



Candidates for 2019-2020 Officers Announced

The MSCPA Nominations Committee reports the candidates for officers/directors for the 2019-2020 year. The election is scheduled for Saturday, June 22, 2019 during the Annual Business Meeting at Sandestin Golf and Beach Resort, in Destin, Florida. Absentee ballots for members who will be unable to attend the Business Meeting will be available later this spring.

Chairman:

Donna Bruce, Jackson, *BKD, LLP*

Vice-Chairman/Chairman-Elect:

Ricky Bullock, Tupelo, *Nail McKinney Professional Assoc.*

Annette Pridgen, Jackson, *Jackson State University*

Treasurer:

Peyton Cavin, Natchez, *Silas Simmons, LLP*

Kimberly Williams, Ridgeland, *Medical Management Services*

Secretary:

Phillip Carr, Oxford, *Devoe Carr, PLLC*

Tom Walker, Jackson, *Jones Walker LLP*

At-Large Board Member:

Beth Burgess, Flowood, *The Burgess Group, PA*

Sim Mosby, Natchez, *Silas Simmons, LLP*

Members of the Nominations Committee include: Bill Taylor-Chairman, Water Valley; Jan Lewis, Jackson; David Miller, Tupelo; Wil Crawford, Jackson; and Pam Steverson, Meridian.

VOLUNTEER NOW FOR COMMITTEE SERVICE

Serving on an MSCPA committee allows you to network with other professionals, gain experience and meet others who work in your field. Committee members work together to accomplish objectives and projects that directly support the MSCPA.

The application process for the 2019-2020 Committees is now open through April 1. To view a list of active Committees, volunteer for a Committee, and view your Committee service history, go to our website www.ms-cpa.org, login with your email and password, then go to the Committees page under Members. Chairman-Elect Donna Bruce will make appointments this spring.

Volunteer online at
www.ms-cpa.org/membership/committees

Election Bylaws Resolution and Policies Presented

As reported in the November/December Newsletter, the Board of Governors approved Bylaws changes as recommended by the Long Range Planning Committee regarding the officer nominations and election process. Highlights of the changes include moving from a two candidate ballot to a single candidate; extending the timeframe for the membership to submit candidate recommendations to the nominating committee; expanding the nominating committee; and removing floor nominations at the annual meeting.

In order to support the Bylaws change expanding the nominating committee, the Board also approved Nominating Committee Policies. These are to provide guidelines for the committee to ensure the most comprehensive consideration process under the single candidate process.

The Bylaws resolution and Nominating Committee Policies are presented on pages 6-7 of this issue and can be found on the MSCPA website (www.ms-cpa.org) under ABOUT. The resolution will be voted on at the annual meeting at Sandestin on June 22, and will become effective for the 2020-2021 candidate slate if passed. Please refer to the November/December issue for background and due diligence performed to support the Bylaws changes. All Newsletters are archived on the MSCPA website under RESOURCES.

Committee Day is May 9

MSCPA committees meet in-person annually for Committee Day to plan their programs of work for the new fiscal year. The 2019 Committee Day will be Thursday, May 9, at the MSCPA Training Center in Ridgeland. Committees will meet either morning (9-11 a.m.) or afternoon (1-3 p.m.). Emails will be sent to new and continuing committee members once committee meeting times have been determined.

If you would like more information about volunteering for committees, please contact us at memberservices@ms-cpa.org or 601-856-4244.



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by the
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OFFICERS

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Annette Herrin
HATTIESBURG

Vice Chairman/Chairman-Elect

Donna Bruce
JACKSON

Treasurer

Jimmy Wood
JACKSON

Secretary

Samantha Moore
RIDGELAND

President/CEO

Karen Moody
JACKSON

The CPA Newsletter is the official publication of the Mississippi Society of Certified Public Accountants. The Newsletter invites articles of interest to the profession and gives credit to the author; however, it reserves the right to edit articles for correct spelling, wording and punctuation.

Opinions expressed are not necessarily the official policy of the MSCPA. Advertising is accepted in good faith that the product/services are of value stated.

Welcome New Members

WILLIAM B. CHRISTIAN

The Gillon Group, PLLC
Natchez

LESLIE C. GILBERT

Canopy Children's Group
Brandon

MARY M. HAZLEWOOD

Leland

JAMES W. MARTIN

HORNE LLP
Jackson

LINDSAY M. MARTIN

MJD & Associates, LLC
McHenry

ALEXANDER M. MCGOWIN

Alexander M. McGowin, CPA
Leakesville

MARIA SAYLOR

Alexander, Van Loon, Sloan, Levens &
Favre, PLLC
Biloxi

ASHLEY B. STEWART

Delta State University
Cleveland

FRED M. SUTPHEN JR.

Orsborn, Sutphen, & O'Neal, P.A.
Greenwood

PETER SWIGART

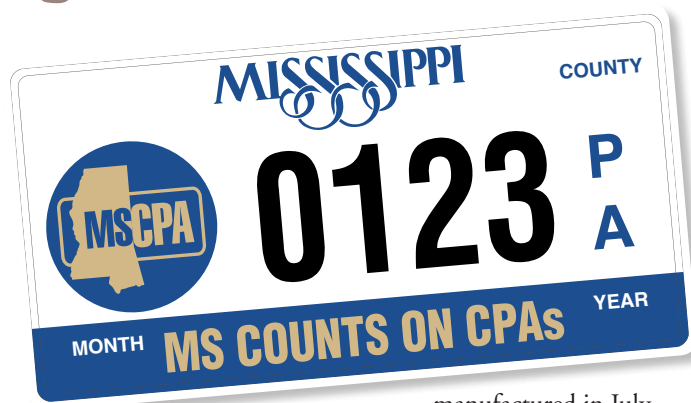
Enterger Inc.
Jackson

ZACHARY L. WILSON

HORNE LLP
Ridgeland

New Deadline! Apply by May 1 for our MSCPA Specialty License Tag

Thank you to all who have mailed in their application and fee for our new plate. We need to pre-sell 220 more plates before the tag is produced! Our new deadline for documentation is May 1 in order for the tag to be 2019.



manufactured in July

The Mississippi Legislature authorized the MSCPA to obtain a specialty tag during the 2016 Legislative Session. The MSCPA Education Foundation will receive \$24 per tag annually which will help fund student scholarships upon recommendation by their institutions and the MSCPA Awards, Education & Scholarships Committee. Everyone interested in purchasing the tag should complete an application. Applications can be downloaded from the News page on our website www.ms-cpa.org/news. The required fee for the new plate must be collected by the MSCPA along with the application. You can also call the office for questions or application information (601-856-4244).

MSCPA 4th Annual Interns / Young Professionals Luncheon

More than 70 interns and young professionals from BKD, LLP, C Spire, Carr, Riggs & Ingram, LLC, GranthamPoole PLLC, Haddox Reid Eubank Betts PLLC, Harper, Rains, Knight & Company, Matthews, Cutrer and Lindsay, P.A., and the Mississippi Office of the State Auditor gathered for a leadership luncheon Friday, February 8, hosted by the MSCPA. MSCPA Mississippi

Young CPA Network Past-Presidents Wil Crawford and Kimberly Williams spoke to the group about leadership, networking, community and firm involvement, encouraging these professionals to recognize and take on the attributes of a good leader early in their careers.



BKD, LLP



Mississippi Office of the State Auditor



Young CPA Network Board Members



GranthamPoole PLLC



Haddox Reid Eubank Betts PLLC



Harper, Rains, Knight & Company



Harper, Rains, Knight & Company



Matthews, Cutrer, and Lindsay, P.A.



C Spire



Carr, Riggs & Ingram, LLC

Member News

Mississippi Society of Association Executives Lunch & Learn



MSCPA Not-for-Profit Committee Vice-Chairs **Charles Lindsay** (r) and **Michelle Stonestreet** (c) of Matthews, Cutrer & Lindsay, P.A. spoke at the Mississippi Society of Association Executives Lunch & Learn Wednesday, February 20, at the Embassy Suites in Ridgeland where they discussed the nitty-gritty of tax and reporting changes impacting nonprofits. Pictured with Amy Wilson, MSAE Executive Director (l).



Association of Government Accountants' National Leadership Training

MSCPA Governmental Accounting and Auditing Committee Chair **Billy Morehead** and Millennial Chair **Lydia Windham** attended the Association of Government Accountants' National Leadership Training February 27-28 in Washington, D.C where attendees shared best practices, found new solutions to challenges, networked with peers and learned from the top financial management leaders and experts.



The Smart Way to Bundle Charitable Giving

A fund at the Community Foundation for Mississippi can help your clients achieve both their tax planning and charitable giving goals for 2018. We work with CPAs and other professionals to create easy and elegant solutions suited to each individual client.

www.formississippi.org | 601.974.6044, ext. 222.



MSCPA Monitors Legislation on State and National Levels

With the current Legislative session in progress, the MSCPA continues to monitor bills affecting the profession on both the state and national levels.

On March 1, a meeting was held with Kymberly Messersmith, Managing Director of Political Risk and State Government Affairs at KPGM. She is also Mississippi's liaison in the Accountants' Coalition which was formed in the mid-1990s by the national accounting firms for the purpose of achieving legislative reforms. It has since evolved into its current form of promoting the best business environment for the profession while also promoting the fiscal health and competitiveness of each state. Ms. Messersmith is monitoring legislation in Mississippi and other states and offering assistance and materials as needed. On the national level, the Coalition works closely with the AICPA and NASBA to consider broader policy objectives and discuss key state initiatives. Attending the meeting



were Linda Keng, Legislation Committee Chairman, Karen Moody, President/CEO, and Andy Wright, Executive Director of the Mississippi State Board of Public Accountancy, along with local KPMG members Mark Peach and Ashley Wilson.

MSCPA also attended the Business and Industry Political Education Committee's (BIPEC) 39th Annual Luncheon on

March 7, at the Old Capitol Inn. This was an opportunity to visit with Mississippi Legislators and statewide officials and candidates. Representing the MSCPA were Paul Breazeale, Legislation Committee member (l), Karen Moody (c) and our lobbyist Stephen Clay (r) of The Clay Firm pictured above.



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RESOLUTION OF THE BOARD OF DIRECTORS OF THE MISSISSIPPI SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS

OCTOBER 16, 2018

WHEREAS, the Mississippi Society of Certified Public Accountants (the “Society”) is a Mississippi non-profit corporation organized and operating in accordance with the Mississippi Nonprofit Corporation Act (the “Act”) codified at Sections 79-11-101 et seq. of the Mississippi Code of 1972, as amended; and

WHEREAS, the Society desires to amend its existing bylaws (“Bylaws”) in accordance with Article XVII of the Bylaws and the Act to, among other things, allow for the selection of officers and at-large members of the Board of Directors of the Society through a nomination process that will result in the approval of a nominated slate of candidates proposed by a nominating committee and approved by the members of the Society (“Members”) instead of the existing process whereby such positions are filled pursuant to competitive elections among Members; and

WHEREAS, necessary conditions of the adoption of any such amendments (the “Amendments”) to the Bylaws in accordance with the Bylaws and the Act is (i) the approval of the Amendments by the Board of Directors (“Board”) of the Society following a presentation of the Bylaws amendment at a prior Board meeting, (ii) the approval of the Amendments by at least two-thirds (2/3) of the entire membership of the Board, (iii) the publication of the Amendments to the Members of the Society within sixty (60) days of the final approval of the Amendments by the Board, and (iv) the approval of the Amendments at the next Annual Meeting of the Members by an affirmative vote of two-thirds (2/3) of the votes cast by the Members of the Society at that meeting or by a majority vote of all Members of the Society with voting rights, whichever is less; and

WHEREAS, the proposed Amendments to the Bylaws of the Society were first presented to the Board at its August 7, 2018, meeting.

NOW, THEREFORE, BE IT RESOLVED, that the Board approves, through an affirmative vote of at least two-

thirds (2/3) of the entire membership of the Board, for the Bylaws to be amended as follows:

1. Section 1 of Article III of the Bylaws is amended so that the following is added as the first sentence of that section:

“Throughout the MSCPA Bylaws, the use of Chairman, Chairmen, or other such terms shall not imply a specific gender & shall apply equally to both genders.”

2. Section 4 of Article III of the Bylaws is deleted in its entirety and replaced with the following language:

“Each year, not less than thirty (30) days prior to the Annual Meeting, by notice in the Society Newsletter, the Nominating Committee, with clerical assistance from the Society Staff, shall submit to the MSCPA membership, after approval by the Board of Directors, a slate of candidates for election to fill each office and the at-large member of the Board of Directors. The slate of candidates shall consist of one candidate for each position. In selecting candidates for nomination to office and the at-large member of the Board of Directors, the Nominating Committee, with clerical assistance from the Society Staff, shall solicit and consider any names presented by members of the Society for consideration. Solicitation of names shall be made by notification to members not less than sixty (60) days prior to the Nominating Committee’s presentation of the slate of candidates to the Board of Directors. Posting of the said notice in the Society Newsletter or emails to Society members shall satisfy this notice requirement. Each eligible voting member of the Society shall be entitled to vote for approval or disapproval of the candidates for office and the at-large member of the Board of Directors at the Annual Meeting in person or by early ballot prior to the Annual Meeting. Not less than thirty (30) days prior to the Annual Meeting, the President shall send, or arrange for sending, to all Society members notice that they may request an early ballot for the purpose of voting for the officers and the at-large member of the Board of Directors.

Posting of the said notice in the Society Newsletter, emails to Society members, or posting on the Society Website shall satisfy this notice requirement. Such early ballots may be distributed by mail, including electronic mail, or picked up in person, including pick-up by member’s designee, by those members who have requested an early ballot. Early ballots must be properly executed and must be received by the Society office by mail, including electronic mail, or in person, including delivery by member’s designee, not later than five (5) days prior to the Annual Meeting. Should the slate of candidates nominated by the Nominating Committee or any particular candidate or candidates be disapproved by the membership at the Annual Meeting, then the applicable officer(s) and/or the at-large member of the Board of Directors, whose terms are expiring, will be asked to continue to serve until his/her/their successor(s) are elected at the next Annual Meeting. However, should the applicable officer(s) or the at-large member of the Board of Directors, currently serving, decline to serve for another term, then the Board of Directors shall appoint officer(s) and/or the at-large member of the Board of Directors to serve until their successors are elected at the next Annual Meeting. Furthermore, should an officer or the at-large member of the Board of Directors resign, become unable to serve effectively, or be removed for cause, including but not limited to moral turpitude and/or dereliction of duty, then the Board of Directors shall appoint an officer or the at-large member of the Board of Directors to serve until his/her successor is elected at the next Annual Meeting.

The Immediate Past Chairman shall appoint an Elections Committee, which shall count both the ballots cast in person at the Annual Meeting and the mail ballots to determine the total ballot count.”

3. Section 5 of Article III of the Bylaws is deleted in its entirety and replaced with the following language:

“The Nominating Committee, which shall be appointed by the Chairman of the

Board of Directors, shall consist of seven (7) members: the Immediate Past Chairman of the Board of Directors (who shall chair the committee), three (3) members of the Board of Directors, two additional Past Chairmen of the Board of Directors, and one Past President of the Young CPA Network. Service on the Nominating Committee shall be for a one-year term. The President and Chairman of the Board of Directors shall serve as ex-officio members of the committee for quorum purposes, but without the privilege of voting. Nominating Committee decisions shall be decided by a majority vote of the Nominating Committee.

The Nominating Committee shall be guided by Nominating Committee Policies, which will be approved by a majority vote of the Board of Directors. Future changes to the said Nominating Committee Policies can be made by a majority vote of the Board of Directors.”

4. Section 8 of Article IX is deleted in its entirety.

RESOLVED FURTHER, that the appropriate officers, employees and agents of the Society shall be, and hereby are, authorized, empowered and directed to provide the Members of the Society notice of the aforementioned Amendments approved by the Board in accordance with the Bylaws and the Act and prepare such Amendments for presentation to the Members for approval at the next Annual Meeting of the Society; and

RESOLVED FURTHER, that the officers of the Society are authorized, in the name of and on behalf of the Society, to take any and all such actions and to do, or authorize to be done, all such action as the officers, directors, and/or Members may deem necessary or appropriate to effectuate the purposes of these resolutions; and

RESOLVED FURTHER, that any actions taken by the appropriate officers, employees, and agents of the Society prior to the date hereof which are consistent with the foregoing shall be, and hereby are, ratified, approved, confirmed and adopted as the acts and deeds of the Society.

Nominating Committee Policies

The Nominating Committee shall consider prospective candidates, for office and the at-large member of the Board of Directors (hereinafter candidate or candidates), submitted from the membership of the Society in accordance with the Bylaws of the Society. Additional prospective candidates may be submitted for consideration by the members of the Nominating Committee both prior to and as a part of a Nominating Committee meeting. Attentive consideration will be given to all prospective candidates. The Nominating Committee's prospective candidate for at-large board member of the Board of Directors shall be a Past Chairman [which is inclusive of either gender, as in the MSCPA Bylaws] of the MSCPA.

The Nominating Committee shall be appointed, meet, and recommend a slate of candidates to the Board of Directors between July 1 and January 31.

The Nominating Committee shall be furnished, by the President, at least thirty (30) days prior to the first meeting of the Nominating Committee:

- A A list of previous candidates for office and the at-large Board of Directors position over at least the five (5) most recent years. Within said list, successful candidates will be so indicated.
- B Committee Chairmen and Millennial Chairmen over at least the five (5) most recent years.
- C Young CPA officers and members of the Young CPA Board of Directors over at least the five (5) most recent years.
- D Other Society members who have been considered for candidacy in recent years and/or whom the President feels should be considered based on exemplary MSCPA service, longevity of MSCPA service, etc.

The Nominating Committee shall select a slate of candidates from the names considered and only one candidate shall be submitted for each office and the at-large member of the Board of Directors. The said slate of candidates shall be submitted to the Board of Directors for approval and then voted on by the members in accordance with the MSCPA Bylaws.

The Nominating Committee shall be dedicated, first and foremost, to providing the most capable, dedicated slate of candidates possible.

To the extent possible within the overarching goal of providing the most capable, dedicated slate of candidates, the Nominating Committee shall be committed to diversity. While no strict guidelines will be established, the Nominating Committee will strive to select a slate that includes an appropriately representative mix of diversity of the membership of the Society. Considerations shall include, but not be limited to, diversities of race, gender, geography, firm/employer size, public/industry/academia, etc. The Nominating Committee shall not discriminate on the basis of the aforementioned categories or other categories protected by law.

The qualifications of each candidate shall be considered by the Nominating Committee. While neither the MSCPA Bylaws nor these Nominating Committee Policies call for a specific minimum qualification for each position, the Nominating Committee will provide an increased level of consideration to those candidates with the following history of Society involvement:

- Previous service as Secretary or Treasurer of the Board of Directors
- Previous Board of Directors service in a non-officer capacity
- Committee Chairman or Committee Millennial Chairman
- Positions held as a Young CPA Network officer or on the Young CPA Network Board of Directors
- Positions held within Chapter(s)
- Committee membership
- Other involvement or service to the Society

All decisions of the Nominating Committee shall be settled by majority vote, in accordance with the MSCPA Bylaws.

A tax on parking expenses is a new reality for tax exempt organizations.

By Michelle Stonestreet, CPA

No, that title is not a typo. The Tax Cuts and Jobs Act signed into law in December 2017 implements a tax on parking expenses paid by Nonprofit Organizations.

Background

To recoup lost income from the Tax Cuts and Jobs Act, Congress created a new Unrelated Business Income (UBI) for most Nonprofit Organizations. UBI is created when a Nonprofit Organization regularly carries on a trade or business that is not substantially related to furthering its exempt purpose or mission. This UBI is subject to a flat tax rate of 21% and can also create filing requirements and tax due to the state. Any Nonprofit Organization with employees who either (1) pay for parking or (2) park in an Organization-owned or rented parking lot is now subject to this tax. Possibly everyone, right? Congress says every Nonprofit Organization must determine if it is subject to this new tax, which took effect January 1, 2018.

4-Step Determination Process

There are 4 steps to determining the applicability of the new parking tax. If the answer to 1, 2 or 3 is yes, the Organization is subject to the tax and must determine its expenses related to providing parking.

- Step 1: Does the Organization have reserved employee parking spots?
- Step 2: Does the Organization's employees utilize over 50% of the parking lot during normal business hours?
- Step 3: Does the Organization have parking reserved for non-employees?

Step 4: Determine the employee use of any remaining parking spots.

Case Studies and Examples:

An Organization subject to the UBI tax calculates expenses related to parking, which include but are not limited to repairs, maintenance, utility costs, insurance, property taxes, snow/leaf removal, cleaning, attendant expense, security, rent/lease expense (if renting) and mortgage interest (if Organization-owned building.) Organizations paying for employees parking in a garage are also subject to this tax. Employers can pay up to \$260 per month for their employees to park. Any amount over \$260 is taxable employee compensation and should be reported on the employee's W-2.

ABC Example:

ABC Charity owns its own building and has parking expenses of \$40,000 for tax year 2018. It has no reserved parking for either employees or non-employees. Of the 200 parking spaces, 140 are utilized by employees during normal business hours.

UBI Calculation: ABC is subject to this parking tax since 70% of the parking lot is employee-utilized. ABC Charity has UBI tax of \$5,670.

UBI Tax Calculation: $140/200 = 70\% \times \$40,000 = \$28,000$ less \$1,000 exclusion = $\$27,000 \times 21\% = \$5,670$

XYZ Example:

XYZ Association pays \$300 per employee per month for 5 employees to park in a garage. XYZ has UBI of \$14,600

and incurs UBI tax of \$3,066. Here's how those calculations work.

UBI Calculation: \$260 (maximum benefit allowed per employee) $\times 5 \times 12$ months = \$15,600 less \$1,000 exclusion = \$14,600 in UBI. The remaining \$40 per month per employee (\$480 annually) is reported as taxable compensation to the employee on their W-2.

UBI Tax Calculation: $\$14,600 \times 21\% = \$3,066$

Relief Window Closing March 31

Act Now. Relief exists, but it is time-stamped! Change parking arrangements by March 31, 2019 and the IRS will consider that change retroactive to January 1, 2018. RUN, don't walk, to the parking lot and remove reserved parking signs. There is also relief in the form of penalty forgiveness for underestimated tax payments not paid timely going forward, but this relief applies only to the first two estimated tax payments.

As trusted advisors, CPAs should talk with all Nonprofit clients and assist with determining the applicability of this new tax and preparing the tax calculations (if necessary).



Michelle R. Stonestreet is a Certified Public Accountant and Shareholder in Matthews, Cutrer and Lindsay in Ridgeland. She is also Co-Chairperson of the Mississippi Society of CPAs' Not-For-Profit Committee. Contact her at 601-898-8875 or mstonestreet@mcclcpa.net.

Internal Revenue Service Contact List



Department of the Treasury
Internal Revenue Service

Stakeholder Liaison

Aaron Steele
504.202.9743
aaron.steele@irs.gov

Fax: 504.202.9823
For additional resources visit
irs.gov/taxpros

Commonly Used Phone Numbers

Practitioner Priority Line866.860.4259
IRS Tax Professional PTIN Information Line.....877.613.7846
IRS Tax Help Line for Individuals.....800.829.1040
Business and Specialty Tax Help800.829.4933
e-Help for Practitioners Only (IRS Electronic Products)866.255.0654
Forms and Publications800.829.3676
National Taxpayer Advocate's Help Line877.777.4778
Local Taxpayer Advocate - Mississippi.....601.292.4800
Centralized Lien Payoff.....800.913.6050

Telephone Device for the Deaf (TDD)800.829.4059
Electronic Federal Tax Payment System (EFTPS)800.555.4477
Tax/Exempt Government Entities (TE/GE) Help Line877.829.5500
Tax Fraud Referral Hotline800.829.0433
Employer Identification Number (EIN).....800.829.4933
Identity Theft Line800.908.4490
IRS Disaster Assistance Hotline866.562.5227
Bankruptcy - Centralized Insolvency Operations Unit800.973.0424

Websites

IRS Tax Information irs.gov
IRS Forms & Publications..... irs.gov/Forms-&-Pubs
EIN irs.gov/businesses/small
IRS News irs.gov/News-&-Events

EFTPS..... irs.gov/payments/eftps-the-electronic-federal-tax-payment-system
e-Service for Tax Pros..... irs.gov/Tax-Professionals/e-services
IRS Small Bus/SE..... irs.gov/smallbiz



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2019 Convention Set for June 20-23 at Sandestin



Join your fellow MSCPA members at Sandestin Golf and Beach Resort in Destin, Florida on June 20-23, 2019, for MSCPA's Annual Convention and Business Meeting. This year will mark the 34th consecutive year for Convention to be held at Sandestin.

Book Accommodations Early

Sandestin Golf and Beach Resort's Baytowne Conference Center will be the meeting venue for the convention, located just steps from the activities and attractions of the Village of Baytowne Wharf. MSCPA has reserved a block of rooms at the Resort and asks that you book your accommodations directly with Sandestin using our group code 23V0AZ.

Per our contract with Sandestin, we earn complimentary rooms based on attendance if we meet our minimum percentage for the block. These rooms help defray the costs of housing the MSCPA staff and our speakers and entertainers. We can also be subject to a monetary attrition penalty if we do not utilize our group commitment. Even with rising meeting costs we continue to strive to hold a quality family oriented convention without passing the costs to our members. Please help the Society meet our goals!

Sandestin has room rates starting at \$176. Your cut-off date for reservations is May 20, after which rooms will be sold on a space-available basis. (See the Sandestin Room Reservation form on Page 11 of this Newsletter.)

Convention Parking Changes Due to Construction

Sandestin announced in 2018 that they will build a new 250-room hotel and conference center which will be located adjacent to the Baytowne Conference Center where our Convention activities are held. Construction of the new Sandestin Hotel is underway with completion projected for April 2020. This new construction will affect parking for our 2019 Convention.

For 2019, we highly recommend that you consider booking units in the Grand Complex or Village early for ease of convenience, as these units are in walking distance to the Baytowne Conference Center.

If you choose accommodations away from the conference center, please plan to use the dedicated and resort transportation services while on property. We are already making plans to have dedicated transportation for the group for the

Thursday and Saturday receptions. For Friday and Saturday mornings, we will make plans to elevate the start of tram service for guests to be able to catch them from their accommodations to the Baytowne Conference Center.

Register for Convention by May 1, 2019 to Enter to Win FREE Registration!

Early registrations helps the Society plan for this event more accurately. Please register early! You could win FREE Convention Registration!

1. How to Enter: Complete your 2019 Convention registration by May 1, 2019 to be automatically entered. (Spouse/Guest Registrations are not eligible.)

2. Grand Prize: General Registration fees will be refunded the same way they were paid (credit card or check made payable to original payer). The winner will be selected in a random drawing.

3. General Rules: The winner will initially be notified via phone and/or email. Prize is nontransferable and no substitutions are allowed.

Convention details are posted to the Society's website at www.ms-cpa.org/education/annual-convention. Convention brochures will also be mailed next month.



HOUSING REQUEST FORM

Book online: <http://www.Sandestin.com/23V0AZ.aspx>

Sandestin® Group Reservations

Call 800.320.8115 or Fax: 850.267.8221

MISSISSIPPI SOCIETY OF CPAS 2018 ANNUAL MEETING

Wednesday, June 19-Sunday, June 23, 2019

GROUP CODE: 23V0AZ

Name _____ Number in Party: Adults ____ Children ____
 Company Name _____ Business Phone _____
 Address _____ E-Mail _____
 City _____ State _____ Zip _____
 Sharing With _____
 Arrival Day/Date _____ Departure Day/Date _____

Your cut-off date for reservations is Monday, May 20, 2019, after which rooms will be sold on a space-available basis.

ACCOMMODATIONS AND RATES

A deposit of one night's room rate is required to secure rooms.

All room rates quoted **DO NOT** include 12% fees and 11% taxes.

Please circle your preferred accommodations. All requests are subject to availability at time booking request is received.

Any other type of accommodation besides what is in your block will vary in cost depending on location.

Rooms will be made available three days prior and three days post event on a space-available basis.

<u>Accommodation</u>	<u>Daily Rate</u>	<u>Weekly Rate</u>	<u>Accommodation</u>	<u>Daily Rate</u>	<u>Weekly Rate</u>
Beachside Studio*	\$309.00	\$1,947.00	Lakeside 2 Bdrm	\$299.00	\$1,884.00
Beachside 1 Bdrm*	\$364.00	\$2,293.00	Lakeside 3 Bdrm	\$389.00	\$2,451.00
Beachside 2 Bdrm*	\$500.00	\$3,150.00	Bayside 2 Bdrm	\$269.00	\$1,695.00
Beachside 3 Bdrm*	\$624.00	\$3,931.00	Village Studio	\$215.00	\$1,355.00
Westwinds 1 Bdrm*	\$377.00	\$2,375.00	Village 1 Bdrm	\$237.00	\$1,493.00
Westwinds 2 Bdrm*	\$527.00	\$3,320.00	Village 2 Bdrm	\$349.00	\$2,199.00
Westwinds 3 Bdrm*	\$642.00	\$4,044.00	Village 3 Bdrm	\$440.00	\$2,772.00
Southside 2 Bdrm	\$332.00	\$2,092.00	Grand Complex Studio	\$227.00	\$1,430.00
Southside 3 Bdrm	\$430.00	\$2,709.00	Grand Complex 1 Bdrm	\$249.00	\$1,569.00
Beachwalk 2 Bdrm	\$308.00	\$1,940.00	Grand Complex 2 Bdrm	\$359.00	\$2,262.00
Beachwalk 3 Bdrm	\$402.00	\$2,533.00	Grand Complex 3 Bdrm	\$465.00	\$2,930.00
Luau 1 Bdrm	\$232.00	\$1,462.00	Bayside at Sandestin-Guest Room	\$176.00	\$1,109.00
Luau 2 Bdrm*	\$337.00	\$2,123.00	Bayside at Sandestin-1 Bedroom	\$220.00	\$1,386.00
Luau 3 Bdrm*	\$420.00	\$2,646.00			

*A 5-night minimum is required on Beachfront accommodations; and a 4-night minimum is required on Luau 2 and 3 bedroom units.

The Grand Complex consists of accommodations in the Grand Sandestin®, Lasata, Bahia, and Elation

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2019 MSCPA Convention Agenda Announced

The 2019 MSCPA Annual Convention is June 20-23, 2019 at Sandestin Golf and Beach Resort in Destin, Florida marking the 99th anniversary for the MSCPA. MSCPA Chairman Annette Herrin extends an invitation to all MSCPA members and friends of the Society to attend.

Activities begin on Thursday, June 20 as exhibitors set up in the Baytowne Conference Center. Two

CPE programs are offered with Wil Crawford presenting a four-hour program on *Hot Topics in A&A: Preparing for Imminent Change* Thursday morning.

Thursday afternoon Donna Ingram will present a four-hour program on *Ethics, Rules, and Regulations*. Complete details on the two courses are posted on the MSCPA website.

Convention registration begins Thursday at 1 p.m. in the Azalea Foyer on the second level of the Baytowne Conference Center. The welcome reception starts at 7 p.m. in the Azalea Ballroom officially opening the meeting and members will be greeted by the current MSCPA officers. Our 80s and 90s "Back to the Future" theme will continue our countdown to our century celebration in 2020. Wear your best 80s and 90s fashion!

Friday Morning Speaker

Dr. Toby Groves speaks at 9 a.m. on *"Futureskills: The New Critical Thinking."*

Toby is a social cognitive scientist, speaker and writer. He researches innovative thinking approaches that spark insight with a focus on higher-

order critical thinking, problem solving and communications. He presents his unique content using vivid mental imagery and radically interactive

exercises. His fascinating history spurred a lifelong research journey in advanced critical thinking and communications in expert environments. A popular speaker amongst leading organizations in industry, government, and academia, Toby works with experts that provide society's most critical services including the audit, intelligence, investigative, legal and medical communities. Toby has a PhD in psychology, an MA in industrial-organizational psychology, and has training in a unique combination of forensic psychology and forensic accounting.

Groves speaks at 10:30 a.m. on *"Futureskills: Adapting and Interacting with Cognitive Technologies."*

(A special invitation has been extended to spouses to hear Groves' 10:30 a.m. presentation).

Attendees will learn ways to use cognitive technologies in their work immediately (for little to no cost), as well as how and where to go to learn more. The session will feature a fascinating demonstration of a brain computer interface where a volunteer from the audience controls items on the screen (or a drone) using only their thoughts.

Following the morning presentations, members are free to enjoy an afternoon of relaxation or may choose to participate in the tennis tournament, golf tournament on the Baytowne Course, or aboard the Destiny for an afternoon of fishing. A box lunch will be provided after the last speaker concludes.

Free Evening Friday Night

This year's convention schedule again features a free evening Friday night for



Groves



Crawford



Ingram

members to enjoy the benefits of the Resort, and sponsors and exhibitors will have ample free time for networking.

Annual Business Meeting Starts at 9 a.m. on Saturday

The Annual Business Meeting begins at 9 a.m. on Saturday with MSCPA Chairman Annette Herrin presiding. Officers for the 2019-2020 fiscal year will be elected, and reports from the Secretary, Treasurer, President, Insurance Trust Chair, AICPA Council Representative, Mississippi State Board of Public Accountancy, Legislation Chair, State Auditor, and the Young CPA Network will be presented. Members who have won the Public Service Award and Outstanding Educator Award will also be honored. CPA Exam Medal Winners will be recognized as will the recipient of the Rising Star Award.

Following the morning refreshment break, members will gather in the main meeting room at 11:20 a.m. for exhibitor prize drawings.

Saturday Afternoon

Volleyball Tournament and Beach Party 1:30 p.m. – 4:00 p.m. (between the Beachside Two and Luau condos). Tents will be set up and sponsors will have giveaways and door prizes. There will also be cornhole!

Saturday Evening

Members return to the Conference Center on Saturday evening for the reception at 6:45 p.m. and will be seated for dinner at 7:30 p.m. MSCPA Chairman Annette Herrin will introduce newly elected officers and the traditional exchange of the gavel will be made as MSCPA Chairman-Elect Donna Bruce nears the beginning of her term. The Bailey Trophy will be presented to the winning volleyball team.

Entertainment will be presented by Madewood Street Music, South Mississippi's Premier Events Band featuring multiple singers, rich harmonies, and seasoned musicians, including

continued on page 14

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AGENDA

continued from page 13



one of the best horn sections in the South! Performing as an 8-piece band, Madewood puts on high energy, no limits performances that bring life and excitement to every crowd. Whether you're into Top 40s, 80's Hits, Motown, Contemporary Country or the Favorite Classics, Madewood's #1 goal is to provide an unforgettable personalized experience.

The evening will conclude with the prize money drawing. Members are urged to visit the exhibitors' booths on Friday and Saturday and have their convention cards stamped to be eligible for the prize.

Prayer Breakfast Closes Convention Sunday morning

The traditional Sunday morning Prayer Breakfast will close the 2019 meeting.

Special for Spouses

On Friday morning at 9 a.m., the Executive Chef at Sandestin will present a cooking demonstration. Breakfast is included. The cooking program will conclude in time for spouses to hear Dr. Toby Groves' 10:30 a.m. presentation in the main meeting room.

And on Saturday starting at 9 a.m., bingo will be held in the Camellia Room with prizes made possible by the MSCPA Chapters.

Children Activities for Ages 4-12

Thursday, June 20, 2019 (6:30 PM – 9:00 PM) Arts, crafts, games and snacks.

Friday, June 21, 2019 (8:30 AM – Noon) Lawn and pool party with tie dye shirt craft and games.

Saturday, June 22, 2019 (6:15 PM – 10:00 PM) Games, arts, crafts, carnival with Captain Davy Magic Show, balloon animals and face painting. Dinner included.

Babysitting Service

In-room babysitting service is available 24/7 through Precious Ones Nanny Care and can be arranged by calling 850-376-7704. Staff is CPR certified, bonded and insured. Members are responsible for payment. Visit www.preciousonesnannycare.com for additional information.

MSCPA 2019 Annual Convention Registration

June 20-23, 2019 | Sandestin Golf and Beach Resort | Destin, FL

As a member, is this the first time you have attended MSCPA Annual Convention? ☐ Yes* ☐ No

PRIMARY CONVENTION REGISTRATION:

Name _____ Member ID # _____

Company _____

Address _____

Phone _____ Email _____

☐ *MEMBER FIRST TIME ATTENDEE General Registration \$175

Includes welcome reception, three breakfasts, two speaker presentations, Friday box lunch, Saturday beach party/volleyball tournament, reception, banquet and special entertainment.

☐ General Registration \$295

Includes welcome reception, three breakfasts, two speaker presentations (approved for 2 CPE credits), Friday box lunch, Saturday beach party/volleyball tournament, reception, banquet and special entertainment.

☐ Spouse/Guest Registration \$160

Includes welcome reception, three breakfasts, Friday morning cooking demonstration, Friday box lunch, Saturday bingo with prizes, beach party/volleyball tournament, reception, banquet and special entertainment.

Spouse/Guest Name _____ \$ _____

SUBTOTAL

\$ _____

CPE SEMINARS *Lunch included*

☐ Thursday, 8:30 AM – Noon | CPE Credit: 4 A&A \$155

Hot Topics in A&A: Preparing for Imminent Change, Wilkins M. Crawford, CPA

SUBTOTAL

\$ _____

☐ Thursday, 1:00 PM – 4:30 PM | CPE Credit: 4 Ethics \$155

Ethics, Rules, and Regulations, Donna M. Ingram, CPA, CFE, CRFA

\$ _____

ACTIVITIES *Spouses, guests and children welcomed! Cash prizes will be awarded!*

☐ Golf Tournament | Friday, June 21, 2019 \$80 per person

Includes green fee, cart fee, tournament registration and refreshments. Reservation must be received by May 31, 2019 to guarantee availability. Tee time is offered on a space available basis after cutoff date.

Player(s) and Handicap(s): _____

☐ Deep Sea Fishing | Friday, June 21, 2019 \$50 per person

Includes fishing license, bait, tackle, fish cleaning and refreshments on board the Destiny. Advance registration recommended. This trip usually sells out!

Participant(s): _____

☐ Tennis Tournament | Friday, June 21, 2019 \$40 per person

Includes court time, tennis balls, and refreshments. Matches will be assigned by organizer.

Player(s) and USTA Rating(s) if applicable: _____

CHILDREN'S EVENTS (ages 4-12 years old) FREE

Thursday Evening: arts, crafts, games and snacks.

Number of children attending _____

Friday Morning: lawn and pool party with tie dye shirt craft and games.

Number of children attending _____

Saturday Evening: carnival with games, arts, crafts, magic show, balloon animals, face painting, and dinner.

Number of children attending _____

SUBTOTAL

\$ _____

TOTAL AMOUNT DUE

\$ _____

TO REGISTER

- **ONLINE** at www.ms-cpa.org/education/annual-convention
- **FAX** a completed registration form with credit card information to MSCPA at 601-856-8255.
- **CALL** Noma Gillis at 601-856-4244 or 800-772-1099.
- **MAIL** your completed registration form with credit card information or a check made payable to: Mississippi Society of CPAs, 306 Southampton Row, Ridgeland, MS 39157

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Cancellations thru June 18, 2019 accepted without penalty. Cancellations/no-shows on the date of the event forfeit the entire registration fee. No refunds or transfer of fees will be made after the date of the event.

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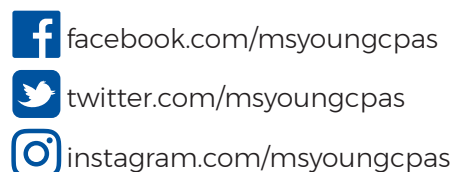
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Annual Young CPA Conference

Friday, April 26, 2019 | 8:30 a.m. – 4:30 p.m.

MSCPA Training Center

306 Southampton Row | Ridgeland, MS 39157

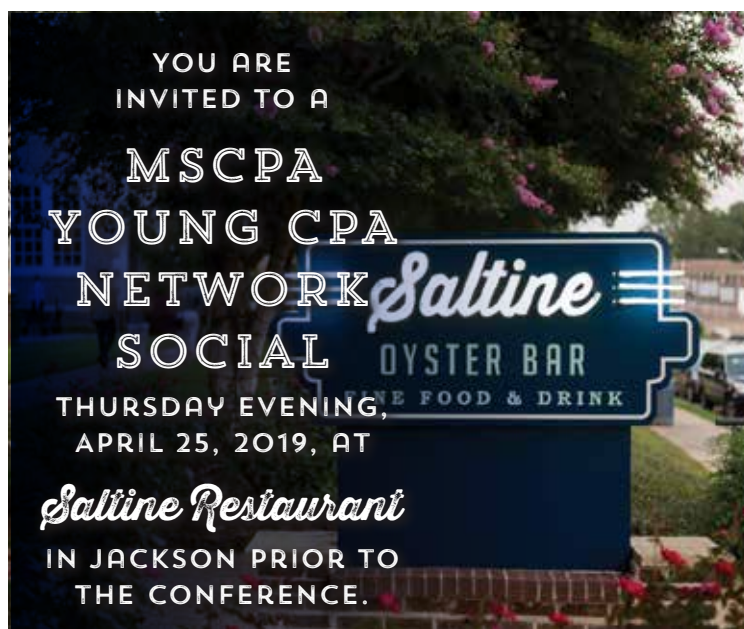
Price: \$125 Credits: 8

The MSCPA Young CPA Network event is for young and aspiring CPAs looking to build success skills to get ahead.

AGENDA

8:00-8:30 a.m.	Registration/Breakfast/Networking
8:30-9:20 a.m.	The Great Generational Debate: How Millennials and Their Managers Agree and Disagree Joseph Rugger, <i>DentistMetrics</i>
9:20-10:10 a.m.	Time Management Secrets of Billionaires Joseph Rugger, <i>DentistMetrics</i>
10:10-10:20 a.m.	Morning Break
10:20-11:10 a.m.	A Bankruptcy Primer for Accountant and Auditors Danny Miller, <i>United States Bankruptcy Court</i>
11:10-12:00 p.m.	Mississippi Department of Revenue Update Jan Craig, <i>Miss. Department of Revenue</i>
12:00-12:50 p.m.	Announcement of Rising Star Award Recipient Lunch and Annual Business Meeting
12:50-1:40 p.m.	State Auditor Update Derrick Garner, <i>Miss. Office of the State Auditor</i> Shad White, <i>Miss. Office of the State Auditor</i>
1:45-2:35 p.m.	Excel Tips and Tricks David McClendon, <i>HORNE LLP</i>
2:35-2:45 p.m.	Afternoon Break
2:45-3:35 p.m.	Ready, Set, Let's Fail! Leadership Lessons in Failure Joseph Rugger, <i>DentistMetrics</i>
3:35-4:25 p.m.	Courageous Leadership: Adding Accountability to Organizations Joseph Rugger, <i>DentistMetrics</i>
4:25-4:30 p.m.	Door Prize Conference Adjourns

Sponsored by:



Volunteer or Nominate a Member for MSCPA Young CPA Network Board

The MSCPA Young CPA Network is seeking volunteers and nominations for 2019-2020. Young CPA Network members will elect new members to the Young CPA Network Board of Directors at the Annual Young CPA Conference on April 26, 2019. You are invited to volunteer or send names of suggested candidates to Lydia Windham, Young CPA Network President, at msyoungcpa@ms-cpa.org by April 19, 2019.

CHAPTERS

Central Chapter

The Central Chapter met February 19 at the MSCPA Training Center for their quarterly luncheon with Mark Sorgenfrei, Jr. and Shari Crook presenting.

Central Chapter Officers: Chelsey Henley, President; Blair Jussely, Vice President-Programs; Philando Brown, Vice President-Membership; Shawn Gillenwater, Treasurer; and Katelyn Sanchez, Secretary.



Volunteer or Nominate a Central Chapter Member for Officer

We will be voting to elect new Central Chapter officers for 2019-2020 including Vice-President Programs, Vice-President Membership, Secretary, Treasurer, and three Board of Governors representatives at the next meeting. To volunteer as a MSCPA Central Chapter officer, or to nominate a chapter member, email Karen Moody, kmoody@ms-cpa.org. The candidate slate will be distributed by email prior to our April 23 business meeting.

Upcoming Quarterly Luncheon

The MSCPA Central Chapter will have their next quarterly luncheon on Tuesday, April 23, 2019, at the MSCPA Training Center, 306 Southhampton Row, Ridgeland, MS 39157.

Agenda:

- 11:30 a.m. Lunch
- 11:45 a.m. Business Meeting and Officer Elections
- 12:00-1:50 p.m. Speakers

Cost:

- Chapter Member: \$20
- Chapter Non-Member: \$30

Please RSVP to Chelsey Henley, MSCPA Central Chapter President, no later than noon, April 22, 2019. Email chelsey.henley@hornellp.com.

CHAPTERS

Southwest Chapter

The MSCPA Southwest Chapter will have a social event on Tuesday, April 30, 2019, at Callon Petroleum, 200 North Canal Street, Natchez, MS 39120. The social begins at 5:30 p.m. with MSCPA Chairman Annette Herrin and MSCPA President/CEO Karen Moody attending as special guests. Drinks and appetizers will be served.

Please RSVP to Ryan Wingfield, MSCPA Southwest Chapter President, no later than noon, April 29, 2019. Email rwingfield@callon.com.

East Central Chapter

The MSCPA East Central Chapter is planning an event for early May. Tentative plans are to have a luncheon meeting on May 2, 2019, at the Mississippi Arts and Entertainment Experience (The MAX) in Meridian from 11:30-1:00 with 1 hour of CPE. MSCPA Chairman Annette Herrin and President/CEO Karen Moody will present an MSCPA update and will discuss plans to revitalize the Chapter. Please plan to attend and share ideas to move the Chapter forward. A tour of The MAX and the Jim Henson Exhibit will be available following the meeting. The MAX which Showcases Mississippi's arts and entertainment legacy is celebrating a one year anniversary of its grand opening.

Complete information will be sent to Chapter members when finalized. To volunteer to serve the Chapter in this reorganization period, please contact Chapter representative Pam Steverson at pam@kwsbcpa.com.

2019 CONFERENCE DATES ANNOUNCED

YOUNG CPA CONFERENCE

April 26, 2019
MSCPA Training Center - Ridgeland

CHANGES IN BUSINESS & INDUSTRY: PROGRAM FOR MANAGEMENT DEVELOPMENT

May 14-15, 2019
MSCPA Training Center - Ridgeland

ACCOUNTING & AUDITING CONFERENCE*

May 16, 2019
MSCPA Training Center - Ridgeland

TECHNOLOGY CONFERENCE

May 20-21, 2019
Embassy Suites - Ridgeland

GOVERNMENTAL ACCOUNTING & AUDITING CONFERENCE

August 15-16, 2019
Hilton - Jackson

BANKING & FINANCE CONFERENCE

August 27, 2019
Hilton - Jackson



HEALTH CARE SERVICES CONFERENCE*

September 27, 2019
MSCPA Training Center - Ridgeland

INDUSTRY CONFERENCE*

October 18, 2019
MSCPA Training Center - Ridgeland

AGRICULTURAL AND FARM ACTIVITIES CONFERENCE*

August 30, 2019
MSCPA Training Center
Ridgeland **NEW!**

ACCOUNTING EDUCATION CONFERENCE

October 25, 2019
MSCPA Training Center - Ridgeland

BUSINESS VALUATION & LITIGATION SERVICES CONFERENCE*

November 14, 2019
MSCPA Training Center - Ridgeland

NOT-FOR-PROFIT CONFERENCE

November 19, 2019
Hilton - Jackson

New Date!



LIVESTREAM

*These select conferences will also be available via Livestream.

MISSISSIPPI TAX INSTITUTE

December 4-5, 2019
Hilton - Jackson

Optional Session



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CFO SERIES

MSCPA has partnered with Executive Education's CFO Series to provide a convenient, one-stop way for CFOs and those who aspire to be CFOs, to choose 40 credit hours of CPE with a single decision.

5 DAYS 40 CPE HRS

The CFO Series consists of five days. Each day includes four different two-hour topics presented by three different financial management veterans. Each topic and each day stand on its own. If you are not sure about making a five-day commitment, sign up for just a single day. We think you will come back for more!

Day 1 - Financial Leadership

April 29 | Leader: John Levy | Code: CFOS1 | CPE: 8 Gen

- Tell Me a Story
- Heartfelt Leadership: How Ethical Leaders Build Trusting Organizations
- Eight Attributes of Every Winner
- Accounting Reimagined: The Future of Our Profession

Day 2 - Budget & Projections

April 30 | Leader: John Levy | Code: CFOS2 | CPE: 8 Gen

- Making Predictions
- Becoming a Great Predictor
- Creating Great Projections and Budgets
- Why Black Swan Risks Matter

Day 3 - Strategy & Critical Thinking Skills

May 28 | Leader: Bob Mims | Code: CFOS3 | CPE: 6 Gen / 2 A&A

- Accounting Fast and Slow: Thinking About Thinking
- Avoid Failure: Succeed Through Experimentation
- Aligning Budgets to Strategy: The Key to Profitability
- The Finance Team of Tomorrow

Day 4 - Reinventing the Finance Role

May 29 | Leader: Bob Mims | Code: CFOS4 | CPE: 8 Gen

- Reinventing the Finance Role
- Principled Negotiations: Getting to Yes
- Generations at Work: Finding Common Ground
- The Business Secrets to Trappist Monks

Day 5 - Balance Sheet Management

June 28 | Leader: Don Minges | Code: CFOS5 | CPE: 8 A&A

- Balance Sheet Management
- The Cost of Capital: Why You Should Use It
- Debt versus Equity: Which Will Your Organization Need Next?
- Build Your Personal Net Worth

SAVE \$100

Register for all five courses to save \$100 on the total price and get your full 40 hours of CPE for 2019.

Event Code: CFOALL
Event Fee: \$1,325 MSCPA Member
\$1,675 Non-member

MSCPA Member Fees:

\$285 Per course

MSCPA Non-member Fees:

\$355 Per course

Course Information:

8:30 a.m. - 4:30 p.m.
MSCPA Training Center
Ridgeland

Developer:

Executive Education, Inc.

For more information and to register, visit www.ms-cpa.org.



2019 CPE AT A GLANCE

BEGIN	DAY	NEW	COURSE TITLE	CITY	LOCATION	*AICPA	MEMS	NON MEM	CPE HRS	RECOM'D CATEGORY
Jan 11	F		IN PERSON: Ethics, Rules, and Regulations	Ridgeland	MSCPA Center		150	190	4	Ethics
Jan 11	F		LIVESTREAM: Ethics, Rules, and Regulations	ONLINE	ONLINE		150	190	4	Ethics
Jan 11	F	N	IN PERSON: Tax Reform Overview: Getting Ready for the 2019	Ridgeland	MSCPA Center		150	190	4	Tax
Jan 11	F	N	LIVESTREAM: Tax Reform Overview: Getting Ready for the 2019	ONLINE	ONLINE		150	190	4	Tax
Apr 26	F		Young CPA Conference	Ridgeland	MSCPA Center		125	125	8	Gen1/ PD4/ A&A3
Apr 29	M	N	CFO Series: Financial Leadership	Ridgeland	MSCPA Center		285	355	8	Gen
Apr 30	T	N	CFO Series: Budgets & Projections	Ridgeland	MSCPA Center		285	355	8	Gen
May 9	Th		Committee Day	Ridgeland	MSCPA Center					
May 13	M		IN PERSON: Ethics, Rules, and Regulations	Ridgeland	MSCPA Center		155	195	4	Ethics
May 13	M		LIVESTREAM: Ethics, Rules, and Regulations	ONLINE	ONLINE		155	195	4	Ethics
May 13	M		IN PERSON: Mississippi Sales and Use Tax	Ridgeland	MSCPA Center		155	195	4	Tax
May 13	M		LIVESTREAM: Mississippi Sales and Use Tax	ONLINE	ONLINE		155	195	4	Tax
May 14-15	T-W		Changes in Business & Industry: A Program for Man. Dev.	Ridgeland	MSCPA Center		325	445	16	Gen
May 16	Th		IN PERSON: Accounting and Auditing Conference	Ridgeland	MSCPA Center		220	295	8	A&A
May 16	Th		LIVESTREAM: Accounting and Auditing Conference	ONLINE	ONLINE		220	295	8	A&A
May 17	F		IN PERSON: Audits of 401K Plans	Ridgeland	MSCPA Center	*	275	345	8	A&A
May 17	F		LIVESTREAM: Audits of 401K Plans	ONLINE	ONLINE	*	275	345	8	A&A
May 20-21	M-T		MS Technology Conference	Ridgeland	Embassy Suites		485	605	16	Gen
May 22	W		Ethics, Rules, and Regulations	Gulfport	Marriott Courtyard		155	195	4	Ethics
May 22	W		Plop, Plop, Fizz, Fizz: Fraud and Indigestion	Gulfport	Marriott Courtyard		155	195	4	A&A
May 22	W		Analytics and Big Data for Accountants	Gulfport	Marriott Courtyard	*	275	345	8	A&A
May 22	W		Audit Working Papers: Documenting and Reviewing Field Work	Ridgeland	MSCPA Center	*	275	345	8	A&A
May 23	Th		Internal Control and COSO Essentials for Financial Managers	Ridgeland	MSCPA Center	*	275	345	8	A&A
May 23	Th		Tax Considerations and Consequences for Closely Held Businesses	Gulfport	Marriott Courtyard	*	275	345	8	Tax
May 23	Th		Advanced Controller and CFO Skills	Gulfport	Marriott Courtyard	*	275	345	8	A&A
May 24	F		IN PERSON: Common Financial Statement and Asset Fraud Schemes	Ridgeland	MSCPA Center		155	195	4	A&A
May 24	F		LIVESTREAM: Common Financial Statement and Asset Fraud Schemes	ONLINE	ONLINE		155	195	4	A&A
May 24	F		IN PERSON: Fraud and Cash Receipts: Common Frauds	Ridgeland	MSCPA Center		155	195	4	A&A
May 24	F		LIVESTREAM: Fraud and Cash Receipts: Common Frauds	ONLINE	ONLINE		155	195	4	A&A
May 28	T		CFO Series: Strategy and Critical Thinking Skills	Ridgeland	MSCPA Center		285	355	8	Gen6/A&A2
May 29	W		Advanced Controller and CFO Skills	Hattiesburg	USM-Trent Lott Cntr.	*	275	345	8	A&A
May 29	W		CFO Series: Reinventing the Finance Role	Ridgeland	MSCPA Center		285	355	8	Gen
May 29	W		Form 990: Exploring the Form's Complex Schedules	Hattiesburg	USM-Trent Lott Cntr.	*	275	345	8	Tax
May 30	Th		Multistate Tax Update	Ridgeland	MSCPA Center		275	345	8	Tax
May 30	Th		Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies	Hattiesburg	USM-Trent Lott Cntr.	*	275	345	8	Tax
May 30	Th		Accounting and Reporting for Not-for-Profit Organizations	Hattiesburg	USM-Trent Lott Cntr.	*	275	345	8	A&A/YB
May 31	F	N	Securing a Comfortable Retirement in the Age of Spending	Ridgeland	MSCPA Center		275	345	8	Tax
May 31	F		Ethics, Rules, and Regulations	Hattiesburg	USM-Trent Lott Cntr.		155	195	4	Ethics
May 31	F		Fraud: The Quest for Buried Treasures	Hattiesburg	USM-Trent Lott Cntr.		155	195	4	A&A
Jun 3	M		IN PERSON: Real-World Frauds Found in Not-for-Profits	Ridgeland	MSCPA Center		155	195	4	A&A/YB
Jun 3	M		LIVESTREAM: Real-World Frauds Found in Not-for-Profits	ONLINE	ONLINE		155	195	4	A&A/YB
Jun 3	M		IN PERSON: Real-World Frauds Found in Governments	Ridgeland	MSCPA Center		155	195	4	A&A/YB
Jun 3	M		LIVESTREAM: Real-World Frauds Found in Governments	ONLINE	ONLINE		155	195	4	A&A/YB
Jun 4	T		IN PERSON: Accounting and Auditing Updates	Ridgeland	MSCPA Center		155	195	4	A&A
Jun 4	T		LIVESTREAM: Accounting and Auditing Updates	ONLINE	ONLINE		155	195	4	A&A
Jun 4	T		IN PERSON: Preparation, Compilation, and Review Engagements	Ridgeland	MSCPA Center		155	195	4	A&A
Jun 4	T		LIVESTREAM: Preparation, Compilation, and Review Engagements	ONLINE	ONLINE		155	195	4	A&A
Jun 5	W		IN PERSON: Controller's Update: Today's Latest Trends	Ridgeland	MSCPA Center		155	195	4	A&A
Jun 5	W		LIVESTREAM: Controller's Update: Today's Latest Trends	ONLINE	ONLINE		155	195	4	A&A
Jun 5	W	N	IN PERSON: Developing Your Digital Mindset	Ridgeland	MSCPA Center		155	195	4	Gen
Jun 5	W	N	LIVESTREAM: Developing Your Digital Mindset	ONLINE	ONLINE		155	195	4	Gen
Jun 6	Th		Reviewing Partnership Tax Returns	Ridgeland	MSCPA Center		155	195	4	Tax
Jun 6	Th		Reviewing Individual Tax Returns	Ridgeland	MSCPA Center		155	195	4	Tax
Jun 7	F		IN PERSON: Smart Tax Planning Strategies for Individuals	Ridgeland	MSCPA Center		155	195	4	Tax
Jun 7	F		LIVESTREAM: Smart Tax Planning Strategies for Individuals	ONLINE	ONLINE		155	195	4	Tax
Jun 7	F		IN PERSON: Social Security and Medicare: Maximizing Retirement	Ridgeland	MSCPA Center		155	195	4	Tax
Jun 7	F		LIVESTREAM: Social Security and Medicare: Maximizing Retirement	ONLINE	ONLINE		155	195	4	Tax
Jun 10	M		IN PERSON: How to Settle a Client's Estate	Ridgeland	MSCPA Center		275	345	8	Tax
Jun 10	M		LIVESTREAM: How to Settle a Client's Estate	ONLINE	ONLINE		275	345	8	Tax

BEGIN	DAY	NEW	COURSE TITLE	CITY	LOCATION	*AICPA	MEMS	NON MEM	CPE HRS	RECOM'D CATEGORY
Jun 11	T		Mastering the Fundamentals of Estate and Gift Tax	Ridgeland	MSCPA Center		275	345	8	Tax
Jun 12	W		Ethics, Rules, and Regulations	Tupelo	BancorpSouth Conf. Cntr.		155	195	4	Ethics
Jun 12	W		Fraud: The Quest for Buried Treasures	Tupelo	BancorpSouth Conf. Cntr.		155	195	4	A&A
Jun 12	W		Governmental and Not-for-Profit Update	Tupelo	BancorpSouth Conf. Cntr.	*	275	345	8	A&A/YB
Jun 12	W		Revenue Recognition: Mastering the New FASB Requirements	Ridgeland	MSCPA Center	*	275	345	8	A&A
Jun 13	Th		Multistate Tax Update	Tupelo	BancorpSouth Conf. Cntr.		275	345	8	Tax
Jun 13	Th		Accounting and Auditing Update for Small Businesses	Tupelo	BancorpSouth Conf. Cntr.	*	275	345	8	A&A
Jun 13	Th		Annual Update and Practice Issues for Preparation, Compilation	Ridgeland	MSCPA Center	*	275	345	8	A&A
Jun 14	F	N	Securing a Comfortable Retirement in the Age of Spending	Tupelo	BancorpSouth Conf. Cntr.		275	345	8	Tax
Jun 14	F		Annual Update for Controllers	Tupelo	BancorpSouth Conf. Cntr.	*	275	345	8	A&A
Jun 14	F		Leases: Mastering the New FASB Requirements	Ridgeland	MSCPA Center	*	275	345	8	A&A
Jun 17	M	N	Internal Control Development That Balances Risk with Strategy	Ridgeland	MSCPA Center		275	345	8	A&A
Jun 18	T	N	Internal and External Fraud: Understanding it and Working to Control It	Ridgeland	MSCPA Center		275	345	8	A&A
Jun 19	W	N	Microsoft Excel: You Don't know What You Don't Know	Ridgeland	MSCPA Center		275	345	8	Gen
Jun 20	Th		Slashing Taxes for Your Small Business Clients	Ridgeland	MSCPA Center	*	275	345	8	Tax
Jun 21	F		Nexus Update: Latest Developments in State Income	Ridgeland	MSCPA Center	*	275	345	8	Tax
Jun 24	M		Accounting and Auditing Update for Small Businesses	Ridgeland	Holmes CC	*	275	345	8	A&A
Jun 24	M		Basis/Distributions for Pass-Through Entities	Ridgeland	MSCPA Center	*	275	345	8	Tax
Jun 25	T		IN PERSON: Construction Contractors Advanced Issues	Ridgeland	MSCPA Center	*	275	345	8	A&A6/ Tax2
Jun 25	T		LIVESTREAM: Construction Contractors Advanced Issues	ONLINE	ONLINE	*	275	345	8	A&A6/ Tax2
Jun 25	T		Employers Handbook: Legal, Tax, and Health Care Issues	Ridgeland	Holmes CC		275	345	8	Gen5/Tax3
Jun 26	W		Annual Update: Top Governmental and Not-for-Profit	Ridgeland	Holmes CC	*	275	345	8	A&A/YB
Jun 26	W		IN PERSON: The Complete Guide to Payroll Taxes and 1099 Issues	Ridgeland	MSCPA Center		275	345	8	Tax
Jun 26	W		LIVESTREAM: The Complete Guide to Payroll Taxes and 1099 Issues	ONLINE	ONLINE		275	345	8	Tax
Jun 27	Th		Ethical Leadership for Mississippi CPAs	Ridgeland	MSCPA Center		160	200	4	Ethics
Jun 27	Th		Valuing a Business: What is This Company Worth?	Ridgeland	MSCPA Center		160	200	4	A&A
Jun 27	Th	N	The New Yellow Book: Government Auditing Standards, 2018	Ridgeland	Holmes CC	*	275	345	8	A&A/YB
Jun 28	F	N	CFO Series: Balance Sheet Management	Ridgeland	MSCPA Center		285	355	8	A&A
Jun 28	F		Applying the Uniform Guidance in Your Single Audits	Ridgeland	Holmes CC	*	275	345	8	A&A/YB
Aug 15-16	Th-F		Governmental Accounting and Auditing Conference	Jackson	Hilton-Jackson		295	395	16	A&A/YB
Aug 27	T		Banking and Finance Conference	Jackson	Hilton-Jackson		200	275	8	Gen
Aug 30	F		IN PERSON: Agricultural and Farm Activities Conference	Ridgeland	MSCPA Center		210	210	8	Gen
Aug 30	F		LIVESTREAM: Agricultural and Farm Activities Conference	ONLINE	ONLINE		210	210	8	Gen
Sep 27	F		IN PERSON: Health Care Services Conference	Ridgeland	MSCPA Center		210	210	8	Gen
Sep 27	F		LIVESTREAM: Health Care Services Conference	ONLINE	ONLINE		210	210	8	Gen
Oct 18	F		IN PERSON: Industry Conference	Ridgeland	MSCPA Center		175	250	8	Gen
Oct 18	F		LIVESTREAM: Industry Conference	ONLINE	ONLINE		175	250	8	Gen
Oct 22	T		Reviewing Individual Tax Returns: What Are You Missing?	Gulfport	Marriott Courtyard		155	195	4	Tax
Oct 22	T		Reviewing Partnership Tax Returns: What Are You Missing?	Gulfport	Marriott Courtyard		155	195	4	Tax
Oct 23	W		Cut Your Client's Tax Bill: Individual Tax Planning Tips	Gulfport	Marriott Courtyard	*	275	345	8	Tax
Oct 25	F		Accounting Education Conference	Ridgeland	MSCPA Center		90	90	8	Gen
Oct 28	M		Tax Considerations and Consequences for Closely Held Businesses	Ridgeland	MSCPA Center	*	275	345	8	Tax
Oct 29-30	T-W		1040 Tax Return Workshop	Ridgeland	MSCPA Center	*	390	540	16	Tax
Nov 6	W		IN PERSON: Construction Contractors: Accounting, Auditing, and Tax	Ridgeland	MSCPA Center	*	275	345	8	A&A6/Tax2
Nov 6	W		LIVESTREAM: Construction Contractors: Accounting, Auditing, and Tax	ONLINE	ONLINE	*	275	345	8	A&A6/Tax2
Nov 11	M		IN PERSON: AICPA's Federal Tax Update	Ridgeland	MSCPA Center	*	275	345	8	Tax
Nov 11	M		LIVESTREAM: AICPA's Federal Tax Update	ONLINE	ONLINE	*	275	345	8	Tax
Nov 14	Th		IN PERSON: Business Valuation and Litigation Services Conf.	Ridgeland	MSCPA Center		185	260	8	Gen
Nov 14	Th		LIVESTREAM: Business Valuation and Litigation Services Conf.	ONLINE	ONLINE		185	260	8	Gen
Nov 19	T		Not-for-Profit Conference	Jackson	Jackson - Hilton		100	100	8	Gen
Nov 20	W		AICPA's Federal Tax Update	Tupelo	BancorpSouth Conf. Cntr.	*	275	345	8	Tax
Nov 20	W		Annual Update and Practice Issues for Preparation, Compilation	Tupelo	BancorpSouth Conf. Cntr.	*	275	345	8	A&A
Nov 21	Th		Reviewing Pass-Through Tax Returns: What Are You Missing	Tupelo	BancorpSouth Conf. Cntr.	*	275	345	8	Tax
Nov 21	Th		Analytics and Big Data for Accountants	Tupelo	BancorpSouth Conf. Cntr.	*	275	345	8	A&A
Dec 4-5	W-Th		Mississippi Tax Institute	Jackson	Jackson - Hilton		200	200	8	Tax
Dec 9	M		IN PERSON: Hottest Tax Topics for 2019	Ridgeland	MSCPA Center	*	275	345	8	Tax
Dec 9	M		LIVESTREAM: Hottest Tax Topics for 2019	ONLINE	ONLINE	*	275	345	8	Tax
Dec 10	T		IN PERSON: Advanced Tax Strategies for LLCs and Partnerships	Ridgeland	MSCPA Center	*	275	345	8	Tax
Dec 10	T		LIVESTREAM: Advanced Tax Strategies for LLCs and Partnerships	ONLINE	ONLINE	*	275	345	8	Tax
Dec 11	W		Real-World Fraud in Today's Small-to-Medium - Sized Entities	Ridgeland	MSCPA Center	*	275	345	8	A&A
Dec 12	Th		Annual Update for Accountants and Auditors	Hattiesburg	USM-Trent Lott Center	*	275	345	8	A&A
Dec 12	Th		AICPA's Federal Tax Update	Hattiesburg	USM-Trent Lott Center	*	275	345	8	Tax
Dec 13	F		Annual Update and Practice Issues for Preparation, Compilation	Hattiesburg	USM-Trent Lott Center	*	275	345	8	A&A
Dec 13	F		Best Practices for Payroll Taxes and 1099 Forms	Hattiesburg	USM-Trent Lott Center	*	275	345	8	Tax

COURSE INFORMATION

If you are an AICPA member and register for an AICPA produced seminar (noted in each seminar description), you are eligible for a \$30 discount per 8-hour day. This discount is applied automatically to online registrations given that your AICPA membership information is updated in our database.

Upon course registration, registrants are asked if they prefer to have a printed manual in addition to the e-materials. Links to the e-materials will be listed with your course registrations in your account on the MSCPA website seven calendar days before the course. You will receive an e-mail when the materials are available. If you request printed materials upon registration, it will be available for pick up at the registration desk on the date of the class. The option to request printed materials is only available up to 5 business days prior to the course date. Walk-in registrants and those registering between 1 and 5 days before the course will be sent an electronic link to the e-materials by default. "Extra" printed course materials will not be available on site. Printed materials are not available for conferences.


LIVESTREAM
AICPA
AICPA MEMBER DISCOUNT

Acronym:YCPAC
Vendor:MSCPA
Level:Update
CPE Credit:1 Gen / 4 PD / 3 A&A
City:Ridgeland
Location:MSCPA Center
M / N:\$125 / \$125
Time:8:30am-4:30pm

4/26/2019 Young CPA Conference
Fri Speaker: Various

This Mississippi Young CPA Network event is for young and aspiring CPAs looking to build success skills to get ahead. Visit the website at www.ms-cpa.org for a complete conference agenda.

Acronym:CFOS1
Vendor:Executive Ed
Level:Intermediate
CPE Credit:8 Gen
City:Ridgeland
Location:MSCPA Center
M / N:\$285 / \$355
Time:8:30am-4:30pm

4/29/2019 CFO Series: Financial Leadership
Mon Speaker: John Levy

Executive Education's CFO Series provides a convenient, one-stop way for CFOs and those who aspire to be CFOs, to choose 40 credit hours of CPE with a single decision. The CFO Series consists of 20, two-hour topics presented by 3 different financial management veterans. Each topic and each day stands on its own. If you are not sure about making a five-day commitment, sign up for just a single day. We think you will come back for more! Topics for this 8-hour CFO Series course include Tell Me a Story, Heartfelt Leadership: How Ethical Leaders Build Trusting Organizations, Eight Attributes of Every Winner, and Accounting Reimagined: The Future of Our Profession.

Acronym:CFOS2
Vendor:Executive Ed
Level:Intermediate
CPE Credit:8 Gen
City:Ridgeland
Location:MSCPA Center
M / N:\$285 / \$355
Time:8:30am-4:30pm

4/30/2019 CFO Series: Budgets & Projections
Tues Speaker: John Levy

Executive Education's CFO Series provides a convenient, one-stop way for CFOs and those who aspire to be CFOs, to choose 40 credit hours of CPE with a single decision. The CFO Series consists of 20, two-hour topics presented by 3 different financial management veterans. Each topic and each day stands on its own. If you are not sure about making a five-day commitment, sign up for just a single day. We think you will come back for more! Topics for this 8-hour CFO Series course include Making Predictions, Becoming a Great Predictor, Creating Great Projections and Budgets, and Why Black Swan Risks Matter.

Acronym:ERR-2
Vendor:MSCPA
Level:Update
CPE Credit:4 Ethics
City:Ridgeland
Location:MSCPA Center
M / N:\$155 / \$195
Time:8:30am-12:00pm

5/13/2019 IN PERSON: Ethics, Rules, and Regulations
Mon Speaker: Donna Ingram

This seminar satisfies the State Board's requirement for three hours of general ethics and one hour of Mississippi Rules and Regulations.

Acronym:ERRW-2
Vendor:MSCPA
Level:Update
CPE Credit:4 Ethics
Location:Online
M / N:\$155 / \$195
Time:8:30am-12:00pm



5/13/2019 LIVESTREAM: Ethics, Rules, and Regulations
Mon Speaker: Donna Ingram

This seminar satisfies the State Board's requirement for three hours of general ethics and one hour of Mississippi Rules and Regulations.

Acronym: MSUT
 Vendor: MSCPA
 Level: Update
 CPE Credit: 4 Tax
 City: Ridgeland
 Location: MSCPA Center
 M / N: \$155 / \$195
 Time: 1:00pm-4:30pm

5/13/2019 IN PERSON: Mississippi Sales and Use Tax
Mon Speaker: Justin Stephens

This seminar, led by a representative of the Mississippi Department of Revenue, will include an Introduction on Sales Tax: Levies, Returns and Filing, and Exemptions; Use Tax; Casual Sales Tax; Industry-Specific Sales Tax; Contractor's Tax; and more. This seminar will be a great opportunity to get the latest Sales and Use Tax information directly from the Department of Revenue.

Acronym: MSUTW
 Vendor: MSCPA
 Level: Update
 CPE Credit: 4 Tax
 Location: Online
 M / N: \$155 / \$195
 Time: 1:00pm-4:30pm



5/13/2019 LIVESTREAM: Mississippi Sales and Use Tax
Mon Speaker: Justin Stephens

This seminar, led by a representative of the Mississippi Department of Revenue, will include an Introduction on Sales Tax: Levies, Returns and Filing, and Exemptions; Use Tax; Casual Sales Tax; Industry-Specific Sales Tax; Contractor's Tax; and more. This seminar will be a great opportunity to get the latest Sales and Use Tax information directly from the Department of Revenue.

Acronym: PMD
 Vendor: MSCPA
 Level: Intermediate
 CPE Credit: 16 Gen
 City: Ridgeland
 Location: MSCPA Center
 M / N: \$325 / \$445
 Time: 8:30am-4:30pm

5/14-5/15/19 Changes in Business & Industry: A Program for
Tues-Wed Management Development
Speaker: Various

The Program for Management Development is geared toward chief financial officers, controllers and other executives in industry, managers, and partners in public accounting. Visit the MSCPA website at www.ms-cpa.org for a complete conference agenda.

Acronym: AAC
 Vendor: MSCPA
 Level: Update
 CPE Credit: 8 A&A
 City: Ridgeland
 Location: MSCPA Center
 M/N: \$220 / \$295
 Time: 8:30am-4:30pm

5/16/2019 IN PERSON: Accounting and Auditing Conference
Thurs Speaker: Michael Brand

This event will provide the crucial guidance you need to stay in compliance with the many A&A rules affecting your practice, business or clients. Visit the MSCPA website at www.ms-cpa.org for a complete conference agenda.

Acronym: AACW
 Vendor: MSCPA
 Level: Update
 CPE Credit: 8 A&A
 Location: Online
 M / N: \$220 / \$295
 Time: 8:30am-4:30pm



5/16/2019 LIVESTREAM: Accounting and Auditing Conference
Thurs Speaker: Michael Brand

This event will provide the crucial guidance you need to stay in compliance with the many A&A rules affecting your practice, business or clients. Visit the MSCPA website at www.ms-cpa.org for a complete conference agenda.

Acronym: AFKP
 Vendor: AICPA
 Level: Basic
 CPE Credit: 8 A&A
 City: Ridgeland
 Location: MSCPA Center
 M / N: \$275 / \$345
 AICPA Member Discount: \$30
 Time: 8:30am-4:30pm



5/17/2019 IN PERSON: Audits of 401K Plans
Fri Speaker: Cecil M. (Bill) Felder

Since 401(k) plans make a popular option for employee benefit plans, auditors of employee benefit plans must have the proper skills to audit these plans effectively. You will work through how to audit a 401(k) plan and prepare financial statements that satisfy ERISA and SEC requirements. Tap into ways to plan and conduct 401(k) audits more efficiently and effectively, and understand the differences between 401(k) audits and other employee benefit plan audits.

Acronym: AFKPW
 Vendor: AICPA
 Level: Basic
 CPE Credit: 8 A&A
 Location: Online
 M / N: \$275 / \$345
 AICPA Member Discount: \$30
 Time: 8:30am-4:30pm



5/17/2019 LIVESTREAM: Audits of 401K Plans
Fri Speaker: Cecil M. (Bill) Felder

Since 401(k) plans make a popular option for employee benefit plans, auditors of employee benefit plans must have the proper skills to audit these plans effectively. You will work through how to audit a 401(k) plan and prepare financial statements that satisfy ERISA and SEC requirements. Tap into ways to plan and conduct 401(k) audits more efficiently and effectively, and understand the differences between 401(k) audits and other employee benefit plan audits.

Acronym: MTC
 Vendor: K2 Enterprises
 Level: Update
 CPE Credit: 16 Gen
 City: Ridgeland
 Location: Embassy Suites
 M / N: \$485 / \$605
 Time: 8:30am-4:30pm

5/20-5/21/19 MS Technology Conference
Mon-Tues Speaker: Various

This two-day event attracts public, industry, and technology focused individuals seeking best practices in technology. Be impressed by the best tools, software, and resources to help you succeed. This year K2 Enterprises brings a variety of new sessions. Visit the MSCPA Website at www.ms-cpa.org for a complete conference agenda.

Acronym: ERR-3
 Vendor: MSCPA
 Level: Update
 CPE Credit: 4 Ethics
 City: Gulfport
 Location: Marriott Courtyard
 M / N: \$155 / \$195
 Time: 8:30am-12:00pm

5/22/2019 Ethics, Rules, and Regulations
Wed Speaker: Billy Morehead

This seminar satisfies the State Board's requirement for three hours of general ethics and one hour of Mississippi Rules and Regulations.

Acronym: PPFF
 Vendor: MSCPA
 Level: Intermediate
 CPE Credit: 4 A&A
 City: Gulfport
 Location: Marriott Courtyard
 M / N: \$155 / \$195
 Time: 1:00pm-4:30pm

5/22/2019 Plop, Plop, Fizz, Fizz: Fraud and Indigestion
Wed Speaker: Billy Morehead

This session will focus on the COSO 2013 Internal Control Integrated Framework; the COSO 2016 ERM Internal Control Framework; the COSO/ACFE Fraud Risks in Internal Control; the latest fraud statistics from the ACFE's Report to the Nations; and, we will look at issues in construction fraud.

Acronym: DAAN-1
 Vendor: AICPA
 Level: Basic
 CPE Credit: 8 A&A
 City: Gulfport
 Location: Marriott Courtyard
 M / N: \$275 / \$345
 AICPA Member Discount: \$30
 Time: 8:30am-4:30pm

AICPA

5/22/2019 Analytics and Big Data for Accountants
Wed Speaker: John Cox

Analytics is the new force driving business. Tools have been created to measure program impacts and ROI, visualize data and business processes, and uncover the relationship between key performance indicators, many utilizing the unprecedented amount of data now flowing into organizations. In this course you will discuss leading-edge topics in analytics and finance in a session that is packed with useful tips and practical guidance that you can apply immediately.

Acronym: AUDW
 Vendor: AICPA
 Level: Basic
 CPE Credit: 8 A&A
 City: Ridgeland
 Location: MSCPA Center
 M / N: \$275 / \$345
 AICPA Member Discount: \$30
 Time: 8:30am-4:30pm

AICPA

5/22/2019 Audit Working Papers: Documenting and Reviewing Field Work
Wed Speaker: Glenn Helms

Working papers are the building blocks of an audit. If it's not in the working papers, audit quality may suffer, as the manager and partner might not know about it or its ramifications may not be fully considered. Understand the professional standards regarding working paper documentation. Make this course part of the firm's quality control system. Learn the fundamentals of working paper preparation – form and content – to make sure audit considerations, work performed, and conclusions reached are properly documented. You will also explore examples which show field work supervisors what factors to consider and what steps to follow when reviewing working papers. In addition, typical working paper deficiencies are explained to help minimize potential liability.

Acronym: ICDAD
 Vendor: AICPA
 Level: Basic
 CPE Credit: 8 A&A
 City: Ridgeland
 Location: MSCPA Center
 M / N: \$275 / \$345
 AICPA Member Discount: \$30
 Time: 8:30am-4:30pm

AICPA

5/23/2019 Internal Control and COSO Essentials for Financial
Thurs Managers, Accountants, and Auditors
Speaker: Glenn Helms

Many managers, supervisors, and accountants in business, government or nonprofits are not able to identify their departmental policies and procedures that function as the primary controls against errors and fraud. Alternately, auditors performing field work may be confused about how to interpret and evaluate management's documentation of accounting processes and controls. Neither party may truly understand how their duties differ. After an overview of the COSO guidance on the components and principles of internal control, this course introduces participants to basic tools used to document processes and controls. Participants also discuss the identification of the risks of errors and fraud and consider the presence (or absence) of related controls.

Acronym: CHTX-1
 Vendor: AICPA
 Level: Intermediate
 CPE Credit: 8 Tax
 City: Gulfport
 Location: Marriott Courtyard
 M / N: \$275 / \$345
 AICPA Member Discount: \$30
 Time: 8:30am-4:30pm



5/23/2019 Tax Considerations and Consequences for Closely Held Businesses
Thurs Speaker: Patrick Kelley

Provide insightful recommendations for the challenges faced by your closely held business clients. Employ smart business decisions that will minimize the tax burden, not only on the business, but also on the owners. The concepts are uniquely laid out in the course to allow you to easily and quickly identify those tax- saving strategies that fit your client's situation. Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

Acronym: ACCS-1
 Vendor: AICPA
 Level: Advanced
 CPE Credit: 8 A&A
 City: Gulfport
 Location: Marriott Courtyard
 M / N: \$275 / \$345
 AICPA Member Discount: \$30
 Time: 8:30am-4:30pm



5/23/2019 Advanced Controller and CFO Skills
Thurs Speaker: John Cox

This course examines best practices of leading-edge controllers and CFOs. Demonstrate your advanced skills that add value and contribute to the success of the organization. You will learn specific skills every CFO or controller needs to be successful, and you will find that you suddenly have more power and influence than you ever thought possible. Show the company's leadership how vital you are to their profitability!

Acronym: CL4TTFS
 Vendor: AICPA
 Level: Basic
 CPE Credit: 4 A&A
 City: Ridgeland
 Location: MSCPA Center
 M / N: \$155 / \$195
 Time: 8:30am-12:00pm

5/24/2019 IN PERSON: The Most Common Financial Statement and Asset Fraud Schemes: How to Detect and Prevent Them
Fri Speaker: Glenn Helms

Many costly fraudulent schemes have occurred repeatedly throughout the past several decades. Why do these material fraud schemes continue to succeed? Is this due to failures of properly designed internal controls? Could the internal controls be adequate but not complied with? This course provides descriptions of how the most common types of financial statement and misappropriation of asset fraud schemes are detected. Cost-effective internal controls that can be implemented to prevent these schemes are provided. Classic and contemporary real-world fraud cases are reviewed in detail to reinforce how these schemes are perpetrated, both due to internal control failures and other factors. Red flags that might possibly be indicative of these fraud schemes are addressed.

Acronym: CL4TTFSW
 Vendor: AICPA
 Level: Basic
 CPE Credit: 4 A&A
 Location: Online
 M / N: \$155 / \$195
 Time: 8:30am-12:00pm



5/24/2019 LIVESTREAM: The Most Common Financial Statement and Asset Fraud Schemes: How to Detect and Prevent Them
Fri Speaker: Glenn Helms

Many costly fraudulent schemes have occurred repeatedly throughout the past several decades. Why do these material fraud schemes continue to succeed? Is this due to failures of properly designed internal controls? Could the internal controls be adequate but not complied with? This course provides descriptions of how the most common types of financial statement and misappropriation of asset fraud schemes are detected. Cost-effective internal controls that can be implemented to prevent these schemes are provided. Classic and contemporary real-world fraud cases are reviewed in detail to reinforce how these schemes are perpetrated, both due to internal control failures and other factors. Red flags that might possibly be indicative of these fraud schemes are addressed.

Acronym: CL4RCR
 Vendor: AICPA
 Level: Basic
 CPE Credit: 4 A&A
 City: Ridgeland
 Location: MSCPA Center
 M / N: \$155 / \$195
 Time: 1:00pm-4:30pm

5/24/2019 IN PERSON: Fraud and Cash Receipts: Internal Controls
Fri Speaker: Glenn Helms

Revenue and cash receipts are two critical areas that require strong controls to prevent intentional fraud or unintentional misstatements. While there is well-publicized fraud in these areas in larger companies, it also occurs in smaller businesses and not-for-profit entities. A sound system of internal controls is needed to help prevent fraud. All too often, a "one-size-fits-all" system is put in place without considering the uniqueness of each entity. It is crucial that an internal control system is tailored so that the areas of greatest risk receive the most attention.

Acronym: CL4RCRW
 Vendor: AICPA
 Level: Basic
 CPE Credit: 4 A&A
 Location: Online
 M / N: \$155 / \$195
 Time: 1:00pm-4:30pm



5/24/2019 LIVESTREAM: Fraud and Cash Receipts: Internal Controls
Fri Speaker: Glenn Helms

Revenue and cash receipts are two critical areas that require strong controls to prevent intentional fraud or unintentional misstatements. While there is well-publicized fraud in these areas in larger companies, it also occurs in smaller businesses and not-for-profit entities. A sound system of internal controls is needed to help prevent fraud. All too often, a "one-size-fits-all" system is put in place without considering the uniqueness of each entity. It is crucial that an internal control system is tailored so that the areas of greatest risk receive the most attention.

Acronym: CFOS3
 Vendor: Executive Ed
 Level: Intermediate
 CPE Credit: 6 Gen / 2 A&A
 City: Ridgeland
 Location: MSCPA Center
 M / N: \$285 / \$355
 Time: 8:30am-4:30pm

5/28/2019 CFO Series: Strategy and Critical Thinking Skills
Tues Speaker: Bob Mims

Executive Education's CFO Series provides a convenient, one-stop way for CFOs and those who aspire to be CFOs, to choose 40 credit hours of CPE with a single decision. The CFO Series consists of 20, two-hour topics presented by 3 different financial management veterans. Each topic and each day stands on its own. If you are not sure about making a five-day commitment, sign up for just a single day. We think you will come back for more! Topics for this 8-hour CFO Series course include Accounting Fast and Slow: Thinking About Thinking, Avoid Failure: Succeed Through Experimentation, Aligning Budgets to Strategy: The Key to Profitability, and The Finance Team of Tomorrow.

Acronym: CFOS4
 Vendor: Executive Ed
 Level: Intermediate
 CPE Credit: 8 Gen
 City: Ridgeland
 Location: MSCPA Center
 M / N: \$285 / \$355
 Time: 8:30am-4:30pm

5/29/2019 CFO Series: Reinventing the Finance Role
Wed Speaker: Bob Mims

Executive Education's CFO Series provides a convenient, one-stop way for CFOs and those who aspire to be CFOs, to choose 40 credit hours of CPE with a single decision. The CFO Series consists of 20, two-hour topics presented by 3 different financial management veterans. Each topic and each day stands on its own. If you are not sure about making a five-day commitment, sign up for just a single day. We think you will come back for more! Topics for this 8-hour CFO Series course include Reinventing the Finance Role, Principled Negotiations: Getting to Yes, Generations at Work: Finding Common Ground, and The Business Secrets to Trappist Monks.

Acronym: ACCS-2
 Vendor: AICPA
 Level: Advanced
 CPE Credit: 8 A&A
 City: Hattiesburg
 Location: USM-Trent Lott Center
 M / N: \$275 / \$345
 AICPA Member Discount: \$30
 Time: 8:30am-4:30pm

AICPA

5/29/2019 Advanced Controller and CFO Skills
Wed Speaker: Brent McClure

This course examines best practices of leading-edge controllers and CFOs. Demonstrate your advanced skills that add value and contribute to the success of the organization. You will learn specific skills every CFO or controller needs to be successful, and you will find that you suddenly have more power and influence than you ever thought possible. Show the company's leadership how vital you are to their profitability!

Acronym: F990A
 Vendor: AICPA
 Level: Advanced
 CPE Credit: 8 Tax
 City: Hattiesburg
 Location: USM-Trent Lott Center
 M / N: \$275 / \$345
 AICPA Member Discount: \$30
 Time: 8:30am-4:30pm

AICPA

5/29/2019 Form 990: Exploring the Form's Complex Schedules
Wed Speaker: Brian Yacker

Mastery of the current Form 990 beyond its Core Form pages requires understanding of the Form's transparency demands relating to multiple complex issues: transactions with certain insiders; expanded disclosure of highly-comp'd individuals' calendar year compensation; identifying, and reporting in the presence of, "related organizations," nuances of the two "public support tests;" undertaking of foreign operations; and more. This course covers the most advanced tax and nonprofit issues that are the subject of the Form 990's Schedules. Participants will not only gain an understanding of the tax and practical points necessary to complete Schedules A, C, F, J, K, L, N and R of the current Form 990, but also be advised as to how to communicate with exempt clients on each of these Schedules' unique demands.

Acronym: MSTU-1
 Vendor: Surgent
 Level: Basic
 CPE Credit: 8 Tax
 City: Ridgeland
 Location: MSCPA Center
 M / N: \$275 / \$345
 Time: 8:30am-4:30pm

5/30/2019 Multistate Tax Update
Thurs Speaker: Michael Frost

With the largest overhaul of the federal income tax code in 30 years and the repeal of the physical presence nexus standards for sales tax in the Wayfair case the states are working fast and furious to overhaul their tax laws. As some states scramble to fund their budgets, they continue to look for additional forms of revenue. You can't afford to ignore recent changes in state and local tax. Even tax-savvy businesses and their advisers often neglect to consider the consequences of state and local taxes. Multistate taxation is more complex and demanding than ever before. In addition to having their own unique tax laws, states have been more focused on enforcement. Plan to attend this fast-paced class that covers developing topics in state taxation, ranging from individuals to pass-through entities to corporate taxpayers. This class will focus on issues of small and middle-market companies and offer guidance for minimizing tax liability and negotiating the treacherous waters of compliance.

Acronym:CYCT-1
 Vendor:AICPA
 Level:Intermediate
 CPE Credit:8 Tax
 City:Hattiesburg
 Location:USM-Trent Lott Center
 M / N:\$275 / \$345
 AICPA Member Discount:\$30
 Time:8:30am-4:30pm



**5/30/2019
Thurs**

Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies
Speaker: Patrick Kelley

Make sure your clients are protecting themselves from higher taxes. Get the latest techniques for building and conserving wealth through proactive tax-planning and investment strategies. Completely updated for tax law changes, this course will bring you up-to-date on the latest strategies which will preserve your clients' wealth and ensure your role as trusted advisor to your clients! Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

Acronym:FSNPO
 Vendor:AICPA
 Level:Intermediate
 CPE Credit:8 A&A
 City:Hattiesburg
 Location:USM-Trent Lott Center
 M / N:\$275 / \$345
 AICPA Member Discount:\$30
 Time:8:30am-4:30pm



**5/30/2019
Thurs**

Accounting and Reporting for Not-for-Profit Organizations
Speaker: Brian Yacker

Do you need to enhance your not-for-profit accounting skills? Through a case-study-intense, highly interactive, classroom environment, this CPE course provides you with the tools necessary to go beyond the theory and create value-added services for your clients. This course allows you to examine, evaluate and perform case studies which will enhance your working knowledge of fundamental not-for-profit accounting and reporting, presentation requirements, note disclosures unique to not-for-profits and options allowed under generally accepted accounting principles. FASB's financial statement standard updates and revenue recognition standards are included in this course. This course may qualify for Yellow Book credit.

Acronym:SCRT-1
 Vendor:Surgent
 Level:Intermediate
 CPE Credit:8 Tax
 City:Ridgeland
 Location:MSCPA Center
 M / N:\$275 / \$345
 Time:8:30am-4:30pm

**5/31/2019
Fri**

Securing a Comfortable Retirement in the Age of Spending
Speaker: Michael Frost

This course gives CPAs the knowledge to help their clients plan for retirement by evaluating how much retirement income they will require and planning for how to reach their retirement goals.

Acronym:ERR-4
 Vendor:MSCPA
 Level:Update
 CPE Credit:4 Ethics
 City:Hattiesburg
 Location:USM-Trent Lott Center
 M / N:\$155 / \$195
 Time:8:30am-12:00pm

**5/31/2019
Fri**

Ethics, Rules, and Regulations
Speaker: Donna Ingram

This seminar satisfies the State Board's requirement for three hours of general ethics and one hour of Mississippi Rules and Regulations.

Acronym:QBT4-1
 Vendor:MSCPA
 Level:Intermediate
 CPE Credit:4 A&A
 City:Hattiesburg
 Location:USM-Trent Lott Center
 M / N:\$155 / \$195
 Time:1:00pm-4:30pm

**5/31/2019
Fri**

Fraud: The Quest for Buried Treasures
Speaker: Donna Ingram

People bury money and other assets in mattresses, foreign bank accounts and even tree trunks. In this presentation we will discuss methods fraudsters use to hide assets and tips on finding them, along with analyzing true cases to follow the trail that led to the discovery of the treasures buried.

Acronym:CL4RFNF
 Vendor:AICPA
 Level:Intermediate
 CPE Credit:4 A&A
 City:Ridgeland
 Location:MSCPA Center
 M / N:\$155 / \$195
 Time:8:30am-12:00pm

**6/3/2019
Mon**

IN PERSON: Real-World Frauds Found in Not-for-Profits
Speaker: Donna Ingram

Due to the nature of NFPs, fraud may be more common than it seems. Through a comprehensive learning approach using real-world examples, explanations of audit standards and informative case studies, learn how to recognize red flags of fraud in NFPs, including cyber fraud, and your responsibilities when dealing with government fraud. This course analyzes several unique frauds which occurred in the NFP industry. This course may qualify for Yellow Book credit.

Acronym:CL4RFNFW
 Vendor:AICPA
 Level:Intermediate
 CPE Credit:4 A&A
 Location:Online
 M / N:\$155 / \$195
 Time:8:30am-12:00pm



**6/3/2019
Mon**

LIVESTREAM: Real-World Frauds Found in Not-for-Profits
Speaker: Donna Ingram

Due to the nature of NFPs, fraud may be more common than it seems. Through a comprehensive learning approach using real-world examples, explanations of audit standards and informative case studies, learn how to recognize red flags of fraud in NFPs, including cyber fraud, and your responsibilities when dealing with government fraud. This course analyzes several unique frauds which occurred in the NFP industry. This course may qualify for Yellow Book credit.



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Total \$ _____

Course Materials: The option to request printed materials is only available up to 5 business days prior to the course date. Walk-in registrants and those registering between 1 and 5 days before the course will be sent an electronic link to the e-materials by default. "Extra" printed course materials will not be available on site. Printed materials are not available for conferences.

AICPA Discount: AICPA members will receive a \$30 discount per 8-hours of content off the price of designated 8-hour and 16-hour AICPA events. Designated AICPA events will be identified in all marketing pieces.

If you have not received an email confirmation two business days prior to the course date, please contact the Society office at 601-856-4244. You may fax your completed registration form to 601-856-8255 or mail it to MSCPA, 306 Southampton Row, Ridgeland, MS 39157.



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