MSCPA Chairman-Elect Annette Pridgen Names Committee Chairmen for 2020-2021

MSCPA Chairman-Elect Annette Pridgen has named Committee Chairmen to serve in the 2020-2021 fiscal year. Representatives of the millennial generation have been named as Millennial Chairs.

Accounting & Auditing..............................................................Shannon Adams, Ridgeland
Millennial Chairman: Jabe Mills, Hattiesburg

Advisory to State Board............................................................ Ed Jones, Pascagoula
Millennial Chairman: Josh Norris, Jackson

Awards, Education & Scholarships.............................................. Shawn Mauldin, Starkville
Millennial Chairman: Jessica Sumrall, Jackson

Banking......................................................................................... Tom Walker, Jackson
Millennial Chairman: Peyton Cavin, Natchez

Business Valuation & Litigation Support.................................... Rob King, Hattiesburg
Millennial Chairman: Kimberly Hardy, Ridgeland

Continuing Professional Education ...............................................Bill Taylor, Taylor
Millennial Chairman: Yale Murphy, Ridgeland

Firm Administration & Development .......................................... Lynn Lister, Ridgeland
Millennial Chairman: Katie Feibelman, Vicksburg

Governmental Accounting & Auditing ......................................Lydia Windham, Jackson
Millennial Chairman: Phillip Chu, Jackson

Health Care Services................................................................. Julia Jesuit, Ridgeland
Millennial Chairman: Walker Roberts, Jackson

Industry ..................................................................................... Kimberly Williams, Madison
Millennial Chairman: Allison Garner, Oxford

Insurance Trust................................................................. Lance Mize, Nashville
Millennial Chairman: Caitlin Goodman, Natchez

Legislation.................................................................................. Linda Keng, Jackson
Millennial Chairman: Matt Bailey, Jackson

Long Range Planning............................................................... Scott Christian, Natchez
Millennial Chairman: Wil Crawford, Jackson

Not-for-Profit............................................................................. Julia Bradley, Ridgeland
Millennial Chairman: Cammy Nguyen, Ridgeland

Professional Conduct ............................................................ Morgan Geoghan, Brandon
Millennial Chairman: Tolliver McMullen, Ridgeland

Taxation................................................................................. David Lynch, Jackson
Millennial Chairman: Samantha Moore, Ridgeland

Young CPA Liaison.................................................................. Kim Ashworth, Jackson
Millennial Chairman: Melanie Hamel, Ridgeland

**MSCPA 2020 Convention Cancelled**

Due to the COVID-19 pandemic, the MSCPA’s Board of Directors has made the difficult decision to cancel the 2020 Convention scheduled for June 24-28 in Florida. Given the current circumstances and the uncertainty of future weeks restrictions, the Board determined that cancelation is the only way to ensure that the health and safety of our members, sponsors and exhibitors. Extended tax deadlines, business budget restrictions on travel and conferences, projected low attendance, lack of events staff at the resort, and the net cost to the Society were also factors in this difficult decision.

“The decision to cancel the annual convention is particularly unfortunate given this was to be the culmination of our yearlong celebration of the Society’s 100-year anniversary,” said Donna Bruce, MSCPA Chairman. “Special plans had continued on page 2
Welcome New Members

Chad Allgood
Harper, Rains, Knight & Company
Ridgeland

Connor Bresette
Harper, Rains, Knight & Company
Ridgeland

Andrew Brimm
Harper, Rains, Knight & Company
Ridgeland

Matthew P. Grice
Mississippi Power Company
Gulfport

Bryce Kettleman
Harper, Rains, Knight Company
Ridgeland

Robert Montgomery
Harper, Rains, Knight Company
Ridgeland

James Jarrod Moore
Tunica

Sarah M. Tucker
Harper, Rains, Knight & Company
Ridgeland

CONVENTION
continued from page 1

been made to recognize members and our Society’s accomplishments. We will now move to making alternative arrangements to appropriately recognize the Centennial milestone in a different fashion.”

If you have already reserved accommodations and wish to cancel, you will need to contact the resort directly. Registrations will be refunded or applied to your MSCPA profile account. The MSCPA will contact each registrant for preference.

The MSCPA is also exploring virtual platforms for the 2020 Annual Meeting to be held June 18. More details will follow in the near future.

2020 COMMITTEE DAY CANCELLED
Committees to Meet Virtually or Via Conference Call

The 2020 Committee Day and Leadership Luncheon scheduled for May 7 at the MSCPA Training Center in Ridgeland was cancelled. Incoming Chairmen are asked to determine dates for their Committees to meet virtually or via conference calls. MSCPA President/CEO, Karen Moody, will distribute updated Committee rosters to each Chairman. Committees that plan conferences are encouraged to meet in May if schedules permit.

Staff News

MSCPA would like to recognize NOMA GILLIS for her 30 years of dedication and hard work at the Society. Noma started working for the Society in April of 1990 as CPE Registrar. She transitioned to Peer Review Coordinator in December of 1997 and then to her current position of Membership Coordinator in July 2019.
CONGRATULATIONS MSCPA ON

100 YEARS

OF SUCCESS

FROM

Accounting Practice Sales

IF THIS FEELS LIKE YOUR 100TH TAX SEASON
AND IT’S TIME FOR A CHANGE...CALL US TODAY!

Lori Newcomer, CPA
& Tim Price, CPA
MSCPA Member

ACCOUNTING
PRACTICE SALES
THE GLOBAL LEADER IN PRACTICE SALES

888-553-1040
PNgroup@APS.net
www.APS.net
Watkins, Ward and Stafford, PLLC Admits New Member

Watkins, Ward and Stafford, PLLC has announced the admittance of Ed Maxwell, CPA as the newest member of the firm, effective May 1, 2020. Maxwell is a native of New Albany and has spent the past four years with Watkins, Ward and Stafford, PLLC, as the manager of their Oxford office.

Ed graduated from Mississippi State University with a Bachelor of Accountancy and Master of Taxation degrees. He is a member of the MSCPA Young CPA Network and has served on the YCPA Network Board of Directors and on the Awards, Education and Scholarships Committee.

Ed is an active member of the Oxford Rotary Club where he currently serves as the organization’s treasurer. He is married to Nicole Maxwell and has one daughter, Miller. He and his family are also active members of Oxford University United Methodist Church where he serves on the finance committee.

Mississippi Society of Certified Public Accountants

INCORPORATED UNDER THE LAWS OF THE STATE OF MISSISSIPPI

NOTICE OF VIRTUAL CONFERENCE IN LIEU OF ANNUAL MEETING

Notice is hereby given of a virtual conference of the members of the Mississippi Society of Certified Public Accountants (the “Society”) to be held at 1:30 p.m. CST on June 18, 2020, in lieu of the annual business meeting that would normally be held at the Society’s annual convention under the provisions of Section 1 of Article IX of the Society’s bylaws. This virtual meeting will consist of reports from officers and other communications typically made as part of the Society’s annual meeting; however, due to limitations imposed by state law, the election of directors and officers as well as any other official business for which a vote must be taken will be conducted pursuant to Section 79-11-211 of the Mississippi Code of 1972, as amended, which allows for corporate action to be taken by ballot without an annual meeting of members at the convention as contemplated by the Society’s bylaws. Ballots will be delivered to members of the Society for this purpose at a later date, prior to the virtual meeting, and all members are strongly encouraged to return their completed ballots as requested in order to ensure the conduct of corporate business as required by the Society’s bylaws and Mississippi law. More information regarding the means for conducting the virtual meeting and the instructions needed for participation will also be delivered to all members of the Society prior to the meeting. If you have any questions about the virtual meeting or the conduct of corporate business by ballot this year in lieu of an annual member meeting at convention, please feel free to call Tom Walker, MSCPA Secretary, at 601-949-4900.
Meet Our Members

Legacy Spotlights

As a tribute to the 100th Anniversary of the MSCPA, we want to spotlight members during our year-long Centennial Celebration who are legacies of the profession – MSCPA members whose family is or was also a MSCPA member CPA, accountant, or accounting student. If you or someone you know is a legacy of the profession, please email names and contact information to jtruhett@ms-cpa.org.

R Buck Coats

R Buck Coats graduated from Mississippi State University with a Bachelor of Science Degree in 1979. Over the next many years Buck worked with several CPA firms through mergers and retired from Horne LLP in 2016. Buck was fortunate enough to have participated in various leadership roles, and to have the opportunity to work with many very talented individuals as the profession transformed from a traditional service focus to a myriad of career paths. Buck is a member of the AICPA Tax Section, MSCPA Central Chapter, and has served on various committees in the past. After establishing the firm of R Buck Coats CPA PC in September of 2016, Buck has served small business and individual tax clients. In December 2019 Buck welcomed his daughter Nickie into the firm. Buck and his wife, Tina, live in Gluckstadt and have a second daughter, Allie, a Mississippi State graduate and first grade teacher, and a third daughter, Sarie, who is working toward a Mechanical Engineering degree at Mississippi State.

Nickie C. Jones

Buck’s daughter, Nickie C. Jones, graduated from Mississippi State University, where she earned a Bachelor of Accounting degree in 2010 and a Master of Taxation degree in 2011. She has over 9 years of experience in public accounting which includes income tax planning and compliance for businesses and individuals as well as trust and estate taxation. She is a member of the AICPA, the Young CPA Network, the Central Chapter and the Accounting and Financial Women’s Alliance. Nickie serves as a trustee of the Frances Rushton Memorial Scholarship Fund. She has also served as a Passion Committee member for the American Heart Association. She works in Madison as a Partner at R Buck Coats CPA PC. Nickie and her husband, Brandon, live in Flowood with their daughter, Jennie.

Is it time to sell?

Place your practice in trusted hands.

A successful accounting practice may sell easily, but can that buyer be trusted with your legacy? If you are considering retirement or selling for another reason, allow us to explore options with you.

Charles Lindsay, CPA 601.898.8875 clindsay@mclcpa.net mclcpa.net

MATTHEWS CUTRER and LINDSAY, P.A.
CERTIFIED PUBLIC ACCOUNTANTS

April 2020
Mississippi Society of Certified Public Accountants
After continuing to advocate for an extension that coincides with the federal extension, MSCPA notified members via email on May 6 that the Mississippi Department of Revenue (MDOR) revised the filing deadline decision of May 15 and released the following notice extending the tax filing deadline to July 15. This includes payment of any balance due for 2019 and estimated payments.

**MDOR EXTENDS TAX FILING AND PAYMENTS TO JULY 15**

After consultation with the Governor, Lieutenant Governor and Speaker of the House of Representatives, Mississippi has extended the due date for filing income tax returns and making first quarter and second quarter estimated payments to July 15, 2020. This extension applies to Individual Income Tax returns, Corporate Income and Franchise Tax returns, and Fiduciary Income Tax returns.

MSCPA Taxation Committee, leadership and members are commended for their efforts to secure relief for our membership and taxpayers.

On May 1, MSCPA also notified members of tax filing guidance released by MDOR per our request and of other issues that were discussed. MDOR NOTICE 80-20-001 that was included in that email is now superseded. Other topics addressed included contributions and the State implications of the CARES Act. MDOR indicated that further information on the CARES ACT will be provided later. Highlights of our discussion are below.

**Contributions**
IRA, HSA and MPACT contributions can be made up to the extended federal 7/15 deadline for the 2019 tax year for Mississippi purposes.

**Taxation of PPP Loan Forgiveness**
The CARES Act provides that the debt discharge of a PPP loan is excluded from the gross income of the business for federal income tax purposes. Forgiveness is limited, based upon the payment of qualifying expenses and the maintenance of employee count and compensation. Currently the Mississippi tax code does not exclude the forgiveness of debt from income. Legislative action will need to be taken to address this issue. MSCPA is following up through our advocacy program. If the Legislature does not address this issue currently, the issue will be readdressed next year.

**NOL Carryback**
The CARES Act temporarily suspends the existing taxable income limitations on NOLs, allowing NOLs to offset the business’s full taxable income for taxable years beginning before January 1, 2021. Additionally, the CARES Act enables NOLs arising in 2018, 2019 or 2020 tax year to be carried back five years. Mississippi does not follow Federal law with regard to the NOL carryback and currently has a 2 year carryback period absent additional Legislative action.
SAS No. 141 Delays SAS Nos. 134-140
Effective Dates, Permits Early Implementation

The Auditing Standards Board has issued Statement on Auditing Standards No. 141, Amendment to the Effective Dates of SAS Nos. 134–140. As a result of the COVID-19 pandemic, the ASB believes it is in the public interest and welcome relief to members to 1) delay by one year the effective date of SAS Nos. 134–140 (which, among other things, substantially changes the auditor’s report) from December 15, 2020, to December 15, 2021, and 2) also permits early implementation of this suite of standards.

SAS No. 141 becomes effective upon issuance.

The ASB has previously issued Statement on Auditing Standards No. 140, Amendments to AU-C Sections 725, 730, 930, 935, and 940 to Incorporate Auditor Reporting Changes From SAS Nos. 134 and 137. With this issuance, the ASB has completed its year-long effort to conform GAAS with the reporting provisions of SAS No. 134, Auditor Reporting and Amendments, Including Amendments Addressing Disclosures in the Audit of Financial Statements, and other recently issued SASs. In addition, certain other AU-C sections in AICPA Professional Standards have been amended to reflect practice issues that have arisen since the most recent revisions to these AU-C sections, including revisions to AU-C section 935, Compliance Audits, for consistency with the recent issuance of Uniform Guidance, changes in the OMB Compliance Supplement, and the most recently issued Yellow Book.

MSCPA COVID-19 RESOURCES
Visit our MSCPA COVID-19 Resources webpage for MSCPA events updates, webcasts, helpful links and news updates.

Make every penny count for you and your clients.

How do you contain costs and grow at the same time? That’s where your UPS Savings program comes in.

MSCPA members can now take advantage of new flat discounts of up to 50% on UPS® shipping services that include enhanced protection through UPS Capital Insurance Agency, Inc., and printing services through the UPS Store® that can help promote and grow your business.

To start saving:

Call: 1-800-MEMBERS (636-2377) | Visit: www.savewithups.com/mscpa
SIMPLE ONLINE PAYMENTS FOR CPA FIRMS

CPACharge is an easy-to-use practice management tool trusted by more than 60,000 successful professionals, developed exclusively for CPAs to help manage payments and grow revenue in their practice.

DESIGNED FOR CPAs

- 0%, $2/transaction eCheck Processing
- PCI Compliance Included ($150 Value)
- Recurring Billing and Scheduled Payments
- Simple Reporting and Reconciliation
- Secure, Customizable Payment Pages
- Unlimited Support by Phone, Live Chat, and Email

CPACharge is a registered agent of Wells Fargo Bank N.A., Concord, CA and Citizens Bank, N.A., Providence, RI

Payment Detail
Submit to Smith Johnson, CPA

$1,000

Invoice Number
1005

Card Number
**** **** **** 9998

CVV
001

Exp.
NOV 2021

CPACharge is proud to be a vetted and approved Member Benefit of the

Special offer for MSCPAs members

cpacharge.com/ms-cpa

866-592-1265
For CPAs providing expert witness services, it is important to stay current not only with case law, but also the requirements for expert witnesses. In 1993, Rule 26 of the Federal Rules of Civil Procedure was amended to provide for mandatory disclosure of all attorney-expert communications, including draft reports. This led to costly practices such as hiring two experts: a consulting expert, whose communications were not discoverable, and a testifying expert, whose communications were discoverable. If a consulting expert became a testifying expert, all prior communications were generally discoverable. In December 2010, a change was made to Rule 26 relating to attorney-expert communications. An expert’s draft report was no longer discoverable and was protected under the work product doctrine. In addition, communications between attorneys and experts were protected, with the exception of the expert’s compensation and any assumptions the attorney provided to the expert. The 2010 changes only applied to cases tried in federal courts. States were not required to adopt these changes.


Rule 26(b)(3) protects drafts of any interrogatory responses required under Rule 26(b)(4) (A)(ii) or other expert disclosures regardless of the form in which the draft is recorded.

Communications between experts and attorneys are similarly protected under Mississippi’s amended Rule 26, as indicated in the following excerpt from the Mississippi Rules of Civil Procedure:

Rule 26(b)(3) protects communications between the party’s lawyer or representative of the lawyer and any expert witness who has been retained or specially employed to present evidence at trial under Mississippi Rules of Evidence 702, 703, or 705, regardless of the form of the communications, except to the extent that the communications:

(i) relate to compensation for the expert’s study or testimony; (ii) identify facts or data that the party’s attorney provided and that the expert considered in forming the opinions to be expressed; or (iii) identify assumptions that the party’s attorney provided and that the expert relied upon in forming the opinions expressed.

An expert’s compensation can be disclosed in the expert report. Assumptions that a party’s attorney provided can also be disclosed in the expert report. Amended Rule 26(b)(3) requires disclosure of the data the expert considered when forming an opinion, not just the data relied upon. Thus, it is prudent for the expert to disclose all facts or data the party’s attorney provided, as well as any peer-reviewed publications relied upon.

Rule 26(f) imposes a duty to supplement an expert report when additional or corrective information is discovered. It is not necessary to supplement an expert report each time new information is learned. Supplemental reports should be prepared during the discovery period and with promptness as the trial date approaches.

In addition to the witness’s qualifications, the amended Mississippi Rule 26 requires the expert witness’s Curriculum Vitae must include a list of all publications authored by the witness in the previous ten years and a list of all cases in which the witness testified as an expert at trial or by deposition during the previous ten years.

The above changes to Mississippi’s Rule 26 are consistent with Federal Rule 26. There are other changes to Mississippi’s Rule 26 regarding discovery, interrogatories, and depositions, primarily directed toward attorneys, which are beyond the scope of this article.

Brian Schmittling, CPA/ABV/CFF, and Jim Koerber, CPA/ABV/CFF, are shareholders in The Koerber Company, PA, a Hattiesburg CPA firm that limits its services to business valuation and forensic economics/accounting.
Association Spring Early Bird Special

Best Prices of the Year!

For a limited-time Wolters Kluwer’s best-selling CCH® Publications are **30% off**!
Pre-order your newest editions now before this special offer ends.*

<table>
<thead>
<tr>
<th>Title</th>
<th>Est. Pub. Date</th>
<th>Media Issue #</th>
<th>List Price</th>
<th>Discounted Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>SECURE Act 2020: Law, Explanation &amp; Analysis</td>
<td>Feb. 2020</td>
<td>10082591-0001</td>
<td>$149.00</td>
<td>$104.30</td>
</tr>
<tr>
<td>Income Tax Regulations: Tax Cuts and Jobs Act Final, Temporary and Proposed Regulations Supplement</td>
<td>Feb. 2020</td>
<td>10071565-0002</td>
<td>$135.00</td>
<td>$94.50</td>
</tr>
<tr>
<td>Tax Problems &amp; Solutions Handbook</td>
<td>Apr. 2020</td>
<td>10080356-0001</td>
<td>$129.00</td>
<td>$90.30</td>
</tr>
<tr>
<td>Income Tax Regulations, Summer 2020</td>
<td>Jun. 2020</td>
<td>10037777-0006</td>
<td>$309.00</td>
<td>$216.30</td>
</tr>
<tr>
<td>Internal Revenue Code: Income, Estate, Gift, Employment &amp; Excise Taxes (Summer 2020)</td>
<td>Jun. 2020</td>
<td>10037776-0006</td>
<td>$219.00</td>
<td>$153.30</td>
</tr>
<tr>
<td>Multistate Corporate Tax Guide -- Mid Yr Ed 2020</td>
<td>Aug. 2020</td>
<td>10036593-0007</td>
<td>$485.00</td>
<td>$339.50</td>
</tr>
<tr>
<td>Coronavirus (COVID-19) Tax Relief - Law, Explanation &amp; Analysis</td>
<td>Apr. 2020</td>
<td>10015609-0021</td>
<td>$169.00</td>
<td>$126.75</td>
</tr>
</tbody>
</table>

Visit your partner page today to take advantage of this special offer while it last!
Mississippi Society of CPAs
www.cchcpelink.com/ms-cpa

If you need assistance, contact our Association Account Mgr, Tammy Nickels, at 877-571-2841 or tammy.nickels@wolterskluwer.com.

*Offer ends June 30, 2020. Offer cannot be combined with any other offers or discounts and does not apply to previous purchases, standing orders, or pre-orders.
Young CPA Conference

MSCPA officially kicked off “CPE season,” Wednesday, April 29, with our virtual Young CPA Conference, sponsored by NOLA Lending Group. Over 80 online attendees heard from speakers Paul Mellor, Mandi Stanley, Donna Ingram and Bill Crim via livestream.

Peyton Gordon, Tax Associate with BKD, and Lee Pittman, Field Audit Specialist with the Mississippi Office of the State Auditor, were elected to the YCPA Network Board of Governors during the YCPA Business Meeting.

Thank you to the Young CPA Network for planning such a great event.
MSCPA is excited to provide you with a new online catalog of our 2020 CPE course offerings. Use our online catalog to find a course or conference close to you or one you can attend from your computer. We will also be adding more CARES Act and PPP courses so check back frequently for the latest classes.

The MSCPA 2020 printed CPE Catalog was mailed to your preferred mailing address in April. Visit our CPE Catalog webpage to download a PDF. Be sure and check out the cover collage of photos!

MSCPA is dedicated to offering the highest quality, highest value continuing education programs to our members. Your support is critical to our success! Start planning your CPE today - and thank you for choosing the MSCPA as your provider of continuing education.

Livestreaming All May and June Courses

While staff and building management are following CDC guidelines to limit risk, out of an abundance of caution, we will be livestreaming all May and June courses and conferences from our MSCPA Training Center in Ridgeland. In person classes will resume once CDC and MS restrictions are lifted.

The MSCPA has also cancelled all In Person Courses in Biloxi (June 10-12) and Tupelo (June 16-18). Many of those classes were moved to August and will be available in person in Ridgeland and also via livestream.

MSCPA produces real-time webinars right here in our MSCPA Training Center in Ridgeland, offering quality CPE via your computer or mobile device. These livestream courses let you tune in remotely and even submit questions for the presenter. To find our MSCPA online courses, select Online MSCPA Course from the training type drop down.

We also partner with other CPE providers at a reduced cost for our members. All live webinar, webcast and self-study registrations and payments are now done through the MSCPA website and will be included on your transcript that can be printed from your My CPE on the MSCPA website. To register, visit our online CPE Catalog at www.ms-cpa.org/education/cpe-catalog. Use the Training Type filter to find all of our Online Partner Courses. You can also browse the different providers listed in our Vendor filter.
## Business & Industry Management Development Conference

**Wednesday, May 13, 2020**

### Agenda

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
</tr>
</thead>
<tbody>
<tr>
<td>8:30am – 10:10am</td>
<td>What's Keeping HR Up at Night&lt;br&gt;Melissa MacMillan, HR Solutions</td>
</tr>
<tr>
<td>10:10am – 10:20am</td>
<td>Morning Break</td>
</tr>
<tr>
<td>10:20am – 12:00pm</td>
<td>What Can We Do With All This Data? Data Analytics for Accountants in Industry&lt;br&gt;Jonathan Legner, J.T. Blaylock, and Jeff Oucoin, HORNE LLP</td>
</tr>
<tr>
<td>12:00pm – 12:50pm</td>
<td>Lunch</td>
</tr>
<tr>
<td>12:50pm – 2:30pm</td>
<td>Business Interruption Claims – Beyond the Basics: An Accountant’s Perspective&lt;br&gt;Joseph Hines, Tann, Brown &amp; Russ Company, PLLC</td>
</tr>
<tr>
<td>2:30pm – 2:40pm</td>
<td>Afternoon Break</td>
</tr>
<tr>
<td>2:40pm – 3:30pm</td>
<td>Mississippi Corporate Tax Audit Basics Dos and Don'ts&lt;br&gt;Robert Zischke, HORNE LLP</td>
</tr>
<tr>
<td>3:30pm – 4:20pm</td>
<td>Securing Mississippi’s Future – Relief, Recovery, Reimagine&lt;br&gt;Scott Waller, Mississippi Economic Council</td>
</tr>
</tbody>
</table>

### Conference Information

- Livestreaming from the MSCPA Training Center in Ridgeland
- Member Price: $180
- Credits: 7 General / 1 Taxation
- This conference is geared toward chief financial officers, controllers and other executives in industry, managers, and partners in public accounting.
ACCOUNTING AND AUDITING CONFERENCE

Thursday, May 14, 2020

Livestreaming from the MSCPA Training Center in Ridgeland

Member Price: $225
Credits: 8 A&A

Agenda

8:30am – 12:00pm  Accounting & Auditing Update for the Real World
Jim Martin, General Practitioner

12:00pm – 12:50pm  Lunch

12:50pm – 2:30pm  Data Analytics
Jeremy Griffin, University of Mississippi

2:30am – 2:40pm  Afternoon Break

2:40pm – 4:20pm  Tech Essentials for SMB and Corporate Clients – Efficiency, Reliability, and Security
Coy Gauthier, SCS, LLC

This event will provide the crucial guidance you need to stay in compliance with the many A&A rules affecting your practice, business or clients.

www.ms-cpa.org
Technology Conference

Monday – Tuesday, May 18 – 19, 2020

Livestreaming from the MSCPA Training Center in Ridgeland

This two-day event attracts public, industry, and technology focused individuals seeking best practices in technology. Be impressed by the best tools, software, and resources to help you succeed. This year K2 Enterprises brings a variety of new sessions. Technology has forever changed the business world. Do you have the knowledge you need to move forward? Are you as effective as you can be within your organization or for your clients? Can you remain competitive?

Credits: 16 General
Member Price: $385

Agenda

Monday, May 18, 2020

8:30am – 10:10am  Tech Update – A 2020 Vision
Larry McClelland, K2 Enterprises

10:10am – 10:20am  Morning Break

10:20am – 12:00pm  Mastering Advanced Excel Functions and Formulas
Larry McClelland, K2 Enterprises

12:00pm – 12:50pm  Lunch

12:50pm – 2:30pm  Improving Productivity with Office 365 Cloud Applications
Larry McClelland, K2 Enterprises

2:30pm – 2:40pm  Afternoon Break

2:40pm – 4:20pm  Current Tech Crimes-Ripped from the Headlines
Thomas Stephens, K2 Enterprises

Tuesday, May 19, 2020

8:30am – 10:10am  The Very Real Risk of Ransomware
Thomas Stephens, K2 Enterprises

10:10am – 12:00pm  Understanding Workflow and Automation Essentials
Larry McClelland, K2 Enterprises

12:00pm – 12:50pm  Lunch

12:50pm – 1:40pm  The Perfect Storm-Data Governance and Data Privacy Regulations
Thomas Stephens, K2 Enterprises

1:40pm – 2:30pm  Emerging Technologies-2020 and Beyond
Larry McClelland, K2 Enterprises

2:30pm – 2:40pm  Afternoon Break

2:40pm – 4:20pm  Next Generation Excel Reporting
Larry McClelland, K2 Enterprises
YOUR PERSONAL & PROFESSIONAL INSURANCE
CONSOLIDATED WITH ONE AGENCY

CONTACT STORMY BLAIR
YOUR MSCPA-SPONSORED INSURANCE REPRESENTATIVE FOR:

<table>
<thead>
<tr>
<th>Insurance Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>Major Medical</td>
</tr>
<tr>
<td>Long-Term Disability</td>
</tr>
<tr>
<td>Long Term Care</td>
</tr>
<tr>
<td>Life Insurance</td>
</tr>
<tr>
<td>Homeowners</td>
</tr>
<tr>
<td>Personal Auto &amp; Flood</td>
</tr>
<tr>
<td>Business Overhead Expense</td>
</tr>
<tr>
<td>Professional Liability</td>
</tr>
<tr>
<td>Employment Practices Liability</td>
</tr>
<tr>
<td>Workers Compensation</td>
</tr>
<tr>
<td>Business Office Package</td>
</tr>
<tr>
<td>Cyber Liability</td>
</tr>
</tbody>
</table>

CALL 985-674-3880 OR VISIT BBGULFSTATES.COM/ASP

BROWN & BROWN OF LOUISIANA, LLC | 620 LOTUS DR. NORTH | MANDEVILLE, LOUISIANA 70471
ONLINE MSCPA COURSES

MSCPA now produces real-time webinars right here in our MSCPA Training Center in Ridgeland, offering quality CPE via your computer or mobile device. These livestream courses let you tune in remotely and even submit questions for the presenter.

Young CPA Conference
Wednesday, April 29, 2020
8:30 AM | Gen: 2 / PD: 6
Instructor: Various
Member Price: $125

MS Sales and Use Tax
Monday, May 11, 2020
8:30 AM | Tax: 4
Instructor: Greg Duke
Member Price: $160

Ethics, Rules, and Regulations
Monday, May 11, 2020
1:00 PM | Ethics: 4
Instructor: Donna Ingram
Member Price: $160

Business & Industry: Management Development Conference
Wednesday, May 13, 2020
8:30 AM | Gen: 8
Instructor: Various
Member Price: $180

Accounting and Auditing Conference
Thursday, May 14, 2020
8:30 AM | A&A: 8
Instructor: Various
Member Price: $225

MS Technology Conference
Monday, May 18-19, 2020
8:30 AM | Gen: 16
Instructor: Various
Member Price: $385

Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes
Wednesday, May 20, 2020
8:30 AM | A&A: 8
Instructor: Glenn Helms
Member Price: $280

Audit Working Papers: Documenting and Reviewing Field Work
Thursday, May 21, 2020
8:30 AM | A&A: 8
Instructor: Glenn Helms
Member Price: $280

Internal Control and COSO Essentials for Financial Managers, Accountants, and Auditors
Friday, May 22, 2020
8:30 AM | A&A: 8
Instructor: Glenn Helms
Member Price: $280

Advanced Controller and CFO Skills
Tuesday, May 26, 2020
8:30 AM | A&A: 8
Instructor: Curtis Quickel
Member Price: $280

Accounting and Auditing Update for Small Businesses
Wednesday, May 27, 2020
8:30 AM | A&A: 8
Instructor: Curtis Quickel
Member Price: $280

Audits of 401(k) Plans
Thursday, May 28, 2020
8:30 AM | A&A: 8
Instructor: Bill Felder
Member Price: $280

Business Law Essentials for Practitioners and Controllers
Friday, May 29, 2020
8:30 AM | Gen: 8
Instructor: Trip Barnes
Price: $280

Evaluating Fraud Risk in a Financial Statement Audit
Monday, June 1, 2020
8:30 AM | A&A: 8
Instructor: Bill Felder
Price: $280

Auditing Deficiencies in Peer Reviews: Focus on Engagement Quality
Monday, June 1, 2020
1:00 PM | A&A: 4
Instructor: Bob Mims
Member Price: $160

Financial Statement Disclosures: A Guide for Small and Medium-Sized Businesses
Tuesday, June 2, 2020
8:30 AM | A&A: 4
Instructor: Bob Mims
Member Price: $160

Top 10 Technology Risks and Trends Every CPA Should Know
Tuesday, June 2, 2020
1:00 PM | A&A: 4
Instructor: Bob Mims
Member Price: $160

Maximizing Your Social Security Benefits
Wednesday, June 3, 2020
8:30 AM | Tax: 4
Instructor: Bill Taylor
Member Price: $160

Required Minimum Distributions: Compliance and Planning
Wednesday, June 3, 2020
1:00 PM | Tax: 4
Instructor: Bill Taylor
Member Price: $160

Surgent’s S Corporation, Partnership, and LLC Tax Update
Thursday, June 4, 2020
8:30 AM | Tax: 4
Instructor: Bill Taylor
Member Price: $160

Critical Issues That Tax Public Accountants Will Need to Face This Year
Thursday, June 4, 2020
1:00 PM | Tax: 4
Instructor: Bill Taylor
Member Price: $160

Employer’s Handbook: Health Care, Retirement, and Fringe Benefit Tax Issues
Friday, June 5, 2020
8:30 AM | Gen: 2 / Tax: 2
Instructor: Bill Taylor
Member Price: $160

The Top Five Tax Issues in Dealing with LLCs and Partnerships
Friday, June 5, 2020
1:00 PM | Tax: 4
Instructor: Bill Taylor
Member Price: $160

Governmental Accounting and Auditing Update
Monday, June 8, 2020
8:30 AM | A&A: 8
Instructor: Bill Felder
Price: $280

Succession Planning for the Small Business Owner: Finding the Exit Ramp
Tuesday, June 9, 2020
8:30 AM | Tax: 4
Instructor: Trip Barnes
Member Price: $160

This Year’s Top Tax and Financial Planning Ideas
Tuesday, June 9, 2020
1:00 PM | Tax: 4
Instructor: Trip Barnes
Member Price: $160

Construction Contractors Advanced Issues
Wednesday, June 10, 2020
8:30 AM | A&A: 8
Instructor: Andrew Copeland
Member Price: $280

Advanced Topics in a Single Audit
Thursday, June 11, 2020
8:30 AM | A&A: 8
Instructor: Robert Bedwell
Price: $280

April 2020 Mississippi Society of Certified Public Accountants
ONLINE MSCPA COURSES CONTINUED

Not-for-Profit Financial Reporting: Mastering the Unique Requirements  
Friday, June 12, 2020  
8:30 AM | A&A: 8  
Instructor: Robert Bedwell  
Price: $280

Using Internal Control to Strengthen Security, Efficiency, and Employee Conduct  
Monday, June 15, 2020  
8:30 AM | A&A: 8  
Instructor: Karl Egnatoff  
Member Price: $280

The Importance of Security for Digital Information  
Tuesday, June 16, 2020  
8:30 AM | General: 8  
Instructor: Karl Egnatoff  
Price: $280

How Fraud Can Affect Smaller Organizations  
Tuesday, June 16, 2020  
1:00 PM | A&A: 4  
Instructor: Karl Egnatoff  
Member Price: $160

Working With Excel PivotTables – Powerful and Not Hard to Use...Really!  
Wednesday, June 17, 2020  
8:30 AM | General: 8  
Instructor: Karl Egnatoff  
Price: $280

Metrics Management: Choose and Use Key Performance Indicators  
Thursday, June 18, 2020  
8:30 AM | A&A: 8  
Instructor: Bob Mims  
Price: $290

The Tactical CFO: Make Your Business Processes Work for You  
Friday, June 19, 2020  
8:30 AM | A&A: 8  
Instructor: Bob Mims  
Price: $290

Corporate Finance Check-up: Renovate Your Analytical Toolbox  
Monday, June 22, 2020  
8:30 AM | A&A: 8  
Instructor: Don Minges  
Price: $290

Create Reports that Matter: Turn Information into Action!  
Tuesday, June 23, 2020  
8:30 AM | General: 8  
Instructor: Don Minges  
Price: $290

Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements  
Wednesday, June 24, 2020  
8:30 AM | A&A: 8  
Instructor: Wayne Wells  
Price: $280

U.S. GAAP: Review Business & Industry  
Thursday, June 25, 2020  
8:30 AM | A&A: 8  
Instructor: Wayne Wells  
Member Price: $280

Best Practices for Payroll Taxes and 1099 Issues  
Friday, June 26, 2020  
8:30 AM | Tax: 8  
Instructor: Beth Stenberg  
Member Price: $280

Guided Tour of the Form 990 and Its Schedule  
Monday, June 29, 2020  
8:30 AM | A&A: 8  
Instructor: Brian Yacker  
Member Price: $280

2020 Nonprofit Tax/Accounting Update  
Tuesday, June 30, 2020  
8:30 AM | A&A: 8  
Instructor: Brian Yacker  
Member Price: $280

Select Estate and Life Planning Issues for the Middle-Income Client  
Monday, August 3, 2020  
8:30 AM | Tax: 8  
Instructor: Bill Taylor  
Member Price: $280

Reviewing Pass-Through Tax Returns: What Are You Missing?  
Tuesday, August 4, 2020  
8:30 AM | Tax: 8  
Instructor: Bill Taylor  
Member Price: $280

S Corporations: Key Issues, Compliance, and Tax Strategies  
Wednesday, August 5, 2020  
8:30 AM | Tax: 8  
Instructor: Bill Taylor  
Member Price: $280

Employer’s Handbook: Legal, Tax, and Health Care Issues  
Thursday, August 6, 2020  
8:30 AM | Gen: 5 / Tax: 3  
Instructor: Bill Taylor  
Member Price: $280

Surgent’s Comprehensive Guide to Tax Depreciation, Expensing, and Property Transactions  
Friday, August 7, 2020  
8:30 AM | Tax: 8  
Instructor: Bill Taylor  
Member Price: $280

Securing a Comfortable Retirement in the Age of Spending  
Monday, August 10, 2020  
8:30 AM | Tax: 8  
Instructor: Bill Taylor  
Member Price: $280

Reviewing Individual Tax Returns: What Are You Missing?  
Tuesday, August 11, 2020  
8:30 AM | Tax: 4  
Instructor: Bill Taylor  
Member Price: $160

Reviewing Partnership Tax Returns: What Are You Missing?  
Tuesday, August 11, 2020  
1:00 PM | Tax: 4  
Instructor: Bill Taylor  
Member Price: $160

Real-World Fraud Found in Governments and Not-for-Profits  
Wednesday, August 12, 2020  
8:30 AM | A&A: 8  
Instructor: Donna Ingram  
Member Price: $280

Governmental Accounting and Auditing Update  
Monday, August 17, 2020  
8:30 AM | A&A: 8  
Instructor: Bill Fielder  
Member Price: $280

Best Practices for Payroll Taxes and 1099 Issues  
Tuesday, August 18, 2020  
8:30 AM | Tax: 8  
Instructor: Bill Fielder  
Member Price: $280

Maximizing Your Social Security Benefits  
Wednesday, August 19, 2020  
8:30 AM | Tax: 4  
Instructor: Bill Fielder  
Member Price: $160

The Top Five Tax Issues in Dealing with LLCs and Partnerships  
Wednesday, August 19, 2020  
1:00 PM | Tax: 4  
Instructor: Bill Fielder  
Member Price: $160

Financial Statement Disclosures: A Guide for Small- and Medium-Sized Businesses  
Thursday, August 20, 2020  
8:30 AM | A&A: 4  
Instructor: Bob Mims  
Member Price: $160

Auditing Deficiencies in Peer Reviews: Focus on Engagement Quality  
Thursday, August 20, 2020  
1:00 PM | A&A: 4  
Instructor: Bob Mims  
Member Price: $160

Current Developments and Best Practices for Today’s CFOs and Controllers  
Friday, August 21, 2020  
8:30 AM | A&A: 8  
Instructor: Bob Mims  
Member Price: $280
ONLINE MSCPA COURSES CONTINUED

FASB Update for Small- and Medium-Sized Businesses: A Practical Implementation Guide
Tuesday, August 25, 2020
8:30 AM | A&A: 8
Instructor: Bill Felder
Member Price: $280

The Year’s Best Income Tax, Estate Tax, and Financial-Planning Ideas
Wednesday, August 26, 2020
8:30 AM | Tax: 8
Instructor: Trip Barnes
Member Price: $280

Agriculture and Farm Activities Conference
Thursday, August 27, 2020
8:30 AM | Tax: 8
Instructor: Various
Member Price: $215

Business Law Essentials for Practitioners and Controllers
Friday, August 28, 2020
8:30 AM | Gen: 8
Instructor: Trip Barnes
Member Price: $280

Risk, Cost, and Cash Management for Controllers and Financial Managers
Tuesday, September 22, 2020
8:30 AM | General: 4
Instructor: Curtis Quickel
Member Price: $160

The Changing Role of the Controller: Advancing from Tactical to Strategic
Tuesday, September 22, 2020
1:00 PM | General: 4
Instructor: Curtis Quickel
Member Price: $160

Lean Accounting and Management: Saving Money by Streamlining Operations
Wednesday, September 23, 2020
8:30 AM | A&A: 4
Instructor: Curtis Quickel
Member Price: $160

Change the Way You Work: Success as a Virtual CFO
Wednesday, September 23, 2020
1:00 PM | General: 4
Instructor: Curtis Quickel
Member Price: $160

Health Care Services Conference
Thursday, September 24, 2020
8:30 AM | General: 8
Instructor: Various
Member Price: $215

Audits of 401(k) Plans
Monday, September 28, 2020
8:30 AM | A&A: 8
Instructor: Bill Felder
Member Price: $280

Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes
Tuesday, September 29, 2020
8:30 AM | A&A: 8
Instructor: Donna Ingram
Member Price: $280

Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements
Wednesday, September 30, 2020
8:30 AM | A&A: 8
Instructor: Donna Ingram
Member Price: $280

Industry Conference
Thursday, October 22, 2020
8:30 AM | General: 8
Instructor: Various
Member Price: $180

Business Valuation and Litigation Service Conference
Thursday, November 19, 2020
8:30 AM | General: 8
Instructor: Various
Member Price: $185

AICPA’s Federal Tax Update
Wednesday, December 16, 2020
8:30 AM | Tax: 8
Instructor: Jan Lewis
Member Price: $280
CLASSIFIEDS

YOUR PRACTICE WANTED: Thinking about selling your practice? Accounting Practice Sales delivers results, bringing you the best price, optimal terms, and a buyer who represents an ideal fit for your clientele. Contact us today for a confidential discussion.

PRACTICES FOR SALE:
- Jackson, MS area CPA grossing $400K
- Northeast TN / North of Knoxville CPA grossing $315K
- Tri-Cities, TN region CPA grossing $310K
- North Alabama accounting and tax practice grossing $630K

For more info on any of these listings or to sell your practice, contact Lori Newcomer, CPA and Tim Price, CPA at (888) 553-1040 or PNgrooup@APS.net, or visit www.APS.net.

 SENIOR FINANCIAL ACCOUNTANT - Molpus Woodlands Group, a timber investment firm, is seeking a Senior Financial Accountant to work in its Jackson, MS location. The Senior Financial Accountant is responsible for the general accounting and financial reporting functions of client and internal entities; including financial statement review, variance analysis and explanations, reconciliations, and special projects as assigned. Position requires: strong knowledge of US GAAP, financial reporting, ability to work collaboratively across departments, and ability to communicate effectively to management and clients. CPA certificate and/or strong work experience is preferable. We offer an excellent benefits package and salary commensurate with experience. Relocation assistance is available. Interested inquiries can be directed to Tyler Rosamond at trosamond@molpus.com. The Molpus Woodlands Group, LLC is an equal opportunity employer.

SELLING YOUR ACCOUNTING FIRM IS COMPLEX. Accounting Biz Brokers can make it simple. We understand every practice is different. That is why we offer a personalized approach to selling and we respect your need for confidentiality during the process. We work hard to bring you the win-win deal you are looking for! With over 23 years combined experience, our brokers know your market.

PRACTICES FOR SALE:
- NEW: Knoxville, TN – Gross $550k
- NEW: Chattanooga, TN Area CPA – Gross $635k
- SE Nashville Suburb – Gross $336k – SOLD
- Wilson County, TN CPA Firm – Gross $305k – SOLD
- NE MS Tax/Bookkeeping – Gross $850k – SOLD