IN MEMORIAM

CHARLIE F. BLANK III Irving, TX Died October 18, 2018

~

JOHN R. MURPHY Jackson Died April 18, 2019

Changes for Course Evaluations and Attendance Tracking

In order to streamline our summary of responses required by our CPE program partners, all in person and livestream course and conference evaluations will be conducted online. Attendees will receive an email with a link to the online evaluation. Online evaluations must be completed within 24 hours.

We have also implemented electronic attendance tracking for all of our in person events. (No more sign-in/sign-out sheets!) Attendees can use the MSCPA kiosk devices on-site for easy check-in and check-out.





MSCPA Chairman-Elect Donna Bruce Names Committee Chairmen for 2019-2020

MSCPA Chairman-Elect Donna Bruce has named Committee Chairmen to serve in the 2019-2020 fiscal year. Representatives of the millennial generation have been named as Millennial Chairs.

Accounting & AuditingChris Savell, <i>Ridgeland</i>
Millennial Chairman: Shannon Adams, <i>Ridgeland</i>
Advisory to State BoardEd Jones, <i>Pascagoula</i>
Millennial Chairman: Josh Norris, <i>Jackson</i>
Awards, Education & Scholarships
Millennial Chairman: Shanell Watson, <i>Jackson</i>
Banking
Millennial Chairman: Phillip Branch, <i>Philadelphia</i>
Business Valuation & Litigation SupportLori Liddell, <i>Ridgeland</i>
Millennial Chairman: Deena Keasler, Hattiesburg
Continuing Professional Education
Millennial Chairman: Yale Murphy, <i>Ridgeland</i>
Firm Administration & DevelopmentLynn Lister, <i>Ridgeland</i>
Millennial Chairman: Katie Feibelman, Vicksburg
Governmental Accounting & Auditing
Millennial Chairman: Phillip Chu, Jackson
Health Care ServicesJulia Jesuit, <i>Ridgeland</i>
Millennial Chairman: Walker Roberts, <i>Jackson</i>
IndustryKimberly Williams, <i>Ridgeland</i>
Millennial Chairman: Allison Garner, Oxford
Insurance TrustLance Mize, Nashville
Millennial Chairman: Caitlin Goodman, Natchez
LegislationLinda Keng, <i>Jackson</i>
Millennial Chairman: Matt Bailey, Jackson
Long Range PlanningScott Christian, Natchez
Millennial Chairman: Wil Crawford, Jackson
Not-for-Profit Co-Chairman: Jackie Bailey, Jackson
Co-Chairman: Michelle Stonestreet, Ridgeland
Millennial Chairman: Julia Bradley, Ridgeland
Peer Review Mike Gladney, Jackson
Millennial Chairman: Nathan Cummins, Vicksburg
Professional Conduct Morgan Geoghagan, Brandon
Millennial Chairman: Tolliver McMullen, Ridgeland
Taxation David Lynch, Jackson
Millennial Chairman: Samantha Moore, Ridgeland
Young CPA Liaison
Millennial Chairman: Melanie Hamel, Ridgeland



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Secretary Samantha Moore RIDGELAND

President/CEO Karen Moody JACKSON

The CPA Newsletter is the official publication of the Mississippi Society of Certified Public Accountants. The Newsletter invites articles of interest to the profession and gives credit to the author; however, it reserves the right to edit articles for correct spelling, wording and punctuation.

Opinions expressed are not necessarily the official policy of the MSCPA. Advertising is accepted in good faith that the product/services are of value stated.

Welcome New Members

NINA BELLIPANNI KPMG LLP Iackson HUNTER COLEMAN KPMG LLP Iackson SITA V. HARRIGILL KPMG LLP Jackson CORY M. HERRINGTON KPMG LLP Magee Hannah Hoffman C Spire Clinton GINGER IVAN Keystone Pharmacy, LLC Madison Kelly Jamieson Mississippi Baptist Health Systems Jackson

CYNTHIA P. McGuffie Clinton Joshua Morgan Delta Health Alliance *Cleveland*

Tracy Morgan Mississippi College *Clinton*

LEIGH A. NABORS Watkins, Ward and Stafford, PLLC *Caledonia*

JENNA OAKLEY Mississippi Gaming Commission *Robinsonville*

JERRY PITTMAN Georgia Power Company *Hoover, AL*

JESSIE SULLIVAN KPMG LLP Jackson

JESSICA WHITTINGTON Florence Gardens, LLC Diamondhead

MSCPA to Livestream 20 Courses and 5 Conferences in 2019

Online CPE provides a convenient alternative to classroom seminars. Streaming from our MSCPA Training Center in Ridgeland, MSCPA now produces real-time webinars offering quality CPE via your computer or mobile device. These webinars let you tune in remotely and even submit questions for the presenter. New for 2019 – MSCPA will livestream five conferences. To register, visit our online CPE Catalog at www.ms-cpa.org/education/cpe-catalog. Use the Training Type filter to find all of our Online MSCPA Courses. We also partner with other CPE providers at a reduced cost for our members. All live webinar, webcast and selfstudy registrations and payments are now done through the MSCPA website and will be included on your transcript that can be printed from your My CPE on the MSCPA website. To register, visit our online CPE Catalog at www.ms-cpa.org/education/cpecatalog. Use the Training Type filter to find all of our Online Partner Courses. You can also browse the different providers listed in our Vendor filter. Our proven strategy will expose your practice to the greatest number of qualified buyers, provide you with expert representation, and maximize your value... and we do this while maintaining your confidentiality.

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Member News

Gilbert Announces Candidacy in Rankin County Election



MSCPA member **Caroline Gilbert** has announced her candidacy for Rankin County Tax Collector in the 2019 elections. Caroline Gilbert is the Director of Finance at Mississippi's largest non-profit children's mental health provider. With 19 locations statewide, over 500 employees and an average annual revenue of more than 30 million dollars, managing Canopy's day to day financial operations is a challenging, fast paced environment that requires an unyielding attention to detail and steadfast judgment. During her 14 years with Canopy, and with Hancock Bank prior to that, Caroline has developed an aptitude for researching and assimilating complex federal and state

regulations into her work.

Born and raised in Brandon, Caroline also has the passion to serve in her home county. After graduating from Mississippi State University with a Bachelor of Accountancy, Caroline and her husband Scott moved to Richland, where they lived for several years, until moving to Pearl around the time their son was born. After their daughter was born, Caroline and her family moved to Brandon, where they live today.

In addition to her undergraduate degree, Caroline has a Masters in Accountancy from Millsaps College, and she holds an active Certified Public Accountant license. If you would like more information about Caroline's campaign, please visit her website at www. votecarolinegilbert.com.

Staff News

MSCPA President/CEO Karen Moody Celebrates a BIG Birthday



Karen and the MSCPA staff would like to thank the members, family, and friends that stopped by for cake and refreshments and sent in videos and Facebook messages wishing Karen a very happy birthday. Thank you for keeping this celebration a surprise and helping us make this birthday a very special one.

LEADERSHIP LUNCHEON

The 6th annual leadership luncheon to kick off the new fiscal year is scheduled for May 9 from 11:30 a.m. to 12:45 p.m. in the MSCPA Training Center in conjunction with Committee Day for incoming/outgoing Committee Chairmen, incoming/outgoing Millennial Chairmen, AICPA Council Representative, candidates for office this year, MSCPA officers, and Young CPA Network officers. Guest speaker will be Marshall Ramsey, twotime Pulitzer Finalist, author, speaker, radio host and syndicated editorial cartoonist.

Announcing the Marriage of Ellen Sullivan and Neal Vaughn

MSCPA Director of Education **Ellen Sullivan** married Neal Vaughn on March

16, 2019 at Reservoir Pointe in Ridgeland in front of family and close friends. Best wishes to Ellen and Neal! *Future CPE*



communications will include Ellen Vaughn, evaughn@ms-cpa.org.

MSCPA Committee Day Set for May 9, 2019

MSCPA Committees meet Thursday, May 9 for Committee Day at the MSCPA Training Center.

To view the current committee rosters, members can login at www.ms-cpa.org and click Members > Committees. Committee members will receive a notice of details on their committee meeting schedule.

Committees will meet during morning (9-11 a.m.) or afternoon (1-3 p.m.) sessions May 9:

Morning:

- Accounting & Auditing
- Continuing Professional Development (CPE)
- Firm Administration & Development
- Governmental Accounting & Auditing
- · Health Care Services
- Not-For-Profit
- Young CPA Liaison

Afternoon:

- Business Valuation & Litigation
- Industry
- Insurance Trust
- Legislation
- Long Range Planning
- Taxation

The following committees will meet on alternate dates: Advisory to State Board, Awards, Education & Scholarships (May 21), Banking (TBD), Peer Review and Professional Conduct.

Committees will plan their programs of work for the new year. Minutes will be reviewed by the Board of Governors at the July meeting.

BOARD OF GOVERNORS MFFTING

May 9, 2019 3:15 PM

MSCPA Training Center Ridgeland



Jackson, MS 5 River Bend Place, Suite A Flowood, Mississippi 39232 Tel: (601) 981-6336

Gulfport, MS

Hancock Bank Building 2510 14th Street, Suite 830 Gulfport, Mississippi 39502 Tel: (228) 868-0197

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FINANCIAL ADVISORS

Register for Convention by May 1, 2019 to Enter to Win FREE Registration!

Early registrations help the Society plan for this event more accurately. Even with rising meeting costs we continue to strive to hold a quality family oriented convention without passing the costs to our members. Please register early! You could win FREE Convention Registration!



1. How to Enter: Complete your 2019 Convention registration by May 1, 2019 to be automatically entered. (Spouse/Guest Registrations are not eligible.)

2. Grand Prize: General Registration fees will be refunded the same way they were paid (credit card or check made payable to original payer). The winner will be selected in a random drawing.

3. General Rules: The winner will initially be notified via phone and/or email. Prize is nontransferable and no substitutions are allowed.

Make Your Room Reservations Now!

This year will mark the 34th consecutive year for the Annual Convention and Business Meeting to be held at Sandestin Golf and Beach Resort in Destin, Florida. Sandestin's Baytowne Conference Center will be the meeting venue for the convention, located just steps from the activities and attractions of the Village of Baytowne Wharf.

MSCPA has reserved a block of rooms at the Resort and asks that you book your accommodations directly with Sandestin using our group code 23V0AZ. By booking in our room block, you will help us meet our contractual obligations with Sandestin and earn comp nights for our staff and speakers.

Sandestin has room rates starting at \$176. Weekly rates are also available. Your cut-off date for reservations is May 20, after which rooms will be sold on a space-available basis.

You can book your accommodations online or via phone 800-320-8155. If you have any issues or questions about room availability, please call Karen Moody at 601-856-4244.

Calling All Volleyball Teams for Convention

Who will take home the Bailey Trophy this year? We are looking for teams to participate in our 5th annual volleyball tournament June 22 at Convention. Gather up your co-workers, colleagues, family or friends and email Karen Moody, kmoody@ ms-cpa.org, to sign up your team of 6 players or more. We do not need individual/ player names at this time, just team names!

Individual players will also be able to sign up to be added to a team. The winning team will house the trophy during the coming year, and team players will receive medals.

Join us at the beach party on Saturday afternoon in Sandestin. There will be tents, drinks, and sponsor giveaways.



2018 Champions – Team MSCPA





New Deadline! Apply by May 1 for our MSCPA Specialty License Tag

Thank you to all who have mailed in their application and fee for our new plate. We need to pre-sell 220 more plates before the tag is produced! Our new deadline for documentation is May 1 in order for the tag to be manufactured in July 2019.

The Mississippi Legislature authorized the MSCPA to obtain a specialty tag during the 2016 Legislative Session. The MSCPA Education Foundation will receive \$24 per tag which will help fund student scholarships upon recommendation by their institution and the MSCPA Awards, Education & Scholarships Committee.



Everyone

interested in purchasing the tag should complete an application. Applications can be downloaded from the News page on our website www.ms-cpa.org/news. The required fee for the new plate must be collected by the MSCPA along with the application. You can also call the office for questions or application information (601-856-4244).

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MSCPA SET TO KICK OFF CENTENNIAL Celebration

We will celebrate our 100th anniversary in 2020. Preparations and planning are underway to organize statewide events throughout the coming months leading up to next summer's Centennial Celebration.

History Book Input Needed

The MSCPA Board of Governors has commissioned three long-time members to write a book-length history of the Society for distribution at the 2020 Centennial Celebration. The three authors include James W. Davis, an Ole Miss professor and MSCPA Past Chairman who has been a member for over 50 years; he previously authored a 50-year history of the Society. His coauthors will be his Ole Miss colleague Dale L. Flesher and Jackson State University professor Annette Pridgen. Flesher has been a member of MSCPA for over 40 years. He is a past president of the Academy of Accounting Historians and has won several awards for his publications in accounting history. Annette Pridgen has been a member of MSCPA for over 25 years and has become the Society's official photographer for her volunteer camera work at Sandestin. Like her two coauthors, she has experience writing in the field of accounting history. She is the immediate past MSCPA elected Secretary.

All long-time members are encouraged to provide input to the authors. If you have files, photos of officers, committees, members and conventions or simply a shaggy-dog story about past Society activities, please share them with the coauthors. Information on and from Past Chairmen is greatly appreciated.

Contact information:

- Dale L. Flesher (key contact) (acdlf@olemiss.edu) 662-915-7623
- James W. Davis (acdavis@olemiss.edu)
- Annette K. Pridgen
- (abpridge@gmail.com)



Volunteer for Planning Committee

We are looking for volunteers to help plan and coordinate the year-long celebration activities. We need members from all Chapter locations. A planning session will be scheduled this summer. Please contact Karen Moody (kmoody@mscpa.org) or call the Society office to serve.

Countdown Continues at 2019 Convention

The countdown to the Centennial Celebration began three years ago with the opening receptions at convention featuring the roaring 20s and 30s, rocking to the 40s and 50s, and hippy style 60s and 70s themes. This year's final countdown is a look back to the 80s and 90s and features a glow party on Thursday evening. So come dressed in your favorite decades' attire.





How a Few Little Letters Can Change Your Career

When there are hundreds of thousands of financial professionals at work in public accounting, business and industry, government, academia and consulting, how can you stand out in such a crowded profession?

Many financial professionals do this by leveraging the rapid growth of advisory services. By offering specialized knowledge to your clients or employer, you're positioned to be more competitive in the marketplace and are able to differentiate yourself from others in the field. And that translates into increased compensation and career advancement opportunities. Firms are finding that offering more services can increase their bottom line.

When you move beyond compliance work to more future-oriented, value-added work, you can do more for your clients, serving them in new ways. Organizations with credentialed professionals realize increased profit margins through the management of risk, improved controls, process and workflow improvements and faster decision-making through simulations and data analytics. The fact is, value-added services are not just a trend, and they are not going away. Of *Accounting Today's* Top 100 Niche Services, business valuation consistently has ranked in the top five for the past 15 years. Also, an IBISWorld 2012 report projected that forensic accounting would grow at a rate four times that of the U.S. accounting profession through 2017. Financial planning followed closely at a growth rate that is double that of the accounting profession.

The need for financial professionals with technology experience is rising, given the complexities of systems and tools, and emerging technologies.

Unlock the Possibilities

The AICPA offers the only credentials built on the foundation of competency, objectivity and integrity. The credentials are: Certified in Financial Forensics (CFF[®]), Personal Financial Specialist (PFSTM), Accredited in Business Valuation (ABV[®]) and Certified Information Technology Professional (CITP[®]).

According to Karen Moody, President/ CEO of the Mississippi Society of CPAs, "Financial professionals who are looking to move up in their careers, add greater value in the workplace, and take advantage of the recent growth of advisory services within the accounting profession should pursue a credential."

Credentials for All Areas of Interest

Forensic accounting has become one of the fastest growing specialty-practice areas for U.S. financial professionals who want to demonstrate their knowledge, skills and experience in the forensic accounting area. The **CFF** credential encompasses fundamental and specialized forensic accounting skills that you can apply in a variety of service areas, including bankruptcy and insolvency; computer forensic analysis; family law; valuations; economic damages calculations; and fraud prevention, detection and response. In addition, the CFF credential sets you apart as an expert witness in the courtroom.

The **PFS** credential showcases a financial professional's expertise in personal financial planning. This credential is an excellent next step for financial professionals

Retire Now – Not Later!

Do you have a sucessful accounting practice? Are you ready to sell your firm? Retire? We are interested in discussing options with you. Contact Charles Lindsay at Matthews, Cutrer & Lindsay, P.A. at 601-898-8875 or email clindsay@mclcpa.net.



CERTIFIED PUBLIC ACCOUNTANTS

seeking to expand or diversify a tax-focused practice. Your comprehensive knowledge in financial planning and tax enable you to bring a holistic approach to your clients' financial needs, whether advising in retirement, estate, tax, risk management and/or investment planning.

Two major factors are driving up the demand for financial planners. First, given the complexities of tax laws that affect every area of financial planning, clients are looking for objective guidance. Secondly, large numbers of boomers are heading into retirement and seeking advisers to help them plan accordingly to avoid outliving their financial resources.

The **ABV** credential is ideal for financial professionals who want to enter this indemand area by positioning themselves as a premier business valuation service provider who goes beyond the core service of reaching a conclusion of value to creating value for clients through the strategic application of this analysis.

The rise in demand for business valuation experts and firms that offer

this service has been fueled by a rapid increase in merger and acquisition activity, gifting and estate transfers, and the Small Business Administration's requirement for independent business valuations on loan regulations. Other valuation services include valuing a business due to transfer of ownership, divorce settlement, fair value accounting, ESOP valuations, economic damage calculations, and expert witness or litigation support.

Financial professionals who have considerable expertise in information management and technology assurance should seek the **CITP** credential. Financial professionals who have earned the CITP credential are recognized for their unique ability to provide technologyrelated assurance and business insight by leveraging knowledge of information, data relationships and supporting technologies.

This credential spans a broad base of knowledge — from IT assurance, IT risk management and security, and privacy to analytics and emerging technologies. CITP credential holders are helping their clients or organization improve operations, ensure financial data integrity, determine risks associated with financial reporting, and prevent and detect fraud.

A Closer Look at the Requirements

In addition to being an AICPA member in good standing and signing a Declaration of Intent to comply with the requirements of credential recertification, each candidate must also meet the requirements listed in the table below.

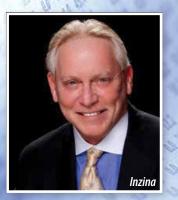
Resources Available From the AICPA

No matter which credential you pursue, the AICPA supports you every step of the way by providing everything from exam prep materials to exclusive tools and technical resources that will help you, as a credential holder, maintain the highest level of competency in delivering advisory services. When you're ready to take your career to the next level with an AICPA credential, visit aicpa.org/credentials.

	EXAM REQUIREMENT	BUSINESS EXPERIENCE REQUIREMENT	EDUCATION REQUIREMENT	
CFF	Pass the CFF Examination	1,000 hours of business experience in forensic accounting within the five-year period preceding the date of the CFF application	75 hours of forensic accounting continuing professional education (CPE) within the five-year period preceding the date of the CFF application	
PFS	Pass one of two exam options: either the comprehensive PFS exam or complete the requirements for each of the five PFP Certificates offered by the AICPA within a five-year period. If you have passed either of the following exams, you are waived from this requirement: Certified Financial Planner (CFP) exam or Chartered Financial Consultant (ChFC) exam.	3,000 hours of personal financial planning experience within the five-year period preceding the date of the PFS application; up to 1,000 hours of tax compliance experience can count toward the total experience requirement	75 hours of personal financial planning CPE within the five-year period preceding the date of the PFS application	
ABV	Pass the ABV Examination (requirement waived for candidates who have passed the ASA credential exam of the American Society of Appraisers, CFA exam level III of the CFA Institute or CBV credential exam of the Canadian Institute of Chartered Business Valuators).	1,500 hours of business valuation experience within the five-year period preceding the date of the ABV application	75 hours of valuation CPE within the five-year period preceding the date of the ABV application	
CITP	Pass the CITP Examination	1,000 hours of business experience in information management and technology assurance within the five-year period preceding the date of the CITP application	75 hours of information management and technology assurance CPE within the five-year period preceding the date of the CITP application	

CHAPTER NEWS DELTA CHAPTER

The MSCPA Delta Chapter will have a CPE event on Tuesday and Wednesday, May 7-8, 2019, in the Baioni Conference Center (Delta State University, Broom Hall).



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Accounting and Auditing Update Tuesday, May 7, 2019 • 8:30am–4:30pm

Leader: J. Michael Inzina Credits: 8 • Lunch included

COST: Chapter Member: \$80 • Chapter Non-Member: \$90

Ethics Update, Including Mississippi Rules and Regulations Wednesday, May 8, 2019 • 1:00pm-4:30pm

Leader: Billy Morehead Credits: 4 • COST: \$75



www.ms-cpa.org

Chapter Dues: \$10

To register, contact Lisa Sandifer, lsandifr@deltastate.edu.

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Delta State University

MSCPA President/CEO Karen Moody and Young CPA Network Vice President/President-Elect Shannon Adams, a DSU alum, were invited by Dr. Gwen Meador to speak to accounting students and Delta State CMA Chapter members on April 4. This year's MSCPA Hamp King Award scholarship winner Marshal Salley was also recognized by his peers.



University of Southern Mississippi

MSCPA President/CEO Karen Moody and Young CPA Network President Lydia Windham were invited by Professor Amber Hatten to speak to Southern Miss accounting students in Hattiesburg on April 9. Karen and Lydia shared information about the Society and the profession and discussed the importance of developing skills sets and becoming involved in organizations and communities to be successful in their careers.



Technology Conference

May 20-21, 2019 Embassy Suites Ridgeland, MS



for Accountants

Visit ms-cpa.org for a complete agenda and to register online

The Technology Conference offers up to seventeen hours of fast-paced presentations designed to make you more productive and efficient when using technology. K2 Enterprises' nationally recognized speakers provide you with practical solutions to the real-world issues faced by accounting, financial, and other business professionals. You will receive helpful tips and advanced techniques, along with the tools and skills necessary to keep up with the ever-increasing pace of changes in technology.

CPE Credit: Up to 17 hours in various fields of study Course Developer: K2 Enterprises Instructional delivery method: Group-live demonstration & discussion Prerequisite: Fundamental knowledge of hardware, software, and technology trends Program level: Update Advanced preparation: None Who should attend: Busy accounting and financial professionals who want to improve their personal and organizational productivity

Upon completing this conference, participants should be able to:

- Determine how to utilize existing and future technologies to address the needs of your organization
- Describe trends in hardware and software to make more informed decisions for your business and your clients
- Develop and implement strategies for improving information security and collaboration
- Utilize the most powerful features of Microsoft Office and other productivity software

Ideas You Won't Find on the Web

By Randy Johnston, Shareholder in K2 Enterprises, LLC and MS Technology Conference Developer

How do you stay on top of your professional game? Reading daily email news summaries? Professional journals? Peers in the office? Conferences and other CPE education? While each of these activities can provide insight, there is no place that summarizes computer technology better than your own state's technology conference. The independent advice, the direct application to professional accounting and the insights of trends in the market are presented in a succinct fashion in keynote and breakout sessions again this year.

What Are the Learning Opportunities?

The plenary sessions are designed to provide insight on key issues including personal privacy, productivity boosters, Excel's best new features and an overview of all technologies with Tech Update. Whether you make the decisions for an entire organization or simply for yourself, there will be content in each of these sessions you can use today as well as into the future. For example, Tech Update will cover new generation communications such as 5G and Wi-Fi 6, the next generation of wireless. You'll use these technologies in your office and home in the near future. While security is a concern for most users of computer technology, the impact on you personally is probably greater than you perceive. We'll provide examples of personal information that has already been exposed and identify how cybercriminals exploit personal information. More important, like all K2 CPE classes, we'll show you how to practically address the problem and how to "cleanse" your public profiles.

While many of you have attended both the technology conference and all-day CPE classes in the past, the K2 team always brings something new to every course. This year's conference includes three sessions on various advanced Excel topics including Excel's Power Query, the new artificial intelligence features, as well as some of the best new features of Excel 2019. Beyond that, we have coverage of Power BI to help with your advanced reporting needs.

If you have specialty interests from accounting software to CPA firm management to sales tax, we have individual sessions that focus on each of these specific topics. The authors and instructors know that your time and money is valuable, and we want to provide direct guidance that you can apply when you return to your office. Our rule is that we want to save you more money than you spend on registration fees, and to help you gain the time back that you have spent out of the office with us within 30 days. While all our instructors have 10+ years of experience and are among the most highly rated speakers in the country, many are consultants with 30+ years of experience in their areas of expertise.

This year's conference also includes sessions on technology that you may think you understand but you don't have current knowledge to leverage the nuances of technology you own or are considering. Examples here include virtual technologies to support remote workers, PDF tools, blockchain and other emerging technologies, the dark web, and personal technologies for your home and office. Our team routinely buys, tries and digs into features and functions to explain how you can use technology products saving you time trying to understand these technologies by doing your own research and experimentation. Most important today is how you can separate the facts from the sales pitch.

And We Are Not Done Yet...

Members learn from other members. Only when you are at a live event can you have a conversation during a break or over lunch about a business issue that is on your mind. The technology conference gives you the opportunity to renew old friendships, make new ones and re-establish contact with your state society advocates. Besides, getting out of the office and into a learning environment for two days is a great way to recharge your batteries, and gain insights to use in your business and personal life.

We believe that you'll learn something new, have the opportunity to meet vendors at their exhibits, have the chance to be entered in drawings for prizes, and most important, have one of your best CPE experiences of the year. We look forward to seeing you at this year's conference!

About the author: Randy Johnston is a shareholder in K2 Enterprises, LLC, a leading provider of CPE to state CPA societies. He also owns Network Management Group, Inc., a managed services provider that provides around-the-clock support from Boston to Honolulu. Concepts for this article were extracted from the 2019 K2 Technology Conference materials and from Johnston's own experience working with technology at various firms in the U.S. Ask for help at NMGI by emailing helpdesk@nmgi.com or calling 620-664-6000.

Changes in Business & Industry: A Program for Management Development

Tuesday and Wednesday, May 14-15, 2019

MSCPA Training Center-Ridgeland Member Price: \$325 | Credits: 16 General

The Program for Management Development is geared toward chief financial officers, controllers and other executives in industry, managers, and partners in public accounting.

AGENDA

Tuesday, May 14, 2019		Wednesday, May 15, 2019		
	8:30-12:00	Hulu: Disruptive Innovation	8:30-12:00	Strategic Management "Voice War: Hey Google vs.
		Guy McClain, Millsaps College		Alexa vs. Siri"
	12:00-12:50	Lunch		James Vardaman, Mississippi State University
	12:50-2:30	Employment Contract Law	12:00-12:50	Lunch
		Mark Hodges, Wise Carter	12:50-2:30	Financial Statement Analysis: Understanding
	2:30-2:45	Afternoon Break		and Interpreting Financial Results for Better
	2:45-4:30	Fiduciary Responsibilities and Other Issues		Management, Investment and Credit Decisions
		Jeremy Nelson, Element Wealth		Vanessa Claiborne and Nene Gianfala, Chaffe &
				Associates
			2:30-2:45	Afternoon Break
			2:45-4:30	How to Get Your Business Ready for an Ownership
				Transition: 9 Mistakes to Avoid When Transitioning

Accounting and Auditing Conference Thursday, May 16, 2019 MSCPA Training Center-Ridgeland Member Price: \$220 | Credits: 8 A&A

Your Business

Gay LeBreton, Chaffe & Associates

This event will provide the crucial guidance you need to stay in compliance with the many A&A rules affecting your practice, business or clients.

AGENDA

8:30-9:20	Tone @ the Top: Leading by Internal Controls	
	Billy Morehead, Mississippi College	
9:20-9:25	Transition Break	
9:25-10:15	Financial Reporting Challenges in Auditing Fair Value Measurements	
	Vanessa Clairborne and Nene Gianfala, Chaffe & Associates	
10:15-10:30	Morning Break	
10:30-12:00	Accounting and Auditing Update	
	Mike Brand, Johnson, Feigley, Newton & Brand, LLP	
12:00-12:50	Lunch	
12:50-2:30	Accounting and Auditing Update – continued	
2:30-2:45	Afternoon Break	
2:45-4:30	Blockchain, Bitcoin and Other Big Data Information All CPA's Must Know	
	Curtis Quickel	



ETHICS COURSES

Triennial Reminder

The Mississippi State Board of Public Accountancy requires that each CPA must have obtained and report online a minimum four CPE credit hours in Board approved Ethics, Professional Conduct, Public Accountancy Law and Regulations courses triennially - current period: July 1, 2016, through June 30, 2019. A minimum of one of these Ethics CPE credit hours must be in the subject of Public Accountancy Law and Regulations.

MSCPA can help you meet the requirement! Watch for CPE updates as more ethics courses are added to our online catalog.

Ethics, Rules, and Regulations Monday, May 13, 2019 8:30am – 12:00pm LIVESTREAM and In Person at the MSCPA Training Center-Ridgeland Instructor: Donna Ingram Member Price: \$155

Ethics, Rules, and Regulations Wednesday, May 22, 2019 8:30am – 12:00pm Marriott Courtyard-Gulfport Instructor: Billy Morehead Member Price: \$155

Ethics, Rules, and Regulations Friday, May 31, 2019 8:30am – 12:00pm Trent Lott Center-Hattiesburg Instructor: Donna Ingram Member Price: \$155 Ethics, Rules, and Regulations Wednesday, June 12, 2019 8:30am – 12:00pm BancorpSouth Conference Center-Tupelo Instructor: Donna Ingram Member Price: \$155

Ethics, Rules, and Regulations Thursday, June 20, 2019 1:00pm – 4:30pm Sandestin Golf and Beach Resort-Destin Instructor: Donna Ingram Member Price: \$155

Ethical Leadership for Mississippi CPAs Thursday, June 27, 2019 8:30am – 12:00pm MSCPA Training Center-Ridgeland Instructor: Don Minges/Executive Education Member Price: \$160

This select course will also be available via Livestream.

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COURSES BY LOCATION

Ethics, Rules, and Regulations

Wednesday, May 22, 2019 8:30 AM | Ethics: 4 Instructor: Billy Morehead Member Price \$155

Plop, Plop, Fizz, Fizz: Fraud and Indigestion

Wednesday, May 22, 2019 1:00 PM | A&A: 4 Instructor: Billy Morehead Member Price \$155

Analytics and Big Data for Accountants

Wednesday, May 22, 2019 8:30 AM | A&A: 8 Instructor: John Cox Member Price \$275

Tax Considerations and Consequences for

Closely Held Businesses Thursday, May 23, 2019 8:30 AM | Tax: 8 Instructor: Patrick Kelley Member Price \$275

Advanced Controller and CFO Skills

Thursday, May 23, 2019 8:30 AM | A&A: 8 Instructor: John Cox Member Price \$275

Reviewing Individual Tax Returns: What Are You Missing? Tuesday, October 22, 2019 8:30 AM | Tax: 4 Instructor: Bill Taylor Member Price \$155

Marriott Courtyard 1600 E Beach Blvd Gulfport, MS 39501 228-864-4310

Reviewing Partnership Tax Returns: What Are You Missing? Tuesday, October 22, 2019 1:00 PM | Tax: 4 Instructor: Bill Taylor Member Price \$155

Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies

Wednesday, October 23, 2019 8:30 AM | Tax: 8 Instructor: Bill Taylor Member Price \$275

Advanced Controller and CFO Skills

Wednesday, May 29, 2019 8:30 AM | A&A: 8 Instructor: Brent McClure Member Price: \$275

Form 990: Exploring the Form's Complex Schedules

Wednesday, May 29, 2019 8:30 AM | Tax: 8 Instructor: Brian Yacker Member Price: \$275

Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies

Thursday, May 30, 2019 8:30 AM | Tax: 8 Instructor: Patrick Kelley Member Price: \$275

Accounting and Reporting for

Not-for-Profit Organizations Thursday, May 30, 2019 8:30 AM | A&A: 8 Instructor: Brian Yacker Member Price: \$275

Ethics, Rules, and Regulations

Friday, May 31, 2019 8:30 AM | Ethics: 4 Instructor: Donna Ingram Member Price: \$155

Fraud: The Quest for Buried Treasures

Friday, May 31, 2019 1:00 PM | A&A: 4 Instructor: Donna Ingram Member Price: \$155

Annual Update for Accountants and Auditors

Thursday, December 12, 2019 8:30 AM | A&A: 8 Instructor: Michael Brand Member Price: \$275

AICPA's Federal Tax Update

Thursday, December 12, 2019 8:30 AM | Tax: 8 Instructor: Jan Lewis Member Price: \$275 USM Trent Lott Center 118 College Drive Hattiesburg, MS 39406 601-266-5507

Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements

Friday, December 13, 2019 8:30 AM | A&A: 8 Instructor: Michael Brand Member Price: \$275

Best Practices for Payroll Taxes and 1099 Forms

Friday, December 13, 2019 8:30 AM | Tax: 8 Instructor: Bill Taylor Member Price: \$275

---- JACKSON/RIDGELAND

Embassy Suites 200 Township Place Ridgeland, MS 39157 _____ 601-607-7112

MS Technology Conference

Monday-Tuesday, May 20-21, 2019 8:30 AM | General: 16 Instructor: Various Member Price: \$485

---- JACKSON/RIDGELAND

Governmental Accounting and Auditing

Conference Thursday-Friday, August 15-16, 2019 8:30 AM | A&A: 16 Instructor: Various Member Price: \$295

Banking and Finance Conference

Tuesday, August 27, 2019 8:30 AM | General: 8 Instructor: Various Member Price: \$200

Not-for-Profit Conference

Tuesday, November 19, 2019 8:30 AM | General: 8 Instructor: Various Price \$100

---- JACKSON/RIDGELAND

Accounting and Auditing Update for Small Businesses

Monday, June 24, 2019 8:30 AM | A&A: 8 Instructor: Eugene Ristaino Member Price: \$275

Employers Handbook: Legal, Tax, and Health Care Issues

Tuesday, June 25, 2019 8:30 AM | Gen: 5 / Tax: 3 Instructor: Bill Taylor Member Price: \$275

Annual Update: Top Governmental and Not-for-Profit Accounting and Auditing Issues Facing CPAs Wednesday, June 26, 2019 8:30 AM | A&A: 8 Instructor: John Georger, Jr. Member Price: \$275

The New Yellow Book: Government Auditing Standards, 2018 Revisions Thursday, June 27, 2019

8:30 AM | A&A: 8 Instructor: John Georger, Jr. Member Price: \$275 Jackson, MS 39211 _____ 601-957-2800

1001 E County Line Rd

Hilton-Jackson

Mississippi Tax Institute

Thursday, December 5, 2019 8:30 AM | Tax: 8 **Optional Session** Wednesday, December 4, 2019 1:00 PM | Tax: 4 Instructor: Various Price with Optional Session: \$300 Price without Optional Session: \$200

> Holmes Community College 412 W Ridgeland Ave Ridgeland, MS 39157 601-856-5400

Applying the Uniform Guidance in Your Single Audits

Friday, June 28, 2019 8:30 AM | A&A: 8 Instructor: John Georger, Jr. Member Price: \$275

....• JACKSON/RIDGELAND

Young CPA Conference

Friday, April 26, 2019 8:30 AM | Gen: 1 / PD: 4 / A&A: 3 Instructor: Various Price: \$125

CFO Series: Financial Leadership

Monday, April 29, 2019 8:30 AM | General: 8 Instructor: John Levy Member Price: \$285 MSCPA Training Center 306 Southampton Row Ridgeland, MS 39157 601-856-4244

CFO Series: Budgets & Projections

Tuesday, April 30, 2019 8:30 AM | General: 8 Instructor: John Levy Member Price: \$285

CONTINUED ON NEXT PAGE



JACKSON/RIDGELAND - MSCPA TRAINING CENTER CONTINUED

Ethics, Rules, and Regulations

Monday, May 13, 2019 8:30 AM | Ethics: 4 Instructor: Donna Ingram Member Price: \$155

Mississippi Sales and Use Tax

Monday, May 13, 2019 1:00 PM | Tax: 4 Instructor: Justin Stephens Member Price: \$155

Changes in Business & Industry:

A Program for Management Development Tuesday-Wednesday, May 14-15, 2019 8:30 AM | General: 16 Instructor: Various Member Price: \$325

Accounting and Auditing Conference

Thursday, May 16, 2019 8:30 AM | A&A: 8 Instructor: Michael Brand Member Price: \$220

Audits of 401K Plans

Friday, May 17, 2019 8:30 AM | A&A: 8 Instructor: Bill Felder Member Price: \$275

Audit Working Papers: Documenting and Reviewing Field Work

Wednesday, May 22, 2019 8:30 AM | A&A: 8 Instructor: Glenn Helms Member Price: \$275

Internal Control and COSO Essentials for

Financial Managers, Accountants, and Auditors Thursday, May 23, 2019 8:30 AM | A&A: 8 Instructor: Glenn Helms Member Price: \$275

The Most Common Financial Statement and Asset Fraud Schemes: How to Detect and Prevent Them

Friday, May 24, 2019 8:30 AM | A&A: 4 Instructor: Glenn Helms Member Price: \$155

Fraud and Cash Receipts: Common Frauds and Internal Controls

Friday, May 24, 2019 1:00 PM | A&A: 4 Instructor: Glenn Helms Member Price: \$155

CFO Series: Strategy and Critical Thinking Skills

Tuesday, May 28, 2019 8:30 AM | Gen: 6 / A&A: 2 Instructor: Bob Mims Member Price: \$285

CFO Series: Reinventing the Finance Role

Wednesday, May 29, 2019 8:30 AM | General: 8 Instructor: Bob Mims Member Price: \$285

Multistate Tax Update

Thursday, May 30, 2019 8:30 AM | Tax: 8 Instructor: Michael Frost Member Price: \$275

Securing a Comfortable Retirement in the Age

of Spending Friday, May 31, 2019 8:30 AM | Tax: 8 Instructor: Michael Frost Member Price: \$275

Real-World Frauds Found in Not-for-Profits

Monday, June 3, 2019 8:30 AM | A&A: 4 Instructor: Donna Ingram Member Price: \$155

Real-World Frauds Found in Governments

Monday, June 3, 2019 1:00 PM | A&A: 4 Instructor: Donna Ingram Member Price: \$155

Accounting and Auditing Updates

Tuesday, June 4, 2019 8:30 AM | A&A: 4 Instructor: Brent McClure Member Price: \$155

Preparation, Compilation, and Review

Engagements: Update and Review Tuesday, June 4, 2019 1:00 PM I A&A: 4 Instructor: Brent McClure Member Price: \$155

Controller's Update: Today's Latest Trends

Wednesday, June 5, 2019 8:30 AM | A&A: 4 Instructor: Brent McClure Member Price: \$155 Developing Your Digital Mindset Wednesday, June 5, 2019 1:00 PM | General: 4

Instructor: Brent McClure

Member Price: \$155

Reviewing Partnership Tax Returns: What Are You Missing? Thursday, June 6, 2019 8:30 AM | Tax: 4 Instructor: Bill Taylor Member Price: \$155

Reviewing Individual Tax Returns: What Are You Missing?

Thursday, June 6, 2019 1:00 PM | Tax: 4 Instructor: Bill Taylor Member Price: \$155

Smart Tax Planning Strategies for Individuals

Friday, June 7, 2019 8:30 AM | Tax: 4 Instructor: Bill Taylor Member Price: \$155

Social Security and Medicare: Maximizing

Retirement Benefits Friday, June 7, 2019 1:00 PM | Tax: 4 Instructor: Bill Taylor Member Price: \$155

How to Settle a Client's Estate

Monday, June 10, 2019 8:30 AM | Tax: 8 Instructor: Scott Emerson Member Price: \$275

Mastering the Fundamentals of Estate and Gift Tax

Tuesday, June 11, 2019 8:30 AM | Tax: 8 Instructor: Scott Emerson Member Price: \$275

Revenue Recognition: Mastering the New FASB Requirements

Wednesday, June 12, 2019 8:30 AM | A&A: 8 Instructor: Daryl Krause Member Price: \$275



JACKSON/RIDGELAND - MSCPA TRAINING CENTER CONTINUED

Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements

Thursday, June 13, 2019 8:30 AM | A&A: 8 Instructor: Daryl Krause Member Price: \$275

Leases: Mastering the New FASB Requirements

Friday, June 14, 2019 8:30 AM | A&A: 8 Instructor: Daryl Krause Member Price: \$275

Internal Control Development That Balances Risk with Strategy

Monday, June 17, 2019 8:30 AM | A&A: 8 Instructor: Karl Egnatoff Member Price: \$275

Internal and External Fraud: Understanding It and Working to Control It

Tuesday, June 18, 2019 8:30 AM | A&A: 8 Instructor: Karl Egnatoff Member Price: \$275

Microsoft Excel: You Don't Know What You Don't Know

Wednesday, June 19, 2019 8:30 AM | General: 8 Instructor: Karl Egnatoff Member Price: \$275

Slashing Taxes for Your Small Business Clients:

Corporations, Partnerships, & LLCs Thursday, June 20, 2019 8:30 AM | Tax: 8 Instructor: Peter Towle Member Price: \$275

Nexus Update: Latest Developments in State Income, Franchise, and Sales Taxes

Friday, June 21, 2019 8:30 AM | Tax: 8 Instructor: Peter Towle Member Price: \$275

Basis/Distributions for Pass-Through Entities: Simplifying the Complexities

Monday, June 24, 2019 8:30 AM | Tax: 8 Instructor: Arthur Auerbach Member Price: \$275

Construction Contractors Advanced Issues

Tuesday, June 25, 2019 8:30 AM | A&A: 6 / Tax: 2 Instructor: Andrew Copeland Member Price: \$275

The Complete Guide to Payroll Taxes and 1099 Issues

Wednesday, June 26, 2019 8:30 AM | Tax: 8 Instructor: Bill Taylor Member Price: \$275

Ethical Leadership for Mississippi CPAs

Thursday, June 27, 2019 8:30 AM | Ethics: 4 Instructor: Don Minges Member Price: \$160

Valuing Business: What is This Company Worth?

Thursday, June 27, 2019 1:00 PM | A&A: 4 Instructor: Don Minges Member Price: \$160

CFO Series: Balance Sheet Management

Friday, June 28, 2019 8:30 AM | A&A: 8 Instructor: Don Minges Member Price: \$285

Agricultural and Farm Activities Conference

Friday, August 30, 2019 8:30 AM | General: 8 Instructor: Michael Frost Price: \$210

Health Care Services Conference

Friday, September 27, 2019 8:30 AM | General: 8 Instructor: Various Price: \$210

Industry Conference

Friday, October 18, 2019 8:30 AM | General: 8 Instructor: Various Member Price: \$175

Accounting Education Conference

Friday, October 25, 2019 8:30 AM | General: 8 Instructor: Various Price: \$90

Tax Considerations and Consequences for Closely Held Businesses

Monday, October 28, 2019 8:30 AM | Tax: 8 Instructor: Gordon Meicher Member Price: \$275

1040 Tax Return Workshop

Tuesday-Wednesday, October 29-30, 2019 8:30 AM | Tax: 16 Instructor: Gordon Meicher Member Price: \$390

Construction Contractors: Accounting, Auditing, and Tax

Wednesday, November 6, 2019 8:30 AM | A&A: 6 / Tax: 2 Instructor: Andrew Copeland Member Price: \$275

AICPA's Federal Tax Update

Monday, November 11, 2019 8:30 AM | Tax: 8 Instructor: Jan Lewis Member Price: \$275

Business Valuation and Litigation Support Service Conference

Thursday, November 14, 2019 8:30 AM | General: 8 Instructor: Various Member Price: \$185

Hottest Tax Topics for 2019

Monday, December 9, 2019 8:30 AM | Tax: 8 Instructor: Bill Taylor Member Price: \$275

Advanced Tax Strategies for LLCs and Partnerships

Tuesday, December 10, 2019 8:30 AM | Tax: 8 Instructor: Bill Taylor Member Price: \$275

Real-World Fraud in Today's Small- to Medium-Sized Entities

Wednesday, December 11, 2019 8:30 AM | A&A: 8 Instructor: Donna Ingram Member Price: \$275

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Ethics, Rules, and Regulations Wednesday, June 12, 2019 8:30 AM | Ethics: 4 Instructor: Donna Ingram Member Price: \$155

Fraud: The Quest for Buried Treasures

Wednesday, June 12, 2019 1:00 PM | A&A: 4 Instructor: Donna Ingram Member Price: \$155

Governmental and Not-for-Profit Update

Wednesday, June 12, 2019 8:30 AM | A&A: 8 Instructor: Michele Kemp Member Price: \$275

Multistate Tax Update

Thursday, June 13, 2019 8:30 AM | Tax: 8 Instructor: Michael Frost Member Price: \$275

Accounting and Auditing Update for Small Businesses Thursday, June 13, 2019 8:30 AM | A&A: 8

8:30 AM | A&A: 8 Instructor: Michele Kemp Member Price: \$275

Securing a Comfortable Retirement in the Age of Spending

Friday, June 14, 2019 8:30 AM | Tax: 8 Instructor: Michael Frost Member Price: \$275

Annual Update for Controllers

Friday, June 14, 2019 8:30 AM | A&A: 8 Instructor: Michele Kemp Member Price: \$275

AICPA's Federal Tax Update

Wednesday, November 20, 2019 8:30 AM | Tax: 8 Instructor: Jan Lewis Member Price: \$275 BancorpSouth Conference Center 387 E. Main St. Tupelo, MS 38804 662-718-5555

Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements Wednesday, November 20, 2019 8:30 AM | A&A: 8 Instructor: Jeffrey Lieman Member Price: \$275

Reviewing Pass-Through Tax Returns: What Are You Missing Thursday, November 21, 2019 8:30 AM | Tax: 8 Instructor: Robert Thelen Member Price: \$275

Analytics and Big Data for Accountants

Thursday, November 21, 2019 8:30 AM | A&A: 8 Instructor: Jeffrey Lieman Member Price: \$275

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RFP PUBLIC NOTICE: The Mississippi Lottery Corporation has released a Request for Proposal (RFP) for Comprehensive Accounting and Auditing Services. Details regarding the RFP can be found in the procurement section of the Mississippi Lottery Corporation website, www.mslotteryhome. com. Response submission deadline is May 6, 2019 at 2:00 P.M. CST.