



IN MEMORIAM

TIMOTHY W. (TIM) MARTIN, CPA

Ridgeland

Died April 19, 2021



MSCPA Chairman-Elect **Ricky Bullock** Names Committee Chairmen for **2021-2022**

MSCPA Chairman-Elect Ricky Bullock has named Committee Chairmen to serve in the 2021-2022 fiscal year. Representatives of the millennial generation have been named as Millennial Chairs.

Accounting & Auditing	Shannon Adams, Ridgeland <i>Millennial Chairman: Jabe Mills, Hattiesburg</i>
Advisory to State Board	Ed Jones, Pascagoula <i>Millennial Chairman: Josh Norris, Jackson</i>
Awards, Education & Scholarships	Shawn Mauldin, Starkville <i>Millennial Chairman: Jessica Sumrall, Jackson</i>
Banking	Tom Walker, Jackson <i>Millennial Chairman: Peyton Cavin, Natchez</i>
Business Valuation & Litigation Support	Rob King, Hattiesburg <i>Millennial Chairman: Cliff Kinney, Oxford</i>
Continuing Professional Education	Bill Taylor, Taylor <i>Millennial Chairman: Yale Murphy, Ridgeland</i>
Firm Administration & Development	Scott Christian, Natchez <i>Millennial Chairman: Ed Maxwell, Oxford</i>
Governmental Accounting & Auditing	Lydia Windham, Jackson <i>Millennial Chairman: Phillip Chu, Jackson</i>
Health Care Services.	Julia Jesuit, Ridgeland <i>Millennial Chairman: Andres Posada, Ridgeland</i>
Industry	Kimberly Williams, Ridgeland <i>Millennial Chairman: Allison Garner, Oxford</i>
Insurance Trust.	Lance Mize, Nashville <i>Millennial Chairman: Caitlin Goodman, Natchez</i>
Legislation	Linda Keng, Jackson <i>Millennial Chairman: Matt Bailey, Jackson</i>
Long Range Planning.	Clyde Herring, Starkville <i>Millennial Chairman: Jon Pernell, Tupelo</i>
Not-for-Profit.	Julia Bradley, Hattiesburg <i>Millennial Chairman: Cammy Nguyen, Jackson</i>
Professional Conduct	Morgan Geoghagan, Brandon <i>Millennial Chairman: Tolliver McMullen, Ridgeland</i>
Taxation	David Lynch, Jackson and Samantha Moore, Ridgeland <i>Millennial Chairman: Peyton Gordon, Jackson</i>
Young CPA Liaison	Kim Ashworth, Jackson <i>Millennial Chairman: Allison Wilson, Bolton</i>

Committees Will Meet Virtually

MSCPA Committees will not meet in person at the MSCPA Training Center for Committee Day. Committees will meet virtually and will receive a meeting invitation from their committee chair. Committee communications will be sent through our online community, Connect, so watch for those emails.



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Convention details are posted to the Society's webpage. Convention brochures are also being mailed.



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Opinions expressed are not necessarily the official policy of the MSCPA. Advertising is accepted in good faith that the product/services are of value stated.

Welcome New Members

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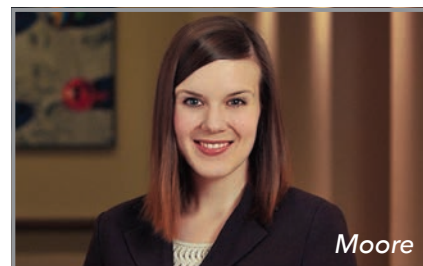
LYNN HOLLAND
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Member News

Moore Elected as Fellow of ACTEC

Butler Snow attorney Samantha Moore has been elected a Fellow of the American College of Trust and Estate Counsel (ACTEC). ACTEC is a nonprofit association of lawyers that was established in 1949 and spans nationally, consisting of approximately 2,500 lawyers elected to membership by demonstrating the highest level of integrity, commitment to the profession, competence and experience as trust and estate counselors.



Membership in ACTEC is by election of the regents of the College. Individual lawyers meeting the criteria for membership are nominated for membership by fellows of the College and subjected to careful review by state and national membership selection committees prior to consideration by the regents of the College.

Moore is a member of Butler Snow's Business Services group and focuses her practice on estate and trust planning, estate administration and general taxation law. She has been recognized as Rising Star in estate planning and probate by *Mid-South Super Lawyers*®, as well as by *Best Lawyers in America*® for tax law. She is currently serving on the Executive Committee of the Estate Planning Council of Mississippi and the Executive Committee of the Estates and Trusts Section of the Mississippi Bar Association. Moore is a CPA who has served in many positions with the MSCPA, including Secretary, Millennial Chair of the Taxation Committee and President of the Central Chapter.

Moore serves as Chair of Butler Snow's Pro Bono Committee and is a former Treasurer and board member of the Mississippi Volunteer Lawyer's Project.

Moore obtained her Bachelor of Accountancy, M. Tax, and J.D. from the University of Mississippi and her LL.M. in Taxation from New York University. She is admitted to the State Bar of Mississippi, the U.S. District Courts for both Districts of Mississippi and the U.S. Court of Appeals for the Fifth Circuit.

Virtual Board of Governors Meeting

May 6, 2021 • 11:00 AM

Meeting invitations with link to join will be emailed.



MEET OUR MEMBERS

Legacy Spotlights

As a tribute to the 100th Anniversary of the MSCPA, we want to spotlight members during our year-long Centennial Celebration who are legacies of the profession – MSCPA members whose family is or was also a MSCPA member CPA, accountant, or accounting student. Our celebration is coming to a close and this feature is only planned for two more issues! If you or someone you know is a legacy of the profession, please email names and contact information to jtrubett@ms-cpa.org.

Laura Kinney, CPA

Laura received a Bachelor of Accountancy in 1984 and a Master of Accountancy in 1985 from the University of Mississippi and became a licensed CPA in Mississippi the following year. She was an instructor at the University of Mississippi Patterson School of Accountancy from 1994 to 2005.

An Oxford native, Laura founded Kinney and Associates, PLLC in Oxford in 1997 and is currently the Managing Member. Today she runs the firm with her son, Cliff. Together they have a thorough understanding of the local business and financial landscape because they have been working and living in it most of their lives.

Laura is a life member of the Junior Auxiliary of Oxford. She is member at Oxford University United Methodist Church where she has served on several committees including staff-parish and finance. She currently



L. Kinney

serves on the Council on Finance and Administration for the Mississippi Conference of The United Methodist Church.

Laura and her husband, Kin, have two children, Cliff (Mary Adams) Kinney and Clara (Josh) Barber, and three grandchildren, Wiley, Mary Baker, and Rosie, with a fourth due in July. In her free time, Laura enjoys reading and being outdoors, but mostly spending time with the grands.

Cliff Kinney, CPA, CVA

Cliff is the son of Kin and Laura Kinney. Cliff received a Bachelor of Accountancy in 2011 and a Master of Business Administration in 2013 from the University of Mississippi.

While pursuing his MBA, Cliff was an accounting intern with Borg Warner Automotive in Water Valley, and an associate auditor for FedEx in Memphis, Tennessee.



C. Kinney

After graduation, he began his career in public accounting as an associate auditor for Cornwell Jackson in Plano, Texas. He returned to Oxford in January of 2014 and joined Kinney & Associates, PLLC as a senior accountant. He became a licensed CPA in Mississippi in 2018. In January of 2021, Cliff became a Member of the firm.

Cliff completed his CVA in December of 2019 and formed Kinney Valuation Services, PLLC with Laura in 2020.

Cliff is a current nominee for the MSCPA Young CPA Network Board. He will serve as the Millennial Chair for the MSCPA Business Valuation and Litigation Support Service Committee for 2021-2022.

Cliff has served as a board member for the Young Professionals of Oxford. He is a former member of the Rotary Club of Oxford and has served on the Big Bad Business Steering Committee. Cliff is a member at Oxford University United Methodist Church.

Cliff and his wife, Mary Adams, have two daughters, Wiley and Mary Baker. In his free time, Cliff enjoys hunting, fishing, golf and Ole Miss Sports.



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State <i>MS</i>	7 Amount you're paying (see instructions) ▶
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HB1446 Passes Allowing Expense Deductions for B2B Grants, EIDL Advances, MS Rental Assistance Payments, and PPP#2 Loan Forgiveness

The House and Senate adopted MSCPA's HB1446 March 28 with MSCPA successfully amending the bill to include the deductions of expenses for EIDL advances(grants) and MS Rental Assistance Payments, in addition to MS Back To Business (B2B) grants for Mississippi purposes. The Governor signed the bill on April 14.

Proactively, the bill also allows for the deduction of expenses for PPP#2 loan forgiveness created in the Consolidation Appropriations Act passed in December. During the 2020 MS Legislative session, MSCPA was successful in including the deduction of expenses for PPP#1 created in the CARES Act via HB1748.

The effective date is March 27, 2020, which coincides with the date of the CARES Act.

MDOR previously advised that deductions of expenses paid with MS COVID 19 Business Relief Payments (\$2,000) would be deductible provided that such expenses are deductible otherwise.

These COVID relief funds are nontaxable to Mississippi. By allowing the deduction of expenses, taxpayers will now receive the full advantages of the funds, and tax preparers will benefit from the consistent treatment of the expenses in line with Federal.

Special thanks to members of the Legislation & Taxation Committees for their

time, expertise, and due diligence throughout the Legislative process from beginning to end to make this bill a reality.

REPORT OF CONFERENCE COMMITTEE

- 1 AN ACT TO AMEND SECTION 57-121-7, MISSISSIPPI CODE OF 1972,
- 2 TO ALLOW AN INCOME TAX DEDUCTION FOR OTHERWISE DEDUCTIBLE EXPENSES
- 3 IF THE PAYMENT FOR SUCH EXPENSES IS MADE WITH THE GRANT OR LOAN
- 4 PROGRAM OF THE PAYCHECK PROTECTION PROGRAM AS AUTHORIZED UNDER THE
- 5 CORONAVIRUS AID, RELIEF, AND ECONOMIC SECURITY (CARES) ACT AND THE
- 6 CONSOLIDATED APPROPRIATIONS ACT OF 2021, THE COVID-19 ECONOMIC
- 7 INJURY DISASTER LOAN PROGRAM, THE 2020 COVID-19 MISSISSIPPI
- 8 BUSINESS ASSISTANCE ACT, AND/OR THE RENTAL ASSISTANCE GRANT
- 9 PROGRAM, AND SUCH EXPENSES ARE ALLOWED AS DEDUCTIONS FOR FEDERAL
- 10 INCOME TAX PURPOSES; AND FOR RELATED PURPOSES.



THE PIEDMONT EXPOSITION, ATLANTA, GEORGIA.—AFTER A SKETCH BY HORACE BRADLEY.—[SEE PAGE 743.]

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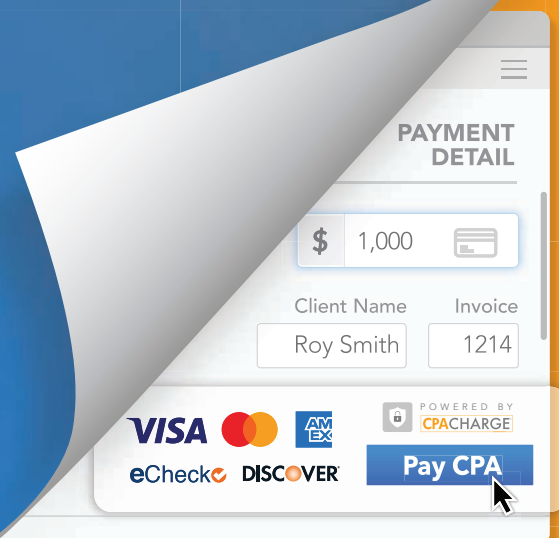
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CALLING ALL VOLLEYBALL TEAMS FOR CONVENTION

Who will take home the Bailey Trophy this year? We are looking for teams to participate in our 6th annual volleyball tournament June 26 at Convention. Gather up your co-workers, colleagues, family or friends and email Karen Moody, kmoody@ms-cpa.org, to sign up your team of 6 players or more. We do not need individual/player names at this time, just team names!

Individual players will also be able to sign up to be added to a team. The winning team will house the trophy during the coming year and team players will receive medals.

Join us at the beach party on Saturday afternoon in Sandestin. There will be tents, drinks and sponsor giveaways!



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Young CPA Network

University of Southern Mississippi

USM alumnae, MSCPA President/CEO Karen Moody and MSCPA Young CPA Network 2018-2019 President Lydia Windham, spoke to a University of Southern Mississippi Accountancy class in Scianna Hall as well as Beta Alpha Psi at Southern Miss to introduce students to the MSCPA and the Young CPA Network, and to discuss opportunities in the profession and the evolution of the CPA exam. Thank you Dr. Marv Bouillon, MSCPA member and Director of the School of Accountancy at USM, and Julia Bradley, MSCPA member, USM Instructor and BAP faculty advisor, for inviting us!

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WHAT NOW? TECHNOLOGY IN A POST-PANDEMIC ENVIRONMENT

Thomas G. Stephens, Jr.,
CPA, CITP, CGMA

Business leaders across the globe are now focusing on rejuvenating their businesses in a post-pandemic environment. No doubt, the past eighteen months have been challenging for everyone. But now, as organizations seek to regroup and recover, managers must consider carefully the state of their organizations' technology and what adjustments and investments they should make to maximize their organization's chances to succeed. This article examines several critical technologies that leaders should have near the top of their lists.

Remote Work Environments Demand Better Planning

OK, let's face it. In March of 2020, we got pushed into a world few could have imagined. In a single week, managers told millions to pack their desks, go home, and figure out how to work remotely with, in many cases, little, if any, assistance from the IT department. Although challenges and failures materialized, most workers innovated and found creative solutions to their challenges. Now, with many workers choosing to work remotely on at least an occasional basis, it is time to assess the state of these environments and see what we can and should do better.

These issues certainly include technology. Do our team members have optimal bandwidth to connect and communicate? Have we adequately secured team members' internet connections? Should we equip our remote workers with additional peripheral devices, such as scanners? But these types of questions are just the tip of the iceberg when implementing remote work strategies for the long haul.

For example, have we addressed issues such as ergonomics in the home office? Keep in mind that workers' compensation issues still exist, even when team members work from home. Therefore, employers generally must provide a safe workspace, even if that workspace is remote. Similarly, have we addressed potential overtime issues and conflicts in remote work situations

involving non-exempt team members? If non-exempt team members work more than eight hours a day or forty hours a week, generally, employers must pay overtime wages. Therefore, appropriate scheduling and monitoring tools should be in place.

Collaboration Tools Are Essential

No doubt, the popularity of collaboration tools such as Microsoft Teams, Slack, Zoho Connect, and Google Workspace make it easy for team members to communicate and share documents. The usage of these platforms exploded almost overnight with the pandemic's – Microsoft, for example, experienced an 894% increase in Teams usage from March through June 2020. Now that team members are accustomed to these platforms, it's time to leverage them for better productivity while simultaneously striking an appropriate balance over data control. For example, we should ensure that team members know how to take advantage of multi-user, simultaneous to standard document types such as Excel, Word, and PowerPoint. Additionally, we need to safeguard against storing redundant copies of data files in our collaboration platforms. When used properly, these tools elevate productivity, but they can become a managerial nightmare when used haphazardly.

Security Issues Continue To Proliferate

A notable trend observed during the pandemic was the explosion of phishing attacks. Many security professionals believe that these attacks grew because of perpetrators seeking to exploit less-secure home networks. Most of these same professionals agree that security attacks will continue to haunt organizations of all sizes and types for the foreseeable future. Accordingly, security needs to remain a top-of-mind consideration in all organizations.

Examples of critical security measures you should consider implementing include:

- Utilizing password management tools;
- Implementing Zero Trust Security Models;
- Ensuring ongoing updates to operating systems and applications;
- Encrypting data at every opportunity;
- Backing up data on an ongoing basis and regularly testing your backups;
- Maintaining physical control of all devices; and
- Using Mobile Device Management software.

Consider Implementing Innovative Tools

Of course, innovation provides an ever-expanding list of technology tools to improve productivity and efficiency. Some of these are tools found in everyday applications, such as Excel. For example, Excel's Power Query feature provides extraordinary capabilities for linking data into Excel and creating transformations to clean up the data and make it more useful. Yet, very few Excel users take advantage of this feature. Similar productivity-boosting features frequently appear in other applications we use on an everyday basis.

Beyond new features in familiar applications, we should consider the potential positive impact of newer technologies. For example, where do you and your organization stand with automating workflows and approval processes? Did you know you can do precisely that by taking advantage of Power Automate, a solution already available in many Microsoft 365/Office 365 subscriptions? With Power Automate, you can create a custom workflow and approval process that facilitates automating approval processes.

Likewise, have you considered the ever-growing list of third-party applications that can enhance your accounting solution? From eCommerce integration to document management to enhanced financial

reporting, third-party solutions are available for virtually every accounting application and service in use today. These tools provide functions and features not otherwise available in your accounting application and eliminate rote, manual processes often implemented as stop-gap measures. Accordingly, they can have a tremendous positive impact on productivity.

Another innovative technology that merits consideration is Liscio, a client-focused collaboration tool. Instead of using email to request documents, you can request documents easily in the Liscio platform, and clients can securely provide these documents to you. Moreover, private messaging, task tracking, and eSignature capabilities are available in the platform too. Liscio makes it easy for accounting firms, mortgage originators, law firms, and similar organizations to interact with their clients and provide superior service.

Training Is More Critical Than Ever

Of course, none of the technologies mentioned above will provide the promised benefits if team members do not know how to use them effectively. More than

ever, training is a crucial driver for all types of businesses to achieve their goals in a post-pandemic environment. A significant component of your post-pandemic planning should be devoted to ensuring that team members can access the learning options they need to work effectively in a post-pandemic workplace. Team members might choose to participate in formal training sessions – web-based or in-person – or they may take advantage of informal “lunch-and-learn” environments. Likely, many will participate in both types of delivery methods. When arranging for training options, one critical consideration is not to assume that team members are as fluent with common applications – Excel and Adobe Acrobat, for example – as many believe. Many team members continue to rely on “brute force” methods when working in these applications, even though newer features can allow them to work more efficiently, accurately, and securely.

Summary

No doubt, post-pandemic work environments will be different from those of the past, just as our work environments

changed dramatically after the widescale introduction of the personal computer. Some of these changes will be cultural in nature – social distancing, as an illustration – but many will be technological. For example, remote work environments, collaboration tools, addressing security risks, and taking advantage of new breeds of innovative tools all capitalize on the ever-improving world of technology. When you couple these types of tools – and others sure to emerge – with appropriate training, you are indeed setting the stage for organizational success in post-pandemic environments. Best of luck as you plan for success in a post-pandemic environment!

Tommy is one of the shareholders of K2 Enterprises. At K2, Tommy focuses on creating and delivering content and is responsible for many Firm management and marketing functions. You may reach him at tommy@k2e.com, and you may learn more about K2 Enterprises at www.k2e.com.



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MSCPA to Livestream **77 Courses and Conferences** in 2021

MSCPA is excited to provide you with a new online catalog of our 2021 CPE course offerings. Use our online catalog to find a course or conference close to you or one you can attend from your computer. We will also be adding more courses regarding new legislation so check back frequently for the latest classes.

Our online CPE catalog includes a comprehensive listing of all of our Conferences, Convention, In Person Courses, Online MSCPA Courses, Online Partner Courses and Self Study Partner Courses. Use our CPE Catalog filters to find the courses that best fit your needs. You can search by Keyword, Training Type, Location, Leader, Field of Interest, Curriculum, Vendor, or Month.

The MSCPA 2021 printed CPE Catalog was mailed to your preferred mailing address in April. Visit our CPE Catalog webpage to download a PDF.

MSCPA is dedicated to offering the highest quality, highest value continuing education programs to our members. Your support is critical to our success! Start planning your CPE today

- and thank you for choosing the MSCPA as your provider of continuing education.

We are closely monitoring the COVID-19 health crisis in Mississippi and we are cautiously evaluating our events and meetings. While staff and building management are following CDC guidelines to limit risk, out of an abundance of caution, **in person spring classes will have limited seating. All classes and conferences at the MSCPA Training Center will be livestreamed.**

MSCPA produces real-time webinars right here in our MSCPA Training Center in Ridgeland, offering quality CPE via your computer or mobile device. These livestream courses let you tune in remotely and even submit questions for the presenter. To find our MSCPA online courses, select Online MSCPA Course from the training type drop down.

We have planned in person courses in Hattiesburg (November 4-5), Tupelo (November 10-11), Oxford (November 12) and Biloxi (December 13-14).



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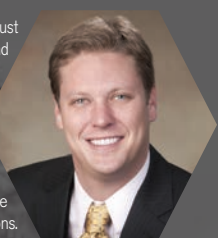
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Tuesday & Wednesday May 11-12, 2021

- Livestream and In Person (limited seating!) at the MSCPA Training Center, Ridgeland
- Member Price: \$325
- Credits: 16

AGENDA

Tuesday, May 11, 2021

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|-------------------|--|
| 8:30am - 9:45pm | How COVID-19 is Infecting Your Financial Statements
Jennifer F. Louis |
| 9:45am - 10:35am | Accounting and Financial Reporting Issues that Your Auditors Will Most Likely Focus on During Your Next Audit
Jennifer F. Louis |
| 10:45am - 12:00pm | The Big Picture of Treasury Management
Jennifer F. Louis |
| 12:50pm - 1:50pm | After COVID: Game Plan to Thrive
Joey Havens |
| 2:00pm - 4:40pm | To Catch a Thief: A Game of Fraud
Kevin Cross |

Wednesday, May 12, 2021

- | | |
|-------------------|--|
| 8:30am - 9:45am | COVID-19 and History of Disruption
Paul Voss |
| 10:00am - 11:15am | M&A and Cyber Risk: Where Opportunity and Risk Intersect
Justin Daniels |
| 11:15am - 12:05pm | How Lenders Think
Jason Duren and Drew McIntyre |
| 1:00pm - 1:50pm | The Interruption of Well-Being: Leadership Lessons from History
Paul Voss |
| 1:50pm - 2:50pm | Analyzing Markets through Factors
Chris Guinther and Randy Loving |
| 3:00pm - 4:20pm | Critical Thinking
Tali Ploetz |



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ACCOUNTING AND AUDITING CONFERENCE



Thursday,
May 13,
2021

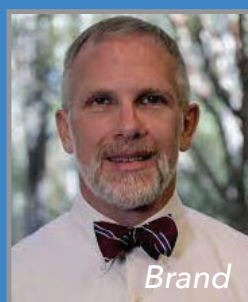


Livestream and
In Person at the MSCPA
Training Center, Ridgeland
(limited seating!)

Member Price: \$225
Credits: 8

Agenda

- 8:30 am – 12:00 pm A Fast Paced Accounting and Auditing Update
Michael L. Brand
BMSS Advisors & CPAs
Huntsville, AL
- 12:00 pm – 12:30 pm Lunch
- 12:30 pm – 2:10 pm Risk Management:
A&A Best Practices with
a Pandemic Focus
Duncan Will
CAMICO
Modesto, CA
- 2:20 pm – 4:00 pm Benford's Law—A Valuable
Audit Tool
David L. Cotton
Cotton & Company
Alexandria, VA



www.ms-cpa.org

COURSES BY LOCATION

● BILOXI

Golden Nugget Biloxi
151 Beach Boulevard
Biloxi, MS 39530
228-435-5400

Ethics, Rules, and Regulations

Monday, December 13, 2021
8:30 AM | Ethics: 3 / MS Rules: 1
Instructor: Bill Taylor
Member Price: \$160

Social Security and Medicare: Maximizing Retirement Benefits

Monday, December 13, 2021
1:00 PM | Tax: 4
Instructor: Bill Taylor
Member Price: \$160

AICPA's Federal Tax Update

Tuesday, December 14, 2021
8:30 AM | Tax: 8
Instructor: Bill Taylor
Member Price: \$280

● HATTIESBURG

USM Trent Lott Center
118 College Drive
Hattiesburg, MS 39406
601-266-5507

Advanced Topics in a Single Audit

Thursday, November 4, 2021
8:30 AM | A&A: 8
Instructor: Bill Felder
Member Price: \$280

AICPA's Federal Tax Update

Thursday, November 4, 2021
8:30 AM | Tax: 8
Instructor: Michael Carraway
Member Price: \$280

This Year's Best Income Tax, Estate Tax, and Financial Planning Ideas

Friday, November 5, 2021
8:30 AM | Tax: 8
Instructor: Trip Barnes
Member Price: \$280

Ethics, Rules, and Regulations

Friday, November 5, 2021
8:30 AM | Ethics: 3 / MS Rules: 1

Instructor: Donna Ingram
Member Price: \$160

Fraud in Plain Sight

Friday, November 5, 2021
1:00 PM | A&A: 4
Instructor: Donna Ingram
Member Price: \$160

● JACKSON

Hilton-Jackson
1001 E County Line Rd
Jackson, MS 39211
601-957-2800

Mississippi Tax Institute

Thursday, December 2, 2021
8:30 AM | Tax: 8

Optional Session

Wednesday, December 1, 2021
1:00 PM | Tax: 4
Instructor: Various
Price with Optional Session: \$300
Price without Optional Session: \$200

● OXFORD

Graduate Oxford
400 N Lamar Blvd
Oxford, MS 38655
662-234-3031

The Top Five Tax Issues in Dealing with LLCs and Partnerships

Friday, November 12, 2021
8:30 AM | Tax: 4
Instructor: Bill Taylor
Member Price: \$160

Surgent's Essential Depreciation and Expensing Update

Friday, November 12, 2021
1:00 PM | Tax: 4
Instructor: Bill Taylor
Member Price: \$160

● RIDGELAND

Embassy Suites
200 Township Place
Ridgeland, MS 39157
601-607-7112

Not-for-Profit Conference

Tuesday, November 16, 2021
8:30 AM | General: 8
Instructor: Various
Member Price: \$125

COURSES BY LOCATION CONTINUED



MSCPA Training Center
306 Southampton Row
Ridgeland, MS 39157
601-856-4244

MS Sales and Use Tax

Monday, May 10, 2021
8:30 AM | Tax: 4
Instructor: Greg Duke
Member Price: \$160

Ethics, Rules, and Regulations

Monday, May 10, 2021
1:00 PM | Ethics: 3/ MS Rules: 1
Instructor: Donna Ingram
Member Price: \$160

Business & Industry Management Development Conference

Tuesday-Wednesday, May 11-12, 2021
8:30 AM | General: 16
Instructor: Various
Member Price: \$325

Accounting and Auditing Conference

Thursday, May 13, 2021
8:30 AM | A&A: 8
Instructor: Various
Member Price: \$225

The Big Picture: A Fresh Review of the Keys to What's Happening in the World, Your Organization and You

Wednesday, May 19, 2021
8:30 AM | General: 8
Instructor: Bob Mims
Member Price: \$280

CFO Series – Become More Effective

Thursday, May 20, 2021
8:30 AM | General: 8
Instructor: Bob Mims
Member Price: \$290

The Strategic CFO

Friday, May 21, 2021
8:30 AM | General: 8
Instructor: Bob Mims
Member Price: \$290

Income Tax Planning

Monday, May 24, 2021
8:30 AM | Tax: 8
Instructor: Bill Taylor
Member Price: \$280

Advanced Taxation LLCs & Partnerships

Tuesday, May 25, 2021
8:30 AM | Tax: 8
Instructor: Bill Taylor
Member Price: \$280

What Fraud Schemes Exist in Your Organization

Wednesday, May 26, 2021
8:30 AM | A&A: 8
Instructor: Jeffrey Lieman
Member Price: \$280

The New Auditors' Reporting Standards

Thursday, May 27, 2021
8:30 AM | A&A: 8
Instructor: Jeffrey Lieman
Member Price: \$280

Audits of Employee Benefit Plans Subject to ERISA

Friday, May 28, 2021
8:30 AM | A&A: 8
Instructor: Bill Felder
Member Price: \$280

Winning the Fraud Battle in the 21st Century: Prevention and Detection

Tuesday, June 1, 2021
8:30 AM | A&A: 8
Instructor: Donna Ingram
Member Price: \$280

Conducting a Remote Audit

Wednesday, June 2, 2021
8:30 AM | A&A: 4
Instructor: Curtis Quickel
Member Price: \$160

Annual FASB Update and Review

Wednesday, June 2, 2021
1:00 PM | A&A: 4
Instructor: Curtis Quickel
Member Price: \$160

Guided Tour of the Form 990 + Schedules

Thursday, June 3, 2021
8:30 AM | Tax: 8
Instructor: Brian Yacker
Member Price: \$280

The Essential Guide to Nonprofit Accounting

Friday, June 4, 2021
8:30 AM | A&A: 8
Instructor: Brian Yacker
Member Price: \$280

Limited Liability Companies: Losses, Liquidations, Terminations, Continuations, and Sales

Monday, June 7, 2021
8:30 AM | Tax: 4
Instructor: Trip Barnes
Member Price: \$160

Succession Planning for the Small Business**Owner: Finding the Exit Ramp**

Monday, June 7, 2021
1:00 PM | Tax: 4
Instructor: Trip Barnes
Member Price: \$160

Yellow Book: Application of GAGAS Principles

Tuesday, June 8, 2021
8:30 AM | A&A: 4
Instructor: Bill Felder
Member Price: \$160

Understanding and Testing Control and Compliance in a Single Audit

Tuesday, June 8, 2021
1:00 PM | A&A: 4
Instructor: Bill Felder
Member Price: \$160

Tax Planning for Small Businesses

Wednesday, June 9, 2021
8:30 AM | Tax: 4
Instructor: Bill Taylor
Member Price: \$160

Taxation of Property Transactions

Wednesday, June 9, 2021
1:00 PM | Tax: 4
Instructor: Bill Taylor
Member Price: \$160

Select Estate and Life Planning Issues for the Middle-Income Client

Thursday, June 10, 2021
8:30 AM | Tax: 4
Instructor: Bill Taylor
Member Price: \$160

Securing a Comfortable Retirement

Thursday, June 10, 2021
1:00 PM | General: 2 / Tax: 2
Instructor: Bill Taylor
Member Price: \$160

Employer's Handbook: Health Care, Retirement, and Fringe Benefit Tax Issues

Friday, June 11, 2021
8:30 AM | General: 2 / Tax: 2
Instructor: Bill Taylor
Member Price: \$160

Change the Way You Work: Success as a Virtual CFO

Friday, June 11, 2021
1:00 PM | General: 4
Instructor: Bill Taylor
Member Price: \$160

How Fraud Can Affect Smaller Organizations

Monday, June 14, 2021
 8:30 AM | A&A: 4
 Instructor: Karl Egnatoff
 Member Price: \$160

Internal Control Planning for the Post Pandemic World

Monday, June 14, 2021
 1:00 PM | A&A: 4
 Instructor: Karl Egnatoff
 Member Price: \$160

Using Internal Control to Strengthen Security, Efficiency, and Employee Conduct

Tuesday, June 15, 2021
 8:30 AM | A&A: 8
 Instructor: Karl Egnatoff
 Member Price: \$280

Advanced Excel Topics for Spreadsheet Power Users

Wednesday, June 16, 2021
 8:30 AM | General: 8
 Instructor: Karl Egnatoff
 Member Price: \$280

Staff Retention

Thursday, June 17, 2021
 8:30 AM | General: 4
 Instructor: Don Minges
 Member Price: \$170

Balance Sheet Management: The Least Understood Risk?

Thursday, June 17, 2021
 1:00 PM | General: 4
 Instructor: Don Minges
 Member Price: \$170

Cash Management: Managing the Lifeblood of the Business

Friday, June 18, 2021
 8:30 AM | General: 2 / A&A: 6
 Instructor: Don Minges
 Member Price: \$280

Interpreting the New Revenue Recognition Standard: What All CPAs Need to Know

Monday, June 21, 2021
 8:30 AM | A&A: 4
 Instructor: Curtis Quickel
 Member Price: \$160

The Bottom Line on the New Lease Accounting Requirements

Monday, June 21, 2021
 1:00 PM | A&A: 4
 Instructor: Curtis Quickel
 Member Price: \$160

Current Issues in Accounting and Auditing: An Annual Update

Tuesday, June 22, 2021
 8:30 AM | A&A: 4
 Instructor: Curtis Quickel
 Member Price: \$160

Update on Recent AICPA Standard Setting: Staying Current in a Changing Environment

Tuesday, June 22, 2021
 1:00 PM | A&A: 4
 Instructor: Curtis Quickel
 Member Price: \$160

Advanced Controller and CFO Skills

Wednesday, June 23, 2021
 8:30 AM | General: 8
 Instructor: Curtis Quickel
 Member Price: \$280

Construction Contractors: Accounting and Auditing

Thursday, June 24, 2021
 8:30 AM | A&A: 8
 Instructor: Andrew Copeland
 Member Price: \$280

Applying the Uniform Guidance in Your Single Audits

Friday, June 25, 2021
 8:30 AM | A&A: 8
 Instructor: Lynda Dennis
 Member Price: \$280

Advanced Tax Planning for S Corps

Monday, June 28, 2021
 8:30 AM | Tax: 8
 Instructor: Bill Taylor
 Member Price: \$280

Tax Fundamentals of LLCs and Partnerships

Tuesday, June 29, 2021
 8:30 AM | Tax: 8
 Instructor: Bill Taylor
 Member Price: \$280

Ethics, Rules, and Regulations

Wednesday, June 30, 2021
 8:30 AM | Ethics: 3 / MS Rules: 1
 Instructor: Donna Ingram
 Member Price: \$160

Fraud in Plain Sight

Wednesday, June 30, 2021
 1:00 PM | A&A: 4
 Instructor: Donna Ingram
 Member Price: \$160

Banking and Finance Conference

Tuesday, August 24, 2021
 8:30 AM | General: 8
 Instructor: Various
 Member Price: \$200

Agriculture and Farm Activities Conference

Thursday, August 26, 2021
 8:30 AM | Tax: 8
 Instructor: Various
 Member Price: \$215

Health Care Services Conference

Friday, September 24, 2021
 8:30 AM | General: 8
 Instructor: Various
 Member Price: \$215

Annual Update for Accountants and Auditors

Monday, October 18, 2021
 8:30 AM | A&A: 8
 Instructor: Robert Wells
 Member Price: \$280

Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements

Tuesday, October 19, 2021
 8:30 AM | A&A: 8
 Instructor: Robert Wells
 Member Price: \$280

Industry Conference

Friday, October 22, 2021
 8:30 AM | General: 8
 Instructor: Various
 Member Price: \$180

Estate & Trust

Tuesday, October 26, 2021
 8:30 AM | Tax: 4
 Instructor: Jessica Cooley
 Member Price: \$160

Choice of Entity

Tuesday, October 26, 2021
 1:00 PM | Tax: 4
 Instructor: Michael Carraway
 Member Price: \$160

Annual Update for Controllers

Wednesday, October 27, 2021
 8:30 AM | A&A: 8
 Instructor: Michael Ussery
 Member Price: \$280

COURSES BY LOCATION CONTINUED

RIDGELAND - MSCPA TRAINING CENTER CONTINUED

Accounting Education Conference

Friday, October 29, 2021
8:30 AM | General: 8
Instructor: Various
Member Price: \$100

S Corporation: Key Issues, Compliance, and Tax Strategies

Monday, November 1, 2021
8:30 AM | Tax: 8
Instructor: Gordon Meicher
Member Price: \$280

1040 Tax Return Workshop

Tuesday-Wednesday, November 2-3, 2021
8:30 AM | Tax: 16
Instructor: Gordon Meicher
Member Price: \$395

Business Valuation and Litigation Services Conference

Thursday, November 18, 2021
8:30 AM | General: 8
Instructor: Various
Member Price: \$185

Ethics, Rules, and Regulations

Wednesday, December 15, 2021
8:30 AM | Ethics: 3 / MS Rules: 1
Instructor: Bill Taylor
Member Price: \$160

AICPA's Federal Tax Update

Thursday, December 16, 2021
8:30 AM | Tax: 8
Instructor: Jan Lewis
Member Price: \$280

TUPELO

BancorpSouth Conference Center
387 E. Main St.
Tupelo, MS 38804
662-718-5555

Avoiding Deficiencies in Peer Reviews: Focus on Engagement Quality

Wednesday, November 10, 2021
8:30 AM | A&A: 4
Instructor: Bob Mims
Member Price: \$160

Evaluating Fraud Risk in a Financial Statement Audit

Wednesday, November 10, 2021
1:00 PM | A&A: 4
Instructor: Bob Mims
Member Price: \$160

Ethics, Rules, and Regulations

Wednesday, November 10, 2021
8:30 AM | Ethics: 3 / MS Rules: 1
Instructor: Donna Ingram
Member Price: \$160

Fraud in Plain Sight

Wednesday, November 10, 2021
1:00 PM | A&A: 4
Instructor: Donna Ingram
Member Price: \$160

AICPA's Federal Tax Update

Thursday, November 11, 2021
8:30 AM | Tax: 8
Instructor: Jan Lewis
Member Price: \$280

Technology Trends and Hot Topics Impacting the Accounting Profession

Thursday, November 11, 2021
8:30 AM | A&A: 2 / Gen. 2
Instructor: Bob Mims
Member Price: \$160

Financial Statement Disclosures: A Guide for Small- and Medium-Sized Businesses

Thursday, November 11, 2021
1:00 PM | A&A: 4
Instructor: Bob Mims
Member Price: \$160

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- SE Nashville Suburb – Gross \$336k – SOLD
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