

2024 CPE CATALOG

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AffiniPay customers experienced 22% increase on average in revenue per firm using online billing solutions

CPE Catalog 2024

Contents

YOUR TRUSTED LEARNING PARTNER

Whatever your learning needs, the MSCPA has got you covered. There are many changes affecting you such as evolving technologies, new regulations and competitive pressures. These changes bring opportunities for new competencies and specializations. Your partnership with us means priority access to changing regulations and new trends, hundreds of learning products to help you stay sharp, and effective learning outcomes to help you succeed.

MSCPA is dedicated to offering the highest quality, highest value continuing education programs to our members. Your support is critical to our success and we truly can't do it without you. Start planning your CPE today – and thank you for choosing the MSCPA as your provider of continuing education!

MSCPA CPE STAFF

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*The full CPE catalog is available
online at www.ms-cpa.org*

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WHAT TO EXPECT THIS YEAR

All courses and conferences will be offered with in-person and livestream options. We encourage members to participate in-person for learning, networking, snacks, and meals. Some speakers will present remotely as will be noted when registering for an in-person course. Attendees will be able to view the speaker and slides on the projector screen and are encouraged to bring their laptop or iPad to participate in the chat box with the speaker and those viewing online.

2024 CPE At-A-Glance

DATE	DAY	NEW	COURSE TITLE	LOCATION	LS	CPE HRS	CATEGORY	MEM	NON MEM	AICPA DISCOUNT
Jan 17	W	New	Livestream Only: Hot Tax Tips with Art Auerbach	Online	◀	2	Tax	79	119	
Feb 06	T		Livestream Only: Beneficial Ownership Info. Reporting Under the Corp. Transp. Act	Online	◀	2	Tax	39	39	
Feb 15	Th	New	Livestream Only: Hot Tax Tips with Art Auerbach	Online	◀	2	Tax	79	119	
Mar 05	T		Livestream Only: What's New in Excel	Online	◀	2	Gen	79	119	
Mar 12	T	New	Livestream Only: Internal Control Changes for Telecommuting Workers	Online	◀	2	Gen	79	119	
Mar 19	T	New	Livestream Only: How Business Technology Will Evolve	Online	◀	2	Gen	79	119	
Mar 26	T		Livestream Only: If You Only Knew What Microsoft Word Could Do	Online	◀	2	Gen	79	119	
Apr 24	W		Young CPA Leadership Conference	MSCPA	◀	8	Gen	150	150	
May 01	W	New	Livestream Only: Hot Topics: Management of Accounting Practice/Firm Admin.	Online	◀	1	Gen	39	39	
May 07	T		Livestream Only: Hot Tax Tips with Art Auerbach	Online	◀	2	Tax	79	119	
May 09	Th		Committee Day	MSCPA						
May 13	M		Mississippi Sales & Use Tax	MSCPA	◀	4	Tax	160	200	
May 13	M		Ethics & Professional Conduct for CPAs	MSCPA	◀	4	Ethics/Rules	160	200	
May 14	T		Accounting & Auditing Conference	MSCPA	◀	8	A&A	225	300	
May 15-16	W-Th		Business & Industry: Management Development Conference	MSCPA	◀	16	Gen	345	465	
May 20-21	M-T		Livestream Only: Mississippi Technology Conference	Online	◀	16	Gen	490	610	
May 22	W		The Best Individual Income Tax Update Course by Surgent	MSCPA	◀	8	Tax	285	355	
May 23	Th		Surgent's Handbook for Mastering Basis, Distributions, & Loss Limitation Issues	MSCPA	◀	8	Tax	285	355	
May 24	F		Securing a Comfortable Retirement in the Age of Spending	MSCPA	◀	8	Tax	285	355	
May 28	T		A Complete Guide to the Yellow Book	MSCPA	◀	8	A&A/YB	285	355	
May 29	W		Advanced Audits of 401(k) Plans: Best Practices & Current Developments	MSCPA	◀	8	A&A	285	355	
May 30	Th		Construction Contractors: Critical Accounting, Auditing, & Tax Issues	MSCPA	◀	8	A&A/Tax	285	355	
May 31	F	New	Advanced CFO & Controller Skills	MSCPA	◀	8	Gen	285	355	
Jun 03	M		Financial Statement Disclosures: A Guide for Small & Medium-Sized Businesses	MSCPA	◀	4	A&A	160	200	
Jun 03	M	New	Preparing & Reviewing Client Prep. Fin. Statements & Gen. Attest Engagements	MSCPA	◀	4	A&A	160	200	
Jun 04	T	New	Auditing Complex Management Estimates	MSCPA	◀	4	A&A	160	200	
Jun 04	T	New	Performing Effective & Efficient Audit Sampling & Analytical Procedures	MSCPA	◀	4	A&A	160	200	
Jun 05	W	New	Limited Liability Companies: Losses, Liquidations, Terminations, Cont., & Sales	MSCPA	◀	4	Tax	160	200	
Jun 05	W		Surgent's Federal Tax Update	MSCPA	◀	4	Tax	160	200	
Jun 06	Th		Buying & Selling a Business: Tax & Structuring Overview	MSCPA	◀	4	Tax	160	200	
Jun 06	Th		IRS Tax Examinations & Hot Issues	MSCPA	◀	4	Tax	160	200	
Jun 07	F		Ethics, Rules, & Regulations	MSCPA	◀	4	Ethics/Rules	160	200	
Jun 07	F		Taxation of Partnership Distributions & Sales of Partnership Interests	MSCPA	◀	4	Tax	160	200	
Jun 10	M		Compilations, Reviews, & Prep.: Engagement Performance & Annual Update	MSCPA	◀	8	A&A	285	355	
Jun 11	T	New	Overview of All Nonprofit Tax Return Forms (990, 990-T, 990-PF, 8940, & 4720)	MSCPA	◀	8	Tax	285	355	
Jun 12	W	New	Nonprofit Tax Update for 2024	MSCPA	◀	8	Tax	285	355	
Jun 13	Th	New	Single Auditing Made Simple	MSCPA	◀	8	A&A/YB	285	355	
Jun 14	F		Winning the Fraud Battle in the Digital Age: Prevention & Detection	MSCPA	◀	8	A&A	285	355	
Jun 17	M		Livestream Only: Understanding & Creating an Internal Control System	Online	◀	8	A&A	285	355	
Jun 18	T		Livestream Only: You Don't Know What You Don't Know About Microsoft® Excel®	Online	◀	8	Gen	285	355	
Jun 19	W	New	Livestream Only: How AI is Automating Internal Control	Online	◀	4	A&A	160	200	
Jun 19	W	New	Livestream Only: Protecting Digital Data – More Important Now Than Ever Before	Online	◀	4	A&A	160	200	
Jun 20	Th	New	Livestream Only: Partnership & LLC Core Tax Issues From Form. Through Liquid.	Online	◀	8	Tax	285	355	
Jun 21	F		Livestream Only: Surgent's Comp. Guide to Tax Dep., Expensing, & Prop. Trans.	Online	◀	8	Tax	285	355	
Jun 24	M		The Strategic CFO: Big Picture Skills	MSCPA	◀	8	A&A/Gen	285	355	

2024 CPE At-A-Glance *continued*

DATE	DAY	NEW	COURSE TITLE	LOCATION	LS	CPE HRS	CATEGORY	MEM	NON MEM	AICPA DISCOUNT
Jun 25	T	New	Are Employees Important Enough to Drive Your Strategy	MSCPA	◀	4	Gen	160	200	
Jun 25	T	New	Building a Better Understanding of You, Your Team & of Mega Trends Today	MSCPA	◀	4	Gen	160	200	
Jun 26	W		This Year's Best Income Tax, Estate Tax, & Financial-Planning Ideas	MSCPA	◀	8	Tax	285	355	
Jun 27	Th		Ethics & Professional Conduct for CPAs	MSCPA	◀	4	Ethics/Rules	160	200	
Jun 27	Th	New	Section 199A: Schedule K-1 Reporting by Relevant Pass-Through Entities	MSCPA	◀	4	Tax	160	200	
Jun 28	F		Social Security & Medicare: Planning for You & Your Clients	MSCPA	◀	8	Tax	285	355	
Jul 16	T		Livestream Only: Hot Tax Tips with Art Auerbach	Online	◀	2	Tax	79	119	
Jul 16	T		Livestream Only: K2's Microsoft 365/Office 365 - All the things You Need to Know	Online	◀	8	Gen	285	355	
Jul 17	W		Livestream Only: K2's Small Bus. Internal Controls, Security, & Fraud Prev. & Det.	Online	◀	8	A&A	285	355	
Jul 18	Th		Livestream Only: K2's Excel Charting & Visualizations	Online	◀	4	Gen	160	200	
Jul 18	Th		Livestream Only: K2's Best Word, Outlook, & PowerPoint Features	Online	◀	4	Gen	160	200	
Jul 30	T		Livestream Only: K2's An Accountant's Guide To Blockchain & Cryptocurrency	Online	◀	4	Gen	160	200	
Jul 30	T		Livestream Only: K2's Artificial Intelligence For Accounting & Financial Professional	Online	◀	4	Gen	160	200	
Jul 31	W		Livestream Only: K2's Advanced QuickBooks Tips & Techniques	Online	◀	4	A&A	160	200	
Jul 31	W		Livestream Only: K2's Case Studies In Fraud & Technology Controls	Online	◀	4	A&A	160	200	
Aug 07	W	New	Livestream Only: Hot Topics: Management of Accounting Practice/Firm Admin.	Online	◀	1	Gen	39	39	
Aug 14	W		Livestream Only: Hot Tax Tips with Art Auerbach	Online	◀	2	Tax	79	119	
Aug 15-16	Th-F		Governmental Accounting & Auditing Conference	MSCPA	◀	16	A&A/YB	295	395	
Aug 17-24	Sa-Sa	New	CPE at Sea	Cruise		20	A&A/Ethics/Gen/PD	950	1050	
Aug 20	T		Agriculture & Farm Activities Conference	MSCPA	◀	8	Gen	215	215	
Aug 22	Th		Banking & Finance Conference	MSCPA	◀	8	Gen	200	275	
Sep 19	Th		Health Care Services Conference	MSCPA	◀	8	Gen	215	215	
Sep 24	T		Ethics & Professional Conduct for CPAs	MSCPA	◀	4	Ethics/Rules	160	200	
Sep 24	T		Fraud: Sign, Sign, Everywhere a Sign	MSCPA	◀	4	A&A	160	200	
Sep 26	Th		Not-for-Profit Conference	MSCPA	◀	8	Gen	125	125	
Sep 30	M		Tax Planning for Small Business	MSCPA	◀	4	Tax	160	200	
Sep 30	M		Taxation of Property Transactions	MSCPA	◀	4	Tax	160	200	
Oct 01	T		Multistate Income Tax	MSCPA	◀	8	Tax	285	355	30
Oct 23	W		Industry Conference	MSCPA	◀	8	Gen	200	275	
Oct 28	M		Individual Tax Fundamentals	MSCPA	◀	8	Tax	285	355	30
Oct 29	T		Intermediate Individual Taxation	MSCPA	◀	8	Tax	285	355	30
Oct 30	W		S Corporations: Key Issues, Compliance, & Tax Strategies	MSCPA	◀	8	Tax	285	355	30
Nov 01	F		Accounting Education Conference	MSCPA	◀	8	Gen	100	100	
Nov 06	W	New	Livestream Only: Hot Topics: Management of Accounting Practice/Firm Admin.	Online	◀	1	Gen	39	39	
Nov 13	W		Livestream Only: Hot Tax Topics with Art Auerbach	Online	◀	2	Tax	79	119	
Nov 14	Th	New	Blockchain: Current Applications of Importance for CPA's	MSCPA	◀	4	Gen	160	200	
Nov 14	Th	New	Cryptocurrency Insight: Evolution, Impacts, & Future Adoption	MSCPA	◀	4	Gen	160	200	
Nov 15	F	New	A CPA Primer on Data Analytics with Practical Examples	MSCPA	◀	4	A&A	160	200	
Nov 15	F	New	The Future is Now: AI, Machine Learning & Natural Language Processing	MSCPA	◀	4	Gen	160	200	
Nov 21	Th		Business Valuation & Litigation Services Conference	MSCPA	◀	8	Gen	200	275	
Dec 02	M		Four Tiers of Loss Limitations: A Guide to the Rules for Pass-Through Entities	MSCPA	◀	4	Tax	160	200	
Dec 02	M		Ethics, Rules, & Regulations	MSCPA	◀	4	Ethics/Rules	160	200	
Dec 03	T		The Complete Guide to Payroll Taxes & 1099 Issues	MSCPA	◀	8	Tax	285	355	
Dec 05	Th		AICPA's Annual Federal Tax Update	MSCPA	◀	8	Tax	285	355	30
Dec 11	W		Livestream Only: Hot Tax Topics with Art Auerbach	Online	◀	2	Tax	79	119	
Dec 16-17	M-T		Mississippi Tax Institute	Sheraton	◀	16	Tax	400	400	



2024 Conference Dates & Sponsorship Opportunities

Young CPA Leadership Conference

April 24 (Wednesday)

Gold \$500 | Silver \$350 | Bronze \$250

Accounting & Auditing Conference

May 14 (Tuesday)

Gold \$500 | Silver \$350 | Bronze \$250

Business & Industry Management Development Conference

May 15-16 (Wednesday-Thursday)

Gold \$500 | Silver \$350 | Bronze \$250

Mississippi Technology Conference

May 20-21 (Monday-Tuesday)

Livestream Only

Annual Convention

June 19-23 (Wednesday-Sunday)

Sponsorship Opportunities | Exhibitor Booth \$750

Governmental Accounting & Auditing Conference

August 15-16 (Thursday-Friday)

Gold \$1,000 | Silver \$500 | Bronze \$300

Agricultural & Farm Activities Conference

August 20 (Tuesday)

Gold \$500 | Silver \$350 | Bronze \$250

Banking & Finance Conference

August 22 (Thursday)

Gold \$1,000 | Silver \$500 | Bronze \$300

Health Care Services Conference

September 19 (Thursday)

Gold \$500 | Silver \$350 | Bronze \$250

Not-For-Profit Conference

September 26 (Thursday)

Gold \$1,000 | Silver \$500 | Bronze \$300

Industry Conference

October 23 (Wednesday)

Gold \$500 | Silver \$350 | Bronze \$250

Accounting Education Conference

November 1 (Friday)

Gold \$500 | Silver \$350 | Bronze \$250

Business Valuation & Litigation Conference

November 21 (Thursday)

Gold \$500 | Silver \$350 | Bronze \$250

Mississippi Tax Institute

December 16-17 (Monday-Tuesday)

Premier \$1,500 | Gold \$1,000 | Silver \$500

Bronze \$300 | Exhibitor Only \$300

— PLEASE NOTE —

Events, as printed, are subject to change. Stay up-to-date by visiting www.ms-cpa.org for the most current dates.

For more information about sponsorship opportunities, visit www.ms-cpa.org/about/marketing-opportunities.



2024 ANNUAL CONVENTION

WEDNESDAY, JUNE 19 – SUNDAY, JUNE 23, 2024
SANDESTIN GOLF AND BEACH RESORT
DESTIN, FLORIDA

Start preparing for our 2024 Annual Convention! Members, along with their families and guests, are warmly invited by the Officers and Board of Governors to partake in a family-friendly program. Join us for an event filled with entertainment for everyone. For more information or to register, please visit www.ms-cpa.org/education/annual-convention.

Receive up to 16 CPE Hours on Wednesday & Thursday!

Navigating Current Financial Dynamics

Wednesday, June 19 • 8:30 a.m. – 12:00 p.m.

Instructor: Mike Morgan

Member Price: \$160

Strategy Begins with Employees and Succeeds with Execution

Wednesday, June 19 • 1:00 – 4:30 p.m.

Instructor: Bob Mims

Member Price: \$160

Tackling Our Communication GAAP-Knowing You, Your Team, and the Economy We Now Face

Thursday, June 20 • 8:30 a.m. – 12:00 p.m.

Instructor: Bob Mims

Member Price: \$160

Life-changing Excel Tips and Tricks for Everyone!

Thursday, June 20 • 1:00 – 4:30 p.m.

Instructor: Tracy Cooper

Member Price: \$160

Members who register and attend on Friday morning will have the opportunity to earn 2 additional hours of CPE credit.

Online Partner Courses

& Self Study Partner Courses

The MSCPA offers courses from our partners with quick and easy registration through ms-cpa.org.

We have partnered with the best providers in the country at a reduced cost for our members.

To register for a webinar course, please visit our online catalog at www.ms-cpa.org/education/cpe-catalog.



OUR **EXPERTISE.** YOUR **ADVANTAGE.**



Onsite Learning Where you Work

Support the MSCPA & Let us HELP YOU!

Take advantage of MSCPA's knowledge and relationship with high quality instructors.

Whether your staff would like to delve into the recent changes to professional accounting and auditing standards, tax updates or any other topic, the MSCPA has your team covered.

- *Ideal for 10+ staff members*
- *Customizable for your needs: half days, one day or several days*
- *Hundreds of topics*
- *No lost travel time or expenses for staff*
- *Confidential learning environment specific to your firm's needs*

Bring high-quality courses, backed by the resources and experience of the MSCPA, direct to your office.

Schedule a Conversation to Learn More

Contact Information

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Mississippi Society of CPAs
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Email: evaughn@ms-cpa.org

Online MSCPA CPE Catalog

How to Refine Your Search

1. CHOOSE TRAINING TYPE FROM DROPDOWN MENU

Our online catalog includes a comprehensive listing of all of our course offerings by training types.

- **AICPA Certificate Program Events**: Credentials
- **Conference**: All MSCPA Conference Events
- **Convention**: MSCPA Annual Convention
- **In Person Course**: In Person CPE at the MSCPA
- **Online MSCPA Course**: Livestream Courses
- **Online Partner Course**: Vendor Webinars
- **Self Study Partner Course**: Self Study Vendor Webinars

2. EXPAND TO VIEW ALL FILTERS

Use our CPA Catalog filters to find the courses that best fit your needs. You can search by Keyword, Training Type, Location, Leader, Field of Interest, Curriculum, Vendor or Month.

Keyword	Training Type
<input type="text" value="(title, code, description, etc.)"/>	<input type="text" value="In Person Course"/>
<small>Hide all filters ▼</small>	
Location	Leader
<input type="text" value="Select One..."/>	<input type="text" value="Select One..."/>
Field of Interest	Curriculum
<input type="text" value="Select One..."/>	<input type="text" value="Select One..."/>
Vendor	Month
<input type="text" value="Select One..."/>	<input type="text" value="Select One..."/>
<input type="button" value="Search"/>	<input type="button" value="Reset Filters"/>

MSCPA CPE Special

CPE at Sea *Saturday, August 17 – Saturday, August 24, 2024*

MSCPA, in conjunction with other state societies, is proud to offer a learning experience unlike any other with CPE at Sea. Up to 20 hours of CPE are available during this 7-day cruise aboard the Carnival Jubilee departing from Galveston, Texas.

COST

Member: \$950 • Non-Member: \$1,050

Cruise: From \$689 per person
(Cruise cost is subject to change)

CPE Credits Available

5 Accounting & Auditing
1 Ethics • 13 General
1 Personal Development

SESSION TOPICS

- Natural Language Processing (NLP) and Prompt Engineering: Overview and Application
- Brainstorming Exercise “Building a Better Mouse Trap” Case Study
- Current Technology A&A Topics of Importance
- A Futuristic Perspective of our Accounting Profession
- Learnings: Reflection and Rediscussion

For complete details or to register, visit www.ms-cpa.org.



Member Benefits & Discounts

As a member of the statewide organization for CPAs in Mississippi, you have access to an array of member benefits including discounts on quality CPE, as well as many networking and leadership opportunities to help you make the most of your career.

POWERFUL CONNECTIONS

- **Member Directory** to keep in touch with other members through this searchable online directory
- **Young CPA Network** to meet members who are in the beginning stages of their careers through social and professional development events
- **Committees and Task Forces** to share your expertise, exercise your leadership skills and grow your knowledge base
- **Volunteer Opportunities** offering meaningful ways to share your time and expertise with Society-sponsored public service programs
- **Chapters** offering local education and networking opportunities
- **Find a CPA Directory** to reach new clients by listing yourself in this free directory

PERTINENT INFORMATION

- The **MSCPA Newsletter** mailed to all members 10 times per year
- **Career Center** to view current job listings or post an opening for a position at your firm or company



PROACTIVE ADVOCACY

- **National Representation:** Our member network of key-person contacts, MSCPA leadership, and the Legislation Committee allow us to maintain relationships with our Congressional delegation and national associations to address the needs of our members and the profession and to fight for initiatives, improvements, and relief.
- **State Representation:** Through our non-partisan Political Action Committee comprised of CPAs who uphold the political voice of the CPA profession, member support gives us the ability to better achieve our annual state legislative agendas and to support CPA and business interests in our lobbying activities. MSCPA closely monitors legislation and state agency proposals to determine their impact upon the profession. Acting as our liaison, the Taxation Committee meets regularly with the Mississippi Department of Revenue. MSCPA members are encouraged to submit topics and problems for consideration. The liaison group discusses, reviews, and suggests possible solutions to these problems.

PREMIER EDUCATION

- **Member-Only Discounts** on education courses, conferences, and webinars
- **Extensive Catalog** of innovative education programs that prepare members for the future
- **My CPE** automatically records MSCPA CPE courses you have taken and allows you to input other CPE courses to aid in reporting

Lunch & Learn

LIMITED TIME? REQUIRE CPE CREDITS?

Explore MSCPA's concise 1-2 hour **LUNCH & LEARN** livestreaming sessions!

NEW! HOT TOPICS: MANAGEMENT OF ACCOUNTING PRACTICE/FIRM ADMINISTRATION

Join other managing partners, firm leaders, and firm administrators for these interactive quarterly sessions from 11:00 a.m. – 12:00 p.m. to discuss hot topics in managing your accounting practice. These unique interactive sessions will provide attendees the chance to pose questions on camera and engage in open dialogues with guest speakers and peers.

May 1 • August 7 • November 6

Member Cost: \$39 • Non-Member Cost: \$39 • CPE Credit: 1 General

Please submit your suggestions on the topics you'd like to hear to MSCPA.

TECH TUESDAY IN MARCH

Tech Tuesday is a livestream series designed to provide you with the technical knowledge you need. Each lunch and learn from 12:00-1:40 p.m. will examine a specific tech topic. Popular instructor Karl Egnatoff, CPA will lead the series.

March 5 What's New in Excel

March 12 Internal Control Changes for Telecommuting Workers

March 19 How Business Technology Will Evolve

March 26 If You Only Knew What Microsoft Word Could Do

Member Cost: \$79 • Non-Member Cost: \$119 • CPE Credit: 2 General

HOT TAX TIPS WITH ART AUERBACH

Back by popular demand, get essential updates from instructor and tax guru Art Auerbach, CPA, in this continuing tax webinar series. Each lunch and learn from 12:00-1:40 p.m. will cover the latest planning and compliance issues, the pronouncements of the federal and state agencies, and any pending legislation in the Congress, plus more.

January 17 • February 15 • May 7 • July 16

August 14 • November 13 • December 11

Member Cost: \$79 • Non-Member Cost: \$119 • CPE Credit: 2 Tax

Course Information

If you are an AICPA member and register for an AICPA produced seminar (noted in each seminar description), you are eligible for a \$30 discount per 8-hour day. This discount is applied automatically to online registrations given that your AICPA membership information is updated in our database.

MATERIALS

Upon course registration, in-person registrants are asked if they prefer to have printed materials in addition to the e-materials. Links to the e-materials will be listed with your course registrations in your account on the MSCPA website seven calendar days before the course. If you request printed materials upon registration, they will be available for pick up at the registration desk on the date of the class. The option to request printed materials is only available up to 5 business days prior to the course date. Walk-in registrants and those registering between 1 and 5 days before the course will be sent an electronic link to the e-materials. "Extra" printed course materials will not be available on site. **Printed materials are not available for conferences.**

LIVESTREAM

1/17/2024
Wednesday



Livestream Only: Hot Tax Tips with Art Auerbach

Discussion Leader: Art Auerbach

Cost: Members: \$79 Non-Members: \$119

Course Hours: 12:00-1:40

LEVEL: Intermediate **CPE Credit:** 2 Tax **VENDOR:** Art Auerbach, CPA **ACRONYM:** HOTTAXW1

Back by popular demand, get essential updates from instructor and tax guru Art Auerbach, CPA, in this continuing tax webinar series. Art is a member of the AICPA Tax Practice and Procedures Committee and liaison to the Professional Ethics Executive Committee and the Exempt Organization Committee. Each lunch and learn will cover the latest planning and compliance issues, the pronouncements of the federal and state agencies, and any pending legislation in the Congress. Registrants can also submit requests for topics for Art to cover.

2/6/2024
Tuesday



Livestream Only: Beneficial Ownership Information Reporting Under the Corporate Transparency Act

Discussion Leader: Jan Lewis

Cost: Members: \$39 Non-Members: \$39

Course Hours: 1:00-2:40

LEVEL: Update **CPE Credit:** 2 Tax **VENDOR:** Jan Lewis **ACRONYM:** BOIW

Passed on January 1, 2021, the Corporate Transparency Act affects certain LLC, S Corporation, C Corporation, and any other entity required to be "registered" with their respective state. This act was developed to curve and expose illicit activity, money laundering, and concealment of ownership. Furthermore, this Act was developed to protect the United States and our National Security Interest.

2/15/2024
Thursday



Livestream Only: Hot Tax Tips with Art Auerbach

Discussion Leader: Art Auerbach

Cost: Members: \$79 Non-Members: \$119

Course Hours: 12:00-1:40

LEVEL: Intermediate **CPE Credit:** 2 Tax **VENDOR:** Art Auerbach, CPA **ACRONYM:** HOTTAXW2

Back by popular demand, get essential updates from instructor and tax guru Art Auerbach, CPA, in this continuing tax webinar series. Art is a member of the AICPA Tax Practice and Procedures Committee and liaison to the Professional Ethics Executive Committee and the Exempt Organization Committee. Each lunch and learn will cover the latest planning and compliance issues, the pronouncements of the federal and state agencies, and any pending legislation in the Congress. Registrants can also submit requests for topics for Art to cover.

3/5/2024
Tuesday



Livestream Only: What's New in Excel

Discussion Leader: Karl Egnatoff

Cost: Members: \$79 Non-Members: \$119

Course Hours: 12:00-1:40

LEVEL: Intermediate **CPE Credit:** 2 General **VENDOR:** Taymes **ACRONYM:** WNIEW

Many people that use Microsoft® Excel® know that it changes regularly but do not have the time to explore the updated functionality. Those that do not keep up with all the added features are often missing out on possible productivity improvements. This session shows some of the numerous changes that Microsoft has made to Excel® and details how these can be helpful. It demonstrates how some of the updates are significant such as the addition of the dynamic array functionality, while others are time-saving tools such as the carrot tool that allows for the expansion of the formula bar. People that wish to stay abreast of all the capabilities available in Excel® should take this session.

3/12/2024
Tuesday



NEW

Livestream Only: Internal Control Changes for Telecommuting Workers

Discussion Leader: Karl Egnatoff

Cost: Members: \$79 Non-Members: \$119

Course Hours: 12:00-1:40

LEVEL: Intermediate **CPE Credit:** 2 General **VENDOR:** Taymes **ACRONYM:** ICTWW

For the past two decades the trend has been to move away from brick-and-mortar offices and have a greater number of people work or telecommute from home. Because of the upheaval caused by recent events, the rate of this move has been accelerated. This has and will continue to create control challenges and organizations must work to address these. Such things as moving from time-based employee value to task completion based measurement and the ability to drive needed inter-company communication are just a sample of the issues with which entities must contend. This session looks at the benefits and pitfalls of workers that telecommute. It then discusses important risks and controls to consider as this trend continues and evolves in the business world.

3/19/2024
Tuesday



NEW

Livestream Only: How Business Technology Will Evolve

Discussion Leader: Karl Egnatoff

Cost: Members: \$79 Non-Members: \$119

Course Hours: 12:00-1:40

LEVEL: Intermediate **CPE Credit:** 2 General **VENDOR:** Taymes **ACRONYM:** HBTEW

Everything is changing. Many believed that all the shifts and moves related to technology for business would slow. However, due to the upheaval that the country and the world has faced along with the initiation of the fourth industrial revolution (4IR), the rate of technological change is increasing. In this session we discuss what is on the horizon, which tools will be adopted quickly and what will develop over a long expanse of time. We then touch on how organization leaders and control creators must work to harness the latest tech, so it serves the organization in the most beneficial way.

3/26/2024
Tuesday



Livestream Only: If You Only Knew What Microsoft Word Could Do

Discussion Leader: Karl Egnatoff

Cost: Members: \$79 Non-Members: \$119

Course Hours: 12:00-1:40

LEVEL: Intermediate **CPE Credit:** 2 General **VENDOR:** Taymes **ACRONYM:** MWCDW

Did you know that simply by utilizing the built-in headings found under Styles in Microsoft® Word®, you can create an automatic table of contents that can be updated in a matter of seconds if the body of the document changes? Did you know that Word® can be used to open, edit, and re-save PDF documents? How about the fact that by using the Insert Caption tool in conjunction with the Cross-Reference feature, users can rid themselves of the need to manually renumber figures, tables or illustrations and will not even need to update references to these in the document text? This material shows tools and features that are easy to understand and use, will save time, and add consistency to documents. Participants in this session will come away knowing the power of Microsoft® Word®; this knowledge will benefit them greatly!

4/24/2024
Wednesday
Ridgeland
MSCPA



Young CPA Leadership Conference

Discussion Leader: Panel

Cost: Members: \$150 Non-Members: \$150

Course Hours: 8:30-4:30

LEVEL: Intermediate **CPE Credit:** 8 General **VENDOR:** MSCPA **ACRONYM:** YCPAC / YCPACW

This Mississippi Young CPA Network event is for young and aspiring CPAs looking to build success skills to get ahead and to become leaders in their careers. For the best learning experience, in-person attendance is highly recommended. To view the agenda, visit www.ms-cpa.org.

5/1/2024
Wednesday



NEW

Livestream Only: Hot Topics: Management of Accounting Practice/Firm Administration

Discussion Leader: TBD

Cost: Members: \$39 Non-Members: \$39

Course Hours: 11:00-12:00

LEVEL: Advanced **CPE Credit:** 1 General **VENDOR:** MSCPA **ACRONYM:** MAPW1

Join other managing partners, firm leaders, and firm administrators for this interactive session to discuss hot topics in managing your accounting practice.

5/7/2024

Tuesday



Livestream Only: Hot Tax Tips with Art Auerbach

Discussion Leader: Art Auerbach

Cost: Members: \$79 Non-Members: \$119

Course Hours: 12:00-1:40

LEVEL: Intermediate **CPE Credit:** 2 Tax **VENDOR:** Art Auerbach, CPA **ACRONYM:** HOTTAXW3

Back by popular demand, get essential updates from instructor and tax guru Art Auerbach, CPA, in this continuing tax webinar series. Art is a member of the AICPA Tax Practice and Procedures Committee and liaison to the Professional Ethics Executive Committee and the Exempt Organization Committee. Each lunch and learn will cover the latest planning and compliance issues, the pronouncements of the federal and state agencies, and any pending legislation in the Congress. Registrants can also submit requests for topics for Art to cover.

5/13/2024

Monday

Ridgeland

MSCPA



Mississippi Sales and Use Tax

Discussion Leader: Greg Duke

Cost: Members: \$160 Non-Members: \$200

Course Hours: 8:30-12:00

LEVEL: Update **CPE Credit:** 4 Tax **VENDOR:** MSCPA **ACRONYM:** MSUT / MSUTW

This seminar, led by a representative of the Mississippi Department of Revenue, will include an Introduction on Sales Tax; Levies, Returns and Filing, and Exemptions; Use Tax; Casual Sales Tax; Industry-Specific Sales Tax; Contractor's Tax; and more. This seminar will be a great opportunity to get the latest Sales and Use Tax information directly from the Department of Revenue.

5/13/2024

Monday

Ridgeland

MSCPA



Ethics and Professional Conduct for CPAs

Discussion Leader: Donna Ingram

Cost: Members: \$160 Non-Members: \$200

Course Hours: 1:00-4:30

LEVEL: Update **CPE Credit:** 3 Ethics / 1 MS Rules **VENDOR:** MSCPA **ACRONYM:** ERR-1 / ERRW-1

This seminar satisfies the State Board's approved ethics covering Mississippi Rules, AICPA Code of Conduct, ethics in your tax practice and ethical behavior.

5/14/2024

Tuesday

Ridgeland

MSCPA



Accounting and Auditing Conference

Discussion Leader: Panel

Cost: Members: \$225 Non-Members: \$300

Course Hours: 8:30-4:30

LEVEL: Update **CPE Credit:** 8 A&A **VENDOR:** MSCPA **ACRONYM:** AAC / AACW

This event will provide the crucial guidance you need to stay in compliance with the many A&A rules affecting your practice, business or clients. To view the agenda, visit www.ms-cpa.org.

5/15-16/2024

Wednesday-Thursday

Ridgeland

MSCPA



Business and Industry Management Development Conference

Discussion Leader: Panel

Cost: Members: \$345 Non-Members: \$465

Course Hours: 8:30-4:30

LEVEL: Intermediate **CPE Credit:** 16 General **VENDOR:** MSCPA **ACRONYM:** PMD / PMDW

This conference is geared toward chief financial officers, controllers, and other executives in industry, managers, and partners in public accounting. To view the agenda, visit www.ms-cpa.org.

5/20-21/2024

Monday-Tuesday



Livestream Only: Mississippi Technology Conference

Discussion Leader: Panel

Cost: Members: \$490 Non-Members: \$610

Course Hours: 8:30-4:30

LEVEL: Intermediate **CPE Credit:** 16 General **VENDOR:** K2 Enterprises **ACRONYM:** MTCW

The Technology Conference offers up to sixteen hours of fast-paced presentations designed to make you more productive and efficient when using technology. K2 Enterprises' nationally recognized speakers provide you with practical solutions to the real-world issues faced by accounting, financial, and other business professionals. You will receive helpful tips and advanced techniques, along with the tools and skills necessary to keep up with the ever-increasing pace of changes in technology.

5/22/2024

Wednesday

Ridgeland

MSCPA



The Best Individual Income Tax Update Course by Surgent

Discussion Leader: William F. (Bill) Taylor

Cost: Members: \$285 Non-Members: \$355

Course Hours: 8:30-4:30

LEVEL: Update **CPE Credit:** 8 Tax **VENDOR:** Surgent **ACRONYM:** BITU / BITUW

This highly informative course comprehensively covers all the latest tax law developments. The focus is on individual taxation and discussion of the planning opportunities practitioners need to understand to help clients respond effectively. You will come away from the course with the up-to-date knowledge to educate your individual tax clients and implement tax-saving ideas that will serve their ever-evolving needs. This course is continually updated to reflect enacted legislation.

5/23/2024 Thursday Ridgeland MSCPA	◀	<p>Surgent's Handbook for Mastering Basis, Distributions, and Loss Limitation Issues for S Corporations, LLCs and Partnerships</p> <p>Discussion Leader: William F. (Bill) Taylor</p> <p>Cost: Members: \$285 Non-Members: \$355</p> <p>Course Hours: 8:30-4:30</p> <p>LEVEL: Intermediate CPE Credit: 8 Tax VENDOR: Surgent ACRONYM: HMBI / HMBIW</p> <p>The most difficult concepts to master when dealing with flow-through business entities are the basis and distribution concepts. Major error and malpractice issues occur if the CPA does not fully understand the impact of these rules. This course is designed to focus on the practical applications of these rules.</p>
5/24/2024 Friday Ridgeland MSCPA	◀	<p>Securing a Comfortable Retirement in the Age of Spending</p> <p>Discussion Leader: William F. (Bill) Taylor</p> <p>Cost: Members: \$285 Non-Members: \$355</p> <p>Course Hours: 8:30-4:30</p> <p>LEVEL: Intermediate CPE Credit: 8 Tax VENDOR: Surgent ACRONYM: SCRT / SCRTW</p> <p>This course gives CPAs the knowledge to help their clients plan for retirement by evaluating how much retirement income they will require and planning for how to reach their retirement goals.</p>
5/28/2024 Tuesday Ridgeland MSCPA	◀	<p>A Complete Guide to the Yellow Book (Remote Speaker)</p> <p>Discussion Leader: Jeffrey Lieman</p> <p>Cost: Members: \$285 Non-Members: \$355</p> <p>Course Hours: 8:30-4:30</p> <p>LEVEL: Basic CPE Credit: 8 A&A VENDOR: Surgent ACRONYM: CGYB / CGYBW</p> <p>If you work with governments and not-for-profits, a thorough understanding of the Yellow Book is essential. This course will equip you with a comprehensive knowledge of the Yellow Book requirements and increase your confidence and proficiency in performing Yellow Book audits. The course materials utilize a highly illustrative and innovative format including over 20 focused exercises on key practice issues. This course qualifies for Yellow Book credits.</p>
5/29/2024 Wednesday Ridgeland MSCPA	◀	<p>Advanced Audits of 401(k) Plans: Best Practices and Current Developments</p> <p>Discussion Leader: Cecil M. (Bill) Felder</p> <p>Cost: Members: \$285 Non-Members: \$355</p> <p>Course Hours: 8:30-4:30</p> <p>LEVEL: Advanced CPE Credit: 8 A&A VENDOR: Surgent ACRONYM: AAFP / AAFPW</p> <p>Looking to improve the quality of your 401(k) benefit plan audits? This is the course for you. Based on recent data from the U.S. Department of Labor and peer reviews on employee benefit plan audits, we know auditors need to up their game to meet stakeholder demands and provide the best possible audit services. In this advanced course, we will discuss the audit and reporting requirements in accordance with SAS 136 and other recently issued SASs. We will also discuss laws and regulations (such as ERISA) that are unique to employee benefit plans and provide practical guidance on their application. Course topics will focus on the most common compliance issues identified in 401(k) audits by the Department of Labor and peer reviews, as well as recommended corrections. Auditors will identify best practices for auditing areas such as payroll and compensation, participant loans, hardship distributions, investments, and plan mergers and acquisitions.</p>
5/30/2024 Thursday Ridgeland MSCPA	◀	<p>Construction Contractors: Critical Accounting, Auditing, and Tax Issues</p> <p>Discussion Leader: Andrew Copeland</p> <p>Cost: Members: \$285 Non-Members: \$355</p> <p>Course Hours: 8:30-4:30</p> <p>LEVEL: Intermediate CPE Credit: 6 A&A / 2 Tax VENDOR: Surgent ACRONYM: CONS / CONSW</p> <p>Accounting and financial reporting for construction contractors may be the most difficult area to be in compliance with the various standards. Construction engagements are, in many instances, more "dangerous" than most lines of business due to the many users of the financial statements. In this course, we will discuss why construction accounting and financial reporting are so complex and discuss the relationship between the contractor and the surety, both from an underwriting and claims perspective. We will also explore what the surety looks for in order to maximize potential bond credit, and we will discuss key areas of tax compliance concentrating on those areas which make construction unique, including the impact of COVID-19 on the construction industry.</p>
5/31/2024 Friday Ridgeland MSCPA	NEW ▶	<p>Advanced CFO and Controller Skills</p> <p>Discussion Leader: Mark Conine</p> <p>Cost: Members: \$285 Non-Members: \$355</p> <p>Course Hours: 8:30-4:30</p> <p>LEVEL: Advanced CPE Credit: 8 General VENDOR: Mark Conine ACRONYM: ACS / ACSW</p> <p>Gain skills to develop a strategic plan for your organization and apply the balanced scorecard to manage the performance of the organization. Identify how to be a leader and to develop high-performing employees. Recognize how to manage change.</p>

6/3/2024

Monday
Ridgeland
MSCPA



Financial Statement Disclosures: A Guide for Small and Medium-Sized Businesses (Remote Speaker)

Discussion Leader: Curtis Quickel

Cost: Members: \$160 Non-Members: \$200

Course Hours: 8:30-12:00

LEVEL: Basic **CPE Credit:** 4 A&A **VENDOR:** Surgent **ACRONYM:** GSM4 / GSM4W

A clear and concise set of proper financial statement disclosures can make or break an entity's financial statements. Such disclosures are no longer simply additional information provided by a business; they can be complex in nature and difficult to both prepare and understand, especially for small and medium-sized businesses. Oftentimes financial statement users will first turn to the notes in the financial statements in order to get a feel for where the business and its numbers might be heading, so these disclosures need to be well-written and follow applicable standards. This course will focus on key balance sheet and income statement disclosure as well as those relating to adoption of new accounting standards related to revenue (ASC 606) and leases (ASC 842), accounting policies, changes in accounting estimates and errors, subsequent events, going concern, and related party disclosures. The course will use illustrations, examples based on private company financial statements disclosures, and real-world excerpts from financial statements to provide you with a hands-on feel for the disclosure requirements across a number of accounting standards.

6/3/2024

Monday
Ridgeland
MSCPA


NEW

Preparing and Reviewing Client Prepared Financial Statements and General Attest Engagements (Remote Speaker)

Discussion Leader: Curtis Quickel

Cost: Members: \$160 Non-Members: \$200

Course Hours: 1:00-4:30

LEVEL: Intermediate **CPE Credit:** 4 A&A **VENDOR:** Surgent **ACRONYM:** PRF4 / PRF4W

The ultimate objective of a financial statement audit is to issue the independent auditor's report. Reviews and preparations are different. This course discusses the review and preparation process, introduces key elements of financial statements, and provides best practices for auditors who either prepare or review the client's financial statements. Most CPA firms perform some level of compilation and review engagements, and some perform engagements under attestation standards. This course provides a deep dive into the most frequently missed issues in compilations and reviews engagements. We will also focus on attestation engagements and the various types of engagements a CPA can perform.

6/4/2024

Tuesday


NEW

Auditing Complex Management Estimates (Remote Speaker)

Discussion Leader: Art Winstead

Cost: Members: \$160 Non-Members: \$200

Course Hours: 8:30-12:00

LEVEL: Intermediate **CPE Credit:** 4 A&A **VENDOR:** Surgent **ACRONYM:** CME4 / CME4W

Accounting estimates are often some of the most difficult and subjective amounts included in U.S. GAAP financial statements. These estimates are pervasive and are often sensitive to relatively small changes in assumptions or circumstances, which can have a significant impact on the recorded (or not recorded) estimate in the financial statements. In this course, we will review the relevant auditing guidance related to auditing estimates, including the estimate for credit losses under ASC 326. We will focus on the three most common ways auditors can approach their audit of accounting estimates: waiting for the contingency to resolve itself, auditing the client's estimation process, and developing the auditor's point or range of estimate. Then we will review what has changed since SAS 143 became effective for 2023 audits.

6/4/2024

Tuesday
Ridgeland
MSCPA


NEW

Performing Effective and Efficient Audit Sampling and Analytical Procedures (Remote Speaker)

Discussion Leader: Art Winstead

Cost: Members: \$160 Non-Members: \$200

Course Hours: 1:00-4:30

LEVEL: Intermediate **CPE Credit:** 4 A&A **VENDOR:** Surgent **ACRONYM:** EEA4 / EEA4W

When performing an audit, an auditor bases their opinion about whether the financial statements are free from material misstatement on a variety of tests on the underlying account balances and classes of transactions. Some balances, such as debt or cash, may be tested 100 percent, but more commonly the auditor will use sampling to test a subset of the population to obtain sufficient evidence to support the opinion. The auditor will also use sampling when testing control activities to conclude on the effectiveness of the controls. For other account balances and transactions, auditors may choose to perform analytical procedures as substantive tests instead of, or alongside, sampling techniques. It is important to properly design and perform analytical procedures to ensure an effective and efficient audit engagement. This course will provide detailed guidance and methods for performing these analytical techniques and explore the different sampling applications used in a financial statement/compliance audit.

6/5/2024

Wednesday
Ridgeland
MSCPA


NEW

Limited Liability Companies: Losses, Liquidations, Terminations, Continuations, and Sales

Discussion Leader: William F. (Bill) Taylor

Cost: Members: \$160 Non-Members: \$200

Course Hours: 8:30-12:00

LEVEL: Advanced **CPE Credit:** 4 Tax **VENDOR:** Surgent **ACRONYM:** ACL4 / ACL4W

The purpose of this course is to provide an in-depth discussion of selected advanced-level issues affecting LLCs and LLPs.

6/5/2024
Wednesday
Ridgeland
MSCPA

Surgent's Federal Tax Update

Discussion Leader: William F. (Bill) Taylor

Cost: Members: \$160 Non-Members: \$200

Course Hours: 1:00-4:30

LEVEL: Update **CPE Credit:** 4 Tax **VENDOR:** Surgent **ACRONYM:** BFT4 / BFT4W

Both businesses and individual clients face major changes as a result of new legislation, and tax professionals face the considerable challenge of delivering effective planning advice and services to address this myriad of recent developments. This course addresses this challenge and also encompasses the latest cases and rulings applicable to individual and business clients. Continually updated to reflect enacted legislation.

6/6/2024
Thursday
Ridgeland
MSCPA

Buying and Selling a Business: Tax and Structuring Overview

Discussion Leader: William F. (Bill) Taylor

Cost: Members: \$160 Non-Members: \$200

Course Hours: 8:30-12:00

LEVEL: Intermediate **CPE Credit:** 4 Tax **VENDOR:** Surgent **ACRONYM:** SEL4 / SEL4W

One of the major transactions CPA clients are faced with is the purchase or disposition of a business. To help tax professionals advise those clients, this course offers a comprehensive analysis of the business and tax aspects of buying and selling a business. It is a practical guide to help practitioners and industry CPAs understand structuring techniques. All CPAs, including controllers and executives in industry, should understand how difficult the process of buying and selling a business has become.

6/6/2024
Thursday
Ridgeland
MSCPA

IRS Tax Examinations and Hot Issues

Discussion Leader: William F. (Bill) Taylor

Cost: Members: \$160 Non-Members: \$200

Course Hours: 1:00-4:30

LEVEL: Intermediate **CPE Credit:** 4 Tax **VENDOR:** Surgent **ACRONYM:** EXI4 / EXI4W

Due to IRS issue focused examinations, Accounting and Finance Professionals need to understand what types of returns are selected for examination and ways to help clients survive an IRS audit with little or no change. As a result of issue focused examinations, Accounting and Finance Professionals must understand what the high audit risk area issues are and what the IRS is focusing on when a return is examined. In addition, because tax-related identity theft is a common issue for many taxpayers, it is critical for Accounting and Finance Professionals to understand the procedures necessary to resolve this matter for their clients.

6/7/2024
Friday
Ridgeland
MSCPA

Taxation of Partnership Distributions and Sales of Partnership Interests

Discussion Leader: William F. (Bill) Taylor

Cost: Members: \$160 Non-Members: \$200

Course Hours: 8:30-12:00

LEVEL: Intermediate **CPE Credit:** 4 Tax **VENDOR:** Surgent **ACRONYM:** PDS4 / PDS4W

This program focuses on two parts of Subchapter K, partnership distributions and sales of partnership interests – topics that tax practitioners are often asked about by clients. Tax practitioners are called upon to advise both the partnership which makes distributions and the partners receiving the distributions regarding the tax consequences of these transactions. Additionally, tax practitioners will be deeply involved in decisions regarding the sale and purchase of a partnership interest. These topics are thoroughly covered in this program. The presenters also discuss several types of partnership distributions and the tax rules relating to them, as well as analyze the tax rules relating to the sale of a partnership interest. Tax practitioners will be given an in-depth analysis of these complex topics, so that they can effectively answer their clients' questions.

6/7/2024
Friday
Ridgeland
MSCPA

Ethics, Rules, and Regulations

Discussion Leader: William F. (Bill) Taylor

Cost: Members: \$160 Non-Members: \$200

Course Hours: 1:00-4:30

LEVEL: Update **CPE Credit:** 3 Ethics / 1 MS Rules **VENDOR:** MSCPA **ACRONYM:** ERR-2 / ERRW-2

This seminar satisfies the State Board's requirement for three hours of general ethics and one hour of Mississippi Rules and Regulations.

6/10/2024
Monday
Ridgeland
MSCPA

Compilations, Reviews, and Preparations: Engagement Performance and Annual Update (Remote Speaker)

Discussion Leader: Kerry Roberts

Cost: Members: \$285 Non-Members: \$355

Course Hours: 8:30-4:30

LEVEL: Update **CPE Credit:** 8 A&A **VENDOR:** Surgent **ACRONYM:** CRAU / CRAUW

Specifically designed for preparation, compilation, and review practitioners, this course will provide you with a comprehensive review and hands-on application for performing financial statement preparation, compilation, and review engagements. You will learn the ins and outs of applying SSARS No. 21, Clarification and Recodification, as well as the additional guidance related to SSARS engagements through the issuance of SSARS Nos. 22-26 by the ARSC. In addition to SSARS 26, the entire suite of quality management standards is discussed. However, knowing the standards is not enough. You need to be able to effectively apply them. To support this, the course will review recent peer review feedback on SSARS engagements, providing insights on how to successfully apply this guidance. Not only will this course bring you up to date on SSARS requirements and guidance, but more importantly, it will provide you with practical examples and illustrations to help you effectively and efficiently perform these types of engagements. This course is intended to be your go-to reference for training your staff and managing your SSARS No. 21-26 services in compliance with professional, ethical, and technical requirements.

6/11/2024
Tuesday
Ridgeland
MSCPA

◀
NEW

Overview of All Nonprofit Tax Return Forms (990, 990-T, 990-PF, 8940, and 4720)

Discussion Leader: Brian Yacker

Cost: Members: \$285 Non-Members: \$355

Course Hours: 8:30-4:30

LEVEL: Update **CPE Credit:** 8 Tax **VENDOR:** Brian Yacker **ACRONYM:** NPTRF / NPTRFW

This presentation will address the most prominent and important federal nonprofit tax Forms, including Form 990, Form 990-PF, Form 990-T, Form 4720, and Form 8940. For each of these Forms, the most essential elements and hot buttons will be identified, and strategies will be offered for minimizing "red flag" reporting on each of the Forms. Additionally, various state Forms will also be addressed from a non-specific state perspective.

6/12/2024
Wednesday
Ridgeland
MSCPA

◀
NEW

Nonprofit Tax Update for 2024

Discussion Leader: Brian Yacker

Cost: Members: \$285 Non-Members: \$355

Course Hours: 8:30-4:30

LEVEL: Update **CPE Credit:** 8 Tax **VENDOR:** Brian Yacker **ACRONYM:** NPTU / NPTUW

This will be a wide-ranging presentation focusing on the most important developments within the nonprofit tax world from January of 2023 through June of 2024. Topics to be addressed include the following: The most updated information/guidance regarding nonprofits taking the Employee Retention Credit, Recent cases/examples regarding unrelated business income, Recent cases/examples regarding related party transactions, IRS nonprofit audit update, Strategies for successfully communicating with the Internal Revenue Service, Filing for tax-exempt status with the Internal Revenue Service, Public support test strategies, Lobbying and political activities, Insider reasonable compensation documentation, and State issues.

6/13/2024
Thursday
Ridgeland
MSCPA

◀
NEW

Single Auditing Made Simple

Discussion Leader: Cecil M. (Bill) Felder

Cost: Members: \$285 Non-Members: \$355

Course Hours: 8:30-4:30

LEVEL: Intermediate **CPE Credit:** 8 A&A **VENDOR:** Surgent **ACRONYM:** SAMS / SAMSW

Single auditing can seem complex. With thousands of pages of potential AICPA, GAO, and OMB literature coming together for the audit of one client, auditors can easily lose focus and confidence in what they are supposed to do; however, it does not have to be that way. This course is designed to sharpen your skills and knowledge in performing single audits and eliminate wasted efforts. This course qualifies for Yellow Book credits.

6/14/2024
Friday
Ridgeland
MSCPA

◀

Winning the Fraud Battle in the Digital Age: Prevention and Detection

Discussion Leader: Donna Ingram

Cost: Members: \$285 Non-Members: \$355

Course Hours: 8:30-4:30

LEVEL: Basic **CPE Credit:** 8 A&A **VENDOR:** Surgent **ACRONYM:** CFVV / CFVW

The focus of this course is reducing the overall risk of fraud. To that end, instruction will cover the factors that play a role in turning honest employees into fraudsters. Discussion will touch on integrity and ethics, as well as how the reactions of people in certain situations may impact the prevalence of fraud.

6/17/2024
Monday

◀

Livestream Only: Understanding and Creating an Internal Control System

Discussion Leader: Karl Egnatoff

Cost: Members: \$285 Non-Members: \$355

Course Hours: 8:30-4:30

LEVEL: Intermediate **CPE Credit:** 8 A&A **VENDOR:** Taymes **ACRONYM:** UCICW

Successful organizations, both large and small, must understand the importance of effective internal controls and be able to develop a system of controls that will keep the entity on its intended course. Moreover, those that design policies and procedures, benefit by knowing why control measures are necessary. This session sets forth internal control concepts and explains the importance of strong internal control policies. The material highlights some of the reasons that measures are needed and it also provides an overview of control creation methods. Finally, it discusses ways to successfully implement the developed policies and procedures. Participants that take this course will gain a well-rounded understanding of internal control procedures of all types.

6/18/2024
Tuesday

◀

Livestream Only: You Don't Know What You Don't Know About Microsoft® Excel®

Discussion Leader: Karl Egnatoff

Cost: Members: \$285 Non-Members: \$355

Course Hours: 8:30-4:30

LEVEL: Intermediate **CPE Credit:** 8 General **VENDOR:** Taymes **ACRONYM:** DKWEW

Many Excel® users have received little or no formal training to help them use the ubiquitous productivity application. This session can help users that wish to improve their Excel® skills to increase their productivity. The material starts by covering basic topics such as time saving tips and keyboard shortcuts and then moves to more advanced areas like conditional formatting and complex formula building. Users that find themselves looking at the spreadsheets that others design and wishing they could do as much with Excel® will benefit greatly by taking this course.

6/19/2024
Wednesday

NEW

Livestream Only: How AI is Automating Internal Control

Discussion Leader: Karl Egnatoff

Cost: Members: \$160 Non-Members: \$200

Course Hours: 8:30-12:00

LEVEL: Basic **CPE Credit:** 4 A&A **VENDOR:** Taymes **ACRONYM:** HAIW

The term "artificial intelligence" (AI) has become mainstream and while most have a layperson understanding of AI, few know the depth and breadth of this technology's capabilities. AI is affecting just about everything in business and in people's personal lives. The operation of an internal control system is also changing because of this incredible advancement. This session explains what AI is and how it works and then goes into detail about how it can be applied to a system of internal control. The material speaks about changes occurring in today's world as well as to what's coming in the not-too-distant future.

6/19/2024
Wednesday

NEW

Livestream Only: Protecting Digital Data – More Important Now Than Ever Before

Discussion Leader: Karl Egnatoff

Cost: Members: \$160 Non-Members: \$200

Course Hours: 1:00-4:30

LEVEL: Basic **CPE Credit:** 4 A&A **VENDOR:** Taymes **ACRONYM:** PDDIW

The amount of electronic content that business organizations contend with is growing at incredible rates. Terms like "Big Data" and "Information Overload", are being used by overwhelmed information workers on a daily basis. Additionally, because of the move to a much larger telecommuter footprint, electronic data is now even more prevalently utilized. This session discusses the places that businesses keep digital information and addresses the importance of securing corporate electronic data. The material effectively shows ways to achieve high security standards for content stored in fixed locations, on mobile devices and in the cloud. Participants in this session will gain an understanding of the concepts needed to improve the way they, and their companies secure digital information.

6/20/2024
Thursday

NEW

Livestream Only: Partnership and LLC Core Tax Issues From Formation Through Liquidation

Discussion Leader: Pamela Davis-Vaughn

Cost: Members: \$285 Non-Members: \$355

Course Hours: 8:30-4:30

LEVEL: Intermediate **CPE Credit:** 8 Tax **VENDOR:** Surgent **ACRONYM:** PLTIW

As they gain more experience, staff are expected to take on more complex assignments with minimal supervision. The course is designed to be a stepping stone for staff interested in pursuing more advanced partnership and LLC issues than mere preparation, via deeper life-cycle study into critical areas of formation, special allocations of income and deductions, basis calculations and implications of recourse and nonrecourse debt, basis step-up under §754 on transfer of an ownership interest, distributions, self-employment tax issues, and termination/liquidation of the LLC. With the right blend of legal and tax ramifications of LLC-specific issues, this course identifies all the major areas that are potential sources of increased complexity.

6/21/2024
Friday

NEW

Livestream Only: Surgent's Comprehensive Guide to Tax Depreciation, Expensing, and Property Transactions

Discussion Leader: Pamela Davis-Vaughn

Cost: Members: \$285 Non-Members: \$355

Course Hours: 8:30-4:30

LEVEL: Intermediate **CPE Credit:** 8 Tax **VENDOR:** Surgent **ACRONYM:** TDAPW

With a greater-than-ever §179 deduction boosted by additional first-year depreciation and pandemic-related business-friendly provisions, these are unprecedented times for businesses to make major asset investments. From the most-up-to-date depreciation regulations to inflation adjustments and technical corrections, this course will help you navigate the complex maze of rules dealing with depreciation, amortization, and sales of property. This reference manual contains a wide range of case types and examples, covering common and uncommon situations to illustrate the most important points CPAs need to be aware of.

6/24/2024
Monday
Ridgeland
MSCPA

NEW

The Strategic CFO: Big Picture Skills

Discussion Leader: Bob Mims

Cost: Members: \$285 Non-Members: \$355

Course Hours: 8:30-4:30

LEVEL: Intermediate **CPE Credit:** 4 A&A / 4 General **VENDOR:** The Knowledge Institute **ACRONYM:** SCFO / SCFOW

Your financial accounting credentials do not automatically qualify you for a CFO role. Today's CFOs have skills that go far beyond financial accounting. Come share ideas with veteran CFOs and learn new techniques that will make you more effective now and long into the future. This will cover the; CFO's Role in Strategy Development, Strategic Cash Management, Risk Management, and Financial Communications.

6/25/2024
Tuesday
Ridgeland
MSCPA

NEW

Are Employees Important Enough to Drive Your Strategy

Discussion Leader: Bob Mims

Cost: Members: \$160 Non-Members: \$200

Course Hours: 8:30-12:00

LEVEL: Intermediate **CPE Credit:** 4 General **VENDOR:** Bob Mims, CPA **ACRONYM:** EDS / EDSW

So many strategies fail for companies, and there are several main reasons. Whether it is the definition, the goal setting, the execution, they all have something in common. They fail to start with your employees and their core understanding of where your company wants to go. This session is highly interactive and will walk through the power of getting your employees and culture right with the latest research, while also moderating a highly interactive strategy development session for your organization. Topics to be discussed are: why company culture is crucial and how you can influence it; developing an employee based culture for both improved ROI and greater tenure; define and interact on what strategy and execution mean to you.

6/25/2024
Tuesday
Ridgeland
MSCPA

NEW

Building a Better Understanding of You, Your Team and of Mega Trends Today

Discussion Leader: Bob Mims

Cost: Members: \$160 Non-Members: \$200

Course Hours: 1:00-4:30

LEVEL: Intermediate **CPE Credit:** 4 General **VENDOR:** Bob Mims, CPA **ACRONYM:** BBTT / BBTTW

We are notoriously stereotyped into a bucket of not being able to communicate effectively to our leadership and our peer group. Growing your ability to communicate and understanding the principles of the world around us can power our growth inside our careers and interpersonally. This course is designed for all CPA's who lead busy lives in the workplace and may benefit from an overview of the big picture by tackling three big objectives: knowing yourself and why we are different; understanding and communicating with your team and organization; looking forward to a view of our big trends in economy and the world that we inhabit.

6/26/2024
Wednesday
Ridgeland
MSCPA

◀

This Year's Best Income Tax, Estate Tax, and Financial-Planning Ideas

Discussion Leader: Harris H. (Trip) Barnes, III

Cost: Members: \$285 Non-Members: \$355

Course Hours: 8:30-4:30

LEVEL: Intermediate **CPE Credit:** 8 Tax **VENDOR:** Surgent **ACRONYM:** IEPF / IEPFW

With different tax rates for individuals and trusts, tax planning takes on more importance. New legislation increases the importance of generating new ideas for financial planning and saving for retirement. The purpose of this course is to explore practical tax-planning ideas that practitioners can use to assist clients with their needs. This course is crucial for CPAs who are looking for good ideas that can save clients money! Continually updated for legislative developments..

6/27/2024
Thursday
Ridgeland
MSCPA

◀

Ethics and Professional Conduct for CPAs

Discussion Leader: Donna Ingram

Cost: Members: \$160 Non-Members: \$200

Course Hours: 8:30-12:00

LEVEL: Update **CPE Credit:** 3 Ethics / 1 MS Rules **VENDOR:** MSCPA **ACRONYM:** ERR-3 / ERRW-3

This seminar satisfies the State Board's approved ethics covering Mississippi Rules, AICPA Code of Conduct, ethics in your tax practice and ethical behavior.

6/27/2024
Thursday
Ridgeland
MSCPA

NEW

Section 199A: Schedule K-1 Reporting by Relevant Pass-Through Entities

Discussion Leader: Michael Frost

Cost: Members: \$160 Non-Members: \$200

Course Hours: 1:00-4:30

LEVEL: Intermediate **CPE Credit:** 4 Tax **VENDOR:** Surgent **ACRONYM:** PRK4 / PRK4W

Section 199A is still the hottest tax topic related to the Tax Cuts and Jobs Act of 2017. The Act created new reporting requirements for relevant pass-through entities (RPEs). Each RPE is required to report the relevant data needed to calculate the §199A deduction to each recipient of Schedule K-1. Your clients will trust you to ensure that the relevant data is properly reported. The IRS has added disclosure lines to Schedules K-1 for S corporations, partnerships, and trusts. This course will cover the new reporting requirements on those forms and discuss uncertainties that still exist related to the reporting requirements. The course includes examples and case studies relevant to the new disclosure lines of Schedules K-1. This program will include the latest relevant IRS guidance.

6/28/2024
Friday
Ridgeland
MSCPA

◀

Social Security and Medicare: Planning for You and Your Clients

Discussion Leader: Michael Frost

Cost: Members: \$285 Non-Members: \$355

Course Hours: 8:30-4:30

LEVEL: Basic **CPE Credit:** 8 Tax **VENDOR:** Surgent **ACRONYM:** SSRB / SSRBW

Social Security seems poised for changes in benefits and eligibility age. The leading edge of the baby boomer generation has already reached retirement age. Financial and tax planners can expect increased demand for strategies that dovetail Social Security with other retirement and estate planning objectives. This course provides tax and financial planning professionals with both the background information on the Social Security system and the strategies clients will need in dealing with Social Security, and the myriad other related retirement planning issues.

7/16/2024
Tuesday



Livestream Only: K2's Microsoft 365/Office 365 – All the Things You Need to Know

Discussion Leader: Mac McClelland

Cost: Members: \$285 Non-Members: \$355

Course Hours: 9:00-4:30

LEVEL: Intermediate **CPE Credit:** 8 General **VENDOR:** K2 Enterprises **ACRONYM:** MSOW

Microsoft 365/Office 365 continues to grow and evolve, yet most utilize only a fraction of the tools available in their subscription. For example, powerful resources such as SharePoint Online and audio and video conferencing can change how your organization communicates and collaborates. In contrast, more personal apps such as Teams, Planner, Flow, and Sway allow individuals to work more efficiently and effectively in virtually all facets of their jobs. Further, security enhancements to Office 365 mean that your organization can take advantage of all these features in a highly secure environment. Isn't it time you learned how to move beyond the traditional Microsoft 365/Office 365 applications such as Excel, Word, and Outlook and unleash all your subscription offers? Join us in this fast-paced and highly interactive seminar where you will learn what you need to know to succeed with Microsoft 365/Office 365.

7/16/2024
Tuesday



Livestream Only: Hot Tax Tips with Art Auerbach

Discussion Leader: Art Auerbach

Cost: Members: \$79 Non-Members: \$119

Course Hours: 12:00-1:40

LEVEL: Intermediate **CPE Credit:** 2 Tax **VENDOR:** Art Auerbach, CPA **ACRONYM:** HOTTAXW4

Back by popular demand, get essential updates from instructor and tax guru Art Auerbach, CPA, in this continuing tax webinar series. Art is a member of the AICPA Tax Practice and Procedures Committee and liaison to the Professional Ethics Executive Committee and the Exempt Organization Committee. Each lunch and learn will cover the latest planning and compliance issues, the pronouncements of the federal and state agencies, and any pending legislation in the Congress. Registrants can also submit requests for topics for Art to cover.

7/17/2024
Wednesday



Livestream Only: K2's Small Business Internal Controls, Security, and Fraud Prevention and Detection

Discussion Leader: Mac McClelland

Cost: Members: \$285 Non-Members: \$355

Course Hours: 9:00-4:30

LEVEL: Intermediate **CPE Credit:** 8 A&A **VENDOR:** K2 Enterprises **ACRONYM:** ITCW

Internal controls are more important than ever, and their importance increases daily. However, internal controls present a challenge for many smaller organizations. This program will teach you how to evaluate, develop, and implement an effective internal control structure in a small business environment. You will identify how to assess risk in smaller organizations and implement preventive, detective, deterrent, and compensating controls to mitigate these risks, even without proper segregation of duties. Additionally, participating in this program will teach you technology-focused techniques for preventing and detecting fraud and securing information systems and sensitive data. For small organizations, maintaining an effective system of internal controls presents a significant challenge. Realistically, implementing many theoretical concepts surrounding internal controls may sometimes be impossible. Consequently, many internal control structures foster an environment where too much risk exists. This factor and uncontrolled information systems can often lead to disastrous results. Participate in this program to learn the necessary insights and tools to design, implement, and monitor small organizations' internal controls, security, and anti-fraud measures.

7/18/2024
Thursday



Livestream Only: K2's Excel Charting and Visualizations

Discussion Leader: Mac McClelland

Cost: Members: \$160 Non-Members: \$200

Course Hours: 9:00-12:30

LEVEL: Intermediate **CPE Credit:** 4 General **VENDOR:** K2 Enterprises **ACRONYM:** ECVW

Charts and graphs are nothing new. However, many professionals struggle with building compelling visualizations. If that statement describes you, participate in this session to improve your skills in creating Excel charts and other visualizations. As a result, you will create visualizations to enhance your communication skills. This session is much more than just a seminar on fundamental charts. Instead, in this session, you will learn how to create advanced charts that are interactive, dynamic, and aesthetically pleasing – three qualities that will help to ensure that your readers and audience will understand the data you are presenting. This seminar is a must if you want to improve your communication skills.

7/18/2024
Thursday



Livestream Only: K2's Best Word, Outlook, and PowerPoint Features

Discussion Leader: Mac McClelland

Cost: Members: \$160 Non-Members: \$200

Course Hours: 1:00-4:30

LEVEL: Intermediate **CPE Credit:** 4 General **VENDOR:** K2 Enterprises **ACRONYM:** WPOW

Most professionals routinely use Word, Outlook, and PowerPoint, but many are self-taught and, as a result, have not used many of the best features of these three applications. Consequently, they often use "brute force," inefficient means when working with these three components of Microsoft Office. If that describes you, carve time out of your schedule to participate in this four-hour session. In it, you will learn how to work much more efficiently when using these tools to get better results in less time.

7/30/2024
Tuesday



Livestream Only: K2's An Accountant's Guide to Blockchain and Cryptocurrency

Discussion Leader: Steve Yoss

Cost: Members: \$160 Non-Members: \$200

Course Hours: 9:00-12:30

LEVEL: Basic **CPE Credit:** 4 General **VENDOR:** K2 Enterprises **ACRONYM:** ABCW

Blockchain technology offers the promise of digital truth. When appropriately implemented, it provides a transparent, permanent, immutable, and high-speed record-keeping system. The possibilities are endless, from managing the logistics of supply chain networks to facilitating international commerce. The adoption of this technology is growing, with millions of new users every year. Organizations adopt this technology daily to help improve their existing operations through its ledger capabilities or by executing smart contracts. Cryptocurrency is one example of blockchain technology, and its growth and value have exploded to over \$2 trillion in the last few years. This growth has helped fuel the adoption of Wall Street traders and traditional investors. While more popular than ever, few business professionals understand these technologies and their capabilities, risks, and potential impacts on business operations and processes, such as contract execution, recording and maintaining real estate ownership records, and supply chains. Unfortunately, this incredible technology is a mystery for most accounting professionals. This course will provide an in-depth look at this technology, including a detailed overview of the underlying technology, the benefits, the risks, the major players, and many practical applications. By participating in this session, you will gain a deeper understanding of the inner workings of this technology and recommendations for getting started.

7/30/2024
Tuesday



Livestream Only: K2's Artificial Intelligence for Accounting and Financial Professional

Discussion Leader: Steve Yoss

Cost: Members: \$160 Non-Members: \$200

Course Hours: 1:00-4:30

LEVEL: Basic **CPE Credit:** 4 General **VENDOR:** K2 Enterprises **ACRONYM:** AIFW

Discover the real-world power of Artificial Intelligence (AI) and equip yourself with the skills to conquer modern challenges in accounting and finance. In this engaging course, we demystify AI and unveil its practical applications, transforming it from theory into a hands-on tool. Learn the essential AI fundamentals and unlock its remarkable potential to boost your productivity and effectiveness alongside your team. Explore the specific problem-solving capabilities of AI, tailored to address the unique challenges faced by accounting and financial professionals. Gain expertise in leveraging AI features integrated into everyday applications, including the ubiquitous Excel. Uncover how these features enable you to effortlessly detect fraud, identify potential transaction errors, and elevate your financial operations to new heights. Witness firsthand how AI is reshaping the present and future of your profession, positioning you at the forefront of this revolutionary wave.

7/31/2024
Wednesday



Livestream Only: K2's Advanced QuickBooks Tips and Techniques

Discussion Leader: Steve Yoss

Cost: Members: \$160 Non-Members: \$200

Course Hours: 9:00-12:30

LEVEL: Basic **CPE Credit:** 4 A&A **VENDOR:** K2 Enterprises **ACRONYM:** AQBW

The QuickBooks platform – including the desktop and online environments – is one of the leading accounting solutions for small and growing businesses. Further, Intuit has incorporated numerous advanced features and changes into the tools over the past few releases. This seminar will teach you how to use many new and advanced features in the desktop and online environments to help you solve critical issues. For example, you will learn advanced inventory management techniques, including changing the default costing methodology and implementing lot and serial number tracking. You will also learn how to build complete sets of financial statements in Excel that link in real-time to underlying QuickBooks data files and how to create multi-company financial statements. Additionally, you will learn how to use the Client Data Review feature to streamline how to identify and correct errors and close accounting periods in QuickBooks. Knowing how to take advantage of the advanced tools and features available can determine your level of success when working with QuickBooks. So, take advantage of this opportunity to learn about QuickBooks' "deep" features to maximize your effectiveness with QuickBooks.

7/31/2024
Wednesday



Livestream Only: K2's Case Studies in Fraud and Technology Controls

Discussion Leader: Steve Yoss

Cost: Members: \$160 Non-Members: \$200

Course Hours: 1:00-4:30

LEVEL: Intermediate **CPE Credit:** 4 A&A **VENDOR:** K2 Enterprises **ACRONYM:** CFTW

Fraud continues to plague businesses at epidemic levels, and technology control failures are a significant reason fraud occurs. Using a case study approach, in this session, you will learn about the pervasiveness of fraud, the control failures contributing to fraud, and what you can do to mitigate fraud risk. A specific focus of this course is applying information technology general controls and information technology application controls. In this course, you will examine numerous reported fraud cases and identify the general and application control failures that contributed to each fraud. By learning through these real-world case studies, you will be positioned better to reduce fraud risk.

8/7/2024
Wednesday

NEW

Livestream Only: Hot Topics: Management of Accounting Practice/Firm Administration

Discussion Leader: TBD

Cost: Members: \$39 Non-Members: \$39

Course Hours: 11:00-12:00

LEVEL: Advanced **CPE Credit:** 1 General **VENDOR:** MSCPA **ACRONYM:** MAPW2

Join other managing partners, firm leaders, and firm administrators for this interactive session to discuss hot topics in managing your accounting practice.

8/14/2024
Wednesday



Livestream Only: Hot Tax Tips with Art Auerbach

Discussion Leader: Art Auerbach

Cost: Members: \$79 Non-Members: \$119

Course Hours: 12:00-1:40

LEVEL: Intermediate **CPE Credit:** 2 Tax **VENDOR:** Art Auerbach, CPA **ACRONYM:** HOTTAXW5

Back by popular demand, get essential updates from instructor and tax guru Art Auerbach, CPA, in this continuing tax webinar series. Art is a member of the AICPA Tax Practice and Procedures Committee and liaison to the Professional Ethics Executive Committee and the Exempt Organization Committee. Each lunch and learn will cover the latest planning and compliance issues, the pronouncements of the federal and state agencies, and any pending legislation in the Congress. Registrants can also submit requests for topics for Art to cover.

8/15-16/2024
Thursday-Friday
Ridgeland
MSCPA



Governmental Accounting and Auditing Conference

Discussion Leader: Panel

Cost: Members: \$295 Non-Members: \$395

Course Hours: 8:30-4:30

LEVEL: Update **CPE Credit:** 16 A&A **VENDOR:** MSCPA **ACRONYM:** GAAC / GAACW

This event for government accountants will provide the crucial guidance you need to stay in compliance with the many A&A rules affecting your practice, business or clients. To view the agenda, visit www.ms-cpa.org. This course qualifies for Yellow Book credit.

8/17-24/2024
Saturday-Saturday **NEW**
Galveston, TX
Carnival Jubilee Cruise

CPE at Sea

Discussion Leader: Marc Hamilton

Cost: Members: \$950 Non-Members: \$1,050 Cruise: From \$689 per person (subject to change)

Course Hours: 8:30-4:30

LEVEL: Intermediate **CPE Credit:** 20 A&A / Ethics / General / PD **VENDOR:** MSCPA **ACRONYM:** CPESSEA

MSCPA, in conjunction with other state societies, is proud to offer a learning experience unlike any other with CPE at Sea. Up to 20 hours of CPE are available during this 7-day cruise aboard the Carnival Jubilee departing from Galveston, Texas. To view the agenda, visit www.ms-cpa.org.

8/20/2024
Tuesday
Ridgeland
MSCPA



Agriculture and Farm Activities Conference

Discussion Leader: Panel

Cost: Members: \$215 Non-Members: \$215

Course Hours: 8:30-4:30

LEVEL: Update **CPE Credit:** 8 General **VENDOR:** MSCPA **ACRONYM:** AFAC / AFACW

This conference covers special tax rules and tax accounting methods pertaining to agricultural and farming activities and any tax law changes that affect farmers. To view the agenda, visit www.ms-cpa.org.

8/22/2024
Thursday
Ridgeland
MSCPA



Banking and Finance Conference

Discussion Leader: Panel

Cost: Members: \$200 Non-Members: \$275

Course Hours: 8:30-4:30

LEVEL: Update **CPE Credit:** 8 General **VENDOR:** MSCPA **ACRONYM:** BFC / BFCW

This conference highlights information and the latest developments in the banking industry. Don't miss this opportunity to receive key updates from top regulators, engage in discussions with bank leaders and firm partners, and prepare for the year ahead. Who should attend? Public practitioners with banks & savings institution clients, preparers and/or auditors of financial statements, financial executives working in both large and small institutions, as well as regulators, controllers, and CFOs. To view the agenda, visit www.ms-cpa.org.

9/19/2024
Thursday
Ridgeland
MSCPA



Health Care Services Conference

Discussion Leader: Panel

Cost: Members: \$215 Non-Members: \$215

Course Hours: 8:30-4:30

LEVEL: Update **CPE Credit:** 8 General **VENDOR:** MSCPA **ACRONYM:** HCSS / HCSSW

This event is designed to meet the specific interests of CPAs and financial professionals who provide services to hospitals, physician practices, and long-term care facilities. To view the agenda, visit www.ms-cpa.org.

9/24/2024
Tuesday
Ridgeland
MSCPA



Ethics and Professional Conduct for CPAs

Discussion Leader: Donna Ingram

Cost: Members: \$160 Non-Members: \$200

Course Hours: 8:30-12:00

LEVEL: Update **CPE Credit:** 3 Ethics / 1 MS Rules **VENDOR:** MSCPA **ACRONYM:** ERR-4 / ERRW-4

This seminar satisfies the State Board's approved ethics covering Mississippi Rules, AICPA Code of Conduct, ethics in your tax practice and ethical behavior.

9/24/2024
Tuesday
Ridgeland
MSCPA



Fraud: Sign, Sign, Everywhere a Sign

Discussion Leader: Donna Ingram

Cost: Members: \$160 Non-Members: \$200

Course Hours: 1:00-4:30

LEVEL: Intermediate **CPE Credit:** 4 A&A **VENDOR:** MSCPA **ACRONYM:** SSSES / SSSESW

In this session we will discuss some of the tell-tale signs that may indicate fraud is occurring and various actions management may take in response. We will also cover prevent and detect controls and fraud investigative techniques.

9/26/2024

Thursday
Ridgeland
MSCPA



Not-for-Profit Conference

Discussion Leader: Panel

Cost: Members: \$125 Non-Members: \$125

Course Hours: 8:30-4:30

LEVEL: Update **CPE Credit:** 8 General **VENDOR:** MSCPA **ACRONYM:** NPC / NPCW

Get the industry-specific insights you need to maintain a strong organization for you or your clients and get informed about unique challenges facing not-for-profit organizations at this annual event. To view the agenda, visit www.ms-cpa.org.

9/30/2024

Monday
Ridgeland
MSCPA



Tax Planning for Small Business

Discussion Leader: William F. (Bill) Taylor

Cost: Members: \$160 Non-Members: \$200

Course Hours: 8:30-12:00

LEVEL: Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** TSE.TPS / TSE.TPSW

This course identifies tax planning strategies for small business clients throughout the different life cycles of the business. We will use a case-study approach to explore opportunities for businesses and how the tax practitioner can continue to add value for their clients. Discussions will include traditional and new planning opportunities as a result of the latest tax legislation and IRS guidance.

9/30/2024

Monday
Ridgeland
MSCPA



Taxation of Property Transactions

Discussion Leader: William F. (Bill) Taylor

Cost: Members: \$160 Non-Members: \$200

Course Hours: 1:00-4:30

LEVEL: Intermediate **CPE Credit:** 4 Tax **VENDOR:** AICPA **ACRONYM:** TSE.TPT / TSE.TPTW

Gain a practical understanding of the various complex tax laws dealing with sale, disposal, or exchange of property. This course includes analyses of the rules dealing with like-kind exchanges, and includes involuntary conversions. It also covers important property-related timing issues and planning opportunities that can lead to significant tax savings.

10/1/2024

Tuesday
Ridgeland
MSCPA



Multistate Income Tax

Discussion Leader: William F. (Bill) Taylor

Cost: Members: \$285 Non-Members: \$355 AICPA Member Discount: \$30

Course Hours: 8:30-4:30

LEVEL: Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** TSE.MST / TSE.MSTW

You can conquer the theoretical conundrums and compliance issues caused by the question of whether or not a business has nexus in a particular jurisdiction. Be the one to guide your client skillfully through the maze of multistate corporate tax codes. Rapidly develop a working knowledge of both multistate tax compliance and related planning opportunities. With the rate of change, you can't afford to be out-of-date with your knowledge of this critical tax area. Course materials will include the latest developments regarding the Wayfair decision.

10/23/2024

Wednesday
Ridgeland
MSCPA



Industry Conference

Discussion Leader: Panel

Cost: Members: \$200 Non-Members: \$275

Course Hours: 8:30-4:30

LEVEL: Update **CPE Credit:** 8 General **VENDOR:** MSCPA **ACRONYM:** IND / INDW

This event is designed to approach critical topics from the perspective of a CFO, controller, manager or accountant from the inside of a business or industry position. To view the agenda, visit www.ms-cpa.org.

10/28/2024

Monday
Ridgeland
MSCPA



Individual Tax Fundamentals

Discussion Leader: Gordon Meicher

Cost: Members: \$285 Non-Members: \$355 AICPA Member Discount: \$30

Course Hours: 8:30-4:30

LEVEL: Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** TSE.ITF / TSE.ITFW

This course provides participants up-to-date information on critical tax issues, giving them an outstanding foundation in the federal tax arena for individuals. Let us help you sort through the maze of tax compliance and tax planning strategies to make sure you are taking advantage of present opportunities and preparing for the future. It is critical that you ensure your clients receive the most current tax planning and tax-saving strategies for their tax plans. Join us for this fast-paced, real-world session and make yourself look like a hero in the eyes of your clients! Course materials include the latest legislative and IRS guidance on the latest key tax topics.

10/29/2024

Tuesday
Ridgeland
MSCPA



Intermediate Individual Taxation

Discussion Leader: Gordon Meicher

Cost: Members: \$285 Non-Members: \$355 AICPA Member Discount: \$30

Course Hours: 8:30-4:30

LEVEL: Intermediate **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** TSE.IIT / TSE.IITW

Congress continues to create uncertainty with its frequent legislative changes. This course will provide clarity to you and your client seeking to keep abreast of tax law changes and the individual and business planning opportunities they provide. Explore, in-depth, the effects of the latest tax legislation, including the American Rescue Plan of 2021, tax court decisions, and IRS guidance on the hottest tax topics affecting individual taxpayers. This course provides a wealth of tax-planning tips and strategies and addresses key tax return issues to arm you with the latest guidance to better serve your new and existing clients.

10/30/2024 Wednesday Ridgeland MSCPA	◀	<p>S Corporations: Key Issues, Compliance, and Tax Strategies</p> <p>Discussion Leader: Gordon Meicher</p> <p>Cost: Members: \$285 Non-Members: \$355 AICPA Member Discount: \$30</p> <p>Course Hours: 8:30-4:30</p> <p>LEVEL: Intermediate CPE Credit: 8 Tax VENDOR: AICPA ACRONYM: TSE.SCF / TSE.SCFW</p> <p>New or existing clients and businesses need assistance with the most misunderstood areas of S Corporations taxation and how they can use them to their advantage. Be prepared to explain the benefits and drawbacks of electing S Corporation status and why more business taxpayers favor the pass-through entity over the C Corporation. This course will give you the knowledge you need to speak effectively to potential business clients and existing shareholders about how you can make the S Corporation business model work for them.</p>
11/1/2024 Friday Ridgeland MSCPA	◀	<p>Accounting Education Conference</p> <p>Discussion Leader: Panel</p> <p>Cost: Members: \$100 Non-Members: \$100</p> <p>Course Hours: 8:30-4:30</p> <p>LEVEL: Update CPE Credit: 8 General VENDOR: MSCPA ACRONYM: AES / AESW</p> <p>This annual event updates accounting educators on accounting industry trends and equips them to help their students succeed. To view the agenda, visit www.ms-cpa.org.</p>
11/6/2024 Wednesday	NEW ▶	<p>Livestream Only: Hot Topics: Management of Accounting Practice/Firm Administration</p> <p>Discussion Leader: TBD</p> <p>Cost: Members: \$39 Non-Members: \$39</p> <p>Course Hours: 11:00-12:00</p> <p>LEVEL: Advanced CPE Credit: 1 General VENDOR: MSCPA ACRONYM: MAPW3</p> <p>Join other managing partners, firm leaders, and firm administrators for this interactive session to discuss hot topics in managing your accounting practice.</p>
11/13/2024 Wednesday	◀	<p>Livestream Only: Hot Tax Topics with Art Auerbach</p> <p>Discussion Leader: Art Auerbach</p> <p>Cost: Members: \$79 Non-Members: \$119</p> <p>Course Hours: 12:00-1:40</p> <p>LEVEL: Intermediate CPE Credit: 2 Tax VENDOR: Art Auerbach, CPA ACRONYM: HOTTAXW6</p> <p>Back by popular demand, get essential updates from instructor and tax guru Art Auerbach, CPA, in this continuing tax webinar series. Art is a member of the AICPA Tax Practice and Procedures Committee and liaison to the Professional Ethics Executive Committee and the Exempt Organization Committee. Each lunch and learn will cover the latest planning and compliance issues, the pronouncements of the federal and state agencies, and any pending legislation in the Congress. Registrants can also submit requests for topics for Art to cover.</p>
11/14/2024 Thursday Ridgeland MSCPA	NEW ▶	<p>Blockchain: Current Applications of Importance for CPA's</p> <p>Discussion Leader: Marc Hamilton</p> <p>Cost: Members: \$160 Non-Members: \$200</p> <p>Course Hours: 8:30-12:00</p> <p>LEVEL: Intermediate CPE Credit: 4 General VENDOR: Marc Hamilton, CPA ACRONYM: BCAI / BCAIW</p> <p>Step into the cutting-edge world of blockchain. This course is for forward-thinking professionals seeking to deepen the understanding of blockchain's practical applications in today's financial landscape. Explore how this revolutionary technology is not just the backbone of cryptocurrencies but a pivotal tool in transforming accounting practices, enhancing data integrity, and redefining financial transactions. From smart contracts to supply chain management, and beyond, our sessions provide insights into the current and potential uses of blockchain.</p>
11/14/2024 Thursday Ridgeland MSCPA	NEW ▶	<p>Cryptocurrency Insight: Evolution, Impacts, and Future Adoption</p> <p>Discussion Leader: Marc Hamilton</p> <p>Cost: Members: \$160 Non-Members: \$200</p> <p>Course Hours: 1:00-4:30</p> <p>LEVEL: Intermediate CPE Credit: 4 General VENDOR: Marc Hamilton, CPA ACRONYM: CIEIF / CIEIFW</p> <p>Embark on a transformative journey into the world of digital finance. This program offers CPAs an unparalleled opportunity to delve into the ever-evolving landscape of cryptocurrency. Discover the origins, development, and global impact of digital currencies, while gaining invaluable insights into their future adoption in the financial sector. Whether you're a seasoned finance professional or new to the world of crypto, this course is tailored to enhance your understanding, expand your skill set, and equip you with the tools to navigate the dynamic and intricate world of cryptocurrency. Prepare to elevate your professional expertise and stay ahead in the rapidly changing realm of digital finance.</p>
11/15/2024 Friday Ridgeland MSCPA	NEW ▶	<p>A CPA Primer on Data Analytics with Practical Examples</p> <p>Discussion Leader: Marc Hamilton</p> <p>Cost: Members: \$160 Non-Members: \$200</p> <p>Course Hours: 8:30-12:00</p> <p>LEVEL: Intermediate CPE Credit: 4 A&A VENDOR: Marc Hamilton, CPA ACRONYM: DAPE / DAPEW</p> <p>Dive into the world of data analytics tailored for CPAs, where we'll explore cutting-edge techniques and their practical applications in the accounting field. Discover how harnessing data can revolutionize your approach to financial analysis and decision-making. This session promises to be a blend of insightful theory and real-world examples, ensuring you leave with valuable tools to enhance your professional expertise.</p>

11/15/2024

Friday
Ridgeland
MSCPA

◀
NEW

The Future is Now: AI, Machine Learning and Natural Language Processing

Discussion Leader: Marc Hamilton

Cost: Members: \$160 Non-Members: \$200

Course Hours: 1:00-4:30

LEVEL: Intermediate **CPE Credit:** 4 General **VENDOR:** Marc Hamilton, CPA **ACRONYM:** AINLP / AINLPW

Embrace the technological evolution in the accounting profession. This session delves into how AI and machine learning are revolutionizing accounting practices, from automating routine tasks to analyzing complex financial data. Discover the potential of natural language processing in enhancing accuracy and efficiency in your work. Join us to learn how these advanced technologies are not just futuristic concepts but practical tools reshaping the accounting landscape today.

11/21/2024

Thursday
Ridgeland
MSCPA

◀

Business Valuation and Litigation Services Conference

Discussion Leader: Panel

Cost: Members: \$200 Non-Members: \$275

Course Hours: 8:30-4:30

LEVEL: Update **CPE Credit:** 8 General **VENDOR:** MSCPA **ACRONYM:** BVLS / BVLSW

This specialized event is for CPAs, business valuation specialists, appraisers and other financial professionals who perform business valuation and litigation services. To view the agenda, visit www.ms-cpa.org.

12/2/2024

Monday
Ridgeland
MSCPA

◀

Ethics, Rules, and Regulations

Discussion Leader: William F. (Bill) Taylor

Cost: Members: \$160 Non-Members: \$200

Course Hours: 8:30-12:00

LEVEL: Update **CPE Credit:** 3 Ethics / 1 MS Rules **VENDOR:** MSCPA **ACRONYM:** ERR-5 / ERRW-5

This seminar satisfies the State Board's requirement for three hours of general ethics and one hour of Mississippi Rules and Regulations.

12/2/2024

Monday
Ridgeland
MSCPA

◀

Four Tiers of Loss Limitations: A Guide to the Rules for Pass-Through Entities

Discussion Leader: William F. (Bill) Taylor

Cost: Members: \$160 Non-Members: \$200

Course Hours: 1:00-4:30

LEVEL: Intermediate **CPE Credit:** 4 Tax **VENDOR:** Surgent **ACRONYM:** FTL4 / FTL4W

Owners of S corporations and partnerships are subject to numerous limitations on pass-through losses, each with unique rules, applications, and complexities. With the increase in popularity of pass-through business entities, it is essential for CPAs to understand the complexities and interactions of these pass-through loss limitations.

12/3/2024

Tuesday
Ridgeland
MSCPA

◀

The Complete Guide to Payroll Taxes and 1099 Issues

Discussion Leader: William F. (Bill) Taylor

Cost: Members: \$285 Non-Members: \$355

Course Hours: 8:30-4:30

LEVEL: Basic **CPE Credit:** 8 Tax **VENDOR:** Surgent **ACRONYM:** CGPT / CGPTW

Employment taxes are often overlooked as an area where more planning may be effective. Payroll taxes have become an increasing burden for the average business, and IRS penalties for noncompliance have risen dramatically in recent years. They have also been subject to employer incentives. The Service has announced that uncovering noncompliance by employers ranks high on its audit list. This course presents a comprehensive overview of federal payroll taxes, Form 1099, and related compliance issues.

12/5/2024

Thursday
Ridgeland
MSCPA

◀

AICPA's Annual Federal Tax Update

Discussion Leader: Jan Lewis

Cost: Members: \$285 Non-Members: \$355 AICPA Member Discount: \$30

Course Hours: 8:30-4:30

LEVEL: Update **CPE Credit:** 8 Tax **VENDOR:** AICPA **ACRONYM:** PTU / PTUW

Save time and keep current on the latest tax developments! This comprehensive course covers all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax planning and compliance engagements. Cover current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, retirement plans, and more.

12/11/2024

Wednesday

◀

Livestream Only: Hot Tax Topics with Art Auerbach

Discussion Leader: Art Auerbach

Cost: Members: \$79 Non-Members: \$119

Course Hours: 12:00-1:40

LEVEL: Intermediate **CPE Credit:** 2 Tax **VENDOR:** Art Auerbach, CPA **ACRONYM:** HOTTAXW7

Back by popular demand, get essential updates from instructor and tax guru Art Auerbach, CPA, in this continuing tax webinar series. Art is a member of the AICPA Tax Practice and Procedures Committee and liaison to the Professional Ethics Executive Committee and the Exempt Organization Committee. Each lunch and learn will cover the latest planning and compliance issues, the pronouncements of the federal and state agencies, and any pending legislation in the Congress. Registrants can also submit requests for topics for Art to cover.

12/16-17/2024 ◀
Monday-Tuesday
Flowood
Sheraton Flowood

Mississippi Tax Institute

Discussion Leader: Panel

Cost: Members: \$400 Non-Members: \$400

Course Hours: 8:30-4:30

LEVEL: Update **CPE Credit:** 16 Tax **VENDOR:** MSCPA **ACRONYM:** MTI / MTIW

This event is designed to help you manage and thrive in this ever-changing tax environment. Discover how the latest changes will affect your clients or company. Learn new tax-saving strategies and enhance your skills and knowledge so you can provide outstanding results. To view the agenda, visit www.ms-cpa.org.

UPCOMING ETHICS COURSES

The Mississippi State Board of Public Accountancy requires that each CPA must have obtained and report online a minimum four CPE credit hours in Board approved Ethics, Professional Conduct, Public Accountancy Law and Regulations courses triennially – current period: July 1, 2022, through June 30, 2025. A minimum of one of these Ethics CPE credit hours must be in the subject of Mississippi Public Accountancy Rules.

MSCPA can help you meet the requirement!

Ethics, Rules, and Regulations

Credits: 3 Ethics / 1 MS Rules

Member Price: \$160

Non-Member Price: \$200

June 7, 2024

MSCPA • Ridgeland, MS

December 2, 2024

MSCPA • Ridgeland, MS

Ethics & Professional Conduct for CPAs

Credits: 3 Ethics / 1 MS Rules

Member Price: \$160

Non-Member Price: \$200

May 13, 2024

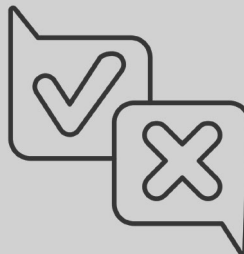
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June 27, 2024

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September 24, 2024

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*Ethics courses will also be available via **Livestream**.*

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POLICIES & GENERAL INFORMATION

EDUCATION POLICIES

Continuing Education with MSCPA provides a comprehensive learning plan to help develop and grow professionally. We strive to provide superb customer service and innovative continuing education for MSCPA members and others associated with MSCPA. MSCPA is registered with the Mississippi State Board of Public Accountancy as a sponsor of continuing professional education.

PRICING

The member rate is available to MSCPA members (membership is on an individual basis—not through one's firm). CPAs who are not members of the MSCPA may register by paying the non-member rate. If you are an AICPA member and register for an AICPA produced seminar (noted in each seminar description), you are eligible for a \$30 discount per eight-hour day. This discount is applied automatically to online registrations given that your AICPA membership information is updated in our database.

COURSE MATERIALS

Upon course registration, in-person registrants are asked if they prefer to have printed materials in addition to electronic materials. Links to the e-materials for in-person registrants, as well as livestream registrants, will be listed with your course registrations in your account on the MSCPA website seven calendar days before the course. You will receive an email with the links and information for courses. It is your responsibility to maintain a current email address with the MSCPA.

If you request printed materials upon in-person course registration, they will be available for pick up at the registration desk on the date of the class. The option to request printed materials is only available up to 5 business days prior to the course date. Walk-in registrants and those registering between 1 and 5 days before the course will be sent an electronic link to the e-materials. "Extra" printed course materials will not be available on site. **Printed materials are not available for conferences.**

EVENT CONFIRMATIONS

You will receive an email confirmation for all MSCPA event registrations. Please review your confirmation for accuracy and any special instructions. When registering online, course confirmations are emailed immediately following online registrations. If you do not receive an email confirmation immediately, your registration was not successful. When registering by mail or fax, a confirmation will be sent via email when your registration has been successfully processed. In the event that your confirmation is not received within 2-3 days, please contact our office.

COURSE CANCELLATIONS BY MSCPA

Courses may be cancelled by MSCPA one week prior to the course date if they fail to meet the minimum attendance requirement. In the event of a cancellation, you will be notified and given the option of transferring to another course, to account for future course, or receiving a full refund.

TRANSFERS, CANCELLATIONS, SUBSTITUTIONS AND REFUNDS

There is no fee for cancellations or transfers made more than seven days prior to the event. Cancellations made one to seven calendar days before the event will receive a fifty percent refund. Those made the day of the event forfeit the entire registration fee. A participant may also substitute their registration to another member without penalty. MSCPA issues refunds if cancellation is made seven calendar days prior to the scheduled date of the course. MSCPA can also transfer the balance to the appropriate account (person or firm) to be held for future MSCPA purchases.

PARTNER WEBINAR AND WEBCAST CANCELLATION POLICIES

Cancellations made one business day prior to the event or after will forfeit the entire registration fee.

SPECIAL ACCOMMODATIONS

In accordance with the American Disabilities Act (ADA), MSCPA will try to reasonably accommodate anyone disabled and in need of special services. If registering by fax or mail, please indicate on the registration form that you require special services. If registering online, please contact our office. Please call our office if you have special dietary requirements.

DRESS RECOMMENDATIONS

Participants may want to wear layered clothing to allow for comfort throughout the day, as the temperature in the meeting room fluctuates.

MY CPE TRACKER

You may view your CPE tracker online at www.ms-cpa.org. Once logged into the website, click CPE > My CPE to view all courses taken with the MSCPA. You will also have the option to add courses not taken with the MSCPA in order to have a complete transcript of your CPE for the year.

EXAMPLE

PAST COMPLETED EVENTS

Show events completed between:

Start Date

07/01/2024

End Date

06/28/2025

Search Print Transcript Add Course

COMPLETION DATE	COURSE	CREDITS	TOOLS
November 17,	In Person: Business Valuation and Litigation Services Conference (IBVLS)	GE 8.00 Total: 8.00	No E-materials Print Certificate No Receipt Available

CREDITS EARNED

Credits for July 1, 2022 - February 16, 2023

CATEGORY	MSCPA CPE	NON-MSCPA SPONSORED CPE	COMBINED
General	8	0	8
Credits Earned This Reporting Period	8	0	8

Credits for courses that have not been reconciled by MSCPA yet will not appear in your credits earned. Once these courses are reconciled, your credits will appear.

Online registration is easy! Login and register for all your classes online by visiting www.ms-cpa.org/education/cpe-catalog.

Personal Information ☐ Check here for a change of address

First _____ MI _____ Last _____

MSCPA Member Number _____

Firm/Company _____

Preferred Address ☐ Home ☐ Business

City _____ State _____ ZIP _____

Phone _____

Email Address (for registration confirmation) _____

Membership Information

Are you a MSCP Member? ☐ Yes ☐ No ☐ Join
 Are you an AICPA Member? ☐ Yes ☐ No AICPA# _____
 Are you a CPA? ☐ Yes ☐ No
 For CLE credit, please list your BPR# _____

Payment Information

☐ Check (Make payable to MSCP)

Credit Card: ☐ Visa ☐ Mastercard ☐ Discover ☐ AMEX

Card Number _____

Expiration Date _____

Security Code (required to complete transaction) _____

Signature _____

Name as it appears on card _____

☐ Company credit card ☐ Personal credit card

Special Needs

☐ Check here if you require special services, including dietary restrictions. Please notify MSCP in advance of your needs lcarrisle@ms-cpa.org, 601-856-4244.

Course Selection

Course Information			In-Person Only	Fee Information			
Course Date	Course Title	Course Code	Printed Materials Y/N	MSCPA Member Fee	Non-Member Fee	AICPA Discount (when applicable)	Subtotal

Total \$ _____

Course Materials: Links to e-materials will be listed with your course registrations in your account on the MSCP website seven calendar days before the course. The option for in-person registrants to request printed materials is only available up to 5 business days prior to the course date. Walk-in registrants and those registering between 1 and 5 days before the course will be sent an electronic link to the e-materials. "Extra" printed course materials will not be available on site. **Printed materials are not available for conferences.**

AICPA Discount: AICPA members will receive a \$30 discount per 8-hours of content off the price of designated 8-hour and 16-hour AICPA events. Designated AICPA events will be identified in all marketing pieces.

If you have not received an email confirmation two business days prior to the course date, please contact the Society office at 601-856-4244. You may fax your completed registration form to 601-856-8255 or mail it to MSCP, 306 Southampton Row, Ridgeland, MS 39157.



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Personal Auto & Flood	Cyber Liability



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PROFESSIONALS

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