

## IN MEMORIAM

**JAKE M. BELLIPANNI, JR.**

*Belzoni*

Died July 4, 2019

**WILLIAM (BILL) SIMMONS**

*Starkville*

Died July 12, 2019

**CHARLES M. VEAZEY**

*Oxford*

Died June 21, 2019

## MEMORIAL GIFT to the EDUCATION FOUNDATION in memory of

**JOHN R. MURPHY III**

*Jackson*

by

James C. Spencer

*Jackson*

**WILLIAM (BILL) SIMMONS**

*Starkville*

by

John D. Scott

*Ridgeland*

**CHARLES TAYLOR**

*Oxford*

by

Dr. Jimmy Davis

*Oxford*

**CHARLES M. VEAZEY**

*Oxford*

by

William H. Polk & Co., CPAs

*Batesville*

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## 2019-2020 MSCPA OFFICERS



**DONNA BRUCE**, Jackson  
*Chairman*



**ANNETTE PRIDGEN**, Pearl  
*Vice Chairman/Chairman-Elect*



**TOM WALKER**, Jackson  
*Secretary*



**KIMBERLY WILLIAMS**, Ridgeland  
*Treasurer*



**BETH BURGESS**, Flowood  
*At-Large Board Member*

Newly elected officers for the 2019-2020 MSCPA fiscal year are Donna Bruce, Chairman; Annette Pridgen, Vice Chairman/Chairman-Elect; Tom Walker, Secretary; and Kimberly Williams, Treasurer. Beth Burgess was elected to a three-year term as an at-large member of the Board of Governors. Officers were elected June 22 during the Annual Business Meeting at Sandestin Golf and Beach Resort.



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by the  
Mississippi Society of  
Certified Public Accountants*  
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The Commons  
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Ridgeland, MS 39157  
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FAX: (601) 856-8255

E-MAIL ADDRESS:  
memberservices@ms-cpa.org

### OFFICERS

#### *Chairman*

Donna Bruce  
JACKSON

#### *Vice Chairman/Chairman-Elect*

Annette Prigden  
PEARL

#### *Treasurer*

Kimberly Williams  
RIDGELAND

#### *Secretary*

Tom Walker  
JACKSON

#### *President/CEO*

Karen Moody  
JACKSON

*The CPA Newsletter is the official publication of the Mississippi Society of Certified Public Accountants. The Newsletter invites articles of interest to the profession and gives credit to the author; however, it reserves the right to edit articles for correct spelling, wording and punctuation.*

*Opinions expressed are not necessarily the official policy of the MSCPA. Advertising is accepted in good faith that the product/services are of value stated.*

# Welcome New Members

#### CHARLOTTE H. BAILEY

The Mississippi Bar  
Madison

#### MARY BUI

Mississippi Power Company  
D'Iberville

#### MALLORY CARCICH

Southern Farm Bureau Life Insurance  
Brandon

#### RICHARD D. CORDER

Dickie D. Corder, CPA, LLC  
Madison

#### JOBY E. FOSHEE III

Jim Lavender and Company, CPAs  
Hernando

#### JOANNE IVY

Entergy Inc.  
Madison

#### BAILEY W. POSADAS

BKD, LLP  
Pearl

#### TYLER ROBERTS

Carr, Riggs & Ingram, LLC  
Jackson

## Scheduled Board Meetings

**August 6, 2019 at 3:00**

MSCPA Training Center  
Ridgeland

**December 6, 2019**

The Capital Club  
Jackson

**October 17, 2019 at 3:00**

MSCPA Training Center  
Ridgeland

**May 7, 2020 at 3:15**

MSCPA Training Center  
Ridgeland

## Past Chairmen Attend 2019 MSCPA Convention



*Standing from left are Clyde Herring (2004-2005), David Miller (2003-2004), Sim Mosby (2010-2011), Stacy Thomas (2011-2012), Bob Cunningham (2009-2010), Paul Breazeale (1982-1983), Charles Prince (2016-2017), Lee Adams (2012-2013), Jimmy Burkes (1992-1993), Chuck Caldwell (1993-1994), Paul Calhoun (2005-2006), and Gary Walker (1995-1996). Seated from left are John Robinson (1987-1988), Jimmy Davis (1983-1984), Karen Moody (2014-2015), Cheryl Sykes (2015-2016), Linda Keng (2007-2008), Beth Burgess (2013-2014), Jan Lewis (2008-2009), and Ed Jones (1997-1998).*



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# Member News

## Stroble, Saulters and Moody Elected to HORNE LLP's Board of Directors

HORNE LLP announced the election of Anna Stroble, J.D., Jason Saulters, CPA, CGMA and Kade Moody, CPA, CHFP to HORNE's Board of Directors.



**ANNA STROBLE** is a government services partner at HORNE where her primary focus and passion is helping disaster-impacted communities realize the

numerous opportunities available under federal recovery programs. Leveraging her background in developing successful solutions for complex challenges in disaster recovery programs, Stroble has advised numerous disaster-impacted states, cities and regions by proactively guiding the leadership as their strategic vision for recovery is developed then implemented. She joined the firm in 2015 after practicing law for more than 10 years. Stroble earned a Bachelor of Science in Marketing from Mississippi College and a Juris Doctorate from the University of Mississippi.



**JASON SAULTERS** also elected to serve as the secretary/treasurer of the board, is the partner in charge of franchise services for the firm. He specializes

in helping clients grow their businesses through financial outsourcing, tax strategy and consulting. He freely shares knowledge and anticipatory insights, giving clients the peace of mind to focus on customer experience and operational excellence. Since joining the firm in 2005, Saulters has remained driven and devoted to serving franchise clients. He earned his Bachelor of

Science in Business Administration with a major in accounting from the University of South Alabama. He is a licensed Certified Public Accountant in Alabama and a Chartered Global Management Accountant.



**KADE MOODY** is a healthcare partner at HORNE and serves as the leader of healthcare assurance services. He specializes in providing assurance and

advisory services to clients in the healthcare industry, including health systems, long-term care and pharmaceutical entities. He is also the firm's Audit Quality Partner as designated by the Governmental Audit Quality Center and is a Certified Healthcare Financial Professional. Moody joined HORNE in 2002 after beginning his career with an international accounting firm and has nearly 30 years of experience in public accounting. He has extensive experience with complex financing arrangements, financial reporting and merger, acquisition and affiliation transactions. Moody draws on his broad experience to provide anticipatory vision of financial and operational risk and opportunities for his clients. He earned his Bachelor of Science in Accounting from the University of Southern Mississippi.



The board also elected Partner in Charge of Construction, **JOEL BOBO, CPA**, to serve as the chair of the board. Bobo provides assurance and advisory services to large, privately-owned companies. He also serves as a financial advisor to several other boards

across the state. Bobo joined the firm in 1992 and has more than 35 years of public accounting experience including specific knowledge of construction, nonprofits and small businesses. He earned a Bachelor of Accountancy from the University of Mississippi.

## Skinner Honored as Mississippi Business Journal Top in Tech

**MIKE SKINNER** of HORNE Cyber was recently honored as a recipient of the *Mississippi Business Journal's* Top in Tech award given to individuals and companies that innovate, create jobs, and contribute to Mississippi's economy. Skinner



is the partner in charge for HORNE Cyber. His primary focus is to enable clients to fully leverage technology innovations by providing the insights critical to safeguarding their business, customers' critical data and brand reputation while gaining return on investment from IT regulatory compliance activities.

Skinner has been with the firm for more than five years and has ten years of additional experience working with organizations in a variety of sectors, including a national retail telecommunications firm and a Fortune 500 international transportation provider. Skinner earned his Bachelor of Accountancy and Master of Accountancy, both with emphasis in information systems, from the University of Mississippi. He is also recognized by the AICPA as one of the top technology assurance professionals under the age of 40.

## Sullivan Selected to Attend AICPA's 2019 Leadership Academy

ASHLEY SULLIVAN, CPA was one of only 38 CPAs honored by the American Institute of CPAs (AICPA) as a member of the Leadership Academy's 11th graduating class. Ashley was selected based on her exceptional leadership skills and professional experience for



the four-day Leadership Academy program, which will be held from October 6-10 in Durham, N.C.

Ashley is a Tax Manager at Haddox Reid Eubank Betts PLLC in Jackson. Her responsibilities include tax compliance for individuals, not-for-profits, partnerships, and corporations including preparation of multi-state consolidated returns. She has served as a representative on the Leadership Council at Haddox Reid and is a part of the firm's recruiting team. Ashley is currently serving on the board of the MSCPA Young CPA Network and is a member of the Central Chapter. She is also a member of the Accounting & Finance Women's Alliance Jackson Chapter where she is serving as Vice President. Ashley graduated summa cum laude from the Richard C. Adkerson School of Accountancy at Mississippi State University earning both a Master of Taxation and a Bachelor of Accountancy.

The AICPA Leadership Academy was designed to strengthen and expand the leadership skills of promising young professionals while they network with a peer group of talented and motivated CPAs.

The Leadership Academy features career-development workshops and sessions with some of the accounting profession's most prominent influencers, including William (Bill) Reeb CPA, CITP, CGMA, chair of the American Institute of CPAs, Barry Melancon, CPA, CGMA, American Institute of CPAs president and CEO, Association of Certified Professional Accountants CEO, and Mark Koziel, CPA, CGMA, Executive Vice President – Firm Services, Association of Certified Professional Accountants.

Participants were selected from public accounting firms of all sizes, business and

industry, academia and consulting firms.

The 2019 Leadership Academy attendees were recommended by their employers, state CPA societies or both. Candidates submitted resumes and a statement explaining how participating in the Leadership Academy would impact them personally and professionally. They also wrote an essay on the topic "The

future will bring significant changes to the accounting profession. What do leaders have to get right in order to successfully lead?"

To date, 351 CPAs have participated in the AICPA Leadership Academy, many of whom have gone on to take on leadership positions in their firms, businesses and volunteer organizations.

## MSCPA Members Running for Election in Aug 6 Primaries



**SAM BRITTON** is running for Secretary of State.



**EUGENE "BUCK" CLARK** is running for Treasurer.



**CAROLINE GILBERT** is running for Rankin County Tax Collector.

## 2019-2020 Dues Can Be Paid Online

Members can pay dues online for MSCPA membership year July 1, 2019 through June 30, 2020. Go to <https://www.ms-cpa.org/> and login with your email and password. Then go to the Pay Dues page (under Members) to pay your dues for 2019-2020. If you need to change your member level, please contact Stephanie Edwards, MSCPA Director of Finance, at 601-856-4244.

Firm admins can also print or pay your firm employees dues. Contact Jennie Truhett, [jtruhett@ms-cpa.org](mailto:jtruhett@ms-cpa.org) to be added as a firm admin.

Dues notices will go in the mail in August to the members who have not yet paid online. Payment is due upon receipt of the statement. Dues not paid by October 1 are past due and must include a \$25.00 late fee. After October 1, members who have not paid their dues will no longer receive member benefits including discounts on CPE.

The MSCPA launched a new website in April 2017. MSCPA members with an e-mail can recover their accounts using the "forgot password" tool. If you did not have an e-mail associated with your MSCPA profile, please give us a call at 601-856-4244 for assistance.

# MSCPA Calls On Mississippi's U.S. Senators and Representatives to Support Practitioner Services Division at IRS

This past May, at the conclusion of the AICPA's Spring Meeting of Council, several hundred CPAs from across the nation met with members of Congress to ask for their support of consolidating existing IRS units into a Practitioner Services Division so that taxpayer issues are more efficiently resolved. These efforts proved effective – IRS Commissioner Rettig announced last week that he is considering the creation of a Practitioner Services Division, saying he understands the need for such a unit.

In the Spring, representatives from MSCPA met with Senators Hyde-Smith and Wicker and Congressmen Guest, Kelly, Palazzo, and Thompson to share how tax practitioners now rely on many different IRS programs, processes and tools situated throughout the organization to resolve clients' tax issues. They also discussed how the operating systems for these programs

do not easily communicate with each other and do not have access to the same taxpayer information.

The IRS is undergoing many changes as a result of recent legislation, including the IRS Modernization Act and the Taxpayer First Act of 2019, recently signed by the President. Our efforts on Capitol Hill to encourage the administrative creation of the Practitioner Services Division has raised awareness and we will work to keep the effort moving to ensure it remains part of the IRS' overall modernization plan. The MSCPA therefore encourages Congress to support the creation of the Practitioner Services Division through administrative means.

MSCPA believes that the development of this Division is a key component of the ongoing modernization of the IRS and can provide practitioners with the ability to help taxpayers more easily navigate the

complexities of the U.S. tax code. "The creation of the Practitioner Services Division is something that we hope all members of Congress will support," said Linda Keng, MSCPA Legislation Committee Chair. "The announcement by IRS Commissioner Rettig is an encouraging step, and we must continue to express strong support for this action as the IRS works to develop its restructuring and modernization plan."

As the IRS begins to move into a new era of modernizing its practices, policies and systems, we believe that tax professionals should have the tools to aid taxpayers in successfully adhering to the updated tax code. While the announcement from the IRS is promising, we must continue our efforts until this important division is established, and the MSCPA will continue to advocate for tax preparers and IRS efficiency.



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**Gulfport, MS**  
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**HARRIS H. "TRIP" BARNES, III**  
J.D., LL.M.



**LACEY L. BAILEY, J.D., LL.M.**



**JAMES WILLIAMS "WILL" JANOUSH, J.D., LL.M.**



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## Meet the Firms

Members of the MSCPA Young CPA Network will visit with college accounting students at the Meet the Firms events and will talk with them about their future plans for becoming a CPA. Network members are asked to email [msyoungcpa@ms-cpa.org](mailto:msyoungcpa@ms-cpa.org) to sign up for a Meet the Firms event.

August 28 Ole Miss  
 September 3 Millsaps  
 September 5 Southern Miss  
 September 10 Mississippi College

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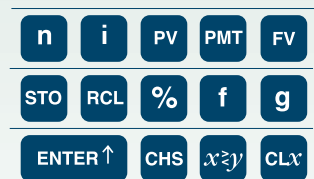
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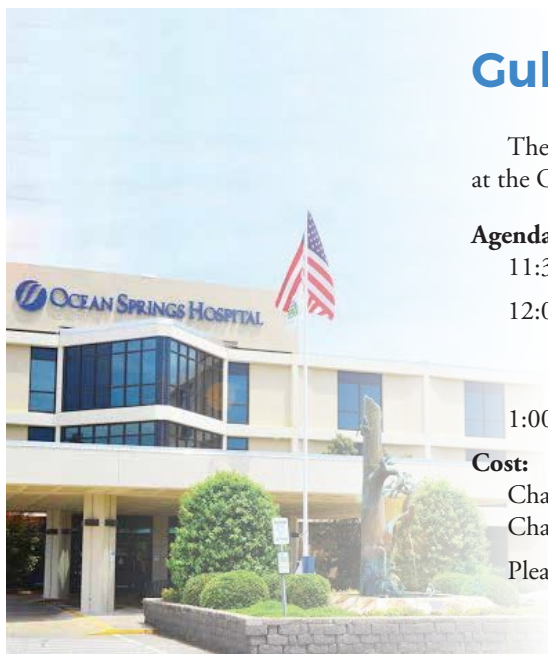
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# CHAPTERS

## Gulf Coast Chapter



### Gulf Coast Chapter Lunch & Learn CPE

The MSCPA Gulf Coast Chapter will have a Lunch & Learn on Friday, August 23, 2019, at the Ocean Springs Hospital Board Room, 3109 Bienville Blvd, Ocean Springs.

#### Agenda:

- |                  |  |
|------------------|--|
| 11:30 a.m.       | Lunch/Networking   |
| 12:00-12:50 p.m. | A&A (State of Healthcare)<br>Lee Bond, Singing River Hospital Systems<br>Credit: 1 A&A |
| 1:00-1:30 p.m.   | Tour Facilities  |

#### Cost:

- Chapter Member: Free  
Chapter Non-Member: \$20

Please RSVP to [info@gulfcoastmscpa.org](mailto:info@gulfcoastmscpa.org)



**Lee Bond**  
Singing River Hospital  
Systems

## UPDATE: Secretary of State's Office Cautions Opening Charities Scam Emails

The Secretary of State's Office is cautioning registered charities about a recent charities email scam. Charities are urged not to open and to delete any emails from "charities@sos.ms.gov", "charity@sos.ms.gov", or "charities@ms.gov". Charities are also urged not to click on any links within any emails from "charities@sos.ms.gov", "charity@sos.ms.gov", or "charities@ms.gov".

On July 15, 2019, a scam e-mail was sent from "charities@sos.ms.gov" with a subject line containing the following language: Delbert Hosemann shared "Mississippi Charity Financial" with you. A link was found within

the body of the e-mail to click on. A second scam e-mail was sent on July 15, 2019, from "charity@sos.ms.gov" with a subject line containing the following language: Delbert Hosemann shared Charity Financial with you. A link was found within the body of the e-mail to click on.

Do not open or click on these emails and please be aware of similar versions of these scam e-mails as well. These emails were not sent from the Secretary of State's Office.

For more information, call the Charities Division at (601) 359-1599 or visit [www.sos.ms.gov/charities](http://www.sos.ms.gov/charities).

## FASB to Propose Delaying Effective Dates for 4 Major Standards

On July 17, 2019, FASB voted and approved its staff to prepare an exposure draft proposing the new effective dates for accounting for leases, credit losses, and hedging. Upon approval by FASB, the EDs would be issued with 30-day comment periods.

For lease accounting, the new effective date for calendar-year-end preparers that are not public business entities would be Jan. 1, 2021. The effective date for calendar-year-end public business entities, employee benefit plans, and not-for-profit conduit bond obligors is Jan. 1, 2019, and would remain unchanged.

The Journal of Accountancy released more information in "FASB to propose delaying effective dates for 4 major standards."



# 2019 MSCPA Convention

Members traveled to Sandestin Golf and Beach Resort in Destin, Florida June 20-23 for the 2019 Annual Convention and Business Meeting. This year's convention welcomed members including 22 first time attendees, spouses, children and guests, plus event sponsors and exhibitors. The convention returns to Sandestin next year June 24-28, 2020 with an additional day of CPE. Additional convention photos have been posted to GooglePhotos and the link can be found on the Annual Convention page of the Society's website (<https://www.ms-cpa.org/education/annual-convention>).















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- Grant Management: Helping You Make Progress
- Update from the Office of the State Auditor
- Data Analytics: Saving Time and Money
- Transformation Across the Accounting Profession
- Fraud Investigations: How? When? Why?
- COSO: Real Life Examples

See [www.ms-cpa.org](http://www.ms-cpa.org) for complete agenda

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FAX Complete form and fax to **601-856-8255**  
MAIL Complete the form and mail with payment to:  
**MSCPA, 306 Southampton Row, Ridgeland, MS 39157**

## FEATURED SPEAKERS



**Patrick Gough**  
Partner at  
HORNE LLP



**Billy Morehead**  
Professor of  
Accountancy at  
Mississippi College



**Lisa Parker**  
Senior Project Manager  
with the Governmental  
Accounting Standards  
Board (GASB)



**David Tarrant**  
CFO at  
Belhaven University

## MSPCA Health Care Services Conference

**Friday, September 27**

In-person at the MSCPA Training Center or LIVESTREAM  
Approved for 8 CPE Credits | MSCPA Member Price: \$210

Co-sponsored by the Mississippi Chapter of the Healthcare  
Financial Management Association (MS HFMA)

This event is designed to meet the specific interests of CPAs and financial professionals who provide services to hospitals, physician practices, and long-term care facilities.

### CONFERENCE SCHEDULE

8:00 – 8:30 a.m. Registration & Breakfast sponsored by HORNE LLP  
8:30 – 9:30 a.m. Keynote Address: HFMA National Update  
James W. Wadlington, Past President of MS HFMA  
9:30 – 10:30 a.m. M & A and Valuations in the NH and AL Sectors  
Vanessa Claiborne, Chaffee & Associates  
10:30 – 10:45 a.m. Morning Break sponsored by GranthamPoole  
10:45 – 11:45 a.m. Medicaid Update  
Drew Snyder, MS Division of Medicaid  
11:45 – 12:30 p.m. Lunch sponsored by BKD  
12:30 – 1:45 p.m. Communication Skills for the Workplace  
Chris Cothorn, MEA Cares  
1:45 – 2:30 p.m. Reimbursement Update – BPCI Advanced  
2:30 – 2:45 p.m. Afternoon Break sponsored by Harper Rains Knight & Company  
2:45 – 3:45 p.m. MHA – Mississippi Cares/MS True  
Richard Roberson, MHA  
3:45 – 4:30 p.m. Rural Healthcare/Hospital Transformation  
Michael Nester, MSRHA

Register online at [www.ms-cpa.org](http://www.ms-cpa.org)

## MSPCA Banking & Finance Conference

**Tuesday, August 27**

Hilton-Jackson

Approved for 8 CPE Credits | MSCPA Member Price: \$200  
Register online at [www.ms-cpa.org](http://www.ms-cpa.org)

## Agricultural & Farm Activities Conference

**Friday, August 30**

In-person at the MSCPA Training Center-Ridgeland  
and LIVESTREAM

**Featured Speaker: Michael A. Frost**  
MDA Professional Group, P.C.  
Albertville, AL

Approved for 8 CPE Credits | MSCPA Member Price: \$210  
Register online at [www.ms-cpa.org](http://www.ms-cpa.org)



# UPCOMING CPE

## COURSE INFORMATION CONTINUED

Acronym: ..... BFC  
Vendor: ..... MSCPA  
Level: ..... Update  
CPE Credit: ..... 8 Gen  
City: ..... Jackson  
Location: ..... Hilton-Jackson  
M / N: ..... \$200 / \$275  
Time: ..... 8:30am-4:30pm

### 8/27/2019 Banking and Finance Conference Tues Speaker: Various

This conference highlights information and the latest developments in the banking industry. Don't miss this opportunity to receive key updates from top regulators, engage in discussions with bank leaders and firm partners, and prepare for the year ahead. Visit the MSCPA website at [www.ms-cpa.org](http://www.ms-cpa.org) for a complete agenda.

Acronym: ..... AFAC  
Vendor: ..... MSCPA  
Level: ..... Update  
CPE Credit: ..... 8 Gen  
City: ..... Ridgeland  
Location: ..... MSCPA Center  
M / N: ..... \$210 / \$210  
Time: ..... 8:30am-4:30pm

### 8/30/2019 IN PERSON: Agricultural and Farm Activities Conference Fri Speaker: Michael Frost

In this course we cover special tax rules and tax accounting methods pertaining to agricultural and farming activities and recent tax law changes that affect farmers. This will also include updates from the Department of Labor. Visit the MSCPA website at [www.ms-cpa.org](http://www.ms-cpa.org) for a complete agenda.

Acronym: ..... AFACW  
Vendor: ..... MSCPA  
Level: ..... Update  
CPE Credit: ..... 8 Gen  
Location: ..... Online  
M / N: ..... \$210 / \$210  
Time: ..... 8:30am-4:30pm



### 8/30/2019 LIVESTREAM: Agricultural and Farm Activities Conference Fri Speaker: Michael Frost

In this course we cover special tax rules and tax accounting methods pertaining to agricultural and farming activities and recent tax law changes that affect farmers. This will also include updates from the Department of Labor. Visit the MSCPA website at [www.ms-cpa.org](http://www.ms-cpa.org) for a complete agenda.

Acronym: ..... HCSS  
Vendor: ..... MSCPA  
Level: ..... Update  
CPE Credit: ..... 8 Gen  
City: ..... Ridgeland  
Location: ..... MSCPA Center  
M / N: ..... \$210 / \$210  
Time: ..... 8:30am-4:30pm

### 9/27/2019 IN PERSON: Health Care Services Conference Fri Speaker: Various

This event is designed to meet the specific interests of CPAs and financial professionals who provide services to hospitals, physician practices, and long-term care facilities. Visit the MSCPA website at [www.ms-cpa.org](http://www.ms-cpa.org) for a complete agenda.

Acronym: ..... HCSSW  
Vendor: ..... MSCPA  
Level: ..... Update  
CPE Credit: ..... 8 Gen  
Location: ..... Online  
M / N: ..... \$210 / \$210  
Time: ..... 8:30am-4:30pm



### 9/27/2019 LIVESTREAM: Health Care Services Conference Fri Speaker: Various

This event is designed to meet the specific interests of CPAs and financial professionals who provide services to hospitals, physician practices, and long-term care facilities. Visit the MSCPA website at [www.ms-cpa.org](http://www.ms-cpa.org) for a complete agenda.

Acronym: ..... IND  
Vendor: ..... MSCPA  
Level: ..... Update  
CPE Credit: ..... 8 Gen  
City: ..... Ridgeland  
Location: ..... MSCPA Center  
M / N: ..... \$175 / \$250  
Time: ..... 8:30am-4:30pm

### 10/18/2019 IN PERSON: Industry Conference Fri Speaker: Various

This event is designed to approach critical topics from the perspective of a CFO, controller, manager or accountant from the inside of a business or industry position. Visit the MSCPA website at [www.ms-cpa.org](http://www.ms-cpa.org) for a complete agenda.

Acronym: ..... INDW  
Vendor: ..... MSCPA  
Level: ..... Update  
CPE Credit: ..... 8 Gen  
Location: ..... Online  
M / N: ..... \$175 / \$250  
Time: ..... 8:30am-4:30pm



### 10/18/2019 LIVESTREAM: Industry Conference Fri Speaker: Various

This event is designed to approach critical topics from the perspective of a CFO, controller, manager or accountant from the inside of a business or industry position. Visit the MSCPA website at [www.ms-cpa.org](http://www.ms-cpa.org) for a complete agenda.

Acronym: ..... CL4ITRM2  
 Vendor: ..... AICPA  
 Level: ..... Intermediate  
 CPE Credit: ..... 4 Tax  
 City: ..... Gulfport  
 Location: ..... Marriott Courtyard  
 M / N: ..... \$155 / \$195  
 Time: ..... 8:30am-12:00pm

**10/22/2019 Reviewing Individual Tax Returns: What Are You Missing?**  
**Tues Speaker: William F. (Bill) Taylor**

Join us as we discuss the common errors practitioners make on individual tax returns that are often missed by review staff. The intent is to sharpen skills for reviewers by examining case studies and discussing issues where additional information from the client may be warranted and areas of tax law where proper treatment requires additional analysis and information. Multiple issues will be discussed including pass-through K-1s, home office issues, hobby losses, rental property, hiring spouses, depreciation, §179 issues, amortization and more! Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law. This course follows a highly illustrative case study format to increase participant comprehension and retention.

Acronym: ..... CL4PTRM2  
 Vendor: ..... AICPA  
 Level: ..... Intermediate  
 CPE Credit: ..... 4 Tax  
 City: ..... Gulfport  
 Location: ..... Marriott Courtyard  
 M / N: ..... \$155 / \$195  
 Time: ..... 1:00pm-4:30pm

**10/22/2019 Reviewing Partnership Tax Returns: What Are You Missing?**  
**Tues Speaker: William F. (Bill) Taylor**

Join us as we discuss the common errors practitioners make on partnership tax returns that are often missed by review staff. The intent is to sharpen skills for reviewers by examining case studies and discussing issues where additional information from the client may be warranted and areas of tax law where proper treatment requires additional analysis and information. Multiple issues will be discussed including income, deductions, K-1 reporting, and more! Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law. This course follows a highly illustrative case study format to increase participant comprehension and retention.

Acronym: ..... CYCT-2  
 Vendor: ..... AICPA  
 Level: ..... Intermediate  
 CPE Credit: ..... 8 Tax  
 City: ..... Gulfport  
 Location: ..... Marriott Courtyard  
 M / N: ..... \$275 / \$345  
 AICPA Member Discount: ..... \$30  
 Time: ..... 8:30am-4:30pm

AICPA

**10/23/2019 Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies**  
**Wed Speaker: William F. (Bill) Taylor**

Make sure your clients are protecting themselves from higher taxes. Get the latest techniques for building and conserving wealth through proactive tax-planning and investment strategies. Completely updated for tax law changes, this course will bring you up-to-date on the latest strategies which will preserve your clients' wealth and ensure your role as trusted advisor to your clients! Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

Acronym: ..... AES  
 Vendor: ..... MSCPA  
 Level: ..... Update  
 CPE Credit: ..... 8 Gen  
 City: ..... Ridgeland  
 Location: ..... MSCPA Center  
 M / N: ..... \$90 / \$90  
 Time: ..... 8:30am-4:30pm

**10/25/2019 Accounting Education Conference**  
**Fri Speaker: Various**

This annual event updates accounting educators on accounting industry trends and equips them to help their students succeed. Visit the MSCPA website at [www.ms-cpa.org](http://www.ms-cpa.org) for a complete agenda.

Acronym: ..... CHTX-2  
 Vendor: ..... AICPA  
 Level: ..... Intermediate  
 CPE Credit: ..... 8 Tax  
 City: ..... Ridgeland  
 Location: ..... MSCPA Center  
 M / N: ..... \$275 / \$345  
 AICPA Member Discount: ..... \$30  
 Time: ..... 8:30am-4:30pm

AICPA

**10/28/2019 Tax Considerations and Consequences for Closely Held Businesses**  
**Mon Speaker: Gordon Meicher**

Provide insightful recommendations for the challenges faced by your closely held business clients. Employ smart business decisions that will minimize the tax burden, not only on the business, but also on the owners. The concepts are uniquely laid out in the course to allow you to easily and quickly identify those tax-saving strategies that fit your client's situation. Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

Acronym: ..... IITW  
 Vendor: ..... AICPA  
 Level: ..... Intermediate  
 CPE Credit: ..... 16 Tax  
 City: ..... Ridgeland  
 Location: ..... MSCPA Center  
 M / N: ..... \$390 / \$540  
 AICPA Member Discount: ..... \$60  
 Time: ..... 8:30am-4:30pm

AICPA

**10/29-10/30/19 1040 Tax Return Workshop**  
**Tues - Wed Speaker: Gordon Meicher**

Get your tax return training from the industry's best! AICPA's individual tax workshop provides the latest practical insights from nationally recognized tax experts. Reinforce your understanding of frequently used principles, and receive a wealth of tax-planning tips and strategies. Learn how to apply the latest changes when preparing federal income tax returns, and advise clients on new developments and tax-saving ideas for individuals. All key tax return issues are covered during this fast-paced, real-world session. Make sure you are armed with the latest tax guidance as you enter the upcoming tax season! Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

## COURSE INFORMATION CONTINUED

Acronym: ..... CAAT  
 Vendor: ..... AICPA  
 Level: ..... Basic  
 CPE Credit: ..... 6 A&A / 2 Tax  
 City: ..... Ridgeland  
 Location: ..... MSCPA Center  
 M / N: ..... \$275 / \$345  
 AICPA Member Discount: ..... \$30  
 Time: ..... 8:30am-4:30pm



**11/6/2019  
Wed**

**IN PERSON: Construction Contractors: Accounting, Auditing, and Tax**  
**Speaker: Andrew Copeland**

The construction industry is one of the most unique when it comes to being in compliance with the various accounting and auditing standards. This course examines the core knowledge necessary to succeed and the key issues impacting construction accounting, auditing, and taxation. Find out what new developments may mean for you, your company, or your clients. In addition, this course explores the relationship between the contractor and the surety. With construction comprising such a large portion of the economy and always growing, it is more important than ever for you to be on top of the very latest in accounting, auditing, and tax changes for the construction industry.

Acronym: ..... CAATW  
 Vendor: ..... AICPA  
 Level: ..... Basic  
 CPE Credit: ..... 6 A&A / 2 Tax  
 Location: ..... Online  
 M / N: ..... \$275 / \$345  
 AICPA Member Discount: ..... \$30  
 Time: ..... 8:30am-4:30pm



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Wed**

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Acronym: ..... PTU-1  
 Vendor: ..... AICPA  
 Level: ..... Update  
 CPE Credit: ..... 8 Tax  
 City: ..... Ridgeland  
 Location: ..... MSCPA Center  
 M / N: ..... \$275 / \$345  
 AICPA Member Discount: ..... \$30  
 Time: ..... 8:30am-4:30pm



**11/11/2019  
Mon**

**IN PERSON: AICPA's Federal Tax Update**  
**Speaker: Jan Lewis**

Save time and keep current on the latest tax developments! This comprehensive course covers all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax planning and compliance engagements. Cover current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, retirement plans, and more. Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

Acronym: ..... PTUW-1  
 Vendor: ..... AICPA  
 Level: ..... Update  
 CPE Credit: ..... 8 Tax  
 Location: ..... Online  
 M / N: ..... \$275 / \$345  
 AICPA Member Discount: ..... \$30  
 Time: ..... 8:30am-4:30pm



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Acronym: ..... BVLS  
 Vendor: ..... MSCPA  
 Level: ..... Update  
 CPE Credit: ..... 8 Gen  
 City: ..... Ridgeland  
 Location: ..... MSCPA Center  
 M / N: ..... \$185 / \$260  
 Time: ..... 8:30am-4:30pm

**11/14/2019  
Thurs**

**IN PERSON: Business Valuation and Litigation Support Services Conference**  
**Speaker: Various**

This specialized event is for CPAs, business valuation specialists, appraisers and other financial professionals who perform business valuation and litigation services. Visit the MSCPA website at [www.ms-cpa.org](http://www.ms-cpa.org) for a complete agenda.

Acronym: ..... BVLSW  
 Vendor: ..... MSCPA  
 Level: ..... Update  
 CPE Credit: ..... 8 Gen  
 Location: ..... Online  
 M / N: ..... \$185 / \$260  
 Time: ..... 8:30am-4:30pm



**11/14/2019  
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[www.ms-cpa.org](http://www.ms-cpa.org)



Phone: 601-856-4244  
Fax: 601-856-8255  
Toll Free (inside Mississippi): 1-800-772-1099  
Email: [memberservices@ms-cpa.org](mailto:memberservices@ms-cpa.org)

**— 2019-2020 DUES NOTICE —**  
MSCPA MEMBERSHIP YEAR JULY 1, 2019 THROUGH JUNE 30, 2020

## ANNUAL DUES

Annual dues billed is based on your prior year member level. If your member level has changed, please contact Stephanie Edwards, MSCPA Director of Finance, at 601-856-4244 to make an online payment. Otherwise, make changes below.

### To Pay Online

Go to <https://www.ms-cpa.org/membership/pay-dues>.

### To Pay by Check

Mail your dues notice and check made payable to:  
**Mississippi Society of CPAs**, 306 Southampton Row,  
Ridgeland, MS 39157.

### To Pay by Fax

Send a completed dues notice with credit card information to MSCPA at 601-856-8255.

## Firm Admins

Firm admins can print or pay firm employees dues. Contact Jennie Truhett, [jtruhett@ms-cpa.org](mailto:jtruhett@ms-cpa.org), to be added as a firm admin.

MEMBER LEVEL	DESCRIPTION	DUES	BILLED
Certified 3 Years or More	A CPA earning any fee from public practice in Mississippi and holding original CPA certificate 3 years or more.	\$200	
Certified Less than 3 Years	A CPA earning any fee from public practice in Mississippi and holding original CPA certificate less than 3 years.	\$155	
Not in Public Practice	Any CPA employed in Mississippi who is not engaged in any public practice.	\$160	
Non-Resident	Non-resident CPA who resides and works outside of Mississippi.	\$110	
Associate	Non-CPA or inactive CPA who is not employed full-time.	\$105	
Retired	CPA earning no fee and has reached full retirement age.	\$50	
Life Member	MSCPA member for 40+ consecutive years who has reached full retirement age and is retired, earning no fee, and has notified the MSCPA.	\$0	

Contributions or gifts to the MSCPA are not deductible as charitable contributions for federal income tax purposes. Dues payments are deductible by members as an ordinary and necessary business expense. However, MSCPA has determined that 5% of your dues are attributable to lobbying activities and are non-deductible.

## PAC CONTRIBUTION

## YOUR CONTRIBUTION

☐ \$25    ☐ \$50    ☐ \$75    ☐ \$100    ☐ OTHER \$\_\_\_\_\_

**IMPORTANT NOTICE ABOUT THE VOLUNTARY PAC CONTRIBUTION:** The MSCPA's Political Action Committee is a separate division of the Mississippi Society of Certified Public Accountants with its own Board of Directors. The PAC receives contributions from MSCPA members to be used to support candidates who favor a positive business climate in the State. Contributions are voluntary and PAC membership is not a requirement of membership in the MSCPA.

## EDUCATION FOUNDATION CONTRIBUTION

## YOUR CONTRIBUTION

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☐ CHECK ☐ CREDIT CARD ☐ MC ☐ VISA ☐ Discover ☐ AMEX

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LATE FEE (If paid after Oct. 1)	\$25	
<b>TOTAL PAYMENT</b>		

**IMPORTANT: Members will be terminated for non-payment of dues if dues payments are not received by December 31, 2019.**



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### INTERESTED IN SELLING YOUR PRACTICE?

Hales CPA Firm PLLC is interested in acquiring your accounting practice. If you need to make a change or just want to retire, please contact Brandy Hales at 601-675-4456 or bhales@halescpafirm.com.