-3

Course objectives and description: Solid tax planning strategies are essential for your corporate and small business clients. Join us as we explore state-of-the-art planning ideas and tax-saving strategies to keep more of your client's money in their pockets. We'll answer the tough questions and show you what strategies are best for your clients as a result of the most recent tax reform.

**11/29/2017**

Wednesday

Hattiesburg

Lake Terrace Conv. Ctr.

**Ethics, Rules, and Regulations****Discussion Leader:** Billy Morehead**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0**Course Hours:** 8:30-12**Level:** Update **CPE Credit:** 4 Ethics **VENDOR:** SELF **ACRONYM:** ERR-6

Course objectives and description: This seminar satisfies the State Board's requirement for three hours of general ethics and one hour of Mississippi Rules and Regulations.

**11/29/2017**

Wednesday

Hattiesburg

Lake Terrace Conv. Ctr.

**Uniform Grant Guidance & Single Audit Update****Discussion Leader:** Billy Morehead**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0**Course Hours:** 1:00-4:30**Level:** Intermediate **CPE Credit:** 4 A&A **VENDOR:** SELF **ACRONYM:** OMB

Course objectives and description: This course will enhance your understanding of internal controls and the GAO Green Book, GAO Fraud Risk guidelines, assessment techniques and responsibilities, OMB federal grants circulars and comments on the GAO Yellow Book.

**11/29/2017**

Wednesday

Hattiesburg

Lake Terrace Conv. Ctr.

**AICPA's Annual Federal Tax Update****Discussion Leader:** Jan Lewis**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Update **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** PTU-2

Course objectives and description: Save time and keep current on the latest tax developments! This comprehensive course covers all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax-planning and compliance engagements. Cover current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, retirement plans, and more.

**11/30/2017**

Thursday

Ridgeland

MSCPA Center

**Mergers and Acquisitions: Tax and Due Diligence Considerations****Discussion Leader:** Edgar Gee**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0**Course Hours:** 8:30-12**Level:** Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4IBA

Course objectives and description: Become the key adviser to a client or employer who is interested in buying or selling a business. Your advice could be extremely valuable and impact your client for years to come. Lead the team of advisers with a keen overview of the transaction in addition to specific tax and accounting technical advice. This course will cover the basics of due diligence for mergers and acquisitions and some key terminology that must be understood to provide sound tax advice.

**11/30/2017**

Thursday

Ridgeland

MSCPA Center

**Mergers and Acquisitions: Strategies for the Right Tax Structure****Discussion Leader:** Edgar Gee**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0**Course Hours:** 1:00-4:30**Level:** Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4MERM

Course objectives and description: Help your client or employer determine the most advantageous tax structure for buying or selling a business. There are different strategic options and goals depending on which side of the deal your client is sitting. Become well versed in the ins and outs of taxable versus tax-free transactions as well as asset sales so that you are equipped to provide sound technical advice to your client. Once you have determined the structuring you will also need to understand the reporting requirements.

**12/1/2017**

Friday

Ridgeland

MSCPA Center

**Accounting Methods and Periods: Including Form 3115****Discussion Leader:** Edgar Gee**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0**Course Hours:** 8:30-12**Level:** Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4AMP

Course objectives and description: This course provides participants with an overview of the various factors considered for the determination of the proper accounting method (such as cash, accrual) and provides detailed examples of court rulings and client examples (for specific industries) involving each. Then, the course discusses accounting periods, and considerations for changes in the accounting period of an entity. Lastly, there is a case study and example tax forms to highlight how to identify which IRS Revenue Procedures are applicable to a given client situation, as well as how and when to prepare the Form 3115.

**12/1/2017**

Friday

Ridgeland

MSCPA Center

**Reviewing Partnership Tax Returns: What Are You Missing?****Discussion Leader:** Edgar Gee**Cost: Members:** \$150 **Non-Members:** \$190 **AICPA Member Discount:** \$0**Course Hours:** 1:00-4:30**Level:** Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** CL4PTRM

Course objectives and description: Join us as we discuss the common errors practitioners make on partnership tax returns that are often missed by review staff. The intent is to sharpen skills for reviewers by examining case studies and discussing issues where additional information from the client may be warranted and areas of tax law where proper treatment requires additional analysis and information. Multiple issues will be discussed including income, deductions, K-1 reporting, and more! This course follows a highly illustrative case study format to increase participant comprehension and retention.

**12/7/2017**

Thursday

Jackson

Hilton

**Mississippi Tax Institute****Discussion Leader:** Panel**Cost: Members:** \$180 **Non-Members:** \$180 **AICPA Member Discount:** \$0**Course Hours:** 8:30-4:30**Level:** Update **CPE Credit:** 8 Tax **VENDOR:** SELF **ACRONYM:** MTIAlso approved for **CLE Credit**.

Course objectives and description: This event is designed to help you manage and thrive in this ever-changing tax environment. Discover how the latest changed will affect your clients or company. Learn new tax-saving strategies and enhance your skills and knowledge so you can provide outstanding results. Visit the MSCPA website at [www.ms-cpa.org](http://www.ms-cpa.org) for a complete conference agenda

**12/11/2017**

Monday

Natchez

Natchez Grand Hotel

**Identity Theft: Preventing, Detecting, and Investigating Identity Theft****Discussion Leader:** Donna Ingram**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Intermediate **CPE Credit:** **VENDOR:** AICPA **ACRONYM:** IDENT-3

Course objectives and description: Protect yourself and your clients from identity theft, which includes the theft of personal and professional identities. No one is immune from this rising tide of criminal misconduct and as your clients seek your advice, you will be required to perform due diligence in protecting their IDs. Some will even be tasked with investigating the crime. This course addresses the needs of each. As the instances of identity theft and data breaches continue, people are clamoring for ways to detect identity theft, protect themselves from becoming a victim, and investigating instances of theft when they strike. Don't allow you or your client to become the next victim!

**12/12/2017**

Tuesday

Natchez

Natchez Grand Hotel

**Reviewing Pass-Through Tax Returns: What Are You Missing?****Discussion Leader:** John Murphy**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** RPTR-2

Course objectives and description: Join us as we discuss the common errors practitioners make on pass through tax returns that are often missed by review staff. The intent is to sharpen skills for reviewers by examining case studies and discussing issues where additional information from the client may be warranted and areas of tax law where proper treatment requires additional analysis and information. Multiple issues will be discussed and both partnership and S corporation returns will be covered. This course follows a highly illustrative case study format to increase participant comprehension and retention.

**12/13/2017**

Wednesday

Ridgeland

MSCPA Center

**U.S. GAAP: Review for Business & Industry****Discussion Leader:** Ty Inglis**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Update **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** FASBI-2

Course objectives and description: This course includes GAAP financial accounting and reporting topics in conjunction with an overview of recent FASB pronouncements. Applicable to a broad cross section of CPAs, this course is a must for CPAs in business and industry. Utilizing detailed descriptions and examples of how to implement the new standards, this course instructs you on how to assess new and recent FASB guidance having a major effect on all industries. It will allow you to gain an understanding of the latest pronouncements and exposure documents, and how to develop implementation strategies.

**12/14/2017**

Thursday

Ridgeland

MSCPA Center

**AICPA's Annual Federal Tax Update****Discussion Leader:** Jan Lewis**Cost: Members:** \$270 **Non-Members:** \$340 **AICPA Member Discount:** \$30**Course Hours:** 8:30-4:30**Level:** Update **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** PTU-3

Course objectives and description: Save time and keep current on the latest tax developments! This comprehensive course covers all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax-planning and compliance engagements. Cover current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, retirement plans, and more.

## Members can register online for CPE!

Go to **ms-cpa.org** and log on with your email and password to take advantage of the member discount on our CPE courses.

## Online Learning

All webinar, webcast and self-study registrations and payments are now done through the MSCPA website and will be included on your annual CPE transcript from us. We have partnered with the best providers in the country at a reduced cost for our members.



**Mississippi Society of  
Certified Public Accountants**  
*and its Education Foundation*  
306 Southampton Row  
Ridgeland, MS 39157

Presorted Standard  
U.S. Postage  
**PAID**  
Permit No. 5  
Jackson, MS



America Counts on CPAs

## CLASSIFIEDS

**RETIRE NOW – NOT LATER!** Do you have a successful accounting practice? Are you ready to sell your firm? Retire? We are interested in discussing options with you. Contact Charles Lindsay at Matthews, Cutrer & Lindsay, P.A. at 601-898-8875 or email [clindsay@mclcpa.net](mailto:clindsay@mclcpa.net).

**SELLING YOUR ACCOUNTING FIRM IS COMPLEX.** Accounting Biz Brokers can help. We understand every practice is different. That is why we offer a personalized approach to selling and we respect your need for confidentiality during the process. We work hard to bring you the win-win deal you are looking for! We are experienced – we've been selling CPA firms for over 12 years and know your market.



### PRACTICES FOR SALE:

- AugSt Thomas, Virgin Islands - \$75k gross
- Nashville CPA Firm - \$113k - SOLD
- Knoxville, TN area Tax/Bookkeeping - \$109k - SOLD
- NE MS Tax/Bookkeeping - \$850k - SOLD

Contact Kathy Brents, CPA CBI today for a free no-obligation consultation, 501-514-4928 or visit our website, [www.AccountingBizBrokers.com](http://www.AccountingBizBrokers.com).

**YOUR PRACTICE WANTED:** Thinking about selling your practice?

Accounting Practice Sales delivers results, bringing you the best price, optimal terms, and a buyer who

represents an ideal fit for your clientele. Contact us today for a confidential discussion.



### PRACTICES FOR SALE:

- West of Jackson, MS tax practice grossing \$95,000 \* New \*
- Gulf Shores, AL CPA grossing \$125,000 \* New \*
- Northwest AL CPA grossing \$440,000 \* New \*
- Marshall County, AL CPA grossing \$170,000 \* New \*
- Upper Cumberland CPA grossing \$55,000 \* New \*
- Nashville CPA grossing \$110,000 \* New \*
- West of Downtown Chattanooga CPA grossing \$155,000 \* Available \*
- Pensacola tax practice grossing \$445K \* Available \*
- Destin CPA grossing \$50K \* New \*
- Jacksonville, FL CPA grossing \$420K \* Available \*

For more info on any of these listings or to sell your practice, contact Lori Newcomer, CPA and Tim Price, CPA at (888) 553-1040 or [PNgroup@APS.net](mailto:PNgroup@APS.net), or visit [www.APS.net](http://www.APS.net).

Named one of Mississippi's 2017 best places to work by the *Mississippi Business Journal*, **HADDOX REID EUBANK BETTS**

**PLLC** seeks experienced audit professionals interested in a rewarding career with one of the most established and respected CPA firms in the Jackson area. Excellent benefit package, competitive salary, and opportunity for advancement. Contact Paul Calhoun ([PaulCalhoun@HaddoxReid.com](mailto:PaulCalhoun@HaddoxReid.com)) or mail resume in confidence to P.O. Drawer 22507, Jackson, MS 39225-2507. For more information, visit our website [www.HaddoxReid.com](http://www.HaddoxReid.com).

**WRIGHT, WARD, HATTEN & GUEL CPAS** in Gulfport seeks CPA with auditing experience. Governmental and Non-Profit experience preferred. Send Resume to [office@wwhgcpa.com](mailto:office@wwhgcpa.com).

**CFO NEEDED** for large locally owned business. Experience in the transportation, oil and gas, bulk fuel, and/or agriculture industries a plus, but not required. Send resume to: [memberservices@ms-cpa.org](mailto:memberservices@ms-cpa.org)

**CPA/CPA CANDIDATES** – Large locally owned CPA firm in Southwest Mississippi is looking for CPA/CPA Candidates. Openings in both tax and auditing. Excellent opportunity for professional growth and advancement. Competitive compensation and benefit package. Opportunity to be part of a growing and well-established CPA firm. Reply in confidence to Silas Simmons, LLP, Human Resources, P. O. Box 1027, Natchez MS 39121, or email to [jholder@silassimmons.com](mailto:jholder@silassimmons.com).

### CPA OR CPA CANDIDATES IN NORTH

**MISSISSIPPI** — Eaton, Babb & Smith is seeking a highly motivated CPA or CPA candidate for an opening in our Tupelo Office. We offer competitive salary and benefits, a challenging and fun work environment, and a commitment to your work-life balance. Send resumes to [jbabb@ebs-cpa.com](mailto:jbabb@ebs-cpa.com) or P.O. Box 2421, Tupelo, MS 38803.

**CONTROLLER POSITION** available for experienced accountant with a large regional construction company in Jackson area. Prefer CPA with five years of public accounting firm and/or construction experience. Please contact Beth Harrison at 601-326-9112 or send resume information to [bharrison@hemphillconstruction.com](mailto:bharrison@hemphillconstruction.com).