

Significant Changes In Laws Regulating Charitables in State

This year has seen a number of significant changes made to the laws regulating charitable solicitations in Mississippi. House Bill 680, which implements these changes, was signed into law by Governor Barbour on April 17, 2009 and goes into effect on July 1, 2009. The new law eases regulatory burdens on charities but also requires greater accountability of charities to the public. The law also strengthens the Secretary of State's enforcement powers against dishonest charities. A summary of the major statutory changes follows. The new law:

Reduces administrative burdens and eases compliance for honest charities.

Raises the registration exemption from \$4,000 per year to \$25,000 per year for charities not using professional fundraisers. This change relieves smaller charities of the effort and expense of the registration and reporting process. See Miss. Code Ann. § 79-11-505(1)(d).

Allows the Secretary to conform registration deadlines with the IRS' reporting deadlines, and to allow extensions of time to file. This simplifies the registration process and makes it more convenient for charities to comply. See Miss. Code Ann. § 79-11-507(5).

Allows charities to employ persons who have "done their time" for past criminal behavior, with appropriate safeguards. Charities may employ persons who have been convicted of a crime, provided they have no access to the charitable funds. See Miss. Code Ann. §§ 79-11-509(1)(f) & 79-11-519(4)(h).

Allows charities and individuals to establish rules to reduce administrative fines if they undergo training on good practices (similar to "traffic school"). See Miss. Code Ann. § 79-11-509(5).



New CPAs Honored In Ceremony at Capitol

The Mississippi State Board of Public Accountancy honored new CPAs during their Spring Ceremony April 25 at the New Capitol in Jackson. MSCPA President Jan Lewis introduced the group to their professional association and the benefits of membership. Hugh Parker, an MSCPA Past President and Executive Partner of Horne LLP, keynoted the ceremony. State Board Chairman Rick Elam administered the Oath of Title. The new CPAs included John W. Barrow, Jr., Phillip Ryan Branch, Anka Nicole Cannon, Jillian Leigh Compton, Karla Demarais Massey Duckworth, Rebecca Lauren Geiger, John Eric Hester, Matthew Owen Humphreys, Ryan Alec Jenkins, Jessica Louise Killens, Kristen Renee Oesch, Billie Jean Pyeatt, Melissa C. Randolph, Scott David Rinicker, Catherine S. Runnels, JiaVonne Brown Scott, Virginia Ruth Stearns, Christopher Glenn Walker, Richard Lee Watts, Jr., Vicki Lynn Welborn, Jason Rush Witcher, and Ashley Herring Witt.



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306 Southampton Row
The Commons
Highland Colony Parkway
Ridgeland, MS 39157
PHONE: (601) 856-4244
FAX: (601) 856-8255
E-MAIL ADDRESS:
mail@ms-cpa.org

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Opinions expressed are not necessarily the official policy of the MSCPA. Advertising is accepted in good faith that the product/services are of value stated.

Welcome New Members

New MSCPA members include Susan Alyse Albritton, Alice Bursey Johnson, Henry Moore, Thomas Marion Peyton, Jr., Jessica Renae Short, and Brooks Alan Taylor.

Now completing the membership process are:

John Wayne Barrow, Jr., was born in Mobile and received his BSBA from the University of Mobile and MAcc from the University of South Alabama. He is an Associate with Horne LLP in Lucedale.

Elizabeth T. Blake was born in Gardenia, California and received her BSBA and MPA from the University of Southern Mississippi. She is a Staff Accountant with Harper, Rains, Knight & Company in Ridgeland and is applying as an Associate Member.

Phillip Ryan Branch was born in Jackson and received his Bachelor of Accountancy from Mississippi State University. He is a Senior Associate with Horne LLP in Jackson.

Anka Nicole Cannon was born in Indianola and received her Bachelor and Master of Accountancy degrees from the University of Mississippi. She is a Staff Accountant with Silas

Simmons LLP in Natchez.

Damali Maria Clark was born in New Orleans and received her BSBA and MBA degrees from the University of Southern Mississippi. She is Controller with Coast Electric Power Association in Kiln.

Jeffrey Guy Davis was born in Memphis and received B.Acc, BBA and MPA degrees from Mississippi State University. He is a Staff Accountant with T. E. Lott & Company in Columbus.

Anisa Elizabeth Drane was born in Houma, Louisiana and received her Bachelor and Master of Accountancy degrees from the University of Mississippi. She is an Auditor with Harper, Rains, Knight & Company in Ridgeland and is applying as an Associate Member.

James M. Fisher was born in Monroe, Louisiana and received his Bachelor of Science degree from Louisiana Tech University and MBA and MSHA from the University of Alabama-Birmingham. He is

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WELCOME NEW MEMBERS

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Controller with St. Dominic Hospital in Jackson.

Christopher Dale Foster is a Mississippi native and received his BSBA and Master of Professional Accountancy from the University of Southern Mississippi. He is a Financial Analyst with Entergy in Jackson.

Rebecca Lauren Geiger was born in Poplarville and received her BSBA and Master of Professional Accountancy from the University of Southern Mississippi. She is an Assurance Associate with Horne LLP in Hattiesburg.

Julie K. Kilduff was born in Davenport, Iowa and received her BBA in Accounting from the University of Iowa. She is a self-employed accountant in Ocean Springs.

Timothy Vincent Largen was born in Mobile and received his BSBA and Master of Professional Accountancy from the University of Southern Mississippi. He is a Financial Analyst with Entergy in Jackson.

Lauren Biglane Middleton was born in Natchez and received her Bachelors/Accounting from Louisiana State University and MBA from the University of Southern Mississippi. She is a Senior Accountant with The Gillon Group, PLLC in Natchez.

Cheryl Graves Nelson was born in Natchez and received her BS in Accounting from Mississippi State University. She is a Staff Accountant with T. E. Lott & Company, PA in Starkville.

Billie Jean Pyeatt was born in McComb and received an Associate degree from Copiah Lincoln

Community College and BSBA and MPA degrees from the University of Southern Mississippi. She is a Staff Accountant with Miller & White, Inc. in Brookhaven.

Justin Matthew Reeder was born in Tupelo and received Bachelor of Accountancy and International Business degrees from the University of Mississippi. He is employed with BKD, LLP in Oxford.

Scott David Rinicker was born in Pensacola and received his Bachelor's degree from Delta State University. He is a Staff Accountant with Taylor, Powell, Wilson & Hartford, P.A., in Greenwood.

Barry Glenn Simmons was born in Bethesda, Maryland and received his BSBA from Mississippi College. He is Controller with Pure Water Solutions, Inc., in Ridgeland.



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2009 MSCPA Convention June 25-28, 2009

The 2009 MSCPA Annual Convention is June 25-28, 2009 at the Sandestin Golf & Beach Resort in Sandestin, Florida and President Jan Lewis invites all MSCPA members to attend. This is the 24th consecutive convention for MSCPA members at the Sandestin Resort.

Activities begin on Thursday, June 25 as exhibitors set up booths in the Baytowne Conference Center and two four-hour CPE programs are offered to the membership. Dr. Quinton Booker of Jackson State University will present a four-hour Ethics, Rules & Regulations Seminar Thursday morning. Dr. Steve Grice of the University of Alabama at Birmingham presents a four-hour Accounting & Auditing Update Thursday afternoon. A separate brochure with complete details is available on the two four-hour programs.

The convention registration desk opens at 1 p.m. Thursday on the second level of the Baytowne Conference Center. The welcome reception starts at 7 p.m. in the Azalea Ballroom officially opening the meeting and members will be greeted by the current MSCPA officers.

James Metzler speaks at 9 a.m. on Friday...

James Metzler, Vice-President/Small CPA Firm Interests for the AICPA, will discuss current issues in the profession. In his role, he leads AICPA initiatives aimed at serving the needs of small practitioners, including the activities of the Private Companies Practice Section and the Institute's specialized accreditations. He spearheads projects that enable firms to offer high-quality services to clients and maintain thriving practices. He also serves as an advocate for small firms on standard-setting and legislative matters and as liaison between the AICPA and its member firms. Jim has spent more than 30 years working with small firms. Prior to joining the AICPA, he was a co-founder of ConvergenceCoaching, LLC, a national consulting firm dedicated to helping CPA and information technology firms prosper by assisting them to develop and implement success plans.

Before that, he spent 32 years in public accounting, 24 of them as a partner with Gaines Metzler Kriner & Company, LLP, a local firm in Buffalo, New York. He was also founder and chairman of GEMKO Information Group, Inc., a successful consulting organization.

He is the author of *How to Build a Million Dollar Technology Consulting Practice*, published by Aspen Publishing, and a frequent lecturer for the AICPA, IBM, Microsoft and global CPA professional associations. Jim is a past member of the AICPA Council, the governing body of the accounting profession, and is recent past

Chair of the Executive Committee of the AICPA Information Technology Section and AICPA Member Innovation Advisory Panel. Jim also served on the AICPA Performance Measures Task Force and the 2003 AICPA Practitioners Symposium Planning Committee. Additionally, he has served as an editorial advisor for the *Journal of Accountancy*, *Accounting Today* and the *CPA Technology Advisor*. Jim is among the founding members of the Information Technology Alliance.

Ron Klein focuses on legal liability issues at 10:15 a.m....

Ron Klein, J.D., CFE is vice president-claims counsel with CAMICO Mutual Insurance Company (www.camico.com). He is responsible for advising the claims department, especially on high exposure claims, and is the chief claims strategist. He has been with CAMICO since its inception in 1986, managed the claims department for 20 years, and has seen over 4,000 professional liability claims during his tenure.

Educated as an accountant and attorney, Klein holds a Bachelor of Science in Business Administration from Washington University in St. Louis, and a Juris Doctor from Southwestern University in Los Angeles. He is a member of the California

Society of CPAs' committee on professional liability and is a frequent speaker for CAMICO as well as the California CPA Education Foundation. Klein is also the co-author of *CPA's Guide to Effective Engagement Letters, 7th Edition*, the definitive work on engagement letters for CPAs, published by CCH.

Following the morning presentations, members are free to enjoy an afternoon participating in the golf tournament or aboard the Sweet Jody for an afternoon of fishing. A box lunch will be provided after the last speaker concludes.

Annual Business Meeting Starts at 9 a.m. on Saturday...

The Annual Business Meeting will be called into session at 9 a.m. on Saturday by President Lewis. Officers for the 2009-2010 fiscal year will be elected and reports from the Secretary, Treasurer, Insurance Trust Chairman, Legislation, and the Mississippi State Board of Public Accountancy will be presented. Members who have won the Outstanding Educator and Public Service Awards will also be honored.

John Norris discusses the economy at 11 a.m. in his presentation: *"The U.S. Economy: Please Tell Me The Future is Better Than the Past."*

John Norris oversees the Wealth Management and investment services for

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2009 MSCPA CONVENTION

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Oakworth Capital Bank, Birmingham, Alabama. He has over 17 years experience in the money management industry. Prior to joining Oakworth, Mr. Norris was Chief Economist, Chairman of the Investment Strategy Committee, and a Senior Fund Manager for Regions Financial Corporation's Morgan Asset Management (MAM) subsidiary. Prior to joining MAM, Mr. Norris served as Chief Investment Officer for The Trust Company of Sterne, Agee & Leach, Inc. He started his professional career in 1991 with Mercantile-Safe Deposit & Trust Company in Baltimore, Maryland, as an institutional fixed income portfolio manager. Mr. Norris frequently appears in various national and local media as an expert on the economy and the markets, and is currently a guest columnist to the Montgomery Advertiser's Sunday business section. He was named to the Birmingham Business Journal's (BBJ) "Who's Who in Banking & Finance" for 2004, the BBJ's "Top 40 Under 40" for 2007, and Global Register's "Who's Who in Executives & Professionals" for 2006-2007. He received his B.A. in 1990 from Wake Forest University, and his M.B.A. in 1994 from the University of Baltimore.

Free Time Saturday Afternoon

Members return from a free afternoon

MAJOR EVENTS ON THE 2009 MSCPA CALENDAR

(Dates are tentative for some Fall Conferences)

Hattiesburg CPE Block	June 22-24
Annual Convention	June 25-28
IRS Practitioners Forum	July 8 *
Governmental A&A Conference	August 20-21
Health Care Services Seminar	September 15 *
Industry Conference	October 20
Business Valuation & Litigation	November 6
Mississippi Tax Institute	November 12-13
Not-for-Profit Conference	November 20 *
Educators Symposium	October 30 *

* *Revised date or new event*

for a reception and dinner in the Conference Center. President Lewis will introduce newly elected officers and the traditional exchange of gavel will be made as President-Elect Bob Cunningham nears the beginning of his term.

Prayer Breakfast Closes Convention Sunday morning.....

The traditional Sunday morning Prayer

Breakfast, very popular with members and well attended, will close the 2009 meeting.

Special for Spouses: On Friday morning at 9 o'clock, a breakfast will be served for Spouses. This will be held on the Second Level of the Baytown Conference Center. And on Saturday starting at 9 a.m., bingo will be held in the conference center with prizes made possible by the MSCPA Chapters.

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Tips for Managing Risk in a Recession

By Ron Klein, J.D., CFE

Economic conditions historically have a significant impact on CPA professional liability claims. In general, there are more claims filed in an economic downturn, and there are larger claims filed after an economic bubble bursts. The reasons for increases in claims frequency and severity are multiple: people and companies lose money, business decisions go awry more easily, and there is not as much business opportunity as before.

Credit crunches can also cause difficulties for some clients. Good borrowers may have trouble getting credit, and it may be next to impossible for not-so-good borrowers. This situation may cause them to pressure CPAs to go along with them on a particular issue so they can qualify for credit. Client difficulties might also show up as business problems for which the CPA is blamed.

What Can You Do to Manage Your Risk

1. Identify clients that are at high risk. If you have a specialty or a significant client in a certain industry, get together with other partners or associates and start extrapolating: what if the recession causes the loss of a client's customers or a line of credit? What kind of services are we rendering? What will happen?

This process leads you to recognize risk stress points. If you're in an attest engagement, this will point you to where on the balance sheet or income statements the risk is going to show up. The likely culprits are inventory, accounts receivable, or revenue recognition. There may be valuation issues when it comes to certain assets.

CPAs will want to figure out which clients will be affected in order to warn them about their risks. Jury research shows that CPAs are expected to "advise and warn"—to advise clients of opportunities and to warn them about risks. Identifying clients that are at high risk is a key point. The first step to solving a problem is to become aware of it.

The CPA then needs to make sure that

clients are getting good advice. The good news is that those clients who respond well may end up generating more revenue for you, which is as good as avoiding problems.

2. Educate clients through newsletters or targeted mailings. Identify which clients would benefit from a targeted mailing, and use it to emphasize issues such as the tax consequences of the forgiveness of indebtedness. Communicate that you are there to help them with their decisions. Such communications can be done in an effective way without creating additional exposure.

3. Educate your staff, because they are the ones who will interact with the clients and help you identify those at high risk. When clients call and ask about certain issues that you have pre-identified with your staff, you can use a cohesive, centralized approach to dealing with their issues.

4. Increase professional skepticism. Professional skepticism is a must: to protect yourself, to protect the readers of the financial statements, and to protect the client. Desperate times will cause some clients to take desperate measures that get by a CPA who has become complacent. Professional skepticism means you will think twice about something that doesn't make sense.

Another common but serious error for CPAs is to go along with the client on an issue such as the valuation of inventory or assets, which will satisfy the creditors or investors but also result in a significant material misstatement. Don't take on your client's problems and become a victim for the client. Loyalty to a client is not above the professional standards of integrity, independence and objectivity. It's not worth losing your reputation and your own financial security as the result of a disastrous engagement.

5. Increase scope, intensity, and fees for attest work. Increased professional skepticism and client identification may result in an increase in scope or intensity for attest work. If scope or intensity increases, fees had

better increase as well, especially for audits.

6. Insist on current (90 days) real estate valuations. If you have a business client that relies in any way on real estate valuations, you must insist that those valuations are current. In this market, in certain geographic locations, valuations that are older than 90 days probably will not fly; 60-day valuations are better. Be sure that the valuations are authentic. If the appraiser is working out of Alaska but appraising California property, there may well be something wrong.

7. Be attentive to disclosure of loan covenant violations, generally with audit and review engagements, but it is more important now than ever to be punctilious and exact about loan covenant violation disclosure. The third-party creditor or bank might claim that there were loan covenant violations that were not disclosed. In regular times, loan covenants are violated routinely and banks don't care about them. They don't care until they lose money; then it's critical.

8. Examine risk to third-party creditors. The creditor, bank, investor, or silent partner who is relying on the operating partner will become your risk, especially in attest work. If you don't examine the risk, you are essentially flying blind.

9. Risk-screen new and existing attest clients. Look at business failure risk and management risk (i.e., competence and integrity). The risk-screening process will also help you identify engagement risk and risk stress points. This process will help you more directly resource your audit personnel on the stress points in the engagement. It may allow you to re-price the engagement as well. One word about re-pricing, however: you cannot re-price a disastrous engagement to make it worthwhile.

Ron Klein is vice president-claims counsel with Camico Mutual Insurance Company (www.camico.com). He is responsible for advising the claims department, especially on high exposure claims, and is the chief claims strategist.

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SIGNIFICANT CHANGES

CONTINUED FROM PAGE 1

Increases charities' accountability to the public to ensure that funds are used for the public good.

Makes charitable solicitation laws applicable to all charities, including those not required to register or file reports with the agency. This gives the Secretary of State authority to enforce the law against any charity soliciting funds in Mississippi. See Miss. Code Ann. § 79-11-505(1).

Requires charities that dissolve to turn over their assets to another charity, or to the State or Federal government, for a public purpose. This provision applies to all charitable organizations, not just 501(c)(3) nonprofit corporations. See Miss. Code Ann. §§ 79-11-336(c), 79-11-337(1)(e), and 79-11-359(5)(d).

Requires persons who receive excess compensation to reimburse the charity. This will require

persons who receive an excess benefit from a charity to pay it back to the charity. An excess benefit would be any amount paid by the charity (salaries, for example) which exceeds the fair market value of the benefit received by the charity. See Miss. Code Ann. §§ 79-11-519(3)(j) & 79-11-519(4)(j).

Prohibits charities from employing repeat violators of the charities laws. Charities are prohibited from employing persons who have committed serious violations of the charities laws on more than three occasions. Charities that have employed a repeat offender will be given a grace period to terminate the person without fear of penalty. See Miss. Code Ann. §§ 79-11-509(1)(k) & 79-11-519(4)(g).

Prohibits charities that serve children from employing anyone convicted of crimes against children as a director, officer, employee, or volunteer, if the

person would be in regular contact with children. See Miss. Code Ann. §§ 79-11-509(1)(j) & 79-11-519(4)(i).

Enhances enforcement powers of the Secretary of State.

Allows the Secretary to subpoena documents and witnesses in the course of investigations. See Miss. Code Ann. § 79-11-521.

Provides for additional penalties for violations, including citations and administrative dissolution. See Miss. Code Ann. §§ 79-11-509(4)(b) & 79-11-509(5).

Empowers the Agency to bring actions in Chancery Court to stop illegal behavior, enforce compliance, collect unpaid fines or order dissolution, rescission, restitution or disgorgement. For charities engaged in serious violations of the law, the Secretary can dissolve them and ensure that assets continue to be used for the public benefit. See Miss. Code Ann. § 79-11-509(6).

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Power “Brick” Frustrations

Why can't the engineers of the world figure out a standard set of power adapters and plugs? Every electronic device has its own AC adapter with a different plug and voltage. It's stupid.

But we're not going to get that problem solved in the next few weeks. So we live with piles of power brick (AC adapters).

One problem is like baggage, many adapters look similar. They may even have the same plug, but operate at different voltages. Plug the wrong brick into the wrong

device and you may get snap, crackle, pop as the device fries itself.

I suggest that as soon as you open a box, you label the power brick with the make and model number of the device. I've used small round labels or a silver Sharpie pen to label the brick.

While visiting a hotel a couple of years ago, I was talking to a hotel staff person. He noticed my iGo universal power adapter and asked if I needed a spare. It seems that the hotel had a number of

them left by guests in their lost and found. Given these universal adapters can cost \$100+, leaving them behind can be very expensive.

There is a simple solution. I've put a return address label on my power bricks. That way if someone finds it, they can return it.

Gregg Marshall, CPMR, CSP, is a speaker, author and consultant. He can be reached by e-mail at gmarshall@repconnection.com, or visit his website at <http://www.repconnection.com>.

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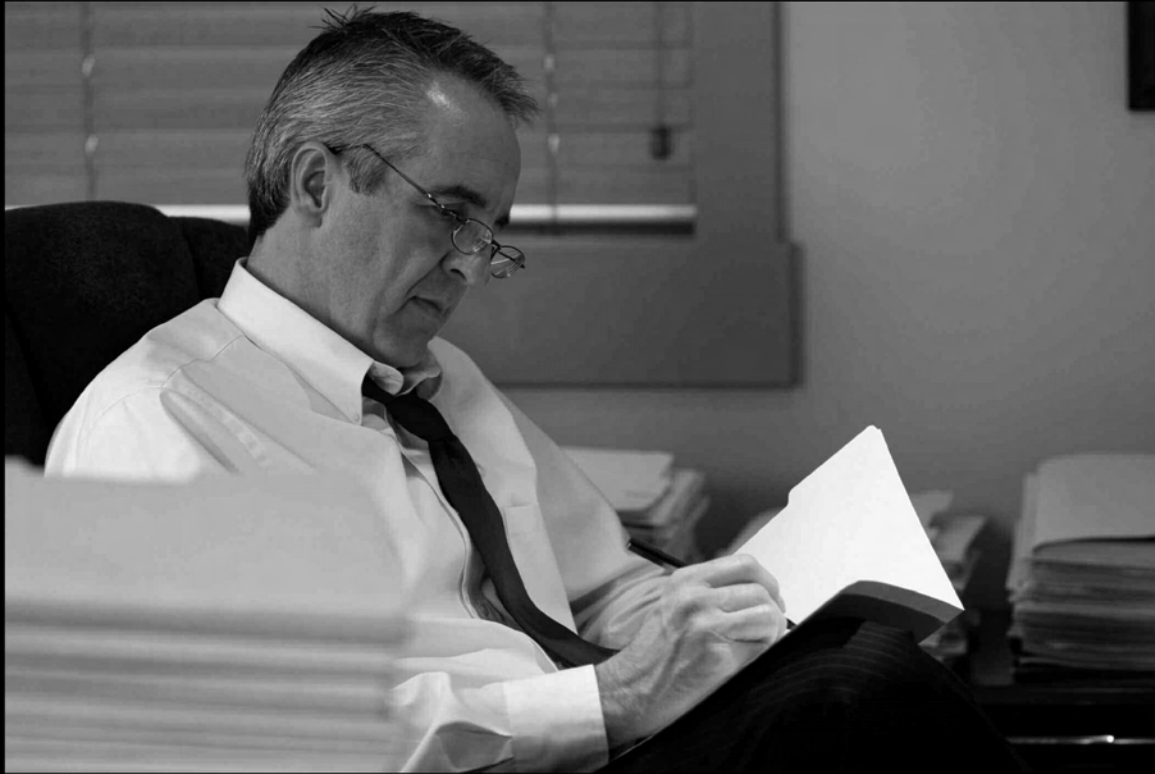


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Committees Hold Work Sessions At MSCPA Building May 5

Eleven of the 16 MSCPA committees held work sessions during the day May 5 at the MSCPA Building discussing projects for the next fiscal year. President-Elect Bob Cunningham welcomed members. Several

committees will be meeting by teleconference in the coming weeks. The Board of Governors reviews minutes of the committees when it meets in July.



AICPA, CPA2Biz and Intacct Form Alliance to Benefit Millions of Small Businesses

In today's challenging economic climate, accounting professionals need to better collaborate with clients to improve their financial performance, deliver better financial advice and help clients make faster, smarter business decisions. To respond to that need, the AICPA, its subsidiary CPA2Biz and Intacct have formed a groundbreaking alliance to benefit millions of small businesses across the U.S. and improve the productivity of CPA firms. In this new arrangement, small businesses that want to use the Intacct service can do so only through their CPAs.

The alliance will help CPA firms and small and mid-sized businesses adopt "cloud computing." Intacct and CPA2Biz also will co-develop a new version of Intacct's on-demand financial management and accounting applications specifically for CPA

firms and their clients that includes unique content from the AICPA.

Cloud computing refers to the variety of ways in which technology companies offer computing services over the Web from remote data centers. Gartner, a leading technology research firm, estimates that the market for cloud-based services was more than \$46 billion in 2008 and will grow to more than \$150 billion by 2013.

By participating in the program, CPAs get access to the Intacct Accountant Edition from CPA2Biz and an array of resources and support tools:

- Core modules, including: General Ledger, Accounts Payable, Accounts Receivable, Cash Management, Order Entry, Purchase Order, Employee Expenses, Standard Reporting and Dashboards
- Unlimited accounting firm

users and demo accounts

- Access to the unique Accountant's Console and use of Intacct Partner Portal
- Training for two people yearly at a live three-day Intacct Accountants Program Certification Training Course; unlimited online training
- Sales and implementation support on-boarding for first two clients
- Unlimited Technical Support via email, phone and live chat
- Creation of marketing resources for use with your clients
- CPAs can take advantage of this alliance through the CPA2Biz.com site (www.cpa2biz.com/intacct).

Our Members in the News

Lisa Sandifer of Cleveland has been named the S. E. Kossman Outstanding Educator at Delta State University for the past year. Announcement of the honor was made during graduation at DSU on May 2. Active in the State Society, Lisa serves as Treasurer of the MSCPA Delta Chapter and is a member of the Awards, Education & Scholarships Committee.



Cadence Bank in Starkville has announced the promotion of Mary

Ann (Combs) Briggs to Senior Vice President. She has worked in the banking industry for 17 years holding many positions including vice president, corporate deposit coordinator, regional deposit coordinator, loan officer, accounts payable manager, auditor, customer service representative and teller. She is a graduate of Mississippi State University with a Bachelor of Professional Accountancy degree and from The Graduate School of Banking at LSU.

Mail Ballots Available for Officer Election

Members who choose to cast an absentee ballot for the 2009-2010 officer slate and the at-large Board of Governors member may now request a ballot from the Society office. Requests should be made in writing to the MSCPA, 306 Southampton Row, Ridgeland, MS 39157 or by email to mail@ms-cpa.org. The Bylaws require that an absentee ballot must be voted and returned to the Society office no later 15 days prior to the date of the Annual Business Meeting (June 27).

CONTINUING PROFESSIONAL EDUCATION

JUNE - 2009

June 1

*Monday
Ridgeland
Holmes Com. Col.*

Ethics, Rules and Regulations

Discussion Leader: Stan Clark, CPA, PHD
Cost: Members: \$125 Non-Members: \$165
Course Hours: 8:30-12

LEVEL: All **CPE Credit:** 4 Ethics **VENDOR:** Stan Clark

ACRONYM: ERR

COURSE OBJECTIVES AND DESCRIPTION: This seminar is designed specifically for CPAs licensed in Mississippi who are subject to the amended Rules and Regulations as adopted by the Mississippi State Board of Public Accountancy. Completion of this course will meet the State Board's requirement for three hours of "ethics" and one hour of "Mississippi Rules and Regulations" through June 30, 2010.

June 1

*Monday
Ridgeland
Holmes Com. Col.*

Accounting and Auditing Update

Discussion Leader: Stan Clark, CPA, PHD
Cost: Members: \$125 Non-Members: \$165
Course Hours: 1-4:30

LEVEL: Update **CPE Credit:** 4 A&A **VENDOR:** AICPA

ACRONYM: CL4AUAA

COURSE OBJECTIVES AND DESCRIPTION: Keep abreast of the fast-paced changes in accounting and auditing. This course covers the most relevant pronouncements, exposure drafts and consensus reports recently issued in the accounting, auditing, compilation and review arenas. This training will help you identify and apply recently issued FASB statements, interpretations and technical bulletins. Learn how to assess the effect of current auditing standards and standards on accounting and review services from coverage of the latest issues at the AICPA, EITF and FASB.

June 2

*Tuesday
Ridgeland **NEW**
MSCPA Center*

Partner's Audit Engagement Documentation

Discussion Leader: Doug Logan, CPA
Cost: Members: \$125 Non-Members: \$165
Course Hours: 8:30-12

LEVEL: Intermediate **CPE Credit:** 4 A&A **VENDOR:** AICPA

ACRONYM: CL4PAD

COURSE OBJECTIVES AND DESCRIPTION: The Audit Risk Assessment Standards substantially increased GAAS documentation requirements. Do you know what's needed now? This course discusses the rules regarding workpapers, including: documenting, planning and supervising, the required understanding of the entity, assessment of controls and risk, and substantive procedures and results. Don't get dinged in peer review or litigation because you didn't know it had to be written down. Upon completion of this course, participants will be able to: Identify what documentation is required and what isn't under the newest standard. Highlights include: Engagement administration — including independence, audit strategy, and planning; Required understanding of the entity and internal controls; Documenting substantive procedures and audit results; Workpaper access and control. Auditors, particularly partners and managers, who need to comply with the new GAAS documentation requirements will benefit from this seminar.

June 2

*Tuesday
Ridgeland
MSCPA Center*

Cash and Tax Basis Financial Statements - Alternatives to GAAP and Reporting Requirements

Discussion Leader: Doug Logan, CPA
Cost: Members: \$125 Non-Members: \$165
Course Hours: 1-4:30

LEVEL: Basic **CPE Credit:** 4 A&A **VENDOR:** AICPA

ACRONYM: CL4CTB

COURSE OBJECTIVES AND DESCRIPTION: When there is a request to produce modified tax basis statements with disclosures omitted, are you confident your staff members know what to do? Upon completion of this course, participants will be able to: Identify the steps necessary to properly perform audit, review, or compilation engagements in order to prepare cash, modified cash, or tax basis financial statements. Highlights include: How to evaluate which of the four types of OCBOA is appropriate for the engagement; How the tax accrual basis differs from the GAAP standards on revenue, expense, inventory, depreciation, accounting changes and standards for "aggressive accounting positions"; What practitioners are doing with the cash and modified cash methods; and How OCBOA should affect the audit, review, or compilation engagement work program.

June 3

*Wednesday
Ridgeland
MSCPA Center*

Innovative Tax Tips for Small Businesses

Discussion Leader: Robert M. (Bob) Gilwee, Jr. CPA
Cost: Members: \$125 Non-Members: \$165
Course Hours: 8:30-12

LEVEL: Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA

ACRONYM: CL4TPOC

COURSE OBJECTIVES AND DESCRIPTION: Will you be the bearer of good or bad tidings for your clients? This fast-paced, information-packed course shows you how to keep more profits in the pockets of your corporate and small business clients and their owners! It showcases state-of-the-art planning ideas and tax-saving devices employed by the savviest practitioners. Understand the unique problems affecting corporations and other small business entities, identify savings opportunities and pinpoint tax traps. Take advantage of corporate tax trends, life cycle approach tax planning and more. Top-notch AICPA presenters read between the lines of new developments to wring every last drop of tax benefits and to make you a hero to your clients. Highlights include: Newest opportunities offered by legislative and regulatory changes; Minimizing SE tax for LLC members; Choice of entity considerations; Planning and "tax proofing" compensation; Business exit strategies that save taxes, including family limited partnerships (FLPs) and family limited liability companies (FLLCs).

June 3

Wednesday

Ridgeland

NEW

MSCPA Center

Estates and Trusts: Mastering Complex Income Tax Issues**Discussion Leader:** Robert M. (Bob) Gilwee, Jr. CPA**Cost:** Members: \$125 Non-Members: \$165**NEW****Course Hours:** 1-4:30**LEVEL:** Basic **CPE Credit:** 4 Tax **VENDOR:** AICPA**ACRONYM:** CL4ITET

COURSE OBJECTIVES AND DESCRIPTION: Get a nuts-and-bolts introduction to the complicated interplay of fiduciary and income tax rules for accounting for the income and expenses of estates and trusts. Get invaluable practice from comprehensive case studies and understand the provisions of Subchapter J covering estates, trusts, beneficiaries and descendants. Examine grantor trusts and planning for children under 14 years of age. You will also cover tax computations, tax-saving tips and more.

June 4

Thursday

Ridgeland

MSCPA Center

Tax Consequences & Reporting Issues of LLCs, LLPs, LPs & Other Partnerships**Discussion Leader:** Robert M. (Bob) Gilwee, Jr. CPA**Cost:** Members: \$125 Non-Members: \$165**Course Hours:** 8:30-12**LEVEL:** Basic **CPE Credit:** 4 Tax **VENDOR:** AICPA**ACRONYM:** CL4TLLLO

COURSE OBJECTIVES AND DESCRIPTION: Is LLC and partnership taxation something new to you? Perhaps you have worked in this area for years but need a quick review of the fundamental concepts? If the answer is yes, this course is for you. Build a foundation of knowledge or freshen up your skills. Upon completion of this course, participants will be able to: Determine the tax consequences, for both investors and the entity, of the most common partnership and LLC transactions; Understand how to handle tax reporting issues associated with LLC and partnership operations; Distinguish between distributions and compensatory payments to partners and recognize tax consequences of each type of payment. Also included: Self-employment tax issues for LLC members and partners; and Form 1065 checklist.

June 4

Thursday

Ridgeland

MSCPA Center

S Corporations: Strategies from Formation to Termination**Discussion Leader:** Robert M. (Bob) Gilwee, Jr. CPA**Cost:** Members: \$125 Non-Members: \$165**Course Hours:** 1-4:30**LEVEL:** Basic **CPE Credit:** 4 Tax **VENDOR:** AICPA**ACRONYM:** CL4SCORP

COURSE OBJECTIVES AND DESCRIPTION: Once again the darling form for many businesses. Find out why during this information packed session. Practical real life examples give you ideas to apply immediately for your S corporation clients. Review the advantages of the S corporation tax rules. Minimize your client's tax bill with the latest business and tax strategies that make S corporations so popular. Decide if an S corporation is your client's entity of choice. Upon completion of this course, participants will be able to: Comply with federal and state S corporation laws and regulations; Apply special elections and tax treatments in S corporations; Select tax planning ideas to utilize in S corporations; and Understand the complex rules of S corporation distributions.

June 5

Friday

Ridgeland

NEW

MSCPA Center

Identifying and Communicating Internal Control Deficiencies Under SAS 112**Discussion Leader:** Donna Ingram, CPA, CFE, Cr.FA**Cost:** Members: \$125 Non-Members: \$165**NEW****Course Hours:** 8:30-12**LEVEL:** Intermediate **CPE Credit:** 4 A&A / YB **VENDOR:** AICPA **ACRONYM:** CL4ICDAR

COURSE OBJECTIVES AND DESCRIPTION: SAS Nos. 112 and 115 place significant responsibilities on the auditors of nonpublic companies to communicate internal control deficiencies identified in an audit. SAS Nos. 112 and 115, combined with the requirements in the recently effective Risk Assessment Standards, will likely increase the quantity and variety of control deficiencies required to be communicated to management and those charged with governance — not just in the initial year of discovery, but in each subsequent year until the deficiency is remediated. Are you ready? Upon completion of this course, participants will be able to: Evaluate the severity of control deficiencies identified in an audit and communicate them to management and those charged with governance in accordance with SAS Nos. 112 and 115; Determine how compensating controls can mitigate a control deficiency; and learn how and when to report control deficiencies. Independent auditors and managers and internal auditors in nonpublic companies, non-profits, and government agencies will benefit from this seminar.

June 5

Friday

Ridgeland

NEW

MSCPA Center

Financial Fraud, Forensics, and the CPA**Discussion Leader:** Donna Ingram, CPA, CFE, Cr.FA**Cost:** Members: \$125 Non-Members: \$165**NEW****Course Hours:** 1-4:30**LEVEL:** Intermediate **CPE Credit:** 4 A&A **VENDOR:** AICPA**ACRONYM:** CL4FFF

COURSE OBJECTIVES AND DESCRIPTION: SAS 99 and the Sarbanes-Oxley Act are now part of everyday life for both financial managers and auditors in small and large companies alike. Efforts to grasp and manage the risks of financial reporting fraud and misappropriation continue to evolve, but much uncertainty remains about what works best. This dynamic program provides specific steps to help auditors and accountants fully meet fraud-handling expectations. The "how to" approach helps participants identify fraud exposures and risks and provides practical ideas on how to handle those exposures. Course materials, developed by a nationally known fraud expert, include examples of what can go wrong and how fraud is reflected in the records. Upon completion of this course, participants will be able to: Build and maintain an anti-fraud environment; Develop the essential Fraud Policy; Create the Fraud Loss Scorecard; Identify and assess key fraud exposure areas; Find Fraud in Three Steps; Examine common fraud indicators, symptoms and red flags; Map fraud risks to prevention and detection internal controls; and develop effective audit program steps. Industry CPAs, public practitioners, and internal auditors will benefit from this seminar.

June 8 Monday Ridgeland MSCPA Center	Common Frauds & Internal Controls for Revenue, Purchasing & Cash Receipts Discussion Leader: Jim Crockett, CPA, DBA Cost: Members: \$240 Non-Members: \$315 Course Hours: 9-5 LEVEL: Basic CPE Credit: 8 A&A VENDOR: AICPA ACRONYM: CFIC COURSE OBJECTIVES AND DESCRIPTION: Transactions that occur within an entity's revenue cycle (revenues and cash receipts) and the purchase cycle (purchases and cash disbursements) are common areas for misstatements (both unintentional and fraudulent). While business owners and managers instinctively know that controls are important, they sometimes have a very limited understanding of which controls are effective. Accountants are in a unique position to fill this knowledge gap and help establish a cost-effective system of controls to minimize fraud and other misstatements. Upon completion of this course, participants will be able to: Focus on common frauds in the revenue, purchasing (including inventory), cash receipts, and cash disbursements processes; identify areas of greatest risk; set up internal controls to mitigate various risks; and develop an analysis process to ensure efficient and effective risk management. Business owners, managers, supervisors, and their accountants will benefit from this course.
June 9 & 10 Tuesday-Wednesday Ridgeland MSCPA Center	AICPA's Accounting and Auditing Workshop Discussion Leader: Liz Gantner, CPA Cost: Members: \$350 Non-Members: \$500 Course Hours: 8:30-4:30 LEVEL: Update CPE Credit: 16 A&A VENDOR: AICPA ACRONYM: AAUW COURSE OBJECTIVES AND DESCRIPTION: Make sure your accounting and auditing skills are on par with industry standards. This comprehensive, two-day course updates you on all the new standards in accounting and auditing, compilation and review and other professional standards. The course covers topics including practical applications of the pronouncements covered, a compilation and review update, the latest insights on problems of financial statement fraud and professional ethics activities. Upon completion of this course, participants will be able to apply the recently issued FASB Statements and Interpretations, AICPA Statements of Position, Statements on Auditing Standards, Statements on Standards for Accounting and Review Services and Statements on Standards for Attestation Engagements to accounting and auditing problems. Also included: PCAOB and SEC reporting requirements; Latest insights such as the risk assessment process; VALUE AID - AICPA's Audit Risk Alert.
June 9 Tuesday Ridgeland Holmes Comm. College	Excel Pivot Tables for Accountants - Part 1 Discussion Leader: Brian Tankersley, CPA, CITP Cost: Members: \$125 Non-Members: \$165 Course Hours: 8:30-12 LEVEL: Advanced CPE Credit: 4 General VENDOR: K2 Enterprises ACRONYM: PT1 COURSE OBJECTIVES AND DESCRIPTION: PivotTables are the most powerful feature of Excel, yet few accountants use them in their day-to-day activities. For some, PivotTables are too intimidating; for others, PivotTables are a foreign concept. With a little information, guidance, and demonstration from the instructor, you will be ready to begin using PivotTables to accomplish routine analysis and reporting. This session will begin with basic PivotTables and progress to advanced PivotTable topics. Topics covered in this session will include drag-and-drop pivoting, grouping and ungrouping, creating calculated items and fields, and drilling down to underlying details. PivotTables consolidated from multiple ranges, and PivotTables dynamically linked to external databases and financial accounting systems will be covered. Participants will have access to sample data files. For details please visit: www.k2e.com/pt1
June 9 Tuesday Ridgeland Holmes Comm. College	Microsoft Word: Essential Tools and Techniques for Accountants Discussion Leader: Brian Tankersley, CPA, CITP Cost: Members: \$125 Non-Members: \$165 Course Hours: 1-4:30 LEVEL: Intermediate CPE Credit: 4 General VENDOR: K2 Enterprises ACRONYM: WOR COURSE OBJECTIVES AND DESCRIPTION: From financial statements to proposals to reports for the board of directors, accounting and financial professionals use Microsoft Word on a daily basis, yet most are not able to efficiently achieve the results they are seeking because they are unaware of the accountant-centric features of the application. If you are a Word user and are seeking to get better results in less time, then this half-day is a must for you! Focused solely on the needs of accounting and financial professionals, this course provides real world guidance on how to solve the challenges accountants face when using Word. In just four hours, you will discover the key features in Microsoft's ubiquitous word processing application that are sure to increase your personal productivity. For details please visit: www.k2e.com/wor
June 10 Wednesday Ridgeland Holmes Comm. College	Advanced Excel Discussion Leader: Brian Tankersley, CPA, CITP Cost: Members: \$255 Non-Members: \$330 Course Hours: 8:30-4:30 LEVEL: Advanced CPE Credit: 8 General VENDOR: K2 Enterprises ACRONYM: ADE COURSE OBJECTIVES AND DESCRIPTION: Although many accountants consider themselves experts in using Excel, most accountants are self-taught and do not use Excel to its full potential. This course is designed to take experienced self-taught users to the next level. It provides real world examples developed by accountants for accountants in the following six major topic areas: collaboration and workbook security, using tables to analyze and report data, integrating and manipulating data from external sources, creating and auditing complex formulas, advanced data analysis with subtotals, filters, and PivotTables, using charts to analyze and communicate information. Its content is based on twenty years of experience in delivering Excel training to accountants and on feedback from thousands of accounting and financial professionals just like you. If you use Excel extensively, you need this course! Participants will have access to sample data files. For details please visit: www.k2e.com/ade

June 11
Thursday
Ridgeland
MSCPA Center

AICPAs Annual Update for Controllers

Discussion Leader: Curtis Quickel, CPA
Cost: Members: \$240 Non-Members: \$315
Course Hours: 9-5
LEVEL: Update **CPE Credit:** 8 General **VENDOR:** AICPA **ACRONYM:** SKSB

COURSE OBJECTIVES AND DESCRIPTION: Let us bring you up-to-date on the latest trends and issues in ethics, accounting, corporate finance, treasury management, technology, and business systems. Learn all about leading-edge topics in managerial accounting and finance in a session that is packed with tips and how-to guidance that you can use immediately. More than half of the material is new every year, and existing topics are updated for new approaches in implementation or application. Put these new hot new tips to work in your company now. Upon completion of this course, you will be able to: Enhance your understanding of current issues that impact the financial stability of your firm; Deal with major trends in accounting, corporate finance, treasury management, and business risk systems; and Utilize new tools for business planning. Owners, controllers, treasurers, financial officers, and other financial managers in companies or divisions with under \$250 million in sales will benefit.

June 11
Thursday
Ridgeland
Holmes Comm. College

Quickbooks for Accountants

Discussion Leader: Brian Tankersley, CPA, CITP
Cost: Members: \$255 Non-Members: \$330
Course Hours: 8:30-4:30
LEVEL: Intermediate **CPE Credit:** A&A 4; General 4 **VENDOR:** K2 Enterprises **ACRONYM:** QBP

COURSE OBJECTIVES AND DESCRIPTION: Although QuickBooks is generally labeled as an "entry level" accounting solution, it is an extremely powerful product with features and capabilities that many users are either not aware of or don't know how to utilize effectively. This course is designed to help you get more out of QuickBooks and to resolve the issues which even experienced QuickBooks users often struggle with, such as locking down prior periods. The course starts out fast with a chapter covering the top issues accountants face with QuickBooks. The day continues with practical guidance and solutions designed to help accountants get the most out of QuickBooks for themselves and/or their clients. Issues such as setting up a new company, configuring and customizing QuickBooks preferences, and enabling system security and password protection features are also addressed in this course. In addition, you will learn about locking-down transactions in prior periods, the audit trail, customizing reports, exporting reports to Excel, and data backup. For details please visit: www.k2e.com/qbp

June 12
Friday
Ridgeland **NEW**
MSCPA Center

Lean Accounting for Service and Non-Manufacturing Businesses

Discussion Leader: Curtis Quickel, CPA
Cost: Members: \$240 Non-Members: \$315
Course Hours: 9-5
LEVEL: Intermediate **CPE Credit:** 8 General **VENDOR:** AICPA **ACRONYM:** LASN

COURSE OBJECTIVES AND DESCRIPTION: Lean principles originated on the factory floor at Toyota. They were then successfully applied in offices of manufacturing companies, and then in companies and organizations in virtually all other industries, including retailers, banks, airlines, hospitals, charities, and universities, and all levels of government, even county jails and the Navy! So what are these Lean principles, and how can they be applied to non-manufacturing environments in small as well as large companies? And what are the benefits for doing so? Accountants in non-manufacturing organizations, including for-profit, not-for-profit, and government (civil and military) will benefit from this seminar.

June 15
Monday
Ridgeland
MSCPA Center

Solving Complex Single Audit Issues for Government and Nonprofit Organizations

Discussion Leader: Bill Wagner, CPA
Cost: Members: \$240 Non-Members: \$315
Course Hours: 9-5
LEVEL: Intermediate **CPE Credit:** 8 A&A / YB **VENDOR:** AICPA **ACRONYM:** EO-SAI

COURSE OBJECTIVES AND DESCRIPTION: Gain comprehensive, practical hands-on guidance on implementing the requirements of the Single Audit Act and OMB Circular A-133. Improve audit quality by thoroughly understanding the A-133 audit requirements. Stay current in this specialized area of auditing through this highly rated course.

June 15
Monday
Ridgeland
Holmes Comm. College

(When You Are the) Only Financial Officer V. 2.0 - More Skills for Smaller Company Financial Managers

Discussion Leader: Bill O'Brien, MBA, CPA
Cost: Members: \$240 Non-Members: \$315
Course Hours: 9-5
LEVEL: Intermediate **CPE Credit:** 8 (General-4, A&A-2, Ethics-2) **VENDOR:** Executive Education **ACRONYM:** OFO2

UPDATED COURSE DESCRIPTION

The title "Chief Financial Officer" is not an accurate description of what many financial managers do because the word "chief" implies that the company has more than one. This seminar will cover four major topics that are important to the financial manager who must do it all. *Only Financial Officer 2.0* has been designed to give financial managers in small to medium-sized companies the high-level skills needed to act as a member of top management. Topics Discussed Include: RESOLVING ETHICAL CONFLICTS (applying accepted standards, discussing tough issues and keeping your job, and what to do when talking fails); DOING MORE WITH LESS (designing efficient financial processes, renewing your most important resource, and creating an environment of continuous improvement); STRATEGIC COST MANAGEMENT (understanding your key processes, identifying inefficient processes, and understanding product costs); and PROTECTING YOUR COMPANY FROM FRAUD (implementing controls in a small company; and preventing inventory shrinkage). This seminar includes group discussion of five cases. **BRING A CALCULATOR**

June 16

Tuesday

Ridgeland

MSCPA Center

Governmental and Non-Profit Annual Update**Discussion Leader:** Bill Wagner, CPA**Cost:** Members: \$240 Non-Members: \$315**Course Hours:** 9-5**LEVEL:** Update **CPE Credit:** 8 A&A/YB **VENDOR:** AICPA**ACRONYM:** GNAU

COURSE OBJECTIVES AND DESCRIPTION: Change is inevitable and at times overwhelming if you are unprepared. Ensure that you are current in governmental and nonprofit accounting and auditing. This course is designed to help you understand and apply the latest requirements in accounting and auditing for governments and nonprofits. Find out not only what's new but what's coming. Upon completion of this course, participants will be able to: Apply the most recent requirements of the GASB & FASB directed towards governments and nonprofits; Utilize a solid understanding of the latest developments in A-133 and Yellow Book requirements; and perceive recent activities of the AICPA including GAAS requirements and OMB compliance supplement developments.

June 16

Tuesday

Ridgeland

Holmes Comm. College

NEW**The Coming IFRS Conversion: Preparing for the Ultimate GAAP Makeover****Discussion Leader:** Bill O'Brien, MBA, CPA**Cost:** Members: \$240 Non-Members: \$315**Course Hours:** 9-5**LEVEL:** Intermediate **CPE Credit:** 8 A&A **VENDOR:** Executive Education **ACRONYM:** IFRS**NEW**

COURSE OBJECTIVES AND DESCRIPTION: Conversion from U.S. GAAP to International Financial Reporting Standards (IFRS) is a given reality. The question is no longer whether the U.S. use global standards but when compliance will become mandatory. Now is the time to get educated on what global standards could mean to you. Public and private companies need to know how conversion to IFRS will affect their reporting, contractual obligations and daily operations. Topics discussed include: History and Key Players in the Convergence Process, Current Status of the Convergence / Conversion Project, Proposed SEC Timetable for Adoption, and Principal GAAP-IFRS Differences (including Revenue recognition, Inventory valuation, Asset valuation, Financial statement presentation, Deferred taxes, and other differences). CFOs, controllers and managers involved with financial reporting will benefit from this seminar. Please see <http://www.executiveeducationinc.com> for further details.

June 17

Wednesday

Ridgeland

MSCPA Center

NEW**Auditing Real-World Frauds: A Practical Case Application Approach****Discussion Leader:** Bill Wagner, CPA**Cost:** Members: \$240 Non-Members: \$315**Course Hours:** 9-5**LEVEL:** Intermediate **CPE Credit:** 8 A&A **VENDOR:** AICPA**ACRONYM:** ARWF**NEW**

COURSE OBJECTIVES AND DESCRIPTION: Many auditors struggle with the link between audit design and fraud detection under SAS No. 99. This interactive course utilizes hands-on case studies based on "real world" frauds to help participants carry out their financial statement fraud responsibilities. Both auditors and corporate accounting and finance professionals will find this course relevant and timely. The course includes an overview of the auditor's responsibilities related to financial statement fraud under SAS No. 99 and clearly links these to the auditor's risk assessment process under the Risk Assessment Standards. In addition, the course includes information relevant to management's responsibility for fraud and internal controls under the COSO framework, PCAOB standards, and other "best practices." Cases included in this course address personnel fraud, revenue recognition, various financial statement manipulations, theft of capital assets, purchasing fraud, and other common areas of interest.

June 18

Thursday

Ridgeland

MSCPA Center

ABC's of Cost Accounting for Manufacturing and Industry**Discussion Leader:** Jack Park, CPA, CSP**Cost:** Members: \$240 Non-Members: \$315**Course Hours:** 9-5**LEVEL:** Basic **CPE Credit:** 8 A&A **VENDOR:** Jack Park**ACRONYM:** ABC

COURSE OBJECTIVES AND DESCRIPTION: What Will be Learned: The three key elements of Strategic Cost Management: Value Chain Concept, Strategic Positioning Concept, and Cost Driver Concept; Employing the Survival Triplet to improve profitability, Cost/Price Functionality, and Quality; The underlying logic of Activity-Based Costing (ABC); Using ABC to focus on profitability and quality; How Target Costing focuses on cost reduction; Understanding the two major steps in this process, and why product quality and functionality are two major considerations; How Operational/ Non-Financial Performance Measures can drive future financial performance; How Strategic Cost Management (SCM) will help facilitate the development and implementation of business strategy. CPAs directly or indirectly involved with their organization's Cost Accounting, Financial Analysis, and Financial Reporting should attend. This seminar is beneficial for the CPA who has recently moved from Public Accounting to a position in Industry or with a Service Organization; also, CPAs in Public Accounting whose clients are engaged in manufacturing/service/retail/financial services. For details, go to: <http://www.jackpark.com/>. **BRING A CALCULATOR**

June 18

Thursday

Ridgeland

Holmes Comm. College

Advanced Update for Compilation, Review and Accounting Services**Discussion Leader:** Bill Wagner, CPA**Cost:** Members: \$240 Non-Members: \$315**Course Hours:** 9-5**LEVEL:** Advanced **CPE Credit:** 8 A&A **VENDOR:** AICPA**ACRONYM:** RPCR

COURSE OBJECTIVES AND DESCRIPTION: If you manage a compilation, review, and accounting service practice, this course is an absolute must, as it enables a partner to ensure that current year engagements conform to all applicable professional standards. A practice-oriented review of the latest developments, cases, and lively discussion among the experienced participants make this class informative and practical. The material covers the entire spectrum of partner concerns: current professional standards, independence rules, engagement and representation letters, field work, disclosure, reporting, documentation, quality control, engagement administration, specialty engagements, and peer review. Upon completion of this course, participants will be able to: Identify responses to compilation, review, and accounting service practice issues that conform to all applicable current professional standards.

June 19 Friday Hattiesburg Holiday Inn	NEW	Kess on Tax Legislation 2009: American Recovery and Reinvestment Act of 2009 Discussion Leader: John Murphy, III, CPA Cost: Members: \$125 Non-Members: \$165 Course Hours: 1:00 – 4:30 LEVEL: Update CPE Credit: 4 Tax VENDOR: AICPA ACRONYM: CL4TA09 JUST ADDED TO SCHEDULE !!	NEW
COURSE OBJECTIVES AND DESCRIPTION: AICPA and CCH have joined forces with top tax experts Sidney Kess, J.D., CPA, and Barbara Weltman, J.D., who take a straightforward yet comprehensive look at 2009 tax legislation and related developments. The course offers tax professionals clear-cut guidance on the new law, including planning opportunities, pitfalls to avoid, and ways practitioners can capitalize on the law with their clients. Helpful Planning Pointers and Observations – plus alerts to changes affecting 2008 income tax returns – are integrated throughout the course to assist you in both grasping and applying the new law. Sample client letters will help practitioners inform their clients of the new law.			
June 19 Friday Ridgeland MSCPA Center	NEW	Leadership Essentials for the CPA - Adapted from Football's Leading Coaches Discussion Leader: Jack Park, CPA, CSP Cost: Members: \$240 Non-Members: \$315 Course Hours: 9-5 LEVEL: Basic CPE Credit: 8 General VENDOR: Jack Park ACRONYM: LEFC	NEW
COURSE OBJECTIVES AND DESCRIPTION: There are multiple common threads between championship football teams and high performance organizations. Many of the high-impact strategies of America's most successful football coaches can be adapted to improve an organization's performance. Successes on the gridiron and in the boardroom are often enhanced by similar tactics. Coaches who have risen to master status and CPAs who consistently add value for their clients and organizations, have at least three things in common. They developed skills and abilities in these categories: Think and Perform Strategically; Actively Lead and Manage Operations; and Effectively Develop Resources. Vince Lombardi transformed the lowly Green Bay Packers into world champions in just three seasons. Lombardi's leadership model for crafting high performance organizations has become legendary. Bill Walsh led the San Francisco 49ers to three Super Bowl championships during the 1980's. This CPE program will focus less on "what" coaches like Lombardi and Walsh accomplished, and more on "how" they and other master coaches led their people to extraordinary levels of success. For details, go to: http://www.jackpark.com/			
June 22 Monday Gulfport Marriott Courtyard	NEW	Kess on Tax Legislation 2009: American Recovery and Reinvestment Act of 2009 Discussion Leader: John Murphy, III, CPA Cost: Members: \$125 Non-Members: \$165 Course Hours: 1:00 – 4:30 LEVEL: Update CPE Credit: 4 Tax VENDOR: AICPA ACRONYM: CL4TA09 JUST ADDED TO SCHEDULE !!	NEW
COURSE OBJECTIVES AND DESCRIPTION: AICPA and CCH have joined forces with top tax experts Sidney Kess, J.D., CPA, and Barbara Weltman, J.D., who take a straightforward yet comprehensive look at 2009 tax legislation and related developments. The course offers tax professionals clear-cut guidance on the new law, including planning opportunities, pitfalls to avoid, and ways practitioners can capitalize on the law with their clients. Helpful Planning Pointers and Observations – plus alerts to changes affecting 2008 income tax returns – are integrated throughout the course to assist you in both grasping and applying the new law. Sample client letters will help practitioners inform their clients of the new law.			
June 22 Monday Hattiesburg Convention Center		AICPA's Annual Update for Controllers Discussion Leader: Steven Toups, CPA Cost: Members: \$240 Non-Members: \$315 Course Hours: 9-5 LEVEL: Update CPE Credit: 8 General VENDOR: AICPA ACRONYM: SKSB	
COURSE OBJECTIVES AND DESCRIPTION: Please see the course description on June 11.			
June 22 Monday Hattiesburg Convention Center		Frequent Frauds Found in Governments and Non-Profits Discussion Leader: Jim Crockett, CPA, DBA Cost: Members: \$240 Non-Members: \$315 Course Hours: 9-5 LEVEL: Intermediate CPE Credit: 8 A&A / YB VENDOR: AICPA ACRONYM: FFGN	
COURSE OBJECTIVES AND DESCRIPTION: Rather than speaking generically about fraud, let us be specific. What common frauds occur in governments and not-for-profits and how could they have been avoided? Through an informative case study approach, this course illustrates common frauds that make headlines and damage the reputations of government and not-for-profit organizations. Avoid the theory and confront the reality. Highlights include: Personnel frauds; Fraudulent charging of expenses to grants; Overriding purchasing controls; Personal use of governmental and not-for-profit assets; Kickbacks related to construction projects; Fictitious pledges and contributions receivable.			
June 22 Monday Ridgeland MSCPA Center		Multistate Income Tax: Simplifying the Complexities Discussion Leader: Charles Owen, CPA, JD Cost: Members: \$240 Non-Members: \$315 Course Hours: 9-5 LEVEL: Intermediate CPE Credit: 8 Tax VENDOR: AICPA ACRONYM: MIT	
COURSE OBJECTIVES AND DESCRIPTION: Multistate taxation has become one of the hottest areas in the tax arena. The recent decline in state revenues and the increased audit activity by the states means both increased problems and opportunities. Mastering both the theoretical disputes and the "nuts and bolts" of compliance is essential for you to succeed in this area. This course will give you the skills necessary to navigate through this maze of multistate corporate taxation. Rapidly develop a working knowledge of both			

multistate tax compliance and related planning opportunities. This course focuses on the essentials of multistate corporate income taxation as well as on the apportionment and allocation of partnership, LLC and corporate income taxes. You will not only solidify the basic principles but also receive the latest update on nexus concerns, impact of e-commerce and Internet and other laws, regulations and court cases. While the course enables you to develop basic approaches to state income tax planning, it will also give you crucial insight about industry-specific state laws.

June 23

Business Sustainability: Keeping Lean But with More Green for the Company's Long Haul

Tuesday

*Hattiesburg
Convention Center*

NEW

Discussion Leader: Steven Toups, CPA

Cost: Members: \$240 Non-Members: \$315

Course Hours: 9-5

LEVEL: Advanced **CPE Credit:** 8 General **VENDOR:** AICPA **ACRONYM:** SKLG

COURSE OBJECTIVES AND DESCRIPTION: Sustainability is now sweeping through profit and non-profit businesses throughout the world. This course clearly shows you how to harness the power of Sustainability to give your company a huge competitive edge – attracting and retaining the best employees, the best customers, and the best suppliers, while reducing financial risk and lowering the cost of capital. Learn how Sustainability creates a new and eye-opening understanding of waste and prioritizes the many waste-reduction opportunities. Gain a practical, real-world grasp of the Triple Bottom Line which is the basis for decision-making in a sustainable company. See how Sustainable thinking and related tools and techniques can be used to transform your operations. Controllers, executives, managers, and others with responsibility for the leadership functions with an organization should attend . . . also auditors who want to help clients understand Sustainability and how it can help them gain a competitive edge.

June 23

Estate Planning Essentials: Tax Relief for Your Clients' Estates

Tuesday

*Hattiesburg
Convention Center*

NEW

Discussion Leader: Jessica Minter, CPA, PFS, CFP

Cost: Members: \$240 Non-Members: \$315

Course Hours: 9-5

LEVEL: Basic **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** EPE

COURSE OBJECTIVES AND DESCRIPTION: What is the estate tax? What is the gift tax? How are they inter-related? Explore the use of wills, trusts, and life insurance as vehicles to reduce the estate tax. Whether your client is accumulating wealth or planning for its distribution upon death, you can advise them on the most tax efficient way to structure their affairs to minimize the taxation on the transfer of their wealth. Upon completion of this course, participants will be able to: Grasp the structure of the estate and gift tax; Minimize transfer taxes by incorporating exemptions and credits; and advise clients on filing requirements for Forms 706 and 709.

June 23

Form 990: AICPA's Answer to Unlocking the Tax Complexities

Tuesday

*Ridgeland
MSCPA Center*

Discussion Leader: Charles Owen, CPA, JD

Cost: Members: \$240 Non-Members: \$315

Course Hours: 9-5

LEVEL: Basic **CPE Credit:** 8 Tax YB **VENDOR:** AICPA **ACRONYM:** EO-F990

COURSE OBJECTIVES AND DESCRIPTION: If you missed this seminar on October 20, 2008, here is your chance to get the latest on the new Form 990! Not only is the IRS crackdown on nonprofits continuing but the Form 990 has been completely redesigned – are you ready? New legal traps for the organization and its officers and directors created by the excess benefit rules make this course a must! Find out how to deal with the very tricky 990 problems that will confront your clients. With the more complex Form 990, not only are CPAs required to perform numerical computations, but they must now answer probing IRS questions too. This course addresses tricky and potential tax-trap issues you will face. Get practice in completing the revised 990 tax form and solving unique filing problems. Examine the entire Form 990 family: Schedule A, 990T, 990PF, executive compensation reporting, disclosure requirements and guidelines for handling tough UBIT questions. Note: This is a repeat of the course presented on October 20, 2008. You cannot claim CPE credit twice within the same reporting year.

June 24

Accounting Services, Compilations and Reviews: Effective Risk Management

Wednesday

*Ridgeland
MSCPA Center*

Discussion Leader: Jim Crockett, CPA, DBA

Cost: Members: \$240 Non-Members: \$315

Course Hours: 9-5

LEVEL: Intermediate **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** ASCR

COURSE OBJECTIVES AND DESCRIPTION: Most sole practitioners and local CPA firms routinely provide write-up and other accounting services to their clients, as well as compilations and reviews of financial statements. Since these engagements do not involve technical audit standards and issues, many CPAs view them as low risk. They are not. These services can generate a surprising number of significant malpractice claims: one case resulted in a judgment of one million dollars! This course identifies the risks throughout the entire life-cycle of an engagement, from client acceptance to engagement performance and reporting, even withdrawal. Upon completion of this course, participants will understand the importance of: Having critical conversations regarding engagement scope, firm responsibilities, client responsibilities; Supervision of client employees; Consideration of fraud and illegal acts; Also included: Numerous examples of engagement letters, client acceptance forms, work programs, rep letters and quality control forms. Staff, managers and partners responsible for the planning, execution, and/or review of a private company's accounting services, compilation, and review engagements should attend.

June 24

Employee Benefit Plans: Audit and Accounting Essentials

Wednesday

*Hattiesburg
Convention Center*

Discussion Leader: Bill Felder, CPA

Cost: Members: \$240 Non-Members: \$315

Course Hours: 9-5

LEVEL: Basic **CPE Credit:** 8 A&A **VENDOR:** AICPA **ACRONYM:** EBPE

COURSE OBJECTIVES AND DESCRIPTION: Master the fundamentals of auditing employee benefit plans in accordance with AICPA and EBSA standards and avoid the snafus that are all-too-often encountered. Explore the accounting and auditing requirements unique to employee benefit plans. It is designed to give you an understanding of requirements and audit procedures related to defined contribution, defined benefit and health and welfare plans to help you more effectively plan and carry out your audit. Upon completion of this course, participants will be able to: Audit employee benefit plans in accordance with AICPA and EBSA standards; Design specialized audit tests; Plan the scope of an audit; Understand the structure of the more popular employee benefit plans; and Understand accounting requirements unique to employee benefit plans.

June 24

IRAs, ROTH IRAs, SIMPLEs & SEPS: Contributions, Rollovers, Distributions, and More

Wednesday

Hattiesburg

NEW

Convention Center

Discussion Leader: Bill Taylor, CPA

Cost: Members: \$240 Non-Members: \$315

Course Hours: 8:30-4:00

LEVEL: Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA

ACRONYM: IRSS

COURSE OBJECTIVES AND DESCRIPTION: Individual Retirement Accounts (IRAs), including traditional IRAs, Roth IRAs, SIMPLEs, SEPs, are investments owned by many individual taxpayers and are an excellent way for workers to save for retirement. Although the basic IRA began as a fairly simple investment tool, the complications increased dramatically as the types of IRAs increased. Not only have the types of IRAs expanded, but options such as contributions, rollovers, and distributions, intended to add increased flexibility have also added increased complexity. This course is designed to provide practical insights into all tax aspects of IRAs and help CPAs successfully manage the complexities. Upon completion of this course, participants will be able to: Grasp the tax advantages of traditional IRAs, Roth IRAs, SIMPLEs, and SEPs; Make the appropriate investment vehicle decision; and Master the requirements surrounding contributions, rollovers, and distributions and avoid associated penalties and excise taxes.

June 25

Auditing for Internal Fraud

Thursday

Ridgeland

MSCPA Center

Discussion Leader: Jerry Spratt, CFE, CPA, CFSA, CGFM

Cost: Members: \$240 Non-Members: \$315

Course Hours: 9-5

LEVEL: Intermediate **CPE Credit:** 8 A&A **VENDOR:** AICPA

ACRONYM: FE-AIF

COURSE OBJECTIVES AND DESCRIPTION: Do you ever wonder why auditors can't detect more fraud or try to figure out the motives and opportunities of management or employees to perpetrate fraud? This course provides auditors with tools to identify fraud schemes and trains CPAs to focus analytical and substantive tests on the "fraud triangle" when evaluating internal controls. You will also discover the latest prevention and detection programs implemented by industry leaders. Upon completion of this course, participants will be able to: Develop fraud audit program; Design fraud prevention and detection programs; Identify critical indicators of fraud schemes; Evaluate gaps in internal controls; and Understand the auditor's professional responsibilities. Highlights include: The auditor's fraud responsibilities; Profiling the fraud perpetrator; Fraud triangle; theft, concealment, conversion; SAS 99 recommendations for the auditor; Investigative techniques; and Interview techniques.

June 26

Advanced Forensic Techniques for Accountants

Friday

Ridgeland

MSCPA Center

Discussion Leader: Jerry Spratt, CFE, CPA, CFSA, CGFM

Cost: Members: \$240 Non-Members: \$315

Course Hours: 9-5

LEVEL: Advanced **CPE Credit:** 8 A&A **VENDOR:** AICPA

ACRONYM: AFTA

COURSE OBJECTIVES AND DESCRIPTION: For years, you have been using your analytic skills to look for fraud. Now you find the need to move beyond the basics and hone your forensic skills. This course focuses on the detailed techniques used by accountants to conduct forensic accounting engagements. During this advanced course, you will enhance your forensic skills with improved techniques for handling electronic evidence and using public records. Improve your ability to find a link when one is not apparent and trace it to a conclusion. Become an expert in forensic accounting today with the latest techniques.

June 29

FASB Review for Industry

Monday

Ridgeland

Holmes Comm. College

Discussion Leader: Mark Dauberman, CPA

Cost: Members: \$240 Non-Members: \$315

Course Hours: 9-5

LEVEL: Intermediate **CPE Credit:** 8 A&A **VENDOR:** AICPA

ACRONYM: FASBI

COURSE OBJECTIVES AND DESCRIPTION: CPAs in corporate management will benefit from this comprehensive coverage of recent FASB, AcSEC, IASB and EITF pronouncements. Gain expertise from a high-level approach to financial reporting issues backed by detailed descriptions and examples of the implementation of new standards. Your training will guide you in assessing recent FASB and AICPA standards that have a major effect on all industries and provide an understanding of the latest pronouncements and exposure drafts to enable you to develop implementation strategies.

June 29

MBA in a Day

Monday

Ridgeland

MSCPA Center

Discussion Leader: Ken Greenwood, MBA

Cost: Members: \$240 Non-Members: \$315

Course Hours: 9-5

LEVEL: Intermediate **CPE Credit:** 8 General **VENDOR:** Sargent-McCoy

ACRONYM: MBAD

COURSE OBJECTIVES AND DESCRIPTION: BACK BY POPULAR DEMAND ... this course is designed to help CPAs develop a complete business finance and management background. With this knowledge and these skills, CPAs in industry and public accounting can better manage all aspects of their own businesses while helping their clients make more informed business and financial decisions. Major topics include: Fundamentals of organization behavior; Decision making with statistics – Gathering statistical information,

interpretation, and methods of forecasting; Finance – Risk and return; portfolio management theories; asset allocation; capital asset pricing models; financial management; etc.; Marketing principles and concepts; Capital budgeting and marginal investment analysis; Production management – Capacity, scheduling, and inventory control issues; Learning to be your own economist – Macroeconomic and microeconomic concepts, the impact of business cycles and the current business environment on business plans and profitability, and how to interpret the vast amount of data available to make business decisions. Designed for CPAs in industry and public accounting who want to expand their knowledge of business management and finance and the principles of strategic business planning. Go to <http://www.cpenow.com> for more details.

June 30

Tuesday

Ridgeland

NEW

Holmes Comm. College

Applying the Risk Assessment Standards Using a Case Study Approach

Discussion Leader: Mark Dauberman, CPA

Cost: Members: \$240 Non-Members: \$315

Course Hours: 9-5

LEVEL: Intermediate CPE Credit: 8 A&A VENDOR: AICPA

ACRONYM: RCSA

COURSE OBJECTIVES AND DESCRIPTION: Although auditors of non-public entities have been working with the risk assessment standards (SAS Nos. 104 through 111) for a couple of years now, we continue to hear feedback that they (especially auditors of smaller entities) are still struggling with the implementation. This course focuses on audits of entities with limited personnel and accounting resources, non-complex operations and financing structures, and a governing body made up of an owner/ manager or majority owner. To help auditors in these situations, this course presents examples and case studies demonstrating how the risk assessment standards may be practically implemented and documented. The overall focus of the course is on those specific areas auditors are struggling with the most using cases to provide practical application solutions. Upon completion of this course, participants will be able to: Demonstrate compliance with the risk assessment standards effectively and efficiently; Scale documentation to the smaller entity; Establish a documentation foundation which may be expanded to larger entities; Focus the audit effort; and Better control audit hours.

June 30

Tuesday

Ridgeland

NEW

MSCPA Center

Determining How Much Money You Need to Retire and Tax Ideas and Money Management in Retirement

Discussion Leader: Ken Greenwood, MBA

Cost: Members: \$240 Non-Members: \$315

Course Hours: 9-5

LEVEL: Intermediate CPE Credit: 8 Tax VENDOR: Surgent-McCoy

ACRONYM: DRMM

COURSE OBJECTIVES AND DESCRIPTION: The purpose of this course is to give CPAs the tools and knowledge required to help their clients implement tax-effective investment and portfolio strategies for successful wealth accumulation and real after-tax retirement income maintenance. The course discusses a host of specific investment tax planning and money management issues and topics, both before and after retirement, within the broader context of the fundamentals of asset allocation and portfolio management, coordinating retirement plans and taxable saving, advanced tax-adjusted time value principles, and asset risk/return and income-tax relationships. Major topics include: Asset allocation, portfolio management, and investment selection concepts including portfolio rebalancing, before and after retirement, tax-saving investment transactions, and the optimal asset mix between retirement plans and taxable savings; Historical guidelines and benchmarks for guidance; Worksheets and formulas for determining how much money one needs; Distribution and asset liquidation planning; and MUCH more. Designed for CPAs who wish to serve the needs of the growing segment of the public for whom effective retirement planning is critical as they reach their peak earning years and/or are approaching retirement. See <http://www.cpenow.com> for more details.

Each year, the AICPA recognizes its top ten “**Outstanding Discussion Leaders**”, and this year we are fortunate to have four of those scheduled for live CPE seminars in Mississippi: **Liz Gantnier, Glenn Helms, Kurt Oestricheer, and our own Bill Taylor**. Review the schedule for dates when these discussion leaders will be teaching.

Want a quick way to find them? Download the **Excel Worksheet** of the CPE schedule from the web site! This will enable you to search by Discussion Leader Name, City, Vendor, and other categories to find just the seminar(s) you are looking for!

The American Recovery and Reinvestment Act of 2009

Two sessions of “**Kess on Tax Legislation 2009: American Recovery and Reinvestment Act of 2009**” have been added to the June CPE Schedule. Details are available on our web site: (www.ms-cpa.org) and in this newsletter.

June 19 Hattiesburg
June 22 Gulfport

MAJOR EVENTS IN JUNE

June 1-5: Continuation of
Ridgeland Cluster

June 22-24: Hattiesburg Seminars

June 25-28: Annual Convention
in Sandestin

Due to space constraints, the previous course descriptions have been condensed. The full descriptions – as provided by the CPE vendors – are available through links on our web site: www.ms-cpa.org under EDUCATION. You may register through the members' portion of the web site or by mailing or faxing the registration portion below with your check or credit card number to: Mississippi Society of CPAs, 306 Southampton Row, Ridgeland, MS 39157. Fax: (601) 856-8255. Please check each course you wish to attend and encircle each amount included to ensure we enter your payment correctly.

(✓) DATE	COURSE TITLE	CITY	LOCATION	AICPA*	MEM	NON-MEM	Hours / Area
() June 1	Ethics, Rules and Regulations	Ridgeland	Holmes Com Col.		\$125	\$165	4 Ethics
() June 1	Accounting and Auditing Update	Ridgeland	Holmes Com Col.		125	165	4 A&A
() June 2	Partner's Audit Engagement Documentation	Ridgeland	MSCPA Center		125	165	4 A&A
() June 2	Cash and Tax Basis Financial Statements - Alternatives to GAAP	Ridgeland	MSCPA Center		125	165	4 A&A
() June 3	Innovative Tax Tips for Small Businesses	Ridgeland	MSCPA Center		125	165	4 Tax
() June 3	Estates and Trusts: Mastering Complex Income Tax Issues	Ridgeland	MSCPA Center		125	165	4 Tax
() June 4	Tax Consequences & Reporting Issues of LLCs, LLPs, etc.	Ridgeland	MSCPA Center		125	165	4 Tax
() June 4	S Corporations: Strategies from Formation to Termination	Ridgeland	MSCPA Center		125	165	4 Tax
() June 5	Identifying & Communicating Internal Control Deficiencies - SAS 112	Ridgeland	MSCPA Center		125	165	4 A&A YB
() June 5	Financial Fraud, Forensics, and the CPA	Ridgeland	MSCPA Center		125	165	4 A&A
() June 8	Common Frauds & Internal Controls for Revenue, Purchasing etc.	Ridgeland	MSCPA Center	*	240	315	8 A&A
() June 9-10	AICPA's Accounting and Auditing Workshop	Ridgeland	MSCPA Center	*	350	500	16 A&A
() June 9	Excel Pivot Tables for Accountants - Part 1	Ridgeland	Holmes Com Col.		125	165	4 General
() June 9	Microsoft Word: Essential Tools and Techniques for Accountants	Ridgeland	Holmes Com Col.		125	165	4 General
() June 10	Advanced Excel	Ridgeland	Holmes Com Col.		255	330	8 General
() June 11	AICPA's Annual Update for Controllers	Ridgeland	MSCPA Center	*	240	315	8 General
() June 11	Quickbooks for Accountants	Ridgeland	Holmes Com Col.		255	330	8 A&A; Gen 4
() June 12	Lean Accounting for Service and Non-Manufacturing Businesses	Ridgeland	MSCPA Center	*	240	315	8 General
() June 15	Solving Complex Single Audit Issues for Government & Nonprofits	Ridgeland	MSCPA Center	*	240	315	8 A&A YB
() June 15	Only Financial Officer - More Skills for Financial Managers	Ridgeland	Holmes Com Col.		240	315	8 Mix
() June 16	Governmental and Non-Profit Annual Update	Ridgeland	MSCPA Center	*	240	315	8 A&A YB
() June 16	The Coming IFRS Conversion	Ridgeland	Holmes Com Col.		240	315	8 A&A
() June 17	Auditing Real-World Frauds: A Practical Case Application Approach	Ridgeland	MSCPA Center	*	240	315	8 A&A
() June 18	ABC's of Cost Accounting for Manufacturing and Industry	Ridgeland	MSCPA Center		240	315	8 A&A
() June 18	Advanced Update for Compilation, Review and Accounting Services	Ridgeland	Holmes Com Col.	*	240	315	8 A&A
() June 19	Leadership Essentials for the CPA	Ridgeland	MSCPA Center		240	315	8 General
() June 22	Multistate Income Tax: Simplifying the Complexities	Ridgeland	MSCPA Center	*	240	315	8 Tax
() June 22	Kess on Tax Legislation 2009: American Recovery & Reinvestment	Gulfport	Marriott Courtyard		125	165	4 Tax
() June 19	Kess on Tax Legislation 2009: American Recovery & Reinvestment	Hattiesburg	Convention Center		125	165	4 Tax
() June 22	AICPA's Annual Update for Controllers	Hattiesburg	Convention Center	*	240	315	8 General
() June 22	Frequent Frauds Found in Governments and Non-Profits	Hattiesburg	Convention Center	*	240	315	8 A&A YB
() June 23	Business Sustainability: Keeping Lean But with More Green	Hattiesburg	Convention Center	*	240	315	8 General
() June 23	Estate Planning Essentials: Tax Relief for Your Clients' Estates	Hattiesburg	Convention Center	*	240	315	8 Tax
() June 24	Employee Benefit Plans: Audit and Accounting Essentials	Hattiesburg	Convention Center	*	240	315	8 A&A
() June 24	IRAs, ROTH IRAs, SIMPLEs and SEPs: Contributions, Rollovers, ...	Hattiesburg	Convention Center	*	240	315	8 Tax
() June 24	Form 990: AICPA's Answer to Unlocking the Tax Complexities	Ridgeland	MSCPA Center	*	240	315	8 Tax YB
() June 24	Accounting Services, Compilations and Reviews:	Ridgeland	MSCPA Center	*	240	315	8 A&A
() June 25	Auditing for Internal Fraud	Ridgeland	MSCPA Center	*	240	315	8 A&A
() June 26	Advanced Forensic Techniques for Accountants	Ridgeland	MSCPA Center	*	240	315	8 A&A
() June 29	FASB Review for Industry	Ridgeland	Holmes Com Col.	*	240	315	8 A&A
() June 29	MBA in a Day	Ridgeland	MSCPA Center		240	315	8 General
() June 30	Applying the Risk Assessment Standards Using a Case Study Approach	Ridgeland	Holmes Com Col.	*	240	315	8 A&A
() June 30	Determining How Much Money You Need to Retire	Ridgeland	MSCPA Center		240	315	8 Tax

* Denotes AICPA Seminar. AICPA members can deduct \$30 per day from their appropriate fee. This discount must be taken at the time of registration.

The member rate for CPE programs is available to all members of the MSCPA. **Non-certified staff may also claim the member rate. This rate must be applied at the time of registration.**

Name _____ Company/Firm _____

Address _____ City, State, Zip _____

Are you a CPA? Yes ___ No ___ MSCPA Member? Yes ___ No ___ AICPA Member? Yes ___ No ___ Member # _____

Phone _____ Fax _____





Email Address (For Confirmations) _____

Amount Due \$ _____ (Did you remember to encircle each amount and to take qualified discounts?)

HAVE YOU MOVED OR CHANGED JOBS?

If so, please fax employment, address & Email updates to MSCPA: 601-856-8255 or email us: mail@ms-cpa.org.

REFUND POLICY: You will receive a full refund if cancellation is received seven days prior to the scheduled date of the course. If you cancel within the seven days, a fifty percent refund will be given. Substitutions are permitted. **No refunds are given for same-day cancellations or no-shows.**

		PLEASE INDICATE METHOD OF PAYMENT <input type="checkbox"/> VISA (13 or 16 digits) <input type="checkbox"/> MasterCard <input type="checkbox"/> Amex <input type="checkbox"/> Discover		
YOUR CARD NUMBER _____ (Have you filled your credit card number completely?)		EXPIRATION DATE _____ MONTH-YEAR		
SIGNATURE _____				

CLASSIFIEDS

Tann, Brown & Russ Co. PLLC, located in Jackson, MS, is looking for experienced professionals who are interested in working in the area of forensic accounting and litigation support services. Audit and/or income tax background is a plus. We offer competitive compensation, excellent benefits, very little travel and an opportunity for advancement. Send resume to Allen Holiman, 415 E. Capitol Street, Jackson, MS 39201 or e-mail to faholiman@tannbrownruss.com.

Miskelly Furniture is seeking a Controller to oversee all accounting processes and financial reporting and analysis. Must be self driven, highly motivated and committed to excellence. Qualified candidates please contact Lesha Wheat at (601) 933-5985 or submit resume to lwheat@miskellys.com or fax to (601) 933-6011.

Gulf Coast CPA firm of Culumber, Fletcher, Harvey & Associates, P.A. seeks entry level and experienced accountants. Fax resume to 228-863-6952, email to dmharvey@cfhpa.com or mail to 2300 20th St., Gulfport, MS 39501.

Fred T. Neely & Co., CPAs is seeking a senior level audit and tax professional. Competitive salary, excellent opportunity for advancement, great benefits package and no travel. Please send resume to P O Box 894, Greenwood, Ms 38935-0894

Wm. F. Horne & Co., PLLC is seeking a full-time senior tax manager and a senior audit manager for Hattiesburg and Laurel, Mississippi area. Excellent benefits and competitive salary with opportunity for advancement. To apply, email resume to info@wfhorne-co.com or fax to 601-649-5233.

May & Company, LLP in Vicksburg is looking for highly motivated tax and audit professionals. We offer competitive compensation, excellent benefits and opportunities for advancement in a relaxed environment. May & Company is extremely employee friendly with paid overtime or comp time, minimal overnight travel, and opportunities in tax preparation and auditing. Mail resumes with confidence to Attn: Human Resources, P.O. Box 821568, Vicksburg, MS 39182-1568 or email to info@maycpa.com.

BKD, LLP, one of the 10 largest CPA and advisory firms in the U.S., is looking for

experienced audit and tax professionals for its Mississippi offices. Candidates must have CPA or be CPA eligible. For a closer look at BKD, please visit www.bkd.com.

CPA FIRM seeking experienced or entry level auditors that live in the Central to South Delta region of Mississippi. Competitive salary and benefits with limited travel. No overnight trips or weekend work. Reply in confidence to File #401, c/o MSCPA, 306 Southampton Row, Ridgeland, MS 39157.

The firm of **GranthamPoole CPAs**, a recent recipient of the Mississippi Business Journal's prestigious **2006 One of the Best Places to Work in Mississippi** award, is looking for great staff additions. We will be increasing our number of tax professionals this summer. If you love tax preparation and planning and enjoy taking excellent care of clients, we may have a home for you. Full time, seasonal, and part-time staff members are all valued at GranthamPoole. Competitive salary, partner track, great benefits, and excellent opportunity for advancement all make GranthamPoole an outstanding place to work! Send resumes to 6360 I-55 North, Suite 101, Jackson, MS 39211, fax to 601-957-9599 or email dgray@granthampoole.com.

Come join the Wolfe, McDuff, & Oppie team – the firm of choice on the Mississippi Gulf Coast. We have openings at all levels, each with opportunities for advancement. We are looking for ambitious, energetic and self-starting individuals who seek a career in public accounting. You must be comfortable working in a laid-back, flexible environment. We offer competitive salaries, bonus opportunities, great benefits and excellent growth opportunities. Send your resume to recruiting@wmocpas.com or fax to 228-762-4498.

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Phoenix V. Also, pre and post-conference extended vacation stays welcome at discounted rates. All Phoenix V rooms are Gulf front with full kitchens and private balconies. This conference is also being held September 28-30, 2009 at the Marriott Courtyard in Gulfport, MS. Call (251) 344-7178 for a brochure or more information.

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2010 Multi-State CPE & Ski Conference

January 11, 12, & 13, 2010 24 Hours of CPE Vail, Colorado Lion Square Lodge & Conference Center (ski-in, ski-out)

Sponsorship: Sponsored by the Colorado Society of CPAs and the following twenty-one state CPA Societies: Arkansas Society of CPAs, Connecticut Society of CPAs, Florida Institute of CPAs, Georgia Society of CPAs, Hawaii Society of CPAs, Idaho Society of CPAs, Iowa Society of CPAs, Kansas Society of CPAs, Kentucky Society of CPAs, Society of Louisiana CPAs, Minnesota Society of CPAs, Mississippi Society of CPAs, Nevada Society of CPAs, North Dakota Society of CPAs, Ohio Society of CPAs, Oklahoma Society of CPAs, Oregon Society of CPAs, South Carolina Association of CPAs, Texas Society of CPAs, Utah Association of CPAs, Wisconsin Institute of CPAs.

The 2010 Multi-state CPE & Ski Conference supported by twenty-two state CPA societies is pleased to bring you the very best CPE & Ski Conference at the number one snow ski resort in the United States - Vail, Colorado. The Conference features six 4-hour sessions on a wide variety of today's most popular CPE topics. The instructors rank among the top CPE instructors in the United States. To receive an information packet containing detailed course descriptions, instructor biographies, full color brochures of the facilities, and information about Vail, please call K2 Enterprises at (888) 542-9390. Or you may register by faxing the registration form below to the Colorado Society at (303) 773-6344 or mail the form to the Colorado Society of CPAs, 7979 Tufts Avenue, Suite 500, Denver, CO 80237-2843.

Registration Form (Please indicate the sessions you would like to attend)

www.k2e.com/co/ski.htm

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Address:	City, State & Zip:				
<input type="checkbox"/> Excel Best Features for Accountants	1 11 10	7:30am - 11:00am	4 hours of CPE	\$80.00	
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<input type="checkbox"/> Federal Tax Update	1 12 10	7:30am - 11:00am	4 hours of CPE	\$80.00	
<input type="checkbox"/> Audit and Accounting Update	1 12 10	4:10pm - 7:40pm	4 hours of CPE	\$80.00	
<input type="checkbox"/> Tech Update	1 13 10	7:30am - 11:00am	4 hours of CPE	\$80.00	
<input type="checkbox"/> PDF Forms and More	1 13 10	4:10pm - 7:40pm	4 hours of CPE	\$80.00	

Payment Due at time of Registration: Check One: ☐ 8 hours - \$160 ☐ 12 hours - \$240 ☐ 16 hours - \$320 ☐ 20 hours - \$400 ☐ 24 hours - \$480

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Hotel Accommodations: The Lion Square Lodge (800 525-5788) offers prime ski-in, ski-out accommodations (ranging from hotel rooms to five bedroom condos), superb meeting facilities, and reasonable pricing. Rates depend on your length of stay and the view you choose.

Colorado Society of CPAs Cancellations/Transfers Policy: A. Cancellations made 8 business days or more before the conference - no charge. B. Cancellations made within 3 to 7 business days are subject to a charge equal to 10% of the registration fees. C. Cancellations made within 2 business days are subject to a charge equal to 50% of the registration fees. D. No notice given of cancellation is subject to a charge equal to 100% of the registration fees. E. Transfers will be handled on the same basis as cancellations. I agree to the terms of this cancellation policy.

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